

Global Infrared Vein Imaging Equipment Market Growth 2026-2032

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Abstracts

The global Infrared Vein Imaging Equipment market size is predicted to grow from US\$ 123 million in 2025 to US\$ 189 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global Infrared Vein Imaging Equipment production reached approximately 2.52 million units, with an average global market price of around US\$50 per unit. In 2025, the global 's total production capacity of Infrared Vein Imaging Equipment reached 3.31 million units. The industry average gross profit margin of this product reached 37%. Infrared vein imaging equipment is a medical device that uses near-infrared light imaging technology to visualize subcutaneous veins, thereby assisting medical personnel in performing venipuncture. Its core principle is based on the difference in absorption rate of specific wavelengths of near-infrared light between deoxygenated hemoglobin in the blood and surrounding tissues. Through photoelectric conversion and image processing technology, a clear real-time image of the vein is projected onto the skin surface or a display screen. This device is non-invasive and radiation-free, effectively penetrating skin tissue with a detection depth typically reaching 10-12 millimeters. It is particularly suitable for infants, obese patients, patients with edema, or patients undergoing long-term chemotherapy, who present with difficulties in venipuncture. It aims to improve the success rate of first-time punctures and reduce patient suffering and medical disputes.

The infrared vein imaging equipment industry chain consists of upstream, midstream, and downstream segments. The upstream mainly includes suppliers of core components such as near-infrared light sources, image sensors, optical lenses, image processing chips, and micro-projection modules. The midstream consists of equipment manufacturers responsible for the design, integration, software development, and final

production of the entire machine. The downstream comprises application terminals, covering hospitals at all levels, clinics, rehabilitation centers, blood donation institutions, and academic research units. The smooth operation of the industry chain relies on precision manufacturing technology, a stable supply of components, and ever-increasing clinical demand.

The industry boasts a broad market prospect and strong growth momentum. Future development trends are clear: First, technological integration—equipment will combine with augmented reality (AR) and artificial intelligence (AI) to achieve more intelligent vascular recognition and pathway planning; second, device portability—handheld and portable devices are rapidly gaining popularity due to their flexibility and low cost, and are expected to expand into home care and telemedicine scenarios; third, deepening application scenarios—demand is increasingly prominent in specialized departments such as pediatrics and geriatrics, while its application scope is extending from basic venous puncture to more professional fields such as varicose vein treatment and cosmetic minimally invasive procedures.

United States market for Infrared Vein Imaging Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Infrared Vein Imaging Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Infrared Vein Imaging Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Infrared Vein Imaging Equipment players cover TransLite, BLZ Technology, SIFSOF, B. Braun Melsungen AG, Koninklijke Philips N.V., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Infrared Vein Imaging Equipment Industry Forecast” looks at past sales and reviews total world Infrared Vein Imaging Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared Vein Imaging Equipment sales for 2026 through 2032. With Infrared Vein Imaging Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared Vein Imaging Equipment industry.

This Insight Report provides a comprehensive analysis of the global Infrared Vein

Imaging Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Vein Imaging Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared Vein Imaging Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Vein Imaging Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Vein Imaging Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Vein Imaging Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Display Type

Non-display Type

Segmentation by Operating Modes:

Fully Automatic

Semi-Automatic

Segmentation by Sales Channels:

Online Sales

Offline Sales

Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TransLite

BLZ Technology

SIFSOF

B. Braun Melsungen AG

Koninklijke Philips N.V.

Vivolight

Medcaptain

AimVein

Christie Medical

AccuVein

Qualmedi

Novarix

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared Vein Imaging Equipment market?

What factors are driving Infrared Vein Imaging Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared Vein Imaging Equipment market opportunities vary by end market size?

How does Infrared Vein Imaging Equipment break out by Type, by Application?

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