

Global Ingredients for Plant-Based Foods Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Ingredients for Plant-Based Foods market size is predicted to grow from US\$ 7389 million in 2025 to US\$ 11120 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Ingredients for Plant-Based Foods that mimic or replace animal-derived foods, delivering targeted nutrition, texture, flavor, appearance, stability, and shelf-life using plant-derived proteins, fats, carbohydrates, fibers, minerals, and functional additives.

Upstream includes crop cultivation and oilseed crushing (soy, pea, wheat, rapeseed, sunflower, coconut, oats), fermentation feedstocks (sugars, nutrients), and suppliers of enzymes, cultures, flavors, colors, and packaging materials; midstream covers ingredient processing such as protein fractionation (concentrates/isolates), texturization, emulsifier and hydrocolloid production, specialty fat structuring, and blending into functional systems (protein + binders + flavor masks) sold by ingredient majors and compounders; downstream includes plant-based meat, dairy, egg, and ready-meal manufacturers selling via retail, e-commerce, and foodservice, supported by cold-chain logistics, branding, and regulatory/claims compliance.

Typical projects under construction and planned globally include new pea and fava protein concentrate/isolate plants, expanded soy protein and texturized vegetable protein lines, investments in oat base and plant dairy ingredient facilities, additional high-moisture extrusion capacity for whole-cut textures, dedicated flavor-mask and reaction-flavor plants tailored to plant proteins, fermentation scale-up (bioreactors and downstream purification) for specialty proteins and functional lipids, integrated blending/premix hubs near major CPG customers, and regionalization projects adding local crop sourcing and processing in North America, Europe, and Asia-Pacific to

reduce cost volatility, improve traceability, and meet sustainability and non-GMO requirements.

2025 Global Market Average Gross Profit Margin: 28%.

United States market for Ingredients for Plant-Based Foods is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ingredients for Plant-Based Foods is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ingredients for Plant-Based Foods is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ingredients for Plant-Based Foods players cover Innophos, ADM, Cargill, Roquette Frères, Ingredion, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Ingredients for Plant-Based Foods Industry Forecast” looks at past sales and reviews total world Ingredients for Plant-Based Foods sales in 2025, providing a comprehensive analysis by region and market sector of projected Ingredients for Plant-Based Foods sales for 2026 through 2032. With Ingredients for Plant-Based Foods sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ingredients for Plant-Based Foods industry.

This Insight Report provides a comprehensive analysis of the global Ingredients for Plant-Based Foods landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Ingredients for Plant-Based Foods portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ingredients for Plant-Based Foods market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ingredients for Plant-Based Foods and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ingredients for Plant-Based Foods.

This report presents a comprehensive overview, market shares, and growth opportunities of Ingredients for Plant-Based Foods market by product type, application, key players and key regions and countries.

Segmentation by Type:

Soy-Derived

Pea-Derived

Wheat-Derived

Others

Segmentation by Ingredient Function:

Protein Bases

Fat Systems

Carbohydrate and Fiber Systems

Flavor and Color Systems

Others

Segmentation by Processing Level:

Whole-Food Ingredients

Minimally Processed Ingredients

Refined Ingredients

Others

Segmentation by Application:

Plant-Based Meat Analogues

Plant-Based Dairy Alternatives

Plant-Based Egg Replacers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Innophos

ADM

Cargill

Roquette Freres

Ingredion

IFF

BENEIO

SunOpta

Scoular

Glanbia plc

Kerry Group

Tate & Lyle

Axiom Foods

ACI Group

Crown Soya Protein Group

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Ingredients for Plant-Based Foods Market Size (2021-2032)
- 2.1.2 Ingredients for Plant-Based Foods Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Ingredients for Plant-Based Foods by Country/Region (2021, 2025 & 2032)

2.2 Ingredients for Plant-Based Foods Segment by Type

- 2.2.1 Soy-Derived
- 2.2.2 Pea-Derived
- 2.2.3 Wheat-Derived
- 2.2.4 Others
- 2.2.5 Ingredients for Plant-Based Foods Market Size by Type
 - 2.2.5.1 Ingredients for Plant-Based Foods Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Ingredients for Plant-Based Foods Market Size Market Share by Type (2021-2026)

2.3 Ingredients for Plant-Based Foods Segment by Ingredient Function

- 2.3.1 Protein Bases
- 2.3.2 Fat Systems
- 2.3.3 Carbohydrate and Fiber Systems
- 2.3.4 Flavor and Color Systems
- 2.3.5 Others
- 2.3.6 Ingredients for Plant-Based Foods Market Size by Ingredient Function
 - 2.3.6.1 Ingredients for Plant-Based Foods Market Size CAGR by Ingredient Function

