

Global Infrared Cut Filter Market Growth 2026-2032

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Abstracts

The global Infrared Cut Filter market size is predicted to grow from US\$ 1065 million in 2025 to US\$ 1356 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, global Infrared Cut Filter production reached approximately 6.5 billion units, with an average global market price of around US\$167 per thousand units. An Infrared Cut Filter, also known as a night vision filter or a cut-off filter, is a type of filter used in cameras and imaging devices to block infrared light while allowing visible light to pass through. This is important for improving the quality of images captured in low-light conditions or for reducing infrared contamination in images. The gross margin of Infrared Cut Filters (used in cameras, smartphones, and other imaging devices to block infrared light) typically ranges from 25% to 40%, depending on manufacturer, technology level, and application.

The global Infrared Cut Filter market has experienced significant growth due to the increasing demand for high-quality imaging in various applications, including mobile phones, digital cameras, security cameras, and automotive cameras. With the trend towards higher resolution cameras, especially in smartphones, the demand for Infrared Cut Filters with better performance characteristics is rising. As artificial intelligence (AI) and machine learning are increasingly integrated into imaging systems, there is a growing need for high-quality Infrared Cut Filters to support these advanced functionalities. There is an increasing emphasis on using environmentally friendly materials and sustainable production processes to manufacture Infrared Cut Filters. The rise in the production of smartphones and tablets, which often include high-resolution cameras, has been a major driver for the Infrared Cut Filter market. The expansion of security and surveillance systems, both in public and private sectors, has also driven the demand for Infrared Cut Filters. The growing adoption of advanced driver-assistance systems (ADAS) and the use of cameras in autonomous vehicles require

high-quality Infrared Cut Filters for optimal performance. The market is dominated by several key players who have established strong positions through innovation, product quality, and brand recognition. These players include companies like Asahi Glass, Hoya, and Schott. New entrants face barriers to entry due to the need for significant capital investment, advanced manufacturing techniques, and technical expertise. Asia-Pacific is the largest market for Infrared Cut Filters due to the presence of major smartphone manufacturers and the rapid adoption of advanced imaging technologies. The market in North America is driven by the presence of high-tech companies and the adoption of security and surveillance systems. Europe also contributes significantly to the market, with a focus on automotive applications and advanced security systems. Overall, the Infrared Cut Filter market is expected to continue growing, driven by technological advancements and the increasing use of imaging devices across various industries. However, companies will need to innovate and adapt to changing market dynamics to maintain their competitive edge. The Infrared Cut Filter (infrared-cut filter) industry occupies a key position in the imaging and optical components value chain, serving as an essential element in cameras, smartphones, security systems, automotive vision, and industrial imaging devices by blocking unwanted infrared light while allowing visible wavelengths to pass. Upstream, the industry depends on high-quality optical glass substrates, thin-film deposition materials (such as metal oxides), adhesives, and precision cutting and polishing equipment. Midstream consists of filter manufacturers who apply multi-layer coatings using vacuum deposition, sputtering, or other advanced optical coating techniques, followed by precision dicing and assembly. Downstream, Infrared Cut Filters are integrated into consumer electronics, CCTV cameras, machine vision systems, smartphones, drones, and automotive vision modules, which are all experiencing rapidly increasing demand due to higher image quality expectations and proliferation of smart devices. Growth opportunities in the industry are driven by several trends: the expansion of smartphone cameras and multi-camera systems, growing adoption in automotive ADAS and autonomous vehicles, increasing use in industrial machine vision, and rising demand for high-performance security and surveillance cameras. Technological advancements, such as higher transmission efficiency, reduced reflection, and miniaturized filter designs compatible with compact lens modules, create further business opportunities for suppliers with expertise in thin-film optical coatings and precision manufacturing. Additionally, the shift toward customized filters for AI imaging and low-light applications allows manufacturers to capture higher margins, while the ongoing growth of global imaging markets ensures sustained demand for Infrared Cut Filter solutions.

LP Information, Inc. (LPI) ' newest research report, the 'Infrared Cut Filter Industry Forecast' looks at past sales and reviews total world Infrared Cut Filter sales in 2025,

providing a comprehensive analysis by region and market sector of projected Infrared Cut Filter sales for 2026 through 2032. With Infrared Cut Filter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared Cut Filter industry.

