

Global Inhalation Small Animal Anesthesia Machine Market Growth 2026-2032

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Abstracts

The global Inhalation Small Animal Anesthesia Machine market size is predicted to grow from US\$ 227 million in 2025 to US\$ 319 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

The Inhalation Small Animal Anesthesia Machine is a specialized medical device designed for administering controlled inhalation anesthesia to small animals such as dogs, cats, and laboratory rodents during surgical or diagnostic procedures. The system delivers a precise mixture of oxygen and volatile anesthetic agents (e.g., isoflurane, sevoflurane) through a breathing circuit to maintain a safe and stable anesthetic state. It typically consists of a gas supply unit, flowmeter, vaporizer, breathing circuit, and monitoring components. The upstream supply chain includes key raw materials and components such as medical-grade stainless steel, aluminum alloys, silicone tubing, polycarbonate housings, pressure regulators, flow control valves, vaporizers, breathing bags, sensors, and control electronics. Major upstream suppliers include manufacturers of medical gas systems, anesthesia vaporizers, and sensor modules. In 2024, the global sales volume of inhalation small animal anesthesia machines reached 29,466 units, with an average unit price of USD 7,500 and an average gross profit margin of 31.2%. Each production line has an annual capacity of 1,500 units.

Regional Market Structure

The global inhalation small animal anesthesia machine market demonstrates a clear regional concentration pattern, with North America accounting for 36%, Europe for 28%, Asia-Pacific for 24%, and Latin America and other regions together for 12%. North America benefits from a mature veterinary healthcare system and high research demand in animal laboratories, leading to strong market penetration. Europe maintains

steady growth driven by veterinary hospitals and research institutions. The Asia-Pacific region, fueled by the rise of the pet economy and increasing research investment, represents the fastest-growing market, while Latin America and the Middle East & Africa, though smaller in scale, show promising expansion potential supported by improving veterinary infrastructure.

Major Manufacturers and Industry Competition

The global market for inhalation small animal anesthesia machines is relatively concentrated and dominated by a few mid- to high-end manufacturers, including Mindray, Midmark, Vetland Medical. Product differentiation primarily lies in anesthesia precision, monitoring integration, and system intelligence. The upstream sector consists mainly of suppliers of medical gas control valves, vaporizers, sensors, and electronic control modules, with key players such as Honeywell, FESTO, and Praxair holding critical technologies and strong bargaining power. Downstream customers include animal hospitals, research laboratories, and university animal centers, characterized by professional specialization and centralized procurement. Industry participants maintain competitiveness through technological innovation, distribution expansion, and comprehensive service systems, with growing differentiation in smart monitoring, remote control, and modular system design.

Technological Trends and Innovation Directions

Technological progress in the industry is moving toward higher precision, digitalization, and intelligence. Advances in sensor accuracy and control algorithms enable real-time dynamic regulation of anesthetic concentration, airflow, and anesthesia depth. Integration of IoT and AI technologies is increasingly adopted for anesthesia monitoring and remote data analytics, allowing centralized device management and risk alerts. Innovations such as low-resistance breathing circuits, energy-efficient gas pathways, and modular structural designs enhance operational safety and improve the stability of vital signs during small animal procedures.

Policy and Industry Growth Drivers

Governments and veterinary regulatory bodies worldwide are strengthening certification and quality control over veterinary medical equipment, accelerating industry standardization. Rising pet healthcare expenditure, increased attention to animal welfare and research ethics, and upgrades to university laboratory facilities are key growth drivers. Stricter compliance with animal ethics and international standards

encourages the market to shift toward high-performance, low-risk devices meeting global certification requirements. Environmental and sustainability policies are also driving manufacturers to adopt more efficient gas utilization and low-emission designs, fostering a transition toward greener and more sustainable manufacturing across the value chain.

LP Information, Inc. (LPI) ' newest research report, the ?Inhalation Small Animal Anesthesia Machine Industry Forecast? looks at past sales and reviews total world Inhalation Small Animal Anesthesia Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Inhalation Small Animal Anesthesia Machine sales for 2026 through 2032. With Inhalation Small Animal Anesthesia Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Inhalation Small Animal Anesthesia Machine industry.