(2021 VS 2025 VS 2032)

2.3.6.2 Global Ingredients for Plant-Based Foods Market Size Market Share by Ingredient Function (2021-2026)

2.4 Ingredients for Plant-Based Foods Segment by Processing Level

2.4.1 Whole-Food Ingredients

2.4.2 Minimally Processed Ingredients

2.4.3 Refined Ingredients

2.4.4 Others

2.4.5 Ingredients for Plant-Based Foods Market Size by Processing Level

2.4.5.1 Ingredients for Plant-Based Foods Market Size CAGR by Processing Level (2021 VS 2025 VS 2032)

2.4.5.2 Global Ingredients for Plant-Based Foods Market Size Market Share by Processing Level (2021-2026)

2.5 Ingredients for Plant-Based Foods Segment by Application

2.5.1 Plant-Based Meat Analogues

2.5.2 Plant-Based Dairy Alternatives

2.5.3 Plant-Based Egg Replacers

2.5.4 Others

2.5.5 Ingredients for Plant-Based Foods Market Size by Application

2.5.5.1 Ingredients for Plant-Based Foods Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.5.2 Global Ingredients for Plant-Based Foods Market Size Market Share by Application (2021-2026)

3 INGREDIENTS FOR PLANT-BASED FOODS MARKET SIZE BY PLAYER

3.1 Ingredients for Plant-Based Foods Market Size Market Share by Player

3.1.1 Global Ingredients for Plant-Based Foods Revenue by Player (2021-2026)

3.1.2 Global Ingredients for Plant-Based Foods Revenue Market Share by Player (2021-2026)

3.2 Global Ingredients for Plant-Based Foods Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 INGREDIENTS FOR PLANT-BASED FOODS BY REGION

- 4.1 Ingredients for Plant-Based Foods Market Size by Region (2021-2026)
- 4.2 Global Ingredients for Plant-Based Foods Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Ingredients for Plant-Based Foods Market Size Growth (2021-2026)
- 4.4 APAC Ingredients for Plant-Based Foods Market Size Growth (2021-2026)
- 4.5 Europe Ingredients for Plant-Based Foods Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Ingredients for Plant-Based Foods Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Ingredients for Plant-Based Foods Market Size by Country (2021-2026)
- 5.2 Americas Ingredients for Plant-Based Foods Market Size by Type (2021-2026)
- 5.3 Americas Ingredients for Plant-Based Foods Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Ingredients for Plant-Based Foods Market Size by Region (2021-2026)
- 6.2 APAC Ingredients for Plant-Based Foods Market Size by Type (2021-2026)
- 6.3 APAC Ingredients for Plant-Based Foods Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Ingredients for Plant-Based Foods Market Size by Country (2021-2026)
- 7.2 Europe Ingredients for Plant-Based Foods Market Size by Type (2021-2026)
- 7.3 Europe Ingredients for Plant-Based Foods Market Size by Application (2021-2026)
- 7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ingredients for Plant-Based Foods by Region (2021-2026)
- 8.2 Middle East & Africa Ingredients for Plant-Based Foods Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Ingredients for Plant-Based Foods Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL INGREDIENTS FOR PLANT-BASED FOODS MARKET FORECAST

- 10.1 Global Ingredients for Plant-Based Foods Forecast by Region (2027-2032)
 - 10.1.1 Global Ingredients for Plant-Based Foods Forecast by Region (2027-2032)
 - 10.1.2 Americas Ingredients for Plant-Based Foods Forecast
 - 10.1.3 APAC Ingredients for Plant-Based Foods Forecast
 - 10.1.4 Europe Ingredients for Plant-Based Foods Forecast
 - 10.1.5 Middle East & Africa Ingredients for Plant-Based Foods Forecast
- 10.2 Americas Ingredients for Plant-Based Foods Forecast by Country (2027-2032)
 - 10.2.1 United States Market Ingredients for Plant-Based Foods Forecast
 - 10.2.2 Canada Market Ingredients for Plant-Based Foods Forecast
 - 10.2.3 Mexico Market Ingredients for Plant-Based Foods Forecast
 - 10.2.4 Brazil Market Ingredients for Plant-Based Foods Forecast
- 10.3 APAC Ingredients for Plant-Based Foods Forecast by Region (2027-2032)
 - 10.3.1 China Ingredients for Plant-Based Foods Market Forecast

