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# Global Infrastructure Repair Adhesives Market Growth 2026-2032

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## Abstracts

The global Infrastructure Repair Adhesives market size is predicted to grow from US$ 2925 million in 2025 to US$ 4363 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Infrastructure Repair Adhesives are high-performance adhesive materials used in the maintenance, repair and strengthening of bridges, tunnels, roads, airport pavements, ports, hydraulic structures, municipal utility corridors and industrial infrastructure. They are designed for structural bonding, crack injection, interface bonding, anchoring, steel plate bonding, fiber reinforced polymer strengthening and localized repair. Typical products are formulated with reactive resin systems such as epoxy, vinyl ester, polyurethane and methacrylate, together with curing agents, toughening agents, thixotropic agents, fillers and coupling agents, and are supplied as two-component liquids, pastes, cartridges, injection resins or mortar-grade adhesive systems.

Infrastructure Repair Adhesives provide high bond strength, long-term durability, resistance to moisture and heat aging, chemical resistance, low shrinkage and strong jobsite adaptability. Major producing countries include China, the United States, Germany, Switzerland, Italy, Japan, South Korea and India. Demand is mainly driven by maintenance and rehabilitation of existing infrastructure, especially concrete crack repair, bonding of new to existing concrete, post-installed rebar and anchor fixing, segmental bridge bonding, structural strengthening, and repair projects requiring damp-surface, underwater, low-temperature or fast-return-to-service performance.

In 2025, global Infrastructure Repair Adhesives production reached approximately 470–510 thousand metric tons. Factory-gate pricing varied significantly by formulation and application, with standard concrete bonding adhesives and epoxy repair adhesives

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priced at the lower end, while crack injection resins, chemical anchoring adhesives, steel plate bonding adhesives and fiber reinforced polymer strengthening adhesives commanded higher prices. The global average FOB price was approximately USD 5.8–6.4 per kilogram, with fast-curing, underwater application and project-certified systems priced well above the market average.

The global Infrastructure Repair Adhesives market is moving from conventional repair materials toward high-performance, standardized and system-based rehabilitation solutions. In mature markets such as North America, Europe and Japan, bridges, tunnels, ports, water treatment facilities and municipal networks are entering intensive maintenance cycles, making asset life extension, shorter traffic closures and lower life-cycle maintenance costs key priorities for public agencies and infrastructure owners. In China, India, Southeast Asia and the Middle East, demand is supported by both new infrastructure construction and the rising need to maintain earlier-generation assets. Highways, urban rail systems, sea-crossing links, hydraulic structures and industrial parks are creating sustained demand for fast-curing, damp-surface, high-strength and corrosion-resistant adhesive systems. As engineering standards become more explicit on structural bonding, crack injection, post-installed anchoring and fiber reinforced polymer strengthening, suppliers with certification capabilities, proven project references and field technical service are better positioned to secure project specifications and channel premiums.

Key market challenges include raw material volatility, long certification cycles, dependence on jobsite workmanship and fragmented national standards. Price movements in epoxy resins, amine curing agents, vinyl ester resins and specialty additives directly affect product margins. At the same time, Infrastructure Repair Adhesives are not simple commodity materials; their performance is closely linked to design, inspection, substrate preparation, temperature and humidity control, curing time and application method. Poor installation can lead to insufficient bond strength, debonding, leakage or reduced durability. Future demand will increasingly concentrate on high-value applications such as bridge durability repair, tunnel leakage control, post-installed rebar anchoring, carbon fiber and glass fiber reinforced polymer strengthening, and rapid repair of airport and port infrastructure. Low-odor, low-emission, high-toughness, damp-surface applicable, fast-return-to-service and lower-carbon systems are expected to become the main directions for product differentiation and margin improvement.

LP Information, Inc. (LPI) ' newest research report, the “Infrastructure Repair Adhesives Industry Forecast” looks at past sales and reviews total world Infrastructure Repair

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Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrastructure Repair Adhesives sales for 2026 through 2032. With Infrastructure Repair Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Infrastructure Repair Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Infrastructure Repair Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrastructure Repair Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrastructure Repair Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrastructure Repair Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrastructure Repair Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrastructure Repair Adhesives market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

Concrete Bonding Adhesives

Crack Injection Adhesives

Chemical Anchoring Adhesives

Structural Strengthening Adhesives

Others

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## Segmentation by Resin Chemistry:

Epoxy Adhesives

Vinyl Ester Adhesives

Polyurethane Adhesives

Methacrylate Adhesives

Others

## Segmentation by Curing Speed:

Standard Curing Adhesives

Fast Curing Adhesives

Extended Open Time Adhesives

Others

## Segmentation by Viscosity Grade:

Low Viscosity Adhesives

Medium Viscosity Adhesives

Non Sag Adhesives

Mortar Grade Adhesives

Others

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## Segmentation by Application:

- Bridges and Viaducts
- Tunnels and Underground Structures
- Roads and Airport Pavements
- Water and Marine Infrastructure
- Industrial and Municipal Structures
- Others

## This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika AG

Saint-Gobain

MAPEI S.p.A.

Hilti Corporation

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Simpson Strong-Tie Company Inc.

RPM International Inc.

W. R. Meadows Inc.

Meridian Adhesives Group

Henkel AG & Co. KGaA

fischer Group

MC-Bauchemie M?ller GmbH & Co. KG

Normet Group Oy

AICA Kogyo Co., Ltd.

SHO-BOND Holdings Co., Ltd.

Konishi Co., Ltd.

Samwon Tuksu Co., Ltd.

Nan Pao Resins Chemical Co., Ltd.

Pidilite Industries Ltd.

MYK Arment Private Limited

TOA Paint (Thailand) Public Company Limited

Buildrite Construction Chemicals

Kaben Technology Group Co., Ltd.

Shanghai Horse Construction Co., Ltd.

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Nanjing Mankate Technology Co., Ltd.

Hunan Goodbond Civil Technology Development Co., Ltd.

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrastructure Repair Adhesives market?

What factors are driving Infrastructure Repair Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrastructure Repair Adhesives market opportunities vary by end market size?

How does Infrastructure Repair Adhesives break out by Type, by Application?

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