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Global Injection Molding Machine Robotic Arm Equipment Market Growth 2026-2032

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Abstracts

The global Injection Molding Machine Robotic Arm Equipment market size is predicted to grow from US$ 648 million in 2025 to US$ 870 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Injection Molding Machine Robotic Arm Equipment refers to automated manipulators installed beside or above injection molding machines to remove molded parts, pick sprues, load inserts, place labels, transfer products, stack parts, and connect the molding cell with conveyors or downstream processing equipment. The main types include sprue pickers, single-axis robots, three-axis Cartesian robots, side-entry robots, six-axis articulated robots, and collaborative robots. These systems use grippers, vacuum cups, servo drives, controllers, sensors, and safety devices to improve cycle stability, reduce manual handling, and support continuous automated production.

Global production capacity is approximately 120 thousand units.

In 2025, global sales reached approximately 118 thousand units, with an average price of around K US$ 5.6 per unit, gross margin around 36%.

The Injection Molding Machine Robotic Arm Equipment market has a stable growth outlook because injection molding factories are under pressure to improve productivity, reduce labor dependence, and maintain consistent product quality. Robotic arms are now widely used in packaging, automotive parts, consumer electronics, medical products, home appliances, daily-use plastics, and precision components. The market is closely linked to new injection molding machine investment, factory automation upgrades, and replacement of manual part removal. Competition focuses on speed, payload, repeatability, machine compatibility, ease of programming, safety, reliability,

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and integration with downstream automation.

Market Trend

The market is moving from simple sprue picking and part take-out toward integrated molding-cell automation. Customers increasingly require servo-driven Cartesian robots, six-axis robots, vision positioning, insert loading, in-mold labeling, automatic stacking, quality inspection, packing, and data connection with factory management systems. Robotic arms are also being designed with smaller footprints, faster cycle times, easier programming, and better compatibility with different injection molding machine brands. Growth is especially strong in high-repeatability applications where labor shortage, quality consistency, and clean production are important. Automation is extending from the molding machine itself to upstream and downstream production processes.

Market Drive

The main market drivers are labor cost pressure, shortage of skilled operators, demand for stable molding cycles, higher safety requirements, and the need for lower defect rates. Robotic arms remove hot or sharp plastic parts from the mold area, reduce manual operation risk, and keep cycle timing consistent. They also help factories increase machine utilization, reduce scrap, improve product cleanliness, and support unmanned or semi-unmanned production lines. In automotive, medical, electronics, and packaging applications, customers require repeatable handling, precise placement, and traceable production. These requirements continue to support automation investment in injection molding plants.

Upstream and Downstream

The upstream market includes servo motors, reducers, linear guides, ball screws, controllers, PLCs, sensors, grippers, vacuum systems, cables, safety guards, aluminum profiles, steel structures, machine interfaces, and automation software. These components determine robot speed, repeatability, payload, stability, and service life. The downstream market includes plastic product manufacturers, injection molding service providers, automotive component suppliers, electronics manufacturers, packaging companies, medical device producers, household appliance makers, toy manufacturers, and daily-use plastic goods factories. Downstream buyers mainly value cycle-time reduction, labor saving, equipment uptime, compatibility with injection molding machines, fast maintenance, and flexible integration with conveyors, inspection, assembly, and packing lines.

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LP Information, Inc. (LPI) ' newest research report, the “Injection Molding Machine Robotic Arm Equipment Industry Forecast” looks at past sales and reviews total world Injection Molding Machine Robotic Arm Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Injection Molding Machine Robotic Arm Equipment sales for 2026 through 2032. With Injection Molding Machine Robotic Arm Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Injection Molding Machine Robotic Arm Equipment industry.

This Insight Report provides a comprehensive analysis of the global Injection Molding Machine Robotic Arm Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Injection Molding Machine Robotic Arm Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Injection Molding Machine Robotic Arm Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Injection Molding Machine Robotic Arm Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Injection Molding Machine Robotic Arm Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Injection Molding Machine Robotic Arm Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Traverse Robots

Longitudinal Robots

Bullhead Robots

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Others

Segmentation by Axes:

3-axis Robots

5-axis Robots

Others

Segmentation by Classification:

Replace

Original

Segmentation by Application:

Consumer Electronics

Personal Care and Household Products

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yushin Precision Equipment Co., Ltd.

Wittmann Technology GmbH

Sepro Group

Star Seiki Co., Ltd.

Harmo Co., Ltd.

Sailor Pen Co., Ltd.

Engel Austria GmbH

Arburg GmbH + Co KG

KraussMaffei Group GmbH

Campetella Robotic Center S.r.l.

Guangdong Topstar Technology Co., Ltd.

Dongguan Alfa Automation Technology Limited

Shini Plastics Technologies, Inc.

Dongguan Runma Intelligent Technology Co., Ltd.

Borunte Robot Co., Ltd.

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Haitian International Holdings Limited

Ningbo Well-Lih Robots Technology Co., Ltd.

Guangdong Dingju Intelligent Technology Co., Ltd.

Guangdong KEMANS Intelligent Technology Co., Ltd.

Guangdong SWITEK Technology Co., Ltd.

INLIF Limited

We-Technology Automation Co., Ltd.

Now Robotics Co., Ltd.

Guangdong Hengxing Robot Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Injection Molding Machine Robotic Arm Equipment market?

What factors are driving Injection Molding Machine Robotic Arm Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Injection Molding Machine Robotic Arm Equipment market opportunities vary by end market size?

How does Injection Molding Machine Robotic Arm Equipment break out by Type, by Application?

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