

Global Inhalational Anaesthetic Agents Market Growth 2026-2032

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Abstracts

The global Inhalational Anaesthetic Agents market size is predicted to grow from US\$ 1032 million in 2025 to US\$ 1356 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Inhalational anaesthetic agents are volatile liquids or gases that are breathed in through the lungs to produce and maintain general anaesthesia, causing a controlled, reversible state of unconsciousness along with reduced pain perception, amnesia, and suppression of movement and reflexes during surgery or procedures. They are delivered via an anaesthesia machine and vaporizer (for volatile liquids) or as a medical gas, mixed with oxygen or air and titrated in real time by adjusting the inspired concentration; their clinical effect depends largely on how they move from the lungs into the bloodstream and then the brain, which is influenced by factors like blood-gas solubility (speed of onset and recovery), ventilation, and cardiac output. Common examples include sevoflurane, isoflurane, desflurane, and nitrous oxide, chosen based on desired speed, haemodynamic stability, airway tolerance, and patient factors; while generally safe under monitoring, they can cause side effects such as low blood pressure, respiratory depression, postoperative nausea and vomiting, and—rarely—malignant hyperthermia in susceptible individuals. The product has an average price of \$200-350 per kilogram and a production volume of approximately 4,000 tons per year.

Upstream for inhalational anaesthetic agents begins with basic petrochemical feedstocks that are converted into highly fluorinated/halogenated intermediates using specialty reagents (notably fluorinating and chlorinating agents), catalysts, and tightly controlled reaction and purification steps, because these products must meet very high purity and stability requirements under pharmaceutical GMP; manufacturers then distill

and dry the anesthetic to specification, perform rigorous QC (impurities, water content, identity), and fill it into dedicated, moisture-tight bottles/canisters with compliant labeling and cold-chain-free but controlled logistics. Downstream, finished product moves through pharma wholesalers and hospital procurement channels to operating rooms and ambulatory surgery centers, where it is used with anesthesia machines and calibrated vaporizers (plus carrier gases) and supported by consumables and infrastructure such as breathing circuits, CO₂ absorbents, and waste-gas scavenging systems; used anesthetic largely leaves the patient via exhalation and is routed into scavenging/disposal pathways (increasingly with capture/destruction or monitoring in some facilities), while ongoing demand is driven by surgical volumes, formulary choices, and workplace exposure and environmental management practices.

United States market for Inhalational Anaesthetic Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Inhalational Anaesthetic Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Inhalational Anaesthetic Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Inhalational Anaesthetic Agents players cover Baxter, AbbVie, Piramal Critical Care, Fresenius Kabi, Halocarbon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Inhalational Anaesthetic Agents Industry Forecast” looks at past sales and reviews total world Inhalational Anaesthetic Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected Inhalational Anaesthetic Agents sales for 2026 through 2032. With Inhalational Anaesthetic Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Inhalational Anaesthetic Agents industry.

This Insight Report provides a comprehensive analysis of the global Inhalational Anaesthetic Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Inhalational Anaesthetic Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms' unique position in an accelerating global Inhalational Anaesthetic Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Inhalational Anaesthetic Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Inhalational Anaesthetic Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of Inhalational Anaesthetic Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Heptafluoroane

Desflurane

Isoflurane

Others

Segmentation by MAC:

Below 3%

Above 3%

Segmentation by Application:

Human Use

Animal Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baxter

AbbVie

Piramal Critical Care

Fresenius Kabi

Halocarbon

Aspen

Pfizer

Maruishi Pharmaceutical

Jiangsu Hengrui Medicine

Lunan Pharmaceutical

Hikma Pharmaceuticals

HeBei YiPin Pharmaceutical

Dechra Pharmaceuticals

Life Sciences

Zhejiang AngLiKang Pharmaceutical

Linde Healthcare

Air Liquide

Messer

Key Questions Addressed in this Report

What is the 10-year outlook for the global Inhalational Anaesthetic Agents market?

