

Global Infrared BGA Rework Station Market Growth 2026-2032

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Abstracts

The global Infrared BGA Rework Station market size is predicted to grow from US\$ 78.88 million in 2025 to US\$ 132 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

An Infrared (IR) BGA Rework Station is a precision electronics rework system that uses infrared radiation as a primary heating method to remove, realign, reball, and resolder BGA (Ball Grid Array), CSP, QFN, and other area-array packages on printed circuit boards, with controlled thermal profiles that minimize mechanical stress and PCB warpage. The system typically consists of a bottom IR preheater for uniform board heating, a top IR or hybrid IR/convection heater for localized component reflow, an optical or vision-assisted alignment module for accurate placement, multi-axis motion control, and closed-loop temperature monitoring via thermocouples or IR sensors. From an industry chain perspective, the upstream includes suppliers of IR emitters and lamps (medium-wave or short-wave), precision optics and cameras, motion components (linear stages, motors, encoders), temperature sensors, power electronics, control boards, and industrial software. The midstream is formed by specialized SMT rework equipment manufacturers that integrate these components into complete IR BGA rework systems, offering different configurations ranging from manual and semi-automatic benches to high-end, vision-guided platforms. The downstream market includes electronics manufacturing services (EMS), semiconductor packaging and test houses, consumer electronics and smartphone repair centers, automotive electronics plants, telecom and networking equipment manufacturers, aerospace and defense electronics, and R&D laboratories, where high-density packaging and high-value PCBs make yield recovery and precise rework economically critical. Overall, infrared BGA rework stations occupy an important niche between low-cost hot-air tools and fully automated inline systems, valued for their gentle, uniform heating, reduced risk of

thermal shock, and suitability for complex multilayer boards, which supports relatively higher margins driven by precision, customization, and software control capabilities.

In 2025, global Infrared BGA Rework Station sales volume reached approximately 3277 units, with an average global market price of around k US\$ 24.6 per unit.

United States market for Infrared BGA Rework Station is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Infrared BGA Rework Station is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Infrared BGA Rework Station is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Infrared BGA Rework Station players cover PDR Rework, VJ Electronix, Finetech, Quick Intelligent, PACE Worldwide, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Infrared BGA Rework Station Industry Forecast" looks at past sales and reviews total world Infrared BGA Rework Station sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared BGA Rework Station sales for 2026 through 2032. With Infrared BGA Rework Station sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infrared BGA Rework Station industry.

This Insight Report provides a comprehensive analysis of the global Infrared BGA Rework Station landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared BGA Rework Station portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infrared BGA Rework Station market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared BGA Rework Station and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared BGA Rework Station.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared BGA Rework Station market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Product:

Optical Alignment

Non-optical Alignment

Segmentation by Application:

Consumer Electronics

Telecom & Networking

Industrial Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PDR Rework

VJ Electronix

Finetech

Quick Intelligent

PACE Worldwide

Den-On Instruments

Meisho

Dinghua Innovation

Seamark

Neoden Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared BGA Rework Station market?

What factors are driving Infrared BGA Rework Station market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared BGA Rework Station market opportunities vary by end market size?

How does Infrared BGA Rework Station break out by Type, by Application?

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