

# Global Infrared Vein Imaging Device Market Growth 2026-2032

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## Abstracts

The global Infrared Vein Imaging Device market size is predicted to grow from US\$ 136 million in 2025 to US\$ 208 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global Infrared Vein Imaging Device production reached approximately 2.78 million units, with an average global market price of around US\$50 per unit. In 2025, the global 's total production capacity of Infrared Vein Imaging Device reached 3.47 million units. The industry average gross profit margin of this product reached 37%.An infrared vein imaging device is a medical auxiliary device that uses near-infrared light imaging technology to display the distribution of subcutaneous veins in the human body in real time. Its core working principle is based on the difference in absorption of specific wavelengths of near-infrared light between deoxygenated hemoglobin in the blood and surrounding tissues. The device illuminates the skin with an infrared light source, and the image sensor receives the information. After analysis by an internal image processing chip, a clear outline of the veins is projected onto the skin surface or displayed on a screen in real time. This process is contactless and radiation-free, effectively assisting medical personnel in quickly and accurately locating veins in patients with difficult venous punctures, such as infants, obese individuals, those with edema, or those undergoing long-term chemotherapy. This significantly improves the success rate of first-time punctures and reduces patient suffering and medical disputes.

The infrared vein imaging device industry chain is clear. The upstream mainly consists of core component suppliers, providing near-infrared light sources, image sensors, optical lenses, image processing chips, and micro-projection modules. The midstream comprises various equipment manufacturers responsible for the research, development, integration, and production of the complete device. The industry concentration is

relatively dispersed. Downstream applications cover hospitals, clinics, rehabilitation centers, blood donation institutions, and academic research units at all levels, ultimately serving clinical needs such as intravenous puncture.

This industry boasts a broad market prospect and clear growth momentum. The global market size continues to expand and is expected to maintain steady growth in the coming years. The core driving force comes from the clinical needs brought about by the aging global population and the increase in chronic diseases, as well as the healthcare industry's relentless pursuit of improving patient safety and experience. Future development trends show three main directions: first, technological intelligence and integration, combining with augmented reality (AR) and artificial intelligence (AI) to achieve more intelligent vascular recognition and pathway planning; second, device portability and widespread adoption, with handheld devices rapidly penetrating primary care clinics, home care, and telemedicine scenarios due to their flexibility and low cost; and third, diversified application scenarios, gradually expanding from basic intravenous puncture assistance to more professional fields such as varicose vein surgery and cosmetic minimally invasive procedures.

United States market for Infrared Vein Imaging Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Infrared Vein Imaging Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Infrared Vein Imaging Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Infrared Vein Imaging Device players cover Koninklijke Philips N.V., Vivolight, AimVein, Christie Medical, BLZ Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Infrared Vein Imaging Device Industry Forecast' looks at past sales and reviews total world Infrared Vein Imaging Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared Vein Imaging Device sales for 2026 through 2032. With Infrared Vein Imaging Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared Vein Imaging Device industry.

This Insight Report provides a comprehensive analysis of the global Infrared Vein Imaging Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Vein Imaging Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared Vein Imaging Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Vein Imaging Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Vein Imaging Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Vein Imaging Device market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Handheld

Desktop

#### Segmentation by Imaging Display Method:

Non-display Type

Display Type

#### Segmentation by Application:

Hospitals

Clinics and Rehabilitation Centers

## Blood Donation Centers

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Koninklijke Philips N.V.

Vivolight

AimVein

Christie Medical

BLZ Technology

SIFSOF

Qualmedi

Novarix

B. Braun Melsungen AG

Medcaptain

AccuVein

TransLite

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Infrared Vein Imaging Device market?

What factors are driving Infrared Vein Imaging Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared Vein Imaging Device market opportunities vary by end market size?

How does Infrared Vein Imaging Device break out by Type, by Application?

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