What factors are driving Inhalational Anaesthetic Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Inhalational Anaesthetic Agents market opportunities vary by end market size?

How does Inhalational Anaesthetic Agents break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Inhalational Anaesthetic Agents Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Inhalational Anaesthetic Agents by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Inhalational Anaesthetic Agents by Country/Region, 2021, 2025 & 2032

2.2 Inhalational Anaesthetic Agents Segment by Type

- 2.2.1 Heptafluoroane
- 2.2.2 Desflurane
- 2.2.3 Isoflurane
- 2.2.4 Others
- 2.2.5 Inhalational Anaesthetic Agents Sales by Type
 - 2.2.5.1 Global Inhalational Anaesthetic Agents Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Inhalational Anaesthetic Agents Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Inhalational Anaesthetic Agents Sale Price by Type (2021-2026)

2.3 Inhalational Anaesthetic Agents Segment by MAC

- 2.3.1 Below 3%
- 2.3.2 Above 3%
- 2.3.3 Inhalational Anaesthetic Agents Sales by MAC
 - 2.3.3.1 Global Inhalational Anaesthetic Agents Sales Market Share by MAC (2021-2026)
 - 2.3.3.2 Global Inhalational Anaesthetic Agents Revenue and Market Share by MAC

(2021-2026)

2.3.3.3 Global Inhalational Anaesthetic Agents Sale Price by MAC (2021-2026)

2.4 Inhalational Anaesthetic Agents Segment by Application

2.4.1 Human Use

2.4.2 Animal Use

2.4.3 Inhalational Anaesthetic Agents Sales by Application

2.4.3.1 Global Inhalational Anaesthetic Agents Sale Market Share by Application

(2021-2026)

2.4.3.2 Global Inhalational Anaesthetic Agents Revenue and Market Share by Application (2021-2026)

2.4.3.3 Global Inhalational Anaesthetic Agents Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Inhalational Anaesthetic Agents Breakdown Data by Company

3.1.1 Global Inhalational Anaesthetic Agents Annual Sales by Company (2021-2026)

3.1.2 Global Inhalational Anaesthetic Agents Sales Market Share by Company (2021-2026)

3.2 Global Inhalational Anaesthetic Agents Annual Revenue by Company (2021-2026)

3.2.1 Global Inhalational Anaesthetic Agents Revenue by Company (2021-2026)

3.2.2 Global Inhalational Anaesthetic Agents Revenue Market Share by Company (2021-2026)

3.3 Global Inhalational Anaesthetic Agents Sale Price by Company

3.4 Key Manufacturers Inhalational Anaesthetic Agents Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Inhalational Anaesthetic Agents Product Location Distribution

3.4.2 Players Inhalational Anaesthetic Agents Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INHALATIONAL ANAESTHETIC AGENTS BY GEOGRAPHIC REGION

4.1 World Historic Inhalational Anaesthetic Agents Market Size by Geographic Region (2021-2026)

4.1.1 Global Inhalational Anaesthetic Agents Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Inhalational Anaesthetic Agents Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Inhalational Anaesthetic Agents Market Size by Country/Region

(2021-2026)

4.2.1 Global Inhalational Anaesthetic Agents Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Inhalational Anaesthetic Agents Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Inhalational Anaesthetic Agents Sales Growth

4.4 APAC Inhalational Anaesthetic Agents Sales Growth

4.5 Europe Inhalational Anaesthetic Agents Sales Growth

4.6 Middle East & Africa Inhalational Anaesthetic Agents Sales Growth

5 AMERICAS

5.1 Americas Inhalational Anaesthetic Agents Sales by Country

5.1.1 Americas Inhalational Anaesthetic Agents Sales by Country (2021-2026)

5.1.2 Americas Inhalational Anaesthetic Agents Revenue by Country (2021-2026)

5.2 Americas Inhalational Anaesthetic Agents Sales by Type (2021-2026)

5.3 Americas Inhalational Anaesthetic Agents Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Inhalational Anaesthetic Agents Sales by Region