This Insight Report provides a comprehensive analysis of the global Infrared Cut Filter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Cut Filter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared Cut Filter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Cut Filter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Cut Filter.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Cut Filter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Blue Glass

White Glass

Other

Segmentation by Cut-off Wavelength:

Standard

Extended

Segmentation by Transmission efficiency:

High-transmission

Moderate-transmission

Segmentation by Application:

Cell Phone Camera

Computer Camera

Automotive Camera

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Crystal-Optech

Hubei Wufang Photoelectric

AGC

Hubei Doti-Micro Technology

OPTRONTEC

Tanaka Engineering

Fineco Optics Technology

Murakami

Hermosa Optics

TAMA ELECTRONICS

Suzhou Qimeng Crystal Material

Hangzhou MDK Opto Electronics

ROCOES Electro-optics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared Cut Filter market?

What factors are driving Infrared Cut Filter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared Cut Filter market opportunities vary by end market size?

How does Infrared Cut Filter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Infrared Cut Filter Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Infrared Cut Filter by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Infrared Cut Filter by Country/Region, 2021, 2025 & 2032
- 2.2 Infrared Cut Filter Segment by Type
 - 2.2.1 Blue Glass
 - 2.2.2 White Glass
 - 2.2.3 Other
 - 2.2.4 Infrared Cut Filter Sales by Type
 - 2.2.4.1 Global Infrared Cut Filter Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Infrared Cut Filter Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Infrared Cut Filter Sale Price by Type (2021-2026)
- 2.3 Infrared Cut Filter Segment by Cut-off Wavelength
 - 2.3.1 Standard
 - 2.3.2 Extended
 - 2.3.3 Infrared Cut Filter Sales by Cut-off Wavelength
 - 2.3.3.1 Global Infrared Cut Filter Sales Market Share by Cut-off Wavelength (2021-2026)
 - 2.3.3.2 Global Infrared Cut Filter Revenue and Market Share by Cut-off Wavelength (2021-2026)
 - 2.3.3.3 Global Infrared Cut Filter Sale Price by Cut-off Wavelength (2021-2026)
- 2.4 Infrared Cut Filter Segment by Transmission efficiency

- 2.4.1 High-transmission
- 2.4.2 Moderate-transmission
- 2.4.3 Infrared Cut Filter Sales by Transmission efficiency
 - 2.4.3.1 Global Infrared Cut Filter Sales Market Share by Transmission efficiency (2021-2026)
 - 2.4.3.2 Global Infrared Cut Filter Revenue and Market Share by Transmission efficiency (2021-2026)
 - 2.4.3.3 Global Infrared Cut Filter Sale Price by Transmission efficiency (2021-2026)
- 2.5 Infrared Cut Filter Segment by Application
 - 2.5.1 Cell Phone Camera
 - 2.5.2 Computer Camera
 - 2.5.3 Automotive Camera
 - 2.5.4 Others
 - 2.5.5 Infrared Cut Filter Sales by Application
 - 2.5.5.1 Global Infrared Cut Filter Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Infrared Cut Filter Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Infrared Cut Filter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Infrared Cut Filter Breakdown Data by Company
 - 3.1.1 Global Infrared Cut Filter Annual Sales by Company (2021-2026)
 - 3.1.2 Global Infrared Cut Filter Sales Market Share by Company (2021-2026)
- 3.2 Global Infrared Cut Filter Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Infrared Cut Filter Revenue by Company (2021-2026)
 - 3.2.2 Global Infrared Cut Filter Revenue Market Share by Company (2021-2026)
- 3.3 Global Infrared Cut Filter Sale Price by Company
- 3.4 Key Manufacturers Infrared Cut Filter Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Infrared Cut Filter Product Location Distribution
 - 3.4.2 Players Infrared Cut Filter Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INFRARED CUT FILTER BY GEOGRAPHIC

REGION

- 4.1 World Historic Infrared Cut Filter Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Infrared Cut Filter Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Infrared Cut Filter Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Infrared Cut Filter Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Infrared Cut Filter Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Infrared Cut Filter Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Infrared Cut Filter Sales Growth
- 4.4 APAC Infrared Cut Filter Sales Growth
- 4.5 Europe Infrared Cut Filter Sales Growth
- 4.6 Middle East & Africa Infrared Cut Filter Sales Growth