This Insight Report provides a comprehensive analysis of the global Inhalation Small Animal Anesthesia Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Inhalation Small Animal Anesthesia Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Inhalation Small Animal Anesthesia Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Inhalation Small Animal Anesthesia Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Inhalation Small Animal Anesthesia Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Inhalation Small Animal Anesthesia Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Channel

Multi-channel

Segmentation by Application:

Pet Hospitals and Clinics

Research Institutions

University of Animal Husbandry and Veterinary Medicine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RWD Life Science

Mindray Animal Medical Technology

Midmark Corporation

Vetland Medical

Lory Progetti Veterinari

Rothacher Medical

SOMNI Scientifics

Kent Scientific

Dispomed

JD Medical

Shenzhen Comen Medical Instruments

Shenzhen Prunus Medical

Shanghai Raymain Information Technology

Shenzhen Bizvet Bio-tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Inhalation Small Animal Anesthesia Machine market?

What factors are driving Inhalation Small Animal Anesthesia Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Inhalation Small Animal Anesthesia Machine market opportunities vary by end market size?

How does Inhalation Small Animal Anesthesia Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Inhalation Small Animal Anesthesia Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Inhalation Small Animal Anesthesia Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Inhalation Small Animal Anesthesia Machine by Country/Region, 2021, 2025 & 2032

2.2 Inhalation Small Animal Anesthesia Machine Segment by Type

- 2.2.1 Single Channel
- 2.2.2 Multi-channel
- 2.2.3 Inhalation Small Animal Anesthesia Machine Sales by Type
 - 2.2.3.1 Global Inhalation Small Animal Anesthesia Machine Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Inhalation Small Animal Anesthesia Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Inhalation Small Animal Anesthesia Machine Sale Price by Type (2021-2026)

2.3 Inhalation Small Animal Anesthesia Machine Segment by Application

- 2.3.1 Pet Hospitals and Clinics
- 2.3.2 Research Institutions
- 2.3.3 University of Animal Husbandry and Veterinary Medicine
- 2.3.4 Others
- 2.3.5 Inhalation Small Animal Anesthesia Machine Sales by Application
 - 2.3.5.1 Global Inhalation Small Animal Anesthesia Machine Sale Market Share by Application (2021-2026)

2.3.5.2 Global Inhalation Small Animal Anesthesia Machine Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Inhalation Small Animal Anesthesia Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Inhalation Small Animal Anesthesia Machine Breakdown Data by Company

3.1.1 Global Inhalation Small Animal Anesthesia Machine Annual Sales by Company (2021-2026)

3.1.2 Global Inhalation Small Animal Anesthesia Machine Sales Market Share by Company (2021-2026)

3.2 Global Inhalation Small Animal Anesthesia Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Inhalation Small Animal Anesthesia Machine Revenue by Company (2021-2026)

3.2.2 Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Company (2021-2026)

3.3 Global Inhalation Small Animal Anesthesia Machine Sale Price by Company

3.4 Key Manufacturers Inhalation Small Animal Anesthesia Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Inhalation Small Animal Anesthesia Machine Product Location Distribution

3.4.2 Players Inhalation Small Animal Anesthesia Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INHALATION SMALL ANIMAL ANESTHESIA MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Inhalation Small Animal Anesthesia Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Inhalation Small Animal Anesthesia Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Inhalation Small Animal Anesthesia Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Inhalation Small Animal Anesthesia Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Inhalation Small Animal Anesthesia Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Inhalation Small Animal Anesthesia Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Inhalation Small Animal Anesthesia Machine Sales Growth

4.4 APAC Inhalation Small Animal Anesthesia Machine Sales Growth

4.5 Europe Inhalation Small Animal Anesthesia Machine Sales Growth

4.6 Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales Growth

5 AMERICAS

5.1 Americas Inhalation Small Animal Anesthesia Machine Sales by Country

5.1.1 Americas Inhalation Small Animal Anesthesia Machine Sales by Country (2021-2026)

5.1.2 Americas Inhalation Small Animal Anesthesia Machine Revenue by Country (2021-2026)

5.2 Americas Inhalation Small Animal Anesthesia Machine Sales by Type (2021-2026)

5.3 Americas Inhalation Small Animal Anesthesia Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Inhalation Small Animal Anesthesia Machine Sales by Region