6.1.1 APAC Inhalational Anaesthetic Agents Sales by Region (2021-2026)

6.1.2 APAC Inhalational Anaesthetic Agents Revenue by Region (2021-2026)

6.2 APAC Inhalational Anaesthetic Agents Sales by Type (2021-2026)

6.3 APAC Inhalational Anaesthetic Agents Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Inhalational Anaesthetic Agents by Country

7.1.1 Europe Inhalational Anaesthetic Agents Sales by Country (2021-2026)

7.1.2 Europe Inhalational Anaesthetic Agents Revenue by Country (2021-2026)

7.2 Europe Inhalational Anaesthetic Agents Sales by Type (2021-2026)

7.3 Europe Inhalational Anaesthetic Agents Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Inhalational Anaesthetic Agents by Country

8.1.1 Middle East & Africa Inhalational Anaesthetic Agents Sales by Country (2021-2026)

8.1.2 Middle East & Africa Inhalational Anaesthetic Agents Revenue by Country (2021-2026)

8.2 Middle East & Africa Inhalational Anaesthetic Agents Sales by Type (2021-2026)

8.3 Middle East & Africa Inhalational Anaesthetic Agents Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Inhalational Anaesthetic Agents
- 10.3 Manufacturing Process Analysis of Inhalational Anaesthetic Agents
- 10.4 Industry Chain Structure of Inhalational Anaesthetic Agents

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Inhalational Anaesthetic Agents Distributors
- 11.3 Inhalational Anaesthetic Agents Customer

12 WORLD FORECAST REVIEW FOR INHALATIONAL ANAESTHETIC AGENTS BY GEOGRAPHIC REGION

- 12.1 Global Inhalational Anaesthetic Agents Market Size Forecast by Region
 - 12.1.1 Global Inhalational Anaesthetic Agents Forecast by Region (2027-2032)
 - 12.1.2 Global Inhalational Anaesthetic Agents Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Inhalational Anaesthetic Agents Forecast by Type (2027-2032)
- 12.7 Global Inhalational Anaesthetic Agents Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Baxter
 - 13.1.1 Baxter Company Information
 - 13.1.2 Baxter Inhalational Anaesthetic Agents Product Portfolios and Specifications
 - 13.1.3 Baxter Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Baxter Main Business Overview
 - 13.1.5 Baxter Latest Developments
- 13.2 AbbVie
 - 13.2.1 AbbVie Company Information
 - 13.2.2 AbbVie Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.2.3 AbbVie Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 AbbVie Main Business Overview

13.2.5 AbbVie Latest Developments

13.3 Piramal Critical Care

13.3.1 Piramal Critical Care Company Information

13.3.2 Piramal Critical Care Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.3.3 Piramal Critical Care Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Piramal Critical Care Main Business Overview

13.3.5 Piramal Critical Care Latest Developments

13.4 Fresenius Kabi

13.4.1 Fresenius Kabi Company Information

13.4.2 Fresenius Kabi Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.4.3 Fresenius Kabi Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Fresenius Kabi Main Business Overview

13.4.5 Fresenius Kabi Latest Developments

13.5 Halocarbon

13.5.1 Halocarbon Company Information

13.5.2 Halocarbon Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.5.3 Halocarbon Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Halocarbon Main Business Overview

13.5.5 Halocarbon Latest Developments

13.6 Aspen

13.6.1 Aspen Company Information

13.6.2 Aspen Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.6.3 Aspen Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Aspen Main Business Overview

13.6.5 Aspen Latest Developments

13.7 Pfizer

13.7.1 Pfizer Company Information

13.7.2 Pfizer Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.7.3 Pfizer Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 Pfizer Main Business Overview

13.7.5 Pfizer Latest Developments

13.8 Maruishi Pharmaceutical

13.8.1 Maruishi Pharmaceutical Company Information

13.8.2 Maruishi Pharmaceutical Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.8.3 Maruishi Pharmaceutical Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Maruishi Pharmaceutical Main Business Overview