- 10.3.2 Japan Market Ingredients for Plant-Based Foods Forecast
- 10.3.3 Korea Market Ingredients for Plant-Based Foods Forecast
- 10.3.4 Southeast Asia Market Ingredients for Plant-Based Foods Forecast
- 10.3.5 India Market Ingredients for Plant-Based Foods Forecast
- 10.3.6 Australia Market Ingredients for Plant-Based Foods Forecast
- 10.4 Europe Ingredients for Plant-Based Foods Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Ingredients for Plant-Based Foods Forecast
 - 10.4.2 France Market Ingredients for Plant-Based Foods Forecast
 - 10.4.3 UK Market Ingredients for Plant-Based Foods Forecast
 - 10.4.4 Italy Market Ingredients for Plant-Based Foods Forecast
 - 10.4.5 Russia Market Ingredients for Plant-Based Foods Forecast
- 10.5 Middle East & Africa Ingredients for Plant-Based Foods Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Ingredients for Plant-Based Foods Forecast
 - 10.5.2 South Africa Market Ingredients for Plant-Based Foods Forecast
 - 10.5.3 Israel Market Ingredients for Plant-Based Foods Forecast
 - 10.5.4 Turkey Market Ingredients for Plant-Based Foods Forecast
- 10.6 Global Ingredients for Plant-Based Foods Forecast by Type (2027-2032)
- 10.7 Global Ingredients for Plant-Based Foods Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Ingredients for Plant-Based Foods Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Innophos
 - 11.1.1 Innophos Company Information
 - 11.1.2 Innophos Ingredients for Plant-Based Foods Product Offered
 - 11.1.3 Innophos Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Innophos Main Business Overview
 - 11.1.5 Innophos Latest Developments
- 11.2 ADM
 - 11.2.1 ADM Company Information
 - 11.2.2 ADM Ingredients for Plant-Based Foods Product Offered
 - 11.2.3 ADM Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 ADM Main Business Overview
 - 11.2.5 ADM Latest Developments
- 11.3 Cargill
 - 11.3.1 Cargill Company Information

- 11.3.2 Cargill Ingredients for Plant-Based Foods Product Offered
- 11.3.3 Cargill Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Cargill Main Business Overview
- 11.3.5 Cargill Latest Developments
- 11.4 Roquette Fr?res
 - 11.4.1 Roquette Fr?res Company Information
 - 11.4.2 Roquette Fr?res Ingredients for Plant-Based Foods Product Offered
 - 11.4.3 Roquette Fr?res Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Roquette Fr?res Main Business Overview
 - 11.4.5 Roquette Fr?res Latest Developments
- 11.5 Ingredion
 - 11.5.1 Ingredion Company Information
 - 11.5.2 Ingredion Ingredients for Plant-Based Foods Product Offered
 - 11.5.3 Ingredion Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Ingredion Main Business Overview
 - 11.5.5 Ingredion Latest Developments
- 11.6 IFF
 - 11.6.1 IFF Company Information
 - 11.6.2 IFF Ingredients for Plant-Based Foods Product Offered
 - 11.6.3 IFF Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 IFF Main Business Overview
 - 11.6.5 IFF Latest Developments
- 11.7 BENEEO
 - 11.7.1 BENEEO Company Information
 - 11.7.2 BENEEO Ingredients for Plant-Based Foods Product Offered
 - 11.7.3 BENEEO Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 BENEEO Main Business Overview
 - 11.7.5 BENEEO Latest Developments
- 11.8 SunOpta
 - 11.8.1 SunOpta Company Information
 - 11.8.2 SunOpta Ingredients for Plant-Based Foods Product Offered
 - 11.8.3 SunOpta Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 SunOpta Main Business Overview

