

Global Infrared Plastic Welding Machine Market Growth 2026-2032

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Abstracts

The global Infrared Plastic Welding Machine market size is predicted to grow from US\$ 98 million in 2025 to US\$ 148 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Infrared Plastic Welding Machines are plastic joining equipment that use infrared radiation to heat and melt the joint surfaces of thermoplastic parts without direct contact, and then press the softened surfaces together to form a welded joint after cooling and solidification. A complete machine usually includes infrared heating modules, part fixtures, pressing units, motion axes, temperature control systems, sensors, safety protection devices, control software, and optional automation modules. Compared with hot plate welding and vibration welding, infrared plastic welding provides non-contact heating, cleaner weld surfaces, lower particulate generation, better suitability for complex 3D weld contours, and stronger compatibility with automotive, appliance, medical, filtration, and precision plastic components. The industrial chain of Infrared Plastic Welding Machines includes upstream infrared emitters, heating modules, reflectors, fixtures, pneumatic and servo pressing units, motion systems, sensors, temperature controllers, PLC systems, safety components, frames, control cabinets, and automation modules. The midstream consists of equipment manufacturers integrating infrared heating, part positioning, pressure joining, cooling control, motion control, process monitoring, safety interlocks, and automation into complete infrared plastic welding machines. Downstream applications mainly include automotive plastic components, lighting parts, air ducts, fluid reservoirs, appliance housings, medical plastic parts, consumer electronics, filtration components, and industrial plastic assemblies. Related services include weld process development, fixture design, parameter optimization, installation, commissioning, training, maintenance, calibration, and spare parts supply. In 2025, global Infrared Plastic Welding Machine production

reached approximately 800 units, with an average global market price of around US\$125,000 per unit. The gross profit margin of major companies in the industry was between 30%–50%. In 2025, the global production capacity of Infrared Plastic Welding Machines was approximately 1067 units.

The Infrared Plastic Welding Machine market is mainly driven by automotive plastic components, lighting systems, appliance housings, medical plastic parts, filtration components, consumer electronics, and precision thermoplastic assemblies. As manufacturers require cleaner welds, lower particulate contamination, better appearance, stronger air-tightness, improved process repeatability, and compatibility with complex 3D plastic parts, demand for infrared plastic welding machines continues to increase. The market remains a specialized segment within plastic welding equipment because infrared welding is mainly selected for applications requiring clean, non-contact, and high-quality joining. Product development is moving toward more accurate infrared temperature control, faster heating and cooling cycles, better fixture precision, servo-controlled joining force, integrated process monitoring, robotic loading, and stronger compatibility with automated production lines. Overall, the market is expected to grow steadily, with stronger demand from automotive, medical devices, appliances, filtration systems, and high-value precision plastic assemblies.

LP Information, Inc. (LPI) ' newest research report, the “Infrared Plastic Welding Machine Industry Forecast” looks at past sales and reviews total world Infrared Plastic Welding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared Plastic Welding Machine sales for 2026 through 2032. With Infrared Plastic Welding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared Plastic Welding Machine industry.

This Insight Report provides a comprehensive analysis of the global Infrared Plastic Welding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Plastic Welding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared Plastic Welding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Plastic Welding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Plastic Welding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Plastic Welding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Surface-Heating Infrared Plastic Welding Machine

Through-Transmission Infrared Plastic Welding Machine

Infrared Staking and Riveting Machine

Infrared Preheating Assisted Vibration Welding Machine

Segmentation by Maximum Welding Envelope:

Compact Infrared Plastic Welding Machine: maximum welding envelope below 300 mm

Medium-Size Infrared Plastic Welding Machine: maximum welding envelope 300 mm to below 1000 mm

Large-Size Infrared Plastic Welding Machine: maximum welding envelope 1000 mm and above

Segmentation by Automation Level:

Manual Infrared Plastic Welding Machine

Semi-Automatic Infrared Plastic Welding Machine

Fully Automatic Infrared Plastic Welding System

Segmentation by Application:

Automotive Components Manufacturing

Medical Device Manufacturing

Semiconductor and High-Purity Fluid System Manufacturing

Electrical and Electronics Manufacturing

Industrial Filtration Equipment Manufacturing

Consumer Appliance Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dukane Corporation

Emerson Electric Co. (Branson)

Forward Technology Industries, Inc.

Extol, Inc.

HA Industries, Inc.

AG Innovation, LLC

FRIMO Innovative Technologies GmbH

KVT Bielefeld GmbH

bielomatik GmbH

KLN Ultraschall AG

SONOTRONIC GmbH

CEMAS Elettra S.r.l.

SONIMAT SAS

GF Piping Systems Ltd.

AGRU Kunststofftechnik GmbH

Cosmo System Co., Ltd.

GNS Co., Ltd.

Alex Corporation

Shanghai Suyu Electronics Co., Ltd.

Shanghai Chenfeng Industrial Development Co., Ltd.

Suzhou Keber Technology Co., Ltd.

Zhejiang Zhenbo Precision Machinery Co., Ltd.

Hebei Mingmai Technology Co., Ltd.

Dongguan Fujia Machinery Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared Plastic Welding Machine market?

What factors are driving Infrared Plastic Welding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared Plastic Welding Machine market opportunities vary by end market size?

How does Infrared Plastic Welding Machine break out by Type, by Application?

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