13.8.5 Maruishi Pharmaceutical Latest Developments

13.9 Jiangsu Hengrui Medicine

13.9.1 Jiangsu Hengrui Medicine Company Information

13.9.2 Jiangsu Hengrui Medicine Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.9.3 Jiangsu Hengrui Medicine Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Jiangsu Hengrui Medicine Main Business Overview

13.9.5 Jiangsu Hengrui Medicine Latest Developments

13.10 Lunan Pharmaceutical

13.10.1 Lunan Pharmaceutical Company Information

13.10.2 Lunan Pharmaceutical Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.10.3 Lunan Pharmaceutical Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Lunan Pharmaceutical Main Business Overview

13.10.5 Lunan Pharmaceutical Latest Developments

13.11 Hikma Pharmaceuticals

13.11.1 Hikma Pharmaceuticals Company Information

13.11.2 Hikma Pharmaceuticals Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.11.3 Hikma Pharmaceuticals Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Hikma Pharmaceuticals Main Business Overview

13.11.5 Hikma Pharmaceuticals Latest Developments

13.12 HeBei YiPin Pharmaceutical

13.12.1 HeBei YiPin Pharmaceutical Company Information

13.12.2 HeBei YiPin Pharmaceutical Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.12.3 HeBei YiPin Pharmaceutical Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 HeBei YiPin Pharmaceutical Main Business Overview

13.12.5 HeBei YiPin Pharmaceutical Latest Developments

13.13 Dechra Pharmaceuticals

13.13.1 Dechra Pharmaceuticals Company Information

13.13.2 Dechra Pharmaceuticals Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.13.3 Dechra Pharmaceuticals Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Dechra Pharmaceuticals Main Business Overview

13.13.5 Dechra Pharmaceuticals Latest Developments

13.14 Life Sciences

13.14.1 Life Sciences Company Information

13.14.2 Life Sciences Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.14.3 Life Sciences Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Life Sciences Main Business Overview

13.14.5 Life Sciences Latest Developments

13.15 Zhejiang AngLiKang Pharmaceutical

13.15.1 Zhejiang AngLiKang Pharmaceutical Company Information

13.15.2 Zhejiang AngLiKang Pharmaceutical Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.15.3 Zhejiang AngLiKang Pharmaceutical Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Zhejiang AngLiKang Pharmaceutical Main Business Overview

13.15.5 Zhejiang AngLiKang Pharmaceutical Latest Developments

13.16 Linde Healthcare

13.16.1 Linde Healthcare Company Information

13.16.2 Linde Healthcare Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.16.3 Linde Healthcare Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Linde Healthcare Main Business Overview

13.16.5 Linde Healthcare Latest Developments

13.17 Air Liquide

13.17.1 Air Liquide Company Information

13.17.2 Air Liquide Inhalational Anaesthetic Agents Product Portfolios and

Specifications

13.17.3 Air Liquide Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Air Liquide Main Business Overview

13.17.5 Air Liquide Latest Developments

13.18 Messer

13.18.1 Messer Company Information

13.18.2 Messer Inhalational Anaesthetic Agents Product Portfolios and Specifications

13.18.3 Messer Inhalational Anaesthetic Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Messer Main Business Overview

13.18.5 Messer Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Inhalational Anaesthetic Agents Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Inhalational Anaesthetic Agents Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Heptafluoroane

Table 4. Major Players of Desflurane

Table 5. Major Players of Isoflurane

Table 6. Major Players of Others

Table 7. Global Inhalational Anaesthetic Agents Sales by Type (2021-2026) & (Tons)

Table 8. Global Inhalational Anaesthetic Agents Sales Market Share by Type (2021-2026)

Table 9. Global Inhalational Anaesthetic Agents Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Inhalational Anaesthetic Agents Revenue Market Share by Type (2021-2026)

Table 11. Global Inhalational Anaesthetic Agents Sale Price by Type (2021-2026) & (US\$/kg)

