

Global Infrared Perimeter Security Alarm System Market Growth 2026-2032

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Abstracts

The global Infrared Perimeter Security Alarm System market size is predicted to grow from US\$ 1488 million in 2025 to US\$ 2572 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

An infrared perimeter security alarm system is an electronic security solution that utilizes infrared radiation detection technology for real-time monitoring and intrusion alerting along specific spatial boundaries. The core hardware typically consists of Active Infrared (AIR) and Passive Infrared (PIR). AIR functions by creating invisible beams (or 'curtains') between a transmitter and a receiver, triggering an alarm when the beam is interrupted. PIR identifies targets by sensing thermal radiation differentials between the environment and the intruder. Modern systems are highly integrated with AI algorithms and multi-sensor fusion to mitigate nuisance alarms caused by adverse weather. In 2025, the global infrared perimeter security alarm system market demonstrated steady growth. Total sales reached approximately 11.8 million units, with the average selling price (ASP) remaining stable at around US\$129 per unit. In terms of profitability, the industry's average gross margin remained between 35% and 50%.

Upstream: Core Components & Raw Materials

Includes IR transmitter/receiver chips (GaAs, InP materials), aspheric optical lenses, sensor housings (UV-resistant PC materials), and edge-computing NPU chips. This segment has high technical barriers, with core optical technologies predominantly held by leading firms in Japan and the U.S.

Midstream: Manufacturers & Brand Owners

Responsible for product design, assembly, and algorithm integration. Key players include Japan's OPTEX and TAKEX, alongside China's Hikvision and Dahua. This segment is transitioning from pure hardware manufacturing to 'Hardware + AI Services.'

Downstream: System Integration & End-use

System Integrators (SIs) integrate IR alarms with video surveillance and central management platforms. End-users span PV plants, industrial parks, borders, military bases, and high-end residential estates. Driven by the global energy transition, PV Power Plants have become the fastest-growing downstream sector for IR alarm hardware in the past two years.

United States market for Infrared Perimeter Security Alarm System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Infrared Perimeter Security Alarm System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Infrared Perimeter Security Alarm System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Infrared Perimeter Security Alarm System players cover OPTEX, TAKEX, CIAS, Honeywell, Johnson Controls, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Infrared Perimeter Security Alarm System Industry Forecast' looks at past sales and reviews total world Infrared Perimeter Security Alarm System sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared Perimeter Security Alarm System sales for 2026 through 2032. With Infrared Perimeter Security Alarm System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared Perimeter Security Alarm System industry.

This Insight Report provides a comprehensive analysis of the global Infrared Perimeter Security Alarm System landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Perimeter Security Alarm System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared Perimeter Security Alarm System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Perimeter Security Alarm System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Perimeter Security Alarm System.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Perimeter Security Alarm System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Active Infrared(AIR)

Passive Infrared(PIR)

Segmentation by Transmission Method:

Wired System

Wireless System

Segmentation by Application:

Military

Industrial

Civilian

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OPTEX

TAKEX

CIAS

Honeywell

Johnson Controls

Bosch

Hikvision

Dahua

Teledyne FLIR

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared Perimeter Security Alarm System market?

What factors are driving Infrared Perimeter Security Alarm System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared Perimeter Security Alarm System market opportunities vary by end market size?

How does Infrared Perimeter Security Alarm System break out by Type, by Application?

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