

Global Injection Molding Machinery Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Injection Molding Machinery market size was valued at US\$ 10330 million in 2023. With growing demand in downstream market, the Injection Molding Machinery is forecast to a readjusted size of US\$ 14220 million by 2030 with a CAGR of 4.7% during review period.

The research report highlights the growth potential of the global Injection Molding Machinery market. Injection Molding Machinery are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Injection Molding Machinery. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Injection Molding Machinery market.

Injection molding machine (referred to as injection machine or injection molding machine) is the use of plastic molding mold thermoplastic or thermosetting material into various shapes of plastic products of the main molding equipment. The working principle of injection molding machine is similar to the syringe used for injection. It is with the help of the screw (or plunger) of the thrust, the plastic has been plasticized good melting state (i.e. viscous flow state) injected into the closed cavity of the mold, and the process of the product is obtained after solidification.

Injection molding is a cyclic process, each cycle mainly includes: quantitative feeding -- melt plasticizing -- pressure injection -- mold filling and cooling -- mold opening and taking parts. After removing the plastic parts, the mold is closed again and the next

cycle is carried out. Injection molding is a cyclic process, each cycle mainly includes: quantitative feeding - melt plasticizing - pressure injection - mold cooling - open mold to take parts, take out plastic parts and then close the mold, the next cycle.

Injection molding machine is usually composed of injection system, mold closing system, power system, electrical control system, lubrication system, heating and cooling system, safety monitoring system and so on.

Major local manufacturers of injection molding machines include Haitian International, Zhensheng Group, Tairi Machinery, Datong Machinery, Ligen and Izumi, while foreign manufacturers include Arburg GmbH, Engel Holding GmbH, Husky, Sumitomo Heavy Industries, Kraussmaffei, Nissei Plastic, UBE Machinery, Toyo, Milacron, JSW Plastics Machinery, Fanuc, Shibaura Machine, Wittmann Battenfeld, Windsor, etc. Haitian International is the world's largest manufacturer of injection molding machines, with sales of more than 32,000 units in 2019, accounting for 22% of the global market. High-end products are mainly from Japan and Europe.

Asia Pacific is the largest consumption place, with a consumption market share nearly 55% in 2019. Following Asia Pacific, Europe is the second largest consumption place with the consumption market share of 25%.

Injection molding machine according to the drive system is divided into hydraulic, electric and electro - hydraulic mixed three. Electric injection molding machine is the most advanced, energy saving and environmental protection, and high precision, but the price is higher than the hydraulic injection molding machine. Hydraulic injection molding machines are noisier, use more energy and emit more pollutants. Electro-hydraulic composite injection molding machines achieve a better balance in terms of price and energy efficiency. Large injection moulding machines are hydraulic driven, medium and small injection moulding machines are electric driven. The development of hydraulic injection molding machine has accumulated many years of experience, can carry out high-speed filling, electric injection molding machine has the advantages of low energy consumption, excellent control, stability and environmental protection. At present, the market is still dominated by hydraulic injection molding machine, accounting for about 70% of the market, but the all-electric injection molding machine is becoming more and more popular.

From the analysis of product specifications, small and medium-sized models (clamping force ≤ 650 tons) occupy more than 90% of the market; From the analysis of the application of products, the general plastics, automobile industry and household

appliances industry occupy a large market share respectively. However, affected by the US tariff policy starting from July 2018, the downstream industries of injection molding machines, such as household appliances, 3C and other industries, are under great downward pressure, leading to extremely fierce competition among injection molding machine enterprises.

Key Features:

The report on Injection Molding Machinery market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Injection Molding Machinery market. It may include historical data, market segmentation by Type (e.g., Clamping Force: Below 250T, Clamping Force: 250-650T), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Injection Molding Machinery market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Injection Molding Machinery market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Injection Molding Machinery industry. This include advancements in Injection Molding Machinery technology, Injection Molding Machinery new entrants, Injection Molding Machinery new investment, and other innovations that are shaping the future of Injection Molding Machinery.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Injection Molding Machinery market. It includes factors influencing customer ' purchasing decisions, preferences for Injection Molding Machinery product.

Government Policies and Incentives: The research report analyse the impact of

government policies and incentives on the Injection Molding Machinery market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Injection Molding Machinery market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Injection Molding Machinery market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Injection Molding Machinery industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Injection Molding Machinery market.

Market Segmentation:

Injection Molding Machinery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Clamping Force: Below 250T

Clamping Force: 250-650T

Clamping Force: Above 650T

Segmentation by application

General Plastics Industry

Automobile Industry

Home Appliance Industry

Other Industries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Haitian International

ENGEL Holding GmbH

KraussMaffei

ARBURG GmbH

Fanuc

Husky

Milacron

Sumitomo Heavy Industries

Shibaura Machine

Nissei Plastic

JSW Plastics Machinery

Wittmann Battenfeld

Chen Hsong Injection Molding Machinery

Toyo

Guangdong Yizumi Precision Machinery Co.,Ltd.

UBE Machinery

L.K. Technology Holdings Limited

Cosmos Machinery

TEDERIC Machinery

Windsor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Injection Molding Machinery market?

What factors are driving Injection Molding Machinery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Injection Molding Machinery market opportunities vary by end market size?

How does Injection Molding Machinery break out type, application?

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