5 AMERICAS

- 5.1 Americas Infrared Cut Filter Sales by Country
 - 5.1.1 Americas Infrared Cut Filter Sales by Country (2021-2026)
 - 5.1.2 Americas Infrared Cut Filter Revenue by Country (2021-2026)
- 5.2 Americas Infrared Cut Filter Sales by Type (2021-2026)
- 5.3 Americas Infrared Cut Filter Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Infrared Cut Filter Sales by Region
 - 6.1.1 APAC Infrared Cut Filter Sales by Region (2021-2026)
 - 6.1.2 APAC Infrared Cut Filter Revenue by Region (2021-2026)
- 6.2 APAC Infrared Cut Filter Sales by Type (2021-2026)
- 6.3 APAC Infrared Cut Filter Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Infrared Cut Filter by Country

7.1.1 Europe Infrared Cut Filter Sales by Country (2021-2026)

7.1.2 Europe Infrared Cut Filter Revenue by Country (2021-2026)

7.2 Europe Infrared Cut Filter Sales by Type (2021-2026)

7.3 Europe Infrared Cut Filter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Infrared Cut Filter by Country

8.1.1 Middle East & Africa Infrared Cut Filter Sales by Country (2021-2026)

8.1.2 Middle East & Africa Infrared Cut Filter Revenue by Country (2021-2026)

8.2 Middle East & Africa Infrared Cut Filter Sales by Type (2021-2026)

8.3 Middle East & Africa Infrared Cut Filter Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Infrared Cut Filter

10.3 Manufacturing Process Analysis of Infrared Cut Filter

10.4 Industry Chain Structure of Infrared Cut Filter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Infrared Cut Filter Distributors

11.3 Infrared Cut Filter Customer

12 WORLD FORECAST REVIEW FOR INFRARED CUT FILTER BY GEOGRAPHIC REGION

12.1 Global Infrared Cut Filter Market Size Forecast by Region

12.1.1 Global Infrared Cut Filter Forecast by Region (2027-2032)

12.1.2 Global Infrared Cut Filter Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Infrared Cut Filter Forecast by Type (2027-2032)

12.7 Global Infrared Cut Filter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Crystal-Optech

13.1.1 Crystal-Optech Company Information

13.1.2 Crystal-Optech Infrared Cut Filter Product Portfolios and Specifications

13.1.3 Crystal-Optech Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Crystal-Optech Main Business Overview

13.1.5 Crystal-Optech Latest Developments

13.2 Hubei Wufang Photoelectric

13.2.1 Hubei Wufang Photoelectric Company Information

13.2.2 Hubei Wufang Photoelectric Infrared Cut Filter Product Portfolios and Specifications

13.2.3 Hubei Wufang Photoelectric Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Hubei Wufang Photoelectric Main Business Overview

13.2.5 Hubei Wufang Photoelectric Latest Developments

13.3 AGC

13.3.1 AGC Company Information

13.3.2 AGC Infrared Cut Filter Product Portfolios and Specifications

13.3.3 AGC Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 AGC Main Business Overview

13.3.5 AGC Latest Developments

13.4 Hubei Doti-Micro Technology

13.4.1 Hubei Doti-Micro Technology Company Information

13.4.2 Hubei Doti-Micro Technology Infrared Cut Filter Product Portfolios and Specifications

13.4.3 Hubei Doti-Micro Technology Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Hubei Doti-Micro Technology Main Business Overview

13.4.5 Hubei Doti-Micro Technology Latest Developments

13.5 OPTRONTEC

13.5.1 OPTRONTEC Company Information

13.5.2 OPTRONTEC Infrared Cut Filter Product Portfolios and Specifications

13.5.3 OPTRONTEC Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 OPTRONTEC Main Business Overview

13.5.5 OPTRONTEC Latest Developments

13.6 Tanaka Engineering

13.6.1 Tanaka Engineering Company Information

13.6.2 Tanaka Engineering Infrared Cut Filter Product Portfolios and Specifications

13.6.3 Tanaka Engineering Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Tanaka Engineering Main Business Overview

13.6.5 Tanaka Engineering Latest Developments

13.7 Fineco Optics Technology

13.7.1 Fineco Optics Technology Company Information

13.7.2 Fineco Optics Technology Infrared Cut Filter Product Portfolios and Specifications

13.7.3 Fineco Optics Technology Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Fineco Optics Technology Main Business Overview

