

Global Injectable Deoxycholic Acid Market Growth 2026-2032

<https://marketpublishers.com/r/G1F98A07E2ADEN.html>

Date: May 2026

Pages: 104

Price: US\$ 3,660.00 (Single User License)

ID: G1F98A07E2ADEN

Abstracts

The global Injectable Deoxycholic Acid market size is predicted to grow from US\$ 409 million in 2025 to US\$ 1104 million in 2032; it is expected to grow at a CAGR of 16.4% from 2026 to 2032.

Injectable deoxycholic acid is a synthetic form of a naturally occurring secondary bile acid found in the human body. Clinically defined as a non-surgical cytolytic agent or lipolytic injectable, it works by physically disrupting the cell membrane of adipocytes (fat cells)—a process known as adipocytolysis. Once the fat cell membrane is destroyed, the cellular debris is cleared through the body's natural metabolic pathways, effectively reducing localized subcutaneous fat deposits, such as submental (double chin) fat. In 2025, global sales of injectable deoxycholic acid will reach 720,000 vials, with an average selling price of US\$580 per vial. The supply chain of injectable deoxycholic acid is composed of upstream raw material R&D, midstream formulation manufacturing, and downstream clinical application. The upstream focuses on the production of high-purity Active Pharmaceutical Ingredients (API), utilizing complex chemical synthesis or bio-extraction to provide deoxycholic acid powder that meets pharmacopeia or medical-grade standards. The midstream is the core of the chain, where manufacturers with pharmaceutical or medical device licenses formulate the raw materials into sterile injectables through processes like aseptic blending, micro-encapsulation, or compound formulation, followed by regulatory validation and branding. The downstream involves pharmaceutical distribution and medical aesthetic clinics, where professional practitioners perform precise injections to achieve physical fat cell dissolution and metabolic clearance for end-users.

United States market for Injectable Deoxycholic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Injectable Deoxycholic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Injectable Deoxycholic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Injectable Deoxycholic Acid players cover AbbVie (Kybella), Dermax, ICE Pharma, DEXLEVO(Kabelline), LG Chem(Bellacholine), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Injectable Deoxycholic Acid Industry Forecast" looks at past sales and reviews total world Injectable Deoxycholic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Injectable Deoxycholic Acid sales for 2026 through 2032. With Injectable Deoxycholic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Injectable Deoxycholic Acid industry.

This Insight Report provides a comprehensive analysis of the global Injectable Deoxycholic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Injectable Deoxycholic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Injectable Deoxycholic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Injectable Deoxycholic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Injectable Deoxycholic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Injectable Deoxycholic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pure Deoxycholic Acid

Compound Formulations

Segmentation by Compliance Level:

Pharmaceutical Grade

Medical Device Grade

Cosmetic Grade

Segmentation by Application:

Dermatology Clinics

Hospitals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AbbVie (Kybella)

Dermax

ICE Pharma

DEXLEVO(Kabelline)

LG Chem(Bellacholine)

Espad Pharmed

Curia

Marllor Biomedical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Injectable Deoxycholic Acid market?

What factors are driving Injectable Deoxycholic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Injectable Deoxycholic Acid market opportunities vary by end market size?

How does Injectable Deoxycholic Acid break out by Type, by Application?

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