- 11.8.5 SunOpta Latest Developments
- 11.9 Scoular
 - 11.9.1 Scoular Company Information
 - 11.9.2 Scoular Ingredients for Plant-Based Foods Product Offered
 - 11.9.3 Scoular Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Scoular Main Business Overview
 - 11.9.5 Scoular Latest Developments
- 11.10 Glanbia plc
 - 11.10.1 Glanbia plc Company Information
 - 11.10.2 Glanbia plc Ingredients for Plant-Based Foods Product Offered
 - 11.10.3 Glanbia plc Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Glanbia plc Main Business Overview
 - 11.10.5 Glanbia plc Latest Developments
- 11.11 Kerry Group
 - 11.11.1 Kerry Group Company Information
 - 11.11.2 Kerry Group Ingredients for Plant-Based Foods Product Offered
 - 11.11.3 Kerry Group Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Kerry Group Main Business Overview
 - 11.11.5 Kerry Group Latest Developments
- 11.12 Tate & Lyle
 - 11.12.1 Tate & Lyle Company Information
 - 11.12.2 Tate & Lyle Ingredients for Plant-Based Foods Product Offered
 - 11.12.3 Tate & Lyle Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Tate & Lyle Main Business Overview
 - 11.12.5 Tate & Lyle Latest Developments
- 11.13 Axiom Foods
 - 11.13.1 Axiom Foods Company Information
 - 11.13.2 Axiom Foods Ingredients for Plant-Based Foods Product Offered
 - 11.13.3 Axiom Foods Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Axiom Foods Main Business Overview
 - 11.13.5 Axiom Foods Latest Developments
- 11.14 ACI Group
 - 11.14.1 ACI Group Company Information
 - 11.14.2 ACI Group Ingredients for Plant-Based Foods Product Offered

11.14.3 ACI Group Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 ACI Group Main Business Overview

11.14.5 ACI Group Latest Developments

11.15 Crown Soya Protein Group

11.15.1 Crown Soya Protein Group Company Information

11.15.2 Crown Soya Protein Group Ingredients for Plant-Based Foods Product Offered

11.15.3 Crown Soya Protein Group Ingredients for Plant-Based Foods Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Crown Soya Protein Group Main Business Overview

11.15.5 Crown Soya Protein Group Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ingredients for Plant-Based Foods Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Ingredients for Plant-Based Foods Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Soy-Derived

Table 4. Major Players of Pea-Derived

Table 5. Major Players of Wheat-Derived

Table 6. Major Players of Others

Table 7. Ingredients for Plant-Based Foods Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Ingredients for Plant-Based Foods Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Ingredients for Plant-Based Foods Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Protein Bases

Table 11. Major Players of Fat Systems

Table 12. Major Players of Carbohydrate and Fiber Systems

Table 13. Major Players of Flavor and Color Systems

Table 14. Major Players of Others

Table 15. Ingredients for Plant-Based Foods Market Size CAGR by Ingredient Function (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Ingredients for Plant-Based Foods Market Size by Ingredient Function (2021-2026) & (\$ millions)

Table 17. Global Ingredients for Plant-Based Foods Market Size Market Share by Ingredient Function (2021-2026)

Table 18. Major Players of Whole-Food Ingredients

Table 19. Major Players of Minimally Processed Ingredients

Table 20. Major Players of Refined Ingredients

Table 21. Major Players of Others

Table 22. Ingredients for Plant-Based Foods Market Size CAGR by Processing Level (2021 VS 2025 VS 2032) & (\$ millions)

Table 23. Global Ingredients for Plant-Based Foods Market Size by Processing Level (2021-2026) & (\$ millions)

Table 24. Global Ingredients for Plant-Based Foods Market Size Market Share by Processing Level (2021-2026)

Table 25. Ingredients for Plant-Based Foods Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 26. Global Ingredients for Plant-Based Foods Market Size by Application (2021-2026) & (\$ millions)

Table 27. Global Ingredients for Plant-Based Foods Market Size Market Share by Application (2021-2026)

Table 28. Global Ingredients for Plant-Based Foods Revenue by Player (2021-2026) & (\$ millions)

Table 29. Global Ingredients for Plant-Based Foods Revenue Market Share by Player (2021-2026)

Table 30. Ingredients for Plant-Based Foods Key Players Head office and Products Offered

Table 31. Ingredients for Plant-Based Foods Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Mergers & Acquisitions, Expansion

Table 34. Global Ingredients for Plant-Based Foods Market Size by Region (2021-2026) & (\$ millions)

Table 35. Global Ingredients for Plant-Based Foods Market Size Market Share by Region (2021-2026)

Table 36. Global Ingredients for Plant-Based Foods Revenue by Country/Region (2021-2026) & (\$ millions)

Table 37. Global Ingredients for Plant-Based Foods Revenue Market Share by Country/Region (2021-2026)

Table 38. Americas Ingredients for Plant-Based Foods Market Size by Country (2021-2026) & (\$ millions)

Table 39. Americas Ingredients for Plant-Based Foods Market Size Market Share by Country (2021-2026)

Table 40. Americas Ingredients for Plant-Based Foods Market Size by Type (2021-2026) & (\$ millions)