13.7.5 Fineco Optics Technology Latest Developments

13.8 Murakami

13.8.1 Murakami Company Information

13.8.2 Murakami Infrared Cut Filter Product Portfolios and Specifications

- 13.8.3 Murakami Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Murakami Main Business Overview
- 13.8.5 Murakami Latest Developments
- 13.9 Hermosa Optics
 - 13.9.1 Hermosa Optics Company Information
 - 13.9.2 Hermosa Optics Infrared Cut Filter Product Portfolios and Specifications
 - 13.9.3 Hermosa Optics Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Hermosa Optics Main Business Overview
 - 13.9.5 Hermosa Optics Latest Developments
- 13.10 TAMA ELECTRONICS
 - 13.10.1 TAMA ELECTRONICS Company Information
 - 13.10.2 TAMA ELECTRONICS Infrared Cut Filter Product Portfolios and Specifications
 - 13.10.3 TAMA ELECTRONICS Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 TAMA ELECTRONICS Main Business Overview
 - 13.10.5 TAMA ELECTRONICS Latest Developments
- 13.11 Suzhou Qimeng Crystal Material
 - 13.11.1 Suzhou Qimeng Crystal Material Company Information
 - 13.11.2 Suzhou Qimeng Crystal Material Infrared Cut Filter Product Portfolios and Specifications
 - 13.11.3 Suzhou Qimeng Crystal Material Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Suzhou Qimeng Crystal Material Main Business Overview
 - 13.11.5 Suzhou Qimeng Crystal Material Latest Developments
- 13.12 Hangzhou MDK Opto Electronics
 - 13.12.1 Hangzhou MDK Opto Electronics Company Information
 - 13.12.2 Hangzhou MDK Opto Electronics Infrared Cut Filter Product Portfolios and Specifications
 - 13.12.3 Hangzhou MDK Opto Electronics Infrared Cut Filter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Hangzhou MDK Opto Electronics Main Business Overview
 - 13.12.5 Hangzhou MDK Opto Electronics Latest Developments
- 13.13 ROCOES Electro-optics
 - 13.13.1 ROCOES Electro-optics Company Information
 - 13.13.2 ROCOES Electro-optics Infrared Cut Filter Product Portfolios and Specifications
 - 13.13.3 ROCOES Electro-optics Infrared Cut Filter Sales, Revenue, Price and Gross

Margin (2021-2026)

13.13.4 ROCOES Electro-optics Main Business Overview

13.13.5 ROCOES Electro-optics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Infrared Cut Filter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Infrared Cut Filter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Blue Glass

Table 4. Major Players of White Glass

Table 5. Major Players of Other

Table 6. Global Infrared Cut Filter Sales by Type (2021-2026) & (K Units)

Table 7. Global Infrared Cut Filter Sales Market Share by Type (2021-2026)

Table 8. Global Infrared Cut Filter Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Infrared Cut Filter Revenue Market Share by Type (2021-2026)

Table 10. Global Infrared Cut Filter Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Standard

Table 12. Major Players of Extended

Table 13. Global Infrared Cut Filter Sales by Cut-off Wavelength (2021-2026) & (K Units)

Table 14. Global Infrared Cut Filter Sales Market Share by Cut-off Wavelength (2021-2026)

Table 15. Global Infrared Cut Filter Revenue by Cut-off Wavelength (2021-2026) & (\$ million)

Table 16. Global Infrared Cut Filter Revenue Market Share by Cut-off Wavelength (2021-2026)

Table 17. Global Infrared Cut Filter Sale Price by Cut-off Wavelength (2021-2026) & (US\$/Unit)

Table 18. Major Players of High-transmission

Table 19. Major Players of Moderate-transmission

Table 20. Global Infrared Cut Filter Sales by Transmission efficiency (2021-2026) & (K Units)

Table 21. Global Infrared Cut Filter Sales Market Share by Transmission efficiency (2021-2026)

Table 22. Global Infrared Cut Filter Revenue by Transmission efficiency (2021-2026) & (\$ million)

