

Global Infrared Welding Equipment Market Growth 2026-2032

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Abstracts

The global Infrared Welding Equipment market size is predicted to grow from US\$ 305 million in 2025 to US\$ 467 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Infrared welding equipment refers to machines and systems that use infrared radiation to heat and join thermoplastic parts. The plastic surfaces are brought close to an infrared heating source without physical contact; after the joint surfaces soften or melt, pressure is applied to fuse the parts together. The process is similar to hot plate welding but avoids direct contact between the heater and plastic surface. This helps reduce sticking, contamination, particle generation, and surface marking. It is mainly used for automotive parts, medical devices, electronics housings, fluid containers, pipe systems, sensors, and precision plastic assemblies.

Global production capacity is approximately 5 thousand units.

In 2025, global sales reached approximately 4.2 thousand units, with an average price of around KUS\$ 74.8 per unit, gross margin around 30%.

The infrared welding equipment market has a positive but application-specific outlook. It will grow in applications where cleanliness, low particle generation, non-contact heating, strong sealing, and controlled appearance are more important than the lowest equipment cost. Automotive, medical, electronics, fluid-handling, and pipe applications will remain the core demand areas. Compared with hot plate welding, infrared welding offers cleaner heating and lower contamination risk, but material compatibility, fixture accuracy, and higher equipment cost may limit wider adoption. Overall, infrared welding equipment will continue gaining share in high-quality thermoplastic joining applications

requiring clean, sealed, repeatable, and visually stable welds.

Market Trend

The infrared welding equipment market is moving toward non-contact, clean, automated, and digitally controlled plastic joining systems. Equipment development focuses on infrared emitter design, servo clamping, precise temperature control, recipe storage, process monitoring, and welding data traceability. Compared with traditional hot plate welding, infrared welding is increasingly selected where low contamination, low flash, strong sealing, and stable appearance are required. Rotary and multi-station infrared systems are also being developed to improve cycle time and production efficiency. Automotive, medical, electronics, fluid-handling, and industrial plastic applications are expected to remain the main demand areas.

Market Drive

Market growth is mainly driven by rising demand for cleaner plastic joining, stronger sealing, better appearance quality, and replacement of adhesives, screws, and conventional contact-heating methods. Non-contact infrared heating can reduce mechanical stress and particle generation, making it attractive for medical, automotive, sensor, and fluid-path components. It is also suitable for complex plastic assemblies where contamination control and repeatable weld quality are important. Manufacturers are adopting infrared welding equipment to improve weld consistency, reduce rework, support automation, and meet stricter product reliability requirements in high-value thermoplastic components.

Upstream and Downstream

Upstream suppliers include infrared emitter manufacturers, quartz and ceramic heater suppliers, temperature controller companies, servo and pneumatic component makers, PLC and HMI suppliers, motion-control companies, machine vision suppliers, fixture and tooling manufacturers, safety enclosure producers, cooling component suppliers, and thermoplastic resin producers. Key materials include PP, PE, PVC, PA, PC, ABS, PC/ABS, PBT, PMMA, and other engineering plastics. Downstream customers include automotive OEMs and parts suppliers, medical device manufacturers, electronics companies, fluid container producers, pipe system installers, appliance manufacturers, sensor suppliers, packaging companies, and precision plastic assembly plants.

LP Information, Inc. (LPI) ' newest research report, the "Infrared Welding Equipment

Industry Forecast? looks at past sales and reviews total world Infrared Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared Welding Equipment sales for 2026 through 2032. With Infrared Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global Infrared Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Welding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal

Vertical

Segmentation by Heat Source:

Short-wave Infrared

Medium-wave Infrared

Segmentation by Heating:

Surface Infrared Heating Welding

Through Transmission Infrared Welding

Segmentation by Application:

Automotive

General Industrial

Consumer Electronics

Medical Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson Electric Co.

Dukane Corp.

Forward Technology Industries, Inc.

Extol, Inc.

HA Industries, Inc.

FRIMO Group GmbH

KLN Ultraschall AG

SONOTRONIC GmbH

Persico S.p.A.

CEMAS Elettra S.r.l.

Europe Technologies SAS

Georg Fischer Ltd.

Cosmo System Co., Ltd.

Seidensha Electronics Co., Ltd.

Zhejiang Zhenbo Precision Machinery Co., Ltd.

Suzhou Keber Technology Co., Ltd.

Ger-Sonic (Changzhou) Welding Technology Co., Ltd.

Shanghai Chenfeng Industrial Development Co., Ltd.

Suzhou Jfortune Precision Machinery Co., Ltd.

Hubei Mingmai Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared Welding Equipment market?
What factors are driving Infrared Welding Equipment market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Infrared Welding Equipment market opportunities vary by end market size?
How does Infrared Welding Equipment break out by Type, by Application?

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