Table 41. Americas Ingredients for Plant-Based Foods Market Size Market Share by Type (2021-2026)

Table 42. Americas Ingredients for Plant-Based Foods Market Size by Application (2021-2026) & (\$ millions)

Table 43. Americas Ingredients for Plant-Based Foods Market Size Market Share by Application (2021-2026)

Table 44. APAC Ingredients for Plant-Based Foods Market Size by Region (2021-2026) & (\$ millions)

Table 45. APAC Ingredients for Plant-Based Foods Market Size Market Share by

Region (2021-2026)

Table 46. APAC Ingredients for Plant-Based Foods Market Size by Type (2021-2026) & (\$ millions)

Table 47. APAC Ingredients for Plant-Based Foods Market Size by Application (2021-2026) & (\$ millions)

Table 48. Europe Ingredients for Plant-Based Foods Market Size by Country (2021-2026) & (\$ millions)

Table 49. Europe Ingredients for Plant-Based Foods Market Size Market Share by Country (2021-2026)

Table 50. Europe Ingredients for Plant-Based Foods Market Size by Type (2021-2026) & (\$ millions)

Table 51. Europe Ingredients for Plant-Based Foods Market Size by Application (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Ingredients for Plant-Based Foods Market Size by Region (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Ingredients for Plant-Based Foods Market Size by Type (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Ingredients for Plant-Based Foods Market Size by Application (2021-2026) & (\$ millions)

Table 55. Key Market Drivers & Growth Opportunities of Ingredients for Plant-Based Foods

Table 56. Key Market Challenges & Risks of Ingredients for Plant-Based Foods

Table 57. Key Industry Trends of Ingredients for Plant-Based Foods

Table 58. Global Ingredients for Plant-Based Foods Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 59. Global Ingredients for Plant-Based Foods Market Size Market Share Forecast by Region (2027-2032)

Table 60. Global Ingredients for Plant-Based Foods Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 61. Global Ingredients for Plant-Based Foods Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 62. Innophos Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 63. Innophos Ingredients for Plant-Based Foods Product Offered

Table 64. Innophos Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Innophos Main Business

Table 66. Innophos Latest Developments

Table 67. ADM Details, Company Type, Ingredients for Plant-Based Foods Area Served

and Its Competitors

Table 68. ADM Ingredients for Plant-Based Foods Product Offered

Table 69. ADM Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. ADM Main Business

Table 71. ADM Latest Developments

Table 72. Cargill Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 73. Cargill Ingredients for Plant-Based Foods Product Offered

Table 74. Cargill Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Cargill Main Business

Table 76. Cargill Latest Developments

Table 77. Roquette Freres Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 78. Roquette Freres Ingredients for Plant-Based Foods Product Offered

Table 79. Roquette Freres Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Roquette Freres Main Business

Table 81. Roquette Freres Latest Developments

Table 82. Ingredion Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 83. Ingredion Ingredients for Plant-Based Foods Product Offered

Table 84. Ingredion Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Ingredion Main Business

Table 86. Ingredion Latest Developments

Table 87. IFF Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 88. IFF Ingredients for Plant-Based Foods Product Offered

Table 89. IFF Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. IFF Main Business

Table 91. IFF Latest Developments

Table 92. BENEIO Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 93. BENEIO Ingredients for Plant-Based Foods Product Offered

Table 94. BENEIO Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. BENEIO Main Business

Table 96. BENEIO Latest Developments

Table 97. SunOpta Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 98. SunOpta Ingredients for Plant-Based Foods Product Offered

Table 99. SunOpta Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. SunOpta Main Business

Table 101. SunOpta Latest Developments

Table 102. Scoular Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 103. Scoular Ingredients for Plant-Based Foods Product Offered

Table 104. Scoular Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Scoular Main Business

Table 106. Scoular Latest Developments

Table 107. Glanbia plc Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 108. Glanbia plc Ingredients for Plant-Based Foods Product Offered

Table 109. Glanbia plc Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. Glanbia plc Main Business

Table 111. Glanbia plc Latest Developments

Table 112. Kerry Group Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 113. Kerry Group Ingredients for Plant-Based Foods Product Offered

Table 114. Kerry Group Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Kerry Group Main Business

Table 116. Kerry Group Latest Developments

Table 117. Tate & Lyle Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

Table 118. Tate & Lyle Ingredients for Plant-Based Foods Product Offered

Table 119. Tate & Lyle Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. Tate & Lyle Main Business