Table 23. Global Infrared Cut Filter Revenue Market Share by Transmission efficiency (2021-2026)

Table 24. Global Infrared Cut Filter Sale Price by Transmission efficiency (2021-2026) &

(US\$/Unit)

Table 25. Global Infrared Cut Filter Sale by Application (2021-2026) & (K Units)

Table 26. Global Infrared Cut Filter Sale Market Share by Application (2021-2026)

Table 27. Global Infrared Cut Filter Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Infrared Cut Filter Revenue Market Share by Application (2021-2026)

Table 29. Global Infrared Cut Filter Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Infrared Cut Filter Sales by Company (2021-2026) & (K Units)

Table 31. Global Infrared Cut Filter Sales Market Share by Company (2021-2026)

Table 32. Global Infrared Cut Filter Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Infrared Cut Filter Revenue Market Share by Company (2021-2026)

Table 34. Global Infrared Cut Filter Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Infrared Cut Filter Producing Area Distribution and Sales Area

Table 36. Players Infrared Cut Filter Products Offered

Table 37. Infrared Cut Filter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Infrared Cut Filter Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Infrared Cut Filter Sales Market Share Geographic Region (2021-2026)

Table 42. Global Infrared Cut Filter Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Infrared Cut Filter Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Infrared Cut Filter Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Infrared Cut Filter Sales Market Share by Country/Region (2021-2026)

Table 46. Global Infrared Cut Filter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Infrared Cut Filter Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Infrared Cut Filter Sales by Country (2021-2026) & (K Units)

Table 49. Americas Infrared Cut Filter Sales Market Share by Country (2021-2026)

Table 50. Americas Infrared Cut Filter Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Infrared Cut Filter Sales by Type (2021-2026) & (K Units)

Table 52. Americas Infrared Cut Filter Sales by Application (2021-2026) & (K Units)

Table 53. APAC Infrared Cut Filter Sales by Region (2021-2026) & (K Units)

Table 54. APAC Infrared Cut Filter Sales Market Share by Region (2021-2026)

Table 55. APAC Infrared Cut Filter Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Infrared Cut Filter Sales by Type (2021-2026) & (K Units)
Table 57. APAC Infrared Cut Filter Sales by Application (2021-2026) & (K Units)
Table 58. Europe Infrared Cut Filter Sales by Country (2021-2026) & (K Units)
Table 59. Europe Infrared Cut Filter Revenue by Country (2021-2026) & (\$ millions)
Table 60. Europe Infrared Cut Filter Sales by Type (2021-2026) & (K Units)
Table 61. Europe Infrared Cut Filter Sales by Application (2021-2026) & (K Units)
Table 62. Middle East & Africa Infrared Cut Filter Sales by Country (2021-2026) & (K Units)
Table 63. Middle East & Africa Infrared Cut Filter Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa Infrared Cut Filter Sales by Type (2021-2026) & (K Units)
Table 65. Middle East & Africa Infrared Cut Filter Sales by Application (2021-2026) & (K Units)
Table 66. Key Market Drivers & Growth Opportunities of Infrared Cut Filter
Table 67. Key Market Challenges & Risks of Infrared Cut Filter
Table 68. Key Industry Trends of Infrared Cut Filter
Table 69. Infrared Cut Filter Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. Infrared Cut Filter Distributors List
Table 72. Infrared Cut Filter Customer List
Table 73. Global Infrared Cut Filter Sales Forecast by Region (2027-2032) & (K Units)
Table 74. Global Infrared Cut Filter Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Americas Infrared Cut Filter Sales Forecast by Country (2027-2032) & (K Units)
Table 76. Americas Infrared Cut Filter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. APAC Infrared Cut Filter Sales Forecast by Region (2027-2032) & (K Units)
Table 78. APAC Infrared Cut Filter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Europe Infrared Cut Filter Sales Forecast by Country (2027-2032) & (K Units)
Table 80. Europe Infrared Cut Filter Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. Middle East & Africa Infrared Cut Filter Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Middle East & Africa Infrared Cut Filter Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Global Infrared Cut Filter Sales Forecast by Type (2027-2032) & (K Units)
Table 84. Global Infrared Cut Filter Revenue Forecast by Type (2027-2032) & (\$

millions)