6.1.1 APAC Inhalation Small Animal Anesthesia Machine Sales by Region (2021-2026)

6.1.2 APAC Inhalation Small Animal Anesthesia Machine Revenue by Region (2021-2026)

6.2 APAC Inhalation Small Animal Anesthesia Machine Sales by Type (2021-2026)

6.3 APAC Inhalation Small Animal Anesthesia Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Inhalation Small Animal Anesthesia Machine by Country

7.1.1 Europe Inhalation Small Animal Anesthesia Machine Sales by Country
(2021-2026)

7.1.2 Europe Inhalation Small Animal Anesthesia Machine Revenue by Country
(2021-2026)

7.2 Europe Inhalation Small Animal Anesthesia Machine Sales by Type (2021-2026)

7.3 Europe Inhalation Small Animal Anesthesia Machine Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Inhalation Small Animal Anesthesia Machine by Country

8.1.1 Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales by
Country (2021-2026)

8.1.2 Middle East & Africa Inhalation Small Animal Anesthesia Machine Revenue by
Country (2021-2026)

8.2 Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales by Type
(2021-2026)

8.3 Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Inhalation Small Animal Anesthesia Machine
- 10.3 Manufacturing Process Analysis of Inhalation Small Animal Anesthesia Machine
- 10.4 Industry Chain Structure of Inhalation Small Animal Anesthesia Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Inhalation Small Animal Anesthesia Machine Distributors
- 11.3 Inhalation Small Animal Anesthesia Machine Customer

12 WORLD FORECAST REVIEW FOR INHALATION SMALL ANIMAL ANESTHESIA MACHINE BY GEOGRAPHIC REGION

- 12.1 Global Inhalation Small Animal Anesthesia Machine Market Size Forecast by Region
 - 12.1.1 Global Inhalation Small Animal Anesthesia Machine Forecast by Region (2027-2032)
 - 12.1.2 Global Inhalation Small Animal Anesthesia Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Inhalation Small Animal Anesthesia Machine Forecast by Type (2027-2032)
- 12.7 Global Inhalation Small Animal Anesthesia Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 RWD Life Science

13.1.1 RWD Life Science Company Information

13.1.2 RWD Life Science Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

13.1.3 RWD Life Science Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 RWD Life Science Main Business Overview

13.1.5 RWD Life Science Latest Developments

13.2 Mindray Animal Medical Technology

13.2.1 Mindray Animal Medical Technology Company Information

13.2.2 Mindray Animal Medical Technology Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

13.2.3 Mindray Animal Medical Technology Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mindray Animal Medical Technology Main Business Overview

13.2.5 Mindray Animal Medical Technology Latest Developments

13.3 Midmark Corporation

13.3.1 Midmark Corporation Company Information

13.3.2 Midmark Corporation Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

13.3.3 Midmark Corporation Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Midmark Corporation Main Business Overview

