

Global Infrared Camera for Drones Market Growth 2026-2032

<https://marketpublishers.com/r/GBA5EF9C374FEN.html>

Date: October 2026

Pages: 144

Price: US\$ 3,660.00 (Single User License)

ID: GBA5EF9C374FEN

Abstracts

The global Infrared Camera for Drones market size is predicted to grow from US\$ 1784 million in 2025 to US\$ 3654 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

In 2025, global Infrared Camera for Drones capacity 4000 k Units, sales reached approximately 3800 k Units, with an average market price of around 480 USD/Unit, industrial gross margin 43%.

Infrared Camera for Drones is a specialized airborne electro-optical payload designed to detect infrared radiation, generate thermal imagery, perform non-contact temperature measurement and provide day/night target awareness from unmanned aircraft. The product category primarily covers UAV-specific thermal camera cores, standalone infrared cameras and gimbaled EO/IR payloads integrating thermal, visible and sometimes laser-ranging channels; it excludes the aircraft itself, conventional RGB cameras, purely NIR multispectral crop sensors and low-light cameras without thermal detection. Commercial demand is dominated by uncooled long-wave infrared systems operating around 8–14 μm , while cooled mid-wave infrared systems operating around 3–5 μm serve long-range defense and surveillance requirements. Mainstream detector formats span 256×192, 320×256 and 640×512, while premium payloads can deliver 1280×1024-class output. Pixel pitches are generally around 12–17 μm , typical NETD ranges from roughly 20 to 50 mK, and radiometric industrial systems commonly target temperature accuracy around $\pm 2^\circ\text{C}$ or $\pm 2\%$ of reading. At the component level, modern camera cores can weigh only several grams and consume less than a few watts, whereas stabilized multisensor gimbals typically weigh several hundred grams to approximately one kilogram.

Technology leadership increasingly depends on an integrated detector-to-payload architecture rather than infrared detector performance alone, with uncooled LWIR and cooled MWIR addressing fundamentally different mission economics. Uncooled VOx microbolometers require no cryogenic cooler and provide lower SWaP, rapid start-up, high reliability and substantially lower lifecycle cost, making them the default architecture for industrial inspection, firefighting, search and rescue, agriculture and tactical small-UAS applications. Cooled MWIR systems employ high-sensitivity detector materials such as InSb or MCT together with miniature Stirling coolers, delivering superior long-range detection and fast response at the expense of higher cost, weight, power consumption and maintenance requirements. The upstream value chain includes focal-plane arrays, ROICs, vacuum packaging, germanium or chalcogenide infrared optics, shutters, processors, inertial sensors, gimbal motors and laser rangefinders. Midstream differentiation comes from non-uniformity correction, radiometric calibration, image enhancement, thermal-visible registration, mechanical stabilization and ruggedized integration. As a result, detector yield, NETD, optical transmission, vibration tolerance, calibration stability, edge AI and open software interfaces increasingly determine customer qualification.

End-market demand has evolved from passive aerial thermal observation into workflow-oriented sensing in which anomalies must be detected, geolocated, classified and converted into operational decisions. Utilities and renewable-energy operators prioritize radiometric accuracy, spatial resolution, temperature metadata and repeatable mapping for substations, transmission infrastructure and photovoltaic assets. Firefighting and search-and-rescue users prioritize sensitivity, frame rate, low-light independence and rapid deployment. Defense, border protection and law enforcement require longer detection ranges, target tracking, dual-field-of-view or continuous-zoom optics and thermal/visible fusion. Agriculture, forestry and wildlife monitoring place greater emphasis on low payload weight, area coverage and integration with automated mission planning. China has developed an increasingly complete domestic supply chain spanning drone platforms, infrared detectors, camera cores, gimbals and algorithms, allowing 640×512-class thermal imaging to migrate from specialized payloads into standardized industrial UAV platforms while local competition shifts toward lower NETD, radiometry, multisensor fusion and onboard inference.

The competitive landscape is structured around vertically integrated drone OEMs, infrared-core specialists and independent payload manufacturers, making ecosystem integration as important as standalone thermal performance. DJI combines aircraft, stabilized payloads and mission software through the Zenmuse family; the H30T supports 1280×1024 thermal output at 30 fps, an 8–14 μm spectral band and industrial

radiometry. Teledyne FLIR remains a major supplier of thermal cores, with Boson+ offering 640×512 resolution, thermal sensitivity of ~20 mK and a core weight of approximately 7.5 g, while Hadron integrates visible and thermal imaging for UAV OEMs. Autel Robotics uses 640×512 uncooled thermal sensing in enterprise platforms, while Workswell specializes in dedicated cross-platform UAV thermography payloads. Industry consolidation has also accelerated: Exosens completed its acquisition of French cooled-IR specialist Noxant in March 2025 to strengthen drone-based defense and surveillance imaging and subsequently expanded thermal-camera manufacturing capacity in 2026. At the integration layer, Gremsy joined Teledyne FLIR's Thermal by FLIR program in late 2024 and incorporated the Boson radiometric core into its Vio F1 EO/IR payload.

The next phase of competition will focus on reducing the cost of useful mission intelligence rather than maximizing detector resolution in isolation. Growth will be driven by defense UAS, public safety, automated utility and renewable-energy inspection, wildfire monitoring, search and rescue and recurring autonomous missions operated through drone docks. Technically, 640×512 will increasingly become a mainstream professional specification, while premium systems move toward 1280-class imaging, ~20–30 mK sensitivity, dual-FOV or continuous optical zoom and increasingly shutterless architectures. Onboard AI is shifting from post-flight analysis toward real-time hotspot detection, person and vehicle classification and automated tracking. WLP microbolometers and chalcogenide optics can reduce SWaP and cost in uncooled systems, whereas cooled detectors, germanium optics and long-range zoom assemblies remain structurally supply constrained. Procurement is also becoming more sensitive to country of origin, cybersecurity, export controls and traceable supply chains, particularly in government and defense programs.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Infrared Camera for Drones Industry Forecast” looks at past sales and reviews total world Infrared Camera for Drones sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared Camera for Drones sales for 2026 through 2032. With Infrared Camera for Drones sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared Camera for Drones industry.

This Insight Report provides a comprehensive analysis of the global Infrared Camera for Drones landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Camera for Drones portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared Camera for Drones market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Camera for Drones and breaks down the forecast by Resolution, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Camera for Drones.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Camera for Drones market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Resolution:

SD Drone Camera

HD Drone Camera

FHD Drone Camera

QHD Drone Camera

UHD Drone Camera

Segmentation by Cooling:

Uncooled

Cooled

Segmentation by Spectral Band:

LWIR

MWIR

SWIR

Segmentation by Application:

Aerial Photography

Environmental Monitoring and Conservation

Geographic Mapping

Search and Rescue

Law Enforcement

Shipping and Delivery

Agricultural

Power Inspection

Research and Education

Wildlife Monitoring

Oil and Gas

Military

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DJI

Sierra-Olympia Technologies

CONTROP Precision Technologies

Teledyne FLIR

Autel Robotics

NextVision

DST Control

GDU Technology

AgEagle Aerial Systems

Huixinghai Technology

Sony

SwellPro

Workswell

Trillium Engineering

HENSOLDT

Viewpro

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared Camera for Drones market?

What factors are driving Infrared Camera for Drones market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared Camera for Drones market opportunities vary by end market size?

How does Infrared Camera for Drones break out by Resolution, by Application?

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