Table 85. Global Infrared Cut Filter Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Infrared Cut Filter Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Crystal-Optech Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 88. Crystal-Optech Infrared Cut Filter Product Portfolios and Specifications

Table 89. Crystal-Optech Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Crystal-Optech Main Business

Table 91. Crystal-Optech Latest Developments

Table 92. Hubei Wufang Photoelectric Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 93. Hubei Wufang Photoelectric Infrared Cut Filter Product Portfolios and Specifications

Table 94. Hubei Wufang Photoelectric Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Hubei Wufang Photoelectric Main Business

Table 96. Hubei Wufang Photoelectric Latest Developments

Table 97. AGC Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 98. AGC Infrared Cut Filter Product Portfolios and Specifications

Table 99. AGC Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. AGC Main Business

Table 101. AGC Latest Developments

Table 102. Hubei Doti-Micro Technology Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 103. Hubei Doti-Micro Technology Infrared Cut Filter Product Portfolios and Specifications

Table 104. Hubei Doti-Micro Technology Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Hubei Doti-Micro Technology Main Business

Table 106. Hubei Doti-Micro Technology Latest Developments

Table 107. OPTRONTEC Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 108. OPTRONTEC Infrared Cut Filter Product Portfolios and Specifications

Table 109. OPTRONTEC Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 110. OPTRONTEC Main Business

Table 111. OPTRONTEC Latest Developments

Table 112. Tanaka Engineering Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 113. Tanaka Engineering Infrared Cut Filter Product Portfolios and Specifications

Table 114. Tanaka Engineering Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Tanaka Engineering Main Business

Table 116. Tanaka Engineering Latest Developments

Table 117. Fineco Optics Technology Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 118. Fineco Optics Technology Infrared Cut Filter Product Portfolios and Specifications

Table 119. Fineco Optics Technology Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Fineco Optics Technology Main Business

Table 121. Fineco Optics Technology Latest Developments

Table 122. Murakami Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 123. Murakami Infrared Cut Filter Product Portfolios and Specifications

Table 124. Murakami Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Murakami Main Business

Table 126. Murakami Latest Developments

Table 127. Hermosa Optics Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 128. Hermosa Optics Infrared Cut Filter Product Portfolios and Specifications

Table 129. Hermosa Optics Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Hermosa Optics Main Business

Table 131. Hermosa Optics Latest Developments

Table 132. TAMA ELECTRONICS Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors

Table 133. TAMA ELECTRONICS Infrared Cut Filter Product Portfolios and Specifications

Table 134. TAMA ELECTRONICS Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. TAMA ELECTRONICS Main Business

Table 136. TAMA ELECTRONICS Latest Developments
Table 137. Suzhou Qimeng Crystal Material Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors
Table 138. Suzhou Qimeng Crystal Material Infrared Cut Filter Product Portfolios and Specifications
Table 139. Suzhou Qimeng Crystal Material Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 140. Suzhou Qimeng Crystal Material Main Business
Table 141. Suzhou Qimeng Crystal Material Latest Developments
Table 142. Hangzhou MDK Opto Electronics Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors
Table 143. Hangzhou MDK Opto Electronics Infrared Cut Filter Product Portfolios and Specifications
Table 144. Hangzhou MDK Opto Electronics Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 145. Hangzhou MDK Opto Electronics Main Business
Table 146. Hangzhou MDK Opto Electronics Latest Developments
Table 147. ROCOES Electro-optics Basic Information, Infrared Cut Filter Manufacturing Base, Sales Area and Its Competitors
Table 148. ROCOES Electro-optics Infrared Cut Filter Product Portfolios and Specifications
Table 149. ROCOES Electro-optics Infrared Cut Filter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 150. ROCOES Electro-optics Main Business
Table 151. ROCOES Electro-optics Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Infrared Cut Filter

Figure 2. Infrared Cut Filter Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Infrared Cut Filter Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Infrared Cut Filter Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Infrared Cut Filter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Infrared Cut Filter Sales Market Share by Country/Region (2025)

Figure 10. Infrared Cut Filter Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Blue Glass

Figure 12. Product Picture of White Glass

Figure 13. Product Picture of Other

Figure 14. Global Infrared Cut Filter Sales Market Share by Type in 2026

Figure 15. Global Infrared Cut Filter Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Standard

