

Global Infrared Photodetectors and Infrared Focal Plane Arrays Market Growth 2026-2032

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Abstracts

The global Infrared Photodetectors and Infrared Focal Plane Arrays market size is predicted to grow from US\$ 1839 million in 2025 to US\$ 3080 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Infrared photodetectors and infrared focal plane arrays are core optoelectronic devices that convert incident infrared photons into readable electrical signals through semiconductor-based photon absorption, photovoltaic response, photoconductive response, avalanche gain, quantum-well transition, superlattice absorption or quantum-dot conversion. This study focuses on single-element detectors, linear arrays, area focal plane arrays, integrated detector-ROIC assemblies, cooled detector assemblies and detector-level modules used across near-infrared, short-wave infrared, mid-wave infrared, long-wave infrared and very-long-wave infrared bands. Typical material and device platforms include HgCdTe/MCT, InSb, InGaAs, InAs/InAsSb, Type-II superlattice, QWIP, PbS/PbSe and emerging colloidal quantum-dot SWIR technologies. Key performance parameters include spectral response, quantum efficiency, detectivity, dark current, noise-equivalent temperature difference, operating temperature, pixel pitch, array format, frame rate, cooling architecture and package reliability. The main application fields include defense electro-optics, missile warning and seekers, infrared search and track, space imaging, remote sensing, scientific instrumentation, industrial SWIR inspection, gas sensing, laser detection, semiconductor inspection and high-end machine vision.

Based on our research, the infrared photodetector industry should be understood as a high-barrier optoelectronic component industry rather than a generic sensor market. Its competitive foundation lies in semiconductor material growth, detector chip processing, ROIC integration, vacuum packaging, cryogenic cooling, reliability screening and

application-specific system adaptation. Under the narrow scope adopted in this study, the core value pool is concentrated in HgCdTe/MCT, InSb, InGaAs, Type-II superlattice, QWIP and emerging CQD SWIR technologies. High-performance cooled FPAs and IDCAs are characterized by low-to-medium shipment volume, high unit value and strong technical barriers. The broader industry pool includes many thermal camera makers, instrument companies, distributors and catalog suppliers, but the number of companies capable of producing detector chips, focal plane arrays or cooled detector assemblies is much smaller. Therefore, this report separates the global longlist, the core formal list and the revenue-model scope to avoid overstating the number of real detector manufacturers.

From a global supply perspective, the United States, France, Germany, Israel, the United Kingdom/United States defense ecosystem, China, Japan and South Korea constitute the main supply centers for infrared photodetectors and infrared focal plane arrays.

Demand growth is driven by two structurally different groups of applications. The first group is defense and aerospace, including EO/IR systems, missile warning, missile seekers, infrared search and track, space imaging and remote sensing; these applications sustain the demand for high-end cooled MCT, InSb, T2SL and QWIP detectors. The second group is industrial and scientific sensing, including SWIR machine vision, semiconductor inspection, food sorting, recycling, lithium battery and photovoltaic inspection, gas sensing, spectroscopy and laser detection; these applications support InGaAs, extended InGaAs, CQD SWIR and compact detector modules. Policy and supply-chain dynamics are also important. Major economies increasingly view infrared detectors as strategic components for national security, advanced sensing and space capability, which is reinforcing local supply-chain investment in the United States, Europe and China.

Technology evolution is moving toward higher operating temperature, smaller pixel pitch, larger array format, broader spectral response, lower cost and easier integration. In the cooled detector segment, HOT MCT and Type-II superlattice technologies are used to reduce cooling burden and improve SWaP characteristics. In the SWIR segment, Cu-Cu bonding, large-format InGaAs arrays, extended InGaAs and colloidal quantum-dot approaches are pushing the market toward broader industrial adoption. In single-element and module applications, MCT, InSb, InAs/InAsSb, PbS/PbSe and InGaAs detectors remain relevant for gas sensing, laser detection and scientific instrumentation. The future competitive landscape is unlikely to be a single-route replacement story; instead, defense and space will continue to favor high-barrier cooled

technologies, while industrial vision and sensing will drive cost-down innovation in SWIR and compact photonic detector platforms.

LP Information, Inc. (LPI) ' newest research report, the "Infrared Photodetectors and Infrared Focal Plane Arrays Industry Forecast" looks at past sales and reviews total world Infrared Photodetectors and Infrared Focal Plane Arrays sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared Photodetectors and Infrared Focal Plane Arrays sales for 2026 through 2032. With Infrared Photodetectors and Infrared Focal Plane Arrays sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared Photodetectors and Infrared Focal Plane Arrays industry.

This Insight Report provides a comprehensive analysis of the global Infrared Photodetectors and Infrared Focal Plane Arrays landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Photodetectors and Infrared Focal Plane Arrays portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared Photodetectors and Infrared Focal Plane Arrays market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Photodetectors and Infrared Focal Plane Arrays and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Photodetectors and Infrared Focal Plane Arrays.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Photodetectors and Infrared Focal Plane Arrays market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Photoconductive Type

Photovoltaic Type

Optical Magnetoelectric Type

Others

Segmentation by Spectral Band:

NIR / Near Infrared

SWIR / Short-Wave Infrared

MWIR / Mid-Wave Infrared

LWIR / Long-Wave Infrared

VLWIR / Very-Long-Wave Infrared

Other / Custom Bands

Segmentation by Material Platform:

HgCdTe / MCT

InSb

InGaAs

InAs / InAsSb

Type-II Superlattice

QWIP

CQD SWIR

Other Photon Materials

Segmentation by Application:

- Defense EO/IR
- Missile Warning and Seekers
- Space and Remote Sensing
- Industrial SWIR Inspection
- Gas Sensing and Spectroscopy
- Scientific and Medical Research
- LiDAR and Active Imaging
- Other / Custom

This report also splits the market by region:

Americas

- United States

- Canada

- Mexico

- Brazil

APAC

- China

- Japan

- Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teledyne Technologies Incorporated

Lockheed Martin Corporation

Leonardo S.p.A.

Lynred SAS

RTX Corporation

Semi Conductor Devices

AIM Infrarot-Module GmbH

L3Harris Technologies, Inc.

BAE Systems plc

Hamamatsu Photonics K.K.

VIGO Photonics S.A.

IRnova AB

QmagiQ LLC

Wuhan Guide Infrared Co., Ltd.

Vision Optoelectronics Technology Co., Ltd.

Zhejiang Qinfrared Technologies Co., Ltd.

Sony Semiconductor Solutions Corporation

Exosens

New Imaging Technologies

onsemi

Emberion Oy

Gpixel Microelectronics Inc.

i3system, Inc.

Chunghwa Leading Photonics Tech Ltd.

Excelitas Technologies Corp.

Laser Components GmbH

Kolmar Technologies, Inc.

EPIR Technologies, Inc.

Albis Optoelectronics AG

OSI Optoelectronics

Marktech Optoelectronics

Dexerials Corporation

Lonten OE

National Chung-Shan Institute of Science and Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared Photodetectors and Infrared Focal Plane Arrays market?

What factors are driving Infrared Photodetectors and Infrared Focal Plane Arrays market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared Photodetectors and Infrared Focal Plane Arrays market opportunities vary by end market size?

How does Infrared Photodetectors and Infrared Focal Plane Arrays break out by Type, by Application?

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