13.3.5 Midmark Corporation Latest Developments

13.4 Vetland Medical

13.4.1 Vetland Medical Company Information

13.4.2 Vetland Medical Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

13.4.3 Vetland Medical Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Vetland Medical Main Business Overview

13.4.5 Vetland Medical Latest Developments

13.5 Lory Progetti Veterinari

13.5.1 Lory Progetti Veterinari Company Information

13.5.2 Lory Progetti Veterinari Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

13.5.3 Lory Progetti Veterinari Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Lory Progetti Veterinari Main Business Overview
- 13.5.5 Lory Progetti Veterinari Latest Developments
- 13.6 Rothacher Medical
 - 13.6.1 Rothacher Medical Company Information
 - 13.6.2 Rothacher Medical Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications
 - 13.6.3 Rothacher Medical Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Rothacher Medical Main Business Overview
 - 13.6.5 Rothacher Medical Latest Developments
- 13.7 SOMNI Scientifics
 - 13.7.1 SOMNI Scientifics Company Information
 - 13.7.2 SOMNI Scientifics Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications
 - 13.7.3 SOMNI Scientifics Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 SOMNI Scientifics Main Business Overview
 - 13.7.5 SOMNI Scientifics Latest Developments
- 13.8 Kent Scientific
 - 13.8.1 Kent Scientific Company Information
 - 13.8.2 Kent Scientific Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications
 - 13.8.3 Kent Scientific Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Kent Scientific Main Business Overview
 - 13.8.5 Kent Scientific Latest Developments
- 13.9 Dispomed
 - 13.9.1 Dispomed Company Information
 - 13.9.2 Dispomed Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications
 - 13.9.3 Dispomed Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Dispomed Main Business Overview
 - 13.9.5 Dispomed Latest Developments
- 13.10 JD Medical
 - 13.10.1 JD Medical Company Information
 - 13.10.2 JD Medical Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications
 - 13.10.3 JD Medical Inhalation Small Animal Anesthesia Machine Sales, Revenue,

Price and Gross Margin (2021-2026)

13.10.4 JD Medical Main Business Overview

13.10.5 JD Medical Latest Developments

13.11 Shenzhen Comen Medical Instruments

13.11.1 Shenzhen Comen Medical Instruments Company Information

13.11.2 Shenzhen Comen Medical Instruments Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

13.11.3 Shenzhen Comen Medical Instruments Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shenzhen Comen Medical Instruments Main Business Overview

13.11.5 Shenzhen Comen Medical Instruments Latest Developments

13.12 Shenzhen Prunus Medical

13.12.1 Shenzhen Prunus Medical Company Information

13.12.2 Shenzhen Prunus Medical Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

13.12.3 Shenzhen Prunus Medical Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shenzhen Prunus Medical Main Business Overview

13.12.5 Shenzhen Prunus Medical Latest Developments

13.13 Shanghai Raymain Information Technology

13.13.1 Shanghai Raymain Information Technology Company Information

13.13.2 Shanghai Raymain Information Technology Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

13.13.3 Shanghai Raymain Information Technology Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shanghai Raymain Information Technology Main Business Overview

13.13.5 Shanghai Raymain Information Technology Latest Developments

13.14 Shenzhen Bizvet Bio-tech

13.14.1 Shenzhen Bizvet Bio-tech Company Information

13.14.2 Shenzhen Bizvet Bio-tech Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

13.14.3 Shenzhen Bizvet Bio-tech Inhalation Small Animal Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shenzhen Bizvet Bio-tech Main Business Overview

13.14.5 Shenzhen Bizvet Bio-tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Inhalation Small Animal Anesthesia Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Inhalation Small Animal Anesthesia Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Single Channel
- Table 4. Major Players of Multi-channel
- Table 5. Global Inhalation Small Animal Anesthesia Machine Sales by Type (2021-2026) & (K Units)
- Table 6. Global Inhalation Small Animal Anesthesia Machine Sales Market Share by Type (2021-2026)
- Table 7. Global Inhalation Small Animal Anesthesia Machine Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Type (2021-2026)
- Table 9. Global Inhalation Small Animal Anesthesia Machine Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Global Inhalation Small Animal Anesthesia Machine Sale by Application (2021-2026) & (K Units)
- Table 11. Global Inhalation Small Animal Anesthesia Machine Sale Market Share by Application (2021-2026)
- Table 12. Global Inhalation Small Animal Anesthesia Machine Revenue by Application (2021-2026) & (\$ million)
- Table 13. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Application (2021-2026)
- Table 14. Global Inhalation Small Animal Anesthesia Machine Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 15. Global Inhalation Small Animal Anesthesia Machine Sales by Company (2021-2026) & (K Units)
- Table 16. Global Inhalation Small Animal Anesthesia Machine Sales Market Share by Company (2021-2026)
- Table 17. Global Inhalation Small Animal Anesthesia Machine Revenue by Company (2021-2026) & (\$ millions)
- Table 18. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Company (2021-2026)
- Table 19. Global Inhalation Small Animal Anesthesia Machine Sale Price by Company

(2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Inhalation Small Animal Anesthesia Machine Producing Area Distribution and Sales Area

Table 21. Players Inhalation Small Animal Anesthesia Machine Products Offered

Table 22. Inhalation Small Animal Anesthesia Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Inhalation Small Animal Anesthesia Machine Sales by Geographic Region (2021-2026) & (K Units)