Figure 17. Product Picture of Extended

Figure 18. Global Infrared Cut Filter Sales Market Share by Cut-off Wavelength in 2026

Figure 19. Global Infrared Cut Filter Revenue Market Share by Cut-off Wavelength (2021-2026)

Figure 20. Product Picture of High-transmission

Figure 21. Product Picture of Moderate-transmission

Figure 22. Global Infrared Cut Filter Sales Market Share by Transmission efficiency in 2026

Figure 23. Global Infrared Cut Filter Revenue Market Share by Transmission efficiency (2021-2026)

Figure 24. Infrared Cut Filter Consumed in Cell Phone Camera

Figure 25. Global Infrared Cut Filter Market: Cell Phone Camera (2021-2026) & (K Units)

Figure 26. Infrared Cut Filter Consumed in Computer Camera

Figure 27. Global Infrared Cut Filter Market: Computer Camera (2021-2026) & (K Units)

Figure 28. Infrared Cut Filter Consumed in Automotive Camera

Figure 29. Global Infrared Cut Filter Market: Automotive Camera (2021-2026) & (K

Units)

Figure 30. Infrared Cut Filter Consumed in Others

Figure 31. Global Infrared Cut Filter Market: Others (2021-2026) & (K Units)

Figure 32. Global Infrared Cut Filter Sale Market Share by Application (2025)

Figure 33. Global Infrared Cut Filter Revenue Market Share by Application in 2025

Figure 34. Infrared Cut Filter Sales by Company in 2025 (K Units)

Figure 35. Global Infrared Cut Filter Sales Market Share by Company in 2025

Figure 36. Infrared Cut Filter Revenue by Company in 2025 (\$ millions)

Figure 37. Global Infrared Cut Filter Revenue Market Share by Company in 2025

Figure 38. Global Infrared Cut Filter Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Infrared Cut Filter Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Infrared Cut Filter Sales 2021-2026 (K Units)

Figure 41. Americas Infrared Cut Filter Revenue 2021-2026 (\$ millions)

Figure 42. APAC Infrared Cut Filter Sales 2021-2026 (K Units)

Figure 43. APAC Infrared Cut Filter Revenue 2021-2026 (\$ millions)

Figure 44. Europe Infrared Cut Filter Sales 2021-2026 (K Units)

Figure 45. Europe Infrared Cut Filter Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Infrared Cut Filter Sales 2021-2026 (K Units)

Figure 47. Middle East & Africa Infrared Cut Filter Revenue 2021-2026 (\$ millions)

Figure 48. Americas Infrared Cut Filter Sales Market Share by Country in 2025

Figure 49. Americas Infrared Cut Filter Revenue Market Share by Country (2021-2026)

Figure 50. Americas Infrared Cut Filter Sales Market Share by Type (2021-2026)

Figure 51. Americas Infrared Cut Filter Sales Market Share by Application (2021-2026)

Figure 52. United States Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Infrared Cut Filter Sales Market Share by Region in 2025

Figure 57. APAC Infrared Cut Filter Revenue Market Share by Region (2021-2026)

Figure 58. APAC Infrared Cut Filter Sales Market Share by Type (2021-2026)

Figure 59. APAC Infrared Cut Filter Sales Market Share by Application (2021-2026)

Figure 60. China Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)

- Figure 66. China Taiwan Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Infrared Cut Filter Sales Market Share by Country in 2025
- Figure 68. Europe Infrared Cut Filter Revenue Market Share by Country (2021-2026)
- Figure 69. Europe Infrared Cut Filter Sales Market Share by Type (2021-2026)
- Figure 70. Europe Infrared Cut Filter Sales Market Share by Application (2021-2026)
- Figure 71. Germany Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 72. France Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Italy Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Infrared Cut Filter Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Infrared Cut Filter Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa Infrared Cut Filter Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Infrared Cut Filter Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Infrared Cut Filter in 2026
- Figure 85. Manufacturing Process Analysis of Infrared Cut Filter
- Figure 86. Industry Chain Structure of Infrared Cut Filter
- Figure 87. Channels of Distribution
- Figure 88. Global Infrared Cut Filter Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Infrared Cut Filter Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Infrared Cut Filter Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global Infrared Cut Filter Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global Infrared Cut Filter Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Infrared Cut Filter Revenue Market Share Forecast by Application (2027-2032)

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