

Global Infrared Space Heaters Market Growth 2026-2032

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Abstracts

The global Infrared Space Heaters market size is predicted to grow from US\$ 2825 million in 2025 to US\$ 4264 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Infrared space heaters are heating appliances that use infrared radiation to directly warm objects and occupants within a space rather than heating the surrounding air. This heating method provides rapid warmth, high energy efficiency, and targeted comfort, making infrared heaters suitable for residential, commercial, and semi-industrial environments. In 2025, the average global selling price of infrared space heaters is approximately US\$75 per unit, with global shipments reaching around 38.5 million units. The industry typically maintains a gross margin range of 20%-35%, supported by mature manufacturing processes, product differentiation in heating elements and design, and strong seasonal demand. The supply chain includes upstream heating elements, electronic components, and metal housings; midstream manufacturers focus on assembly, safety certification, and design optimization; downstream customers include households, commercial facilities, and small industrial users.

In 2025, the infrared space heater market continues to expand steadily as consumers seek energy-efficient and flexible heating solutions amid rising energy costs. Demand is driven by the preference for zonal heating, fast warm-up performance, and suitability for indoor and semi-outdoor environments. While the market is relatively mature in developed regions, growth opportunities remain in emerging markets and in commercial applications such as cafes, warehouses, and public spaces. Competitive differentiation increasingly focuses on safety features, design aesthetics, energy efficiency, and smart control integration.

LP Information, Inc. (LPI) ' newest research report, the "Infrared Space Heaters Industry Forecast" looks at past sales and reviews total world Infrared Space Heaters sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared Space Heaters sales for 2026 through 2032. With Infrared Space Heaters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared Space Heaters industry.

This Insight Report provides a comprehensive analysis of the global Infrared Space Heaters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Space Heaters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared Space Heaters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Space Heaters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Space Heaters.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Space Heaters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Local Heating Space Heaters

Integral Heating Space Heaters

Segmentation by Installation Type:

Portable / Freestanding

Wall-Mounted

Ceiling-Mounted

Panel-Type

Segmentation by Power Rating:

Below 1.0 kW

1.0-2.0 kW

Above 2.0 kW

Segmentation by Application:

Automobile

Aerospace

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell International

Resideo

Jarden Consumer Solutions

Lasko Products

Crane USA

Dyson

Heat Storm

Optimus Enterprise

Sunpentown International

SUNHEAT International

Vornado Air

De'Longhi

Midea

GREE

Havells

Glen Dimplex

Stiebel Eltron

Morphy Richards

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared Space Heaters market?

What factors are driving Infrared Space Heaters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared Space Heaters market opportunities vary by end market size?

How does Infrared Space Heaters break out by Type, by Application?

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