Table 26. Global Inhalation Small Animal Anesthesia Machine Sales Market Share Geographic Region (2021-2026)

Table 27. Global Inhalation Small Animal Anesthesia Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Inhalation Small Animal Anesthesia Machine Sales by Country/Region (2021-2026) & (K Units)

Table 30. Global Inhalation Small Animal Anesthesia Machine Sales Market Share by Country/Region (2021-2026)

Table 31. Global Inhalation Small Animal Anesthesia Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Inhalation Small Animal Anesthesia Machine Sales by Country (2021-2026) & (K Units)

Table 34. Americas Inhalation Small Animal Anesthesia Machine Sales Market Share by Country (2021-2026)

Table 35. Americas Inhalation Small Animal Anesthesia Machine Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Inhalation Small Animal Anesthesia Machine Sales by Type (2021-2026) & (K Units)

Table 37. Americas Inhalation Small Animal Anesthesia Machine Sales by Application (2021-2026) & (K Units)

Table 38. APAC Inhalation Small Animal Anesthesia Machine Sales by Region (2021-2026) & (K Units)

Table 39. APAC Inhalation Small Animal Anesthesia Machine Sales Market Share by Region (2021-2026)

Table 40. APAC Inhalation Small Animal Anesthesia Machine Revenue by Region

(2021-2026) & (\$ millions)

Table 41. APAC Inhalation Small Animal Anesthesia Machine Sales by Type

(2021-2026) & (K Units)

Table 42. APAC Inhalation Small Animal Anesthesia Machine Sales by Application

(2021-2026) & (K Units)

Table 43. Europe Inhalation Small Animal Anesthesia Machine Sales by Country

(2021-2026) & (K Units)

Table 44. Europe Inhalation Small Animal Anesthesia Machine Revenue by Country

(2021-2026) & (\$ millions)

Table 45. Europe Inhalation Small Animal Anesthesia Machine Sales by Type

(2021-2026) & (K Units)

Table 46. Europe Inhalation Small Animal Anesthesia Machine Sales by Application

(2021-2026) & (K Units)

Table 47. Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales by Country (2021-2026) & (K Units)

Table 48. Middle East & Africa Inhalation Small Animal Anesthesia Machine Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales by Type (2021-2026) & (K Units)

Table 50. Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales by Application (2021-2026) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Inhalation Small Animal Anesthesia Machine

Table 52. Key Market Challenges & Risks of Inhalation Small Animal Anesthesia Machine

Table 53. Key Industry Trends of Inhalation Small Animal Anesthesia Machine

Table 54. Inhalation Small Animal Anesthesia Machine Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Inhalation Small Animal Anesthesia Machine Distributors List

Table 57. Inhalation Small Animal Anesthesia Machine Customer List

Table 58. Global Inhalation Small Animal Anesthesia Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 59. Global Inhalation Small Animal Anesthesia Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Inhalation Small Animal Anesthesia Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 61. Americas Inhalation Small Animal Anesthesia Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Inhalation Small Animal Anesthesia Machine Sales Forecast by Region

(2027-2032) & (K Units)

Table 63. APAC Inhalation Small Animal Anesthesia Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Inhalation Small Animal Anesthesia Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 65. Europe Inhalation Small Animal Anesthesia Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 67. Middle East & Africa Inhalation Small Animal Anesthesia Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Inhalation Small Animal Anesthesia Machine Sales Forecast by Type (2027-2032) & (K Units)

Table 69. Global Inhalation Small Animal Anesthesia Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Inhalation Small Animal Anesthesia Machine Sales Forecast by Application (2027-2032) & (K Units)

Table 71. Global Inhalation Small Animal Anesthesia Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. RWD Life Science Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 73. RWD Life Science Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 74. RWD Life Science Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. RWD Life Science Main Business

Table 76. RWD Life Science Latest Developments

Table 77. Mindray Animal Medical Technology Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 78. Mindray Animal Medical Technology Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 79. Mindray Animal Medical Technology Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Mindray Animal Medical Technology Main Business