Table 12. Major Players of Below 3%

Table 13. Major Players of Above 3%

Table 14. Global Inhalational Anaesthetic Agents Sales by MAC (2021-2026) & (Tons)

Table 15. Global Inhalational Anaesthetic Agents Sales Market Share by MAC (2021-2026)

Table 16. Global Inhalational Anaesthetic Agents Revenue by MAC (2021-2026) & (\$ million)

Table 17. Global Inhalational Anaesthetic Agents Revenue Market Share by MAC (2021-2026)

Table 18. Global Inhalational Anaesthetic Agents Sale Price by MAC (2021-2026) & (US\$/kg)

Table 19. Global Inhalational Anaesthetic Agents Sale by Application (2021-2026) & (Tons)

Table 20. Global Inhalational Anaesthetic Agents Sale Market Share by Application (2021-2026)

Table 21. Global Inhalational Anaesthetic Agents Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Inhalational Anaesthetic Agents Revenue Market Share by Application

(2021-2026)

Table 23. Global Inhalational Anaesthetic Agents Sale Price by Application (2021-2026) & (US\$/kg)

Table 24. Global Inhalational Anaesthetic Agents Sales by Company (2021-2026) & (Tons)

Table 25. Global Inhalational Anaesthetic Agents Sales Market Share by Company (2021-2026)

Table 26. Global Inhalational Anaesthetic Agents Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Inhalational Anaesthetic Agents Revenue Market Share by Company (2021-2026)

Table 28. Global Inhalational Anaesthetic Agents Sale Price by Company (2021-2026) & (US\$/kg)

Table 29. Key Manufacturers Inhalational Anaesthetic Agents Producing Area Distribution and Sales Area

Table 30. Players Inhalational Anaesthetic Agents Products Offered

Table 31. Inhalational Anaesthetic Agents Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Inhalational Anaesthetic Agents Sales by Geographic Region (2021-2026) & (Tons)

Table 35. Global Inhalational Anaesthetic Agents Sales Market Share Geographic Region (2021-2026)

Table 36. Global Inhalational Anaesthetic Agents Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Inhalational Anaesthetic Agents Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Inhalational Anaesthetic Agents Sales by Country/Region (2021-2026) & (Tons)

Table 39. Global Inhalational Anaesthetic Agents Sales Market Share by Country/Region (2021-2026)

Table 40. Global Inhalational Anaesthetic Agents Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Inhalational Anaesthetic Agents Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Inhalational Anaesthetic Agents Sales by Country (2021-2026) & (Tons)

Table 43. Americas Inhalational Anaesthetic Agents Sales Market Share by Country

(2021-2026)

Table 44. Americas Inhalational Anaesthetic Agents Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Inhalational Anaesthetic Agents Sales by Type (2021-2026) & (Tons)

Table 46. Americas Inhalational Anaesthetic Agents Sales by Application (2021-2026) & (Tons)

Table 47. APAC Inhalational Anaesthetic Agents Sales by Region (2021-2026) & (Tons)

Table 48. APAC Inhalational Anaesthetic Agents Sales Market Share by Region (2021-2026)

Table 49. APAC Inhalational Anaesthetic Agents Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Inhalational Anaesthetic Agents Sales by Type (2021-2026) & (Tons)

Table 51. APAC Inhalational Anaesthetic Agents Sales by Application (2021-2026) & (Tons)

Table 52. Europe Inhalational Anaesthetic Agents Sales by Country (2021-2026) & (Tons)

Table 53. Europe Inhalational Anaesthetic Agents Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Inhalational Anaesthetic Agents Sales by Type (2021-2026) & (Tons)

Table 55. Europe Inhalational Anaesthetic Agents Sales by Application (2021-2026) & (Tons)

Table 56. Middle East & Africa Inhalational Anaesthetic Agents Sales by Country (2021-2026) & (Tons)

Table 57. Middle East & Africa Inhalational Anaesthetic Agents Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Inhalational Anaesthetic Agents Sales by Type (2021-2026) & (Tons)