Table 121. Tate & Lyle Latest Developments

Table 122. Axiom Foods Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors

- Table 123. Axiom Foods Ingredients for Plant-Based Foods Product Offered
- Table 124. Axiom Foods Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 125. Axiom Foods Main Business
- Table 126. Axiom Foods Latest Developments
- Table 127. ACI Group Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors
- Table 128. ACI Group Ingredients for Plant-Based Foods Product Offered
- Table 129. ACI Group Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 130. ACI Group Main Business
- Table 131. ACI Group Latest Developments
- Table 132. Crown Soya Protein Group Details, Company Type, Ingredients for Plant-Based Foods Area Served and Its Competitors
- Table 133. Crown Soya Protein Group Ingredients for Plant-Based Foods Product Offered
- Table 134. Crown Soya Protein Group Ingredients for Plant-Based Foods Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 135. Crown Soya Protein Group Main Business
- Table 136. Crown Soya Protein Group Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Ingredients for Plant-Based Foods Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Ingredients for Plant-Based Foods Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Ingredients for Plant-Based Foods Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Ingredients for Plant-Based Foods Sales Market Share by Country/Region (2025)

Figure 8. Ingredients for Plant-Based Foods Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Ingredients for Plant-Based Foods Market Size Market Share by Type in 2025

Figure 10. Global Ingredients for Plant-Based Foods Market Size Market Share by Ingredient Function in 2025

Figure 11. Global Ingredients for Plant-Based Foods Market Size Market Share by Processing Level in 2025

Figure 12. Ingredients for Plant-Based Foods in Plant-Based Meat Analogues

Figure 13. Global Ingredients for Plant-Based Foods Market: Plant-Based Meat Analogues (2021-2026) & (\$ millions)

Figure 14. Ingredients for Plant-Based Foods in Plant-Based Dairy Alternatives

Figure 15. Global Ingredients for Plant-Based Foods Market: Plant-Based Dairy Alternatives (2021-2026) & (\$ millions)

Figure 16. Ingredients for Plant-Based Foods in Plant-Based Egg Replacers

Figure 17. Global Ingredients for Plant-Based Foods Market: Plant-Based Egg Replacers (2021-2026) & (\$ millions)

Figure 18. Ingredients for Plant-Based Foods in Others

Figure 19. Global Ingredients for Plant-Based Foods Market: Others (2021-2026) & (\$ millions)

Figure 20. Global Ingredients for Plant-Based Foods Market Size Market Share by Application in 2025

Figure 21. Global Ingredients for Plant-Based Foods Revenue Market Share by Player in 2025

Figure 22. Global Ingredients for Plant-Based Foods Market Size Market Share by

Region (2021-2026)

Figure 23. Americas Ingredients for Plant-Based Foods Market Size 2021-2026 (\$ millions)

Figure 24. APAC Ingredients for Plant-Based Foods Market Size 2021-2026 (\$ millions)

Figure 25. Europe Ingredients for Plant-Based Foods Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Ingredients for Plant-Based Foods Market Size 2021-2026 (\$ millions)

Figure 27. Americas Ingredients for Plant-Based Foods Value Market Share by Country in 2025

Figure 28. United States Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Ingredients for Plant-Based Foods Market Size Market Share by Region in 2025

Figure 33. APAC Ingredients for Plant-Based Foods Market Size Market Share by Type (2021-2026)

Figure 34. APAC Ingredients for Plant-Based Foods Market Size Market Share by Application (2021-2026)

Figure 35. China Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Ingredients for Plant-Based Foods Market Size Market Share by Country in 2025

Figure 42. Europe Ingredients for Plant-Based Foods Market Size Market Share by

Type (2021-2026)

Figure 43. Europe Ingredients for Plant-Based Foods Market Size Market Share by Application (2021-2026)

Figure 44. Germany Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Ingredients for Plant-Based Foods Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Ingredients for Plant-Based Foods Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Ingredients for Plant-Based Foods Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Ingredients for Plant-Based Foods Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 58. APAC Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 59. Europe Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 61. United States Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 62. Canada Ingredients for Plant-Based Foods Market Size 2027-2032 (\$

millions)

Figure 63. Mexico Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 65. China Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 66. Japan Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 67. Korea Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 69. India Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 70. Australia Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 71. Germany Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 72. France Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 73. UK Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 74. Italy Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 75. Russia Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 78. Israel Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

Figure 80. Global Ingredients for Plant-Based Foods Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Ingredients for Plant-Based Foods Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries Ingredients for Plant-Based Foods Market Size 2027-2032 (\$ millions)

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