Table 81. Mindray Animal Medical Technology Latest Developments

Table 82. Midmark Corporation Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 83. Midmark Corporation Inhalation Small Animal Anesthesia Machine Product

Portfolios and Specifications

Table 84. Midmark Corporation Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Midmark Corporation Main Business

Table 86. Midmark Corporation Latest Developments

Table 87. Vetland Medical Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 88. Vetland Medical Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 89. Vetland Medical Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Vetland Medical Main Business

Table 91. Vetland Medical Latest Developments

Table 92. Lory Progetti Veterinari Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 93. Lory Progetti Veterinari Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 94. Lory Progetti Veterinari Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Lory Progetti Veterinari Main Business

Table 96. Lory Progetti Veterinari Latest Developments

Table 97. Rothacher Medical Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 98. Rothacher Medical Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 99. Rothacher Medical Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Rothacher Medical Main Business

Table 101. Rothacher Medical Latest Developments

Table 102. SOMNI Scientifics Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 103. SOMNI Scientifics Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 104. SOMNI Scientifics Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. SOMNI Scientifics Main Business

Table 106. SOMNI Scientifics Latest Developments

Table 107. Kent Scientific Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 108. Kent Scientific Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 109. Kent Scientific Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Kent Scientific Main Business

Table 111. Kent Scientific Latest Developments

Table 112. Dispomed Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 113. Dispomed Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 114. Dispomed Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Dispomed Main Business

Table 116. Dispomed Latest Developments

Table 117. JD Medical Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 118. JD Medical Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 119. JD Medical Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. JD Medical Main Business

Table 121. JD Medical Latest Developments

Table 122. Shenzhen Comen Medical Instruments Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 123. Shenzhen Comen Medical Instruments Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 124. Shenzhen Comen Medical Instruments Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Shenzhen Comen Medical Instruments Main Business

Table 126. Shenzhen Comen Medical Instruments Latest Developments

Table 127. Shenzhen Prunus Medical Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 128. Shenzhen Prunus Medical Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 129. Shenzhen Prunus Medical Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Shenzhen Prunus Medical Main Business

Table 131. Shenzhen Prunus Medical Latest Developments

Table 132. Shanghai Raymain Information Technology Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 133. Shanghai Raymain Information Technology Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 134. Shanghai Raymain Information Technology Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Shanghai Raymain Information Technology Main Business

Table 136. Shanghai Raymain Information Technology Latest Developments

Table 137. Shenzhen Bizvet Bio-tech Basic Information, Inhalation Small Animal Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 138. Shenzhen Bizvet Bio-tech Inhalation Small Animal Anesthesia Machine Product Portfolios and Specifications

Table 139. Shenzhen Bizvet Bio-tech Inhalation Small Animal Anesthesia Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Shenzhen Bizvet Bio-tech Main Business

Table 141. Shenzhen Bizvet Bio-tech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Inhalation Small Animal Anesthesia Machine
- Figure 2. Inhalation Small Animal Anesthesia Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Inhalation Small Animal Anesthesia Machine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Inhalation Small Animal Anesthesia Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Inhalation Small Animal Anesthesia Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Inhalation Small Animal Anesthesia Machine Sales Market Share by Country/Region (2025)
- Figure 10. Inhalation Small Animal Anesthesia Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single Channel
- Figure 12. Product Picture of Multi-channel
- Figure 13. Global Inhalation Small Animal Anesthesia Machine Sales Market Share by Type in 2026
- Figure 14. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Type (2021-2026)
- Figure 15. Inhalation Small Animal Anesthesia Machine Consumed in Pet Hospitals and Clinics
- Figure 16. Global Inhalation Small Animal Anesthesia Machine Market: Pet Hospitals and Clinics (2021-2026) & (K Units)
- Figure 17. Inhalation Small Animal Anesthesia Machine Consumed in Research Institutions
- Figure 18. Global Inhalation Small Animal Anesthesia Machine Market: Research Institutions (2021-2026) & (K Units)
- Figure 19. Inhalation Small Animal Anesthesia Machine Consumed in University of Animal Husbandry and Veterinary Medicine
- Figure 20. Global Inhalation Small Animal Anesthesia Machine Market: University of Animal Husbandry and Veterinary Medicine (2021-2026) & (K Units)
- Figure 21. Inhalation Small Animal Anesthesia Machine Consumed in Others
- Figure 22. Global Inhalation Small Animal Anesthesia Machine Market: Others