Table 59. Middle East & Africa Inhalational Anaesthetic Agents Sales by Application (2021-2026) & (Tons)

Table 60. Key Market Drivers & Growth Opportunities of Inhalational Anaesthetic Agents

Table 61. Key Market Challenges & Risks of Inhalational Anaesthetic Agents

Table 62. Key Industry Trends of Inhalational Anaesthetic Agents

Table 63. Inhalational Anaesthetic Agents Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Inhalational Anaesthetic Agents Distributors List

Table 66. Inhalational Anaesthetic Agents Customer List

Table 67. Global Inhalational Anaesthetic Agents Sales Forecast by Region

(2027-2032) & (Tons)

Table 68. Global Inhalational Anaesthetic Agents Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Inhalational Anaesthetic Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 70. Americas Inhalational Anaesthetic Agents Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Inhalational Anaesthetic Agents Sales Forecast by Region (2027-2032) & (Tons)

Table 72. APAC Inhalational Anaesthetic Agents Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Inhalational Anaesthetic Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 74. Europe Inhalational Anaesthetic Agents Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Inhalational Anaesthetic Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Middle East & Africa Inhalational Anaesthetic Agents Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Inhalational Anaesthetic Agents Sales Forecast by Type (2027-2032) & (Tons)

Table 78. Global Inhalational Anaesthetic Agents Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Inhalational Anaesthetic Agents Sales Forecast by Application (2027-2032) & (Tons)

Table 80. Global Inhalational Anaesthetic Agents Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Baxter Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 82. Baxter Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 83. Baxter Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 84. Baxter Main Business

Table 85. Baxter Latest Developments

Table 86. AbbVie Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 87. AbbVie Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 88. AbbVie Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 89. AbbVie Main Business

Table 90. AbbVie Latest Developments

Table 91. Piramal Critical Care Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 92. Piramal Critical Care Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 93. Piramal Critical Care Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 94. Piramal Critical Care Main Business

Table 95. Piramal Critical Care Latest Developments

Table 96. Fresenius Kabi Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 97. Fresenius Kabi Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 98. Fresenius Kabi Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 99. Fresenius Kabi Main Business

Table 100. Fresenius Kabi Latest Developments

Table 101. Halocarbon Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 102. Halocarbon Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 103. Halocarbon Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 104. Halocarbon Main Business

Table 105. Halocarbon Latest Developments

Table 106. Aspen Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 107. Aspen Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 108. Aspen Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 109. Aspen Main Business

Table 110. Aspen Latest Developments

Table 111. Pfizer Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 112. Pfizer Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 113. Pfizer Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 114. Pfizer Main Business

Table 115. Pfizer Latest Developments

Table 116. Maruishi Pharmaceutical Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 117. Maruishi Pharmaceutical Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 118. Maruishi Pharmaceutical Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 119. Maruishi Pharmaceutical Main Business

Table 120. Maruishi Pharmaceutical Latest Developments

Table 121. Jiangsu Hengrui Medicine Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 122. Jiangsu Hengrui Medicine Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 123. Jiangsu Hengrui Medicine Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 124. Jiangsu Hengrui Medicine Main Business

Table 125. Jiangsu Hengrui Medicine Latest Developments

Table 126. Lunan Pharmaceutical Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 127. Lunan Pharmaceutical Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 128. Lunan Pharmaceutical Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 129. Lunan Pharmaceutical Main Business

Table 130. Lunan Pharmaceutical Latest Developments

Table 131. Hikma Pharmaceuticals Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 132. Hikma Pharmaceuticals Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 133. Hikma Pharmaceuticals Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 134. Hikma Pharmaceuticals Main Business

Table 135. Hikma Pharmaceuticals Latest Developments

Table 136. HeBei YiPin Pharmaceutical Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 137. HeBei YiPin Pharmaceutical Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 138. HeBei YiPin Pharmaceutical Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