(2021-2026) & (K Units)

Figure 23. Global Inhalation Small Animal Anesthesia Machine Sale Market Share by Application (2025)

Figure 24. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Application in 2026

Figure 25. Inhalation Small Animal Anesthesia Machine Sales by Company in 2026 (K Units)

Figure 26. Global Inhalation Small Animal Anesthesia Machine Sales Market Share by Company in 2026

Figure 27. Inhalation Small Animal Anesthesia Machine Revenue by Company in 2026 (\$ millions)

Figure 28. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Company in 2026

Figure 29. Global Inhalation Small Animal Anesthesia Machine Sales Market Share by Geographic Region (2021-2026)

Figure 30. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share by Geographic Region in 2026

Figure 31. Americas Inhalation Small Animal Anesthesia Machine Sales 2021-2026 (K Units)

Figure 32. Americas Inhalation Small Animal Anesthesia Machine Revenue 2021-2026 (\$ millions)

Figure 33. APAC Inhalation Small Animal Anesthesia Machine Sales 2021-2026 (K Units)

Figure 34. APAC Inhalation Small Animal Anesthesia Machine Revenue 2021-2026 (\$ millions)

Figure 35. Europe Inhalation Small Animal Anesthesia Machine Sales 2021-2026 (K Units)

Figure 36. Europe Inhalation Small Animal Anesthesia Machine Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales 2021-2026 (K Units)

Figure 38. Middle East & Africa Inhalation Small Animal Anesthesia Machine Revenue 2021-2026 (\$ millions)

Figure 39. Americas Inhalation Small Animal Anesthesia Machine Sales Market Share by Country in 2026

Figure 40. Americas Inhalation Small Animal Anesthesia Machine Revenue Market Share by Country (2021-2026)

Figure 41. Americas Inhalation Small Animal Anesthesia Machine Sales Market Share by Type (2021-2026)

Figure 42. Americas Inhalation Small Animal Anesthesia Machine Sales Market Share by Application (2021-2026)

Figure 43. United States Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 46. Brazil Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC Inhalation Small Animal Anesthesia Machine Sales Market Share by Region in 2026

Figure 48. APAC Inhalation Small Animal Anesthesia Machine Revenue Market Share by Region (2021-2026)

Figure 49. APAC Inhalation Small Animal Anesthesia Machine Sales Market Share by Type (2021-2026)

Figure 50. APAC Inhalation Small Animal Anesthesia Machine Sales Market Share by Application (2021-2026)

Figure 51. China Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. India Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe Inhalation Small Animal Anesthesia Machine Sales Market Share by Country in 2026

Figure 59. Europe Inhalation Small Animal Anesthesia Machine Revenue Market Share by Country (2021-2026)

Figure 60. Europe Inhalation Small Animal Anesthesia Machine Sales Market Share by Type (2021-2026)

Figure 61. Europe Inhalation Small Animal Anesthesia Machine Sales Market Share by

Application (2021-2026)

Figure 62. Germany Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. France Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. UK Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. Italy Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Russia Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales Market Share by Country (2021-2026)

Figure 68. Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales Market Share by Type (2021-2026)

Figure 69. Middle East & Africa Inhalation Small Animal Anesthesia Machine Sales Market Share by Application (2021-2026)

Figure 70. Egypt Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Africa Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. Israel Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Turkey Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. GCC Countries Inhalation Small Animal Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Inhalation Small Animal Anesthesia Machine in 2026

Figure 76. Manufacturing Process Analysis of Inhalation Small Animal Anesthesia Machine

Figure 77. Industry Chain Structure of Inhalation Small Animal Anesthesia Machine

Figure 78. Channels of Distribution

Figure 79. Global Inhalation Small Animal Anesthesia Machine Sales Market Forecast by Region (2027-2032)

Figure 80. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 81. Global Inhalation Small Animal Anesthesia Machine Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global Inhalation Small Animal Anesthesia Machine Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global Inhalation Small Animal Anesthesia Machine Revenue Market Share Forecast by Application (2027-2032)

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