- Table 139. HeBei YiPin Pharmaceutical Main Business
- Table 140. HeBei YiPin Pharmaceutical Latest Developments
- Table 141. Dechra Pharmaceuticals Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors
- Table 142. Dechra Pharmaceuticals Inhalational Anaesthetic Agents Product Portfolios and Specifications
- Table 143. Dechra Pharmaceuticals Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 144. Dechra Pharmaceuticals Main Business
- Table 145. Dechra Pharmaceuticals Latest Developments
- Table 146. Life Sciences Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors
- Table 147. Life Sciences Inhalational Anaesthetic Agents Product Portfolios and Specifications
- Table 148. Life Sciences Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 149. Life Sciences Main Business
- Table 150. Life Sciences Latest Developments
- Table 151. Zhejiang AngLiKang Pharmaceutical Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors
- Table 152. Zhejiang AngLiKang Pharmaceutical Inhalational Anaesthetic Agents Product Portfolios and Specifications
- Table 153. Zhejiang AngLiKang Pharmaceutical Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 154. Zhejiang AngLiKang Pharmaceutical Main Business
- Table 155. Zhejiang AngLiKang Pharmaceutical Latest Developments
- Table 156. Linde Healthcare Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors
- Table 157. Linde Healthcare Inhalational Anaesthetic Agents Product Portfolios and Specifications
- Table 158. Linde Healthcare Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 159. Linde Healthcare Main Business
- Table 160. Linde Healthcare Latest Developments
- Table 161. Air Liquide Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors
- Table 162. Air Liquide Inhalational Anaesthetic Agents Product Portfolios and Specifications
- Table 163. Air Liquide Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$

Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 164. Air Liquide Main Business

Table 165. Air Liquide Latest Developments

Table 166. Messer Basic Information, Inhalational Anaesthetic Agents Manufacturing Base, Sales Area and Its Competitors

Table 167. Messer Inhalational Anaesthetic Agents Product Portfolios and Specifications

Table 168. Messer Inhalational Anaesthetic Agents Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 169. Messer Main Business

Table 170. Messer Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Inhalational Anaesthetic Agents
- Figure 2. Inhalational Anaesthetic Agents Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Inhalational Anaesthetic Agents Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Inhalational Anaesthetic Agents Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Inhalational Anaesthetic Agents Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Inhalational Anaesthetic Agents Sales Market Share by Country/Region (2025)
- Figure 10. Inhalational Anaesthetic Agents Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Heptafluoroane
- Figure 12. Product Picture of Desflurane
- Figure 13. Product Picture of Isoflurane
- Figure 14. Product Picture of Others
- Figure 15. Global Inhalational Anaesthetic Agents Sales Market Share by Type in 2026
- Figure 16. Global Inhalational Anaesthetic Agents Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Below 3%
- Figure 18. Product Picture of Above 3%
- Figure 19. Global Inhalational Anaesthetic Agents Sales Market Share by MAC in 2026
- Figure 20. Global Inhalational Anaesthetic Agents Revenue Market Share by MAC (2021-2026)
- Figure 21. Inhalational Anaesthetic Agents Consumed in Human Use
- Figure 22. Global Inhalational Anaesthetic Agents Market: Human Use (2021-2026) & (Tons)
- Figure 23. Inhalational Anaesthetic Agents Consumed in Animal Use
- Figure 24. Global Inhalational Anaesthetic Agents Market: Animal Use (2021-2026) & (Tons)
- Figure 25. Global Inhalational Anaesthetic Agents Sale Market Share by Application (2025)
- Figure 26. Global Inhalational Anaesthetic Agents Revenue Market Share by

Application in 2026

Figure 27. Inhalational Anaesthetic Agents Sales by Company in 2026 (Tons)

Figure 28. Global Inhalational Anaesthetic Agents Sales Market Share by Company in 2026

Figure 29. Inhalational Anaesthetic Agents Revenue by Company in 2026 (\$ millions)

Figure 30. Global Inhalational Anaesthetic Agents Revenue Market Share by Company in 2026

Figure 31. Global Inhalational Anaesthetic Agents Sales Market Share by Geographic Region (2021-2026)

Figure 32. Global Inhalational Anaesthetic Agents Revenue Market Share by Geographic Region in 2026

Figure 33. Americas Inhalational Anaesthetic Agents Sales 2021-2026 (Tons)

Figure 34. Americas Inhalational Anaesthetic Agents Revenue 2021-2026 (\$ millions)

Figure 35. APAC Inhalational Anaesthetic Agents Sales 2021-2026 (Tons)

Figure 36. APAC Inhalational Anaesthetic Agents Revenue 2021-2026 (\$ millions)

Figure 37. Europe Inhalational Anaesthetic Agents Sales 2021-2026 (Tons)

Figure 38. Europe Inhalational Anaesthetic Agents Revenue 2021-2026 (\$ millions)

Figure 39. Middle East & Africa Inhalational Anaesthetic Agents Sales 2021-2026 (Tons)

Figure 40. Middle East & Africa Inhalational Anaesthetic Agents Revenue 2021-2026 (\$ millions)

Figure 41. Americas Inhalational Anaesthetic Agents Sales Market Share by Country in 2026

Figure 42. Americas Inhalational Anaesthetic Agents Revenue Market Share by Country (2021-2026)

Figure 43. Americas Inhalational Anaesthetic Agents Sales Market Share by Type (2021-2026)

Figure 44. Americas Inhalational Anaesthetic Agents Sales Market Share by Application (2021-2026)

Figure 45. United States Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 46. Canada Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 47. Mexico Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 48. Brazil Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 49. APAC Inhalational Anaesthetic Agents Sales Market Share by Region in 2026

Figure 50. APAC Inhalational Anaesthetic Agents Revenue Market Share by Region (2021-2026)

Figure 51. APAC Inhalational Anaesthetic Agents Sales Market Share by Type (2021-2026)

Figure 52. APAC Inhalational Anaesthetic Agents Sales Market Share by Application (2021-2026)

Figure 53. China Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 54. Japan Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 55. South Korea Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 56. Southeast Asia Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 57. India Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 58. Australia Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 59. China Taiwan Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 60. Europe Inhalational Anaesthetic Agents Sales Market Share by Country in 2026

Figure 61. Europe Inhalational Anaesthetic Agents Revenue Market Share by Country (2021-2026)

Figure 62. Europe Inhalational Anaesthetic Agents Sales Market Share by Type (2021-2026)

Figure 63. Europe Inhalational Anaesthetic Agents Sales Market Share by Application (2021-2026)

Figure 64. Germany Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 65. France Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 66. UK Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 67. Italy Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 68. Russia Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 69. Middle East & Africa Inhalational Anaesthetic Agents Sales Market Share by Country (2021-2026)

Figure 70. Middle East & Africa Inhalational Anaesthetic Agents Sales Market Share by

Type (2021-2026)

Figure 71. Middle East & Africa Inhalational Anaesthetic Agents Sales Market Share by Application (2021-2026)

Figure 72. Egypt Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Africa Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 74. Israel Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 75. Turkey Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 76. GCC Countries Inhalational Anaesthetic Agents Revenue Growth 2021-2026 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Inhalational Anaesthetic Agents in 2026

Figure 78. Manufacturing Process Analysis of Inhalational Anaesthetic Agents

Figure 79. Industry Chain Structure of Inhalational Anaesthetic Agents

Figure 80. Channels of Distribution

Figure 81. Global Inhalational Anaesthetic Agents Sales Market Forecast by Region (2027-2032)

Figure 82. Global Inhalational Anaesthetic Agents Revenue Market Share Forecast by Region (2027-2032)

Figure 83. Global Inhalational Anaesthetic Agents Sales Market Share Forecast by Type (2027-2032)

Figure 84. Global Inhalational Anaesthetic Agents Revenue Market Share Forecast by Type (2027-2032)

Figure 85. Global Inhalational Anaesthetic Agents Sales Market Share Forecast by Application (2027-2032)

Figure 86. Global Inhalational Anaesthetic Agents Revenue Market Share Forecast by Application (2027-2032)

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