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# Global Infrared Acoustic Imaging Device Market Growth 2026-2032

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## Abstracts

The global Infrared Acoustic Imaging Device market size is predicted to grow from US$ 32.97 million in 2025 to US$ 47.3 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2024, the global annual production capacity of infrared acoustic imaging devices was 12 k units, with actual production reaching approximately 8.4 k units. The global average market price was about US$3,800 per unit, and the gross profit margin of major manufacturers ranged from 30% to 45%. Infrared acoustic imaging devices combine infrared thermal imaging and acoustic detection technologies to visualize and detect subsurface defects, material inconsistencies, or hidden objects. They are widely used in industrial inspection, structural health monitoring, security, and maintenance applications.

The upstream of infrared acoustic imaging devices includes suppliers of infrared sensors, acoustic transducers, electronic control modules, optics, and precision mechanical components, which determine detection sensitivity and reliability. Midstream consists of specialized manufacturers in the US, Germany, and China responsible for system integration, software development, calibration, and quality assurance. Downstream, these devices are used by industrial inspection companies, security services, aerospace and automotive manufacturers, and research institutions to perform non-destructive testing and monitoring. End users prioritize detection accuracy, device stability, usability, and integration with digital control systems.

The market for infrared acoustic imaging devices is expanding rapidly due to rising demand for non-contact fault detection and predictive maintenance across industrial sectors. These systems provide significant advantages by combining thermal and

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acoustic diagnostics, enabling operators to pinpoint gas leaks, electrical discharge events, and mechanical anomalies with higher accuracy and efficiency. Growing investments in grid modernization, factory automation, and safety compliance are further accelerating adoption. Advances in MEMS microphones, AI-based signal processing, and high-resolution thermal sensors are enhancing device sensitivity and image fidelity. The need for early detection of energy loss, hazardous leaks, and equipment degradation continues to drive market growth in power utilities, oil and gas, and manufacturing. As industries move toward digital maintenance ecosystems, infrared acoustic imaging devices are becoming key tools for intelligent monitoring and operational reliability.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Infrared Acoustic Imaging Device Industry Forecast” looks at past sales and reviews total world Infrared Acoustic Imaging Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Infrared Acoustic Imaging Device sales for 2026 through 2032. With Infrared Acoustic Imaging Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Infrared Acoustic Imaging Device industry.

This Insight Report provides a comprehensive analysis of the global Infrared Acoustic Imaging Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infrared Acoustic Imaging Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Infrared Acoustic Imaging Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infrared Acoustic Imaging Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infrared Acoustic Imaging Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Infrared Acoustic Imaging Device market by product type, application,

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key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Handheld Infrared Acoustic Imaging Device

Fixed Infrared Acoustic Imaging Device

Vehicle-mounted Infrared Acoustic Imaging Device

### Segmentation by Primary Function:

Gas Leak Acoustic Imaging Device

Partial Discharge Acoustic Imaging Device

Mechanical Fault Acoustic Imaging Device

Pressure Leak Acoustic Imaging Device

Others

### Segmentation by Application:

Infrastructure

Automotive

Industrial

Aerospace

Energy & power

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Electronics

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FLIR

SDT

Uptime

Guide Sensmart

FOTRIC

FLIR Systems

Fluke

HIKMICRO

SM Instruments (SoundCam)

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Br?el & Kj?r

Sonotec

CS Acoustic Imaging

CTRL Systems

SDT Ultrasound Solutions

UE Systems

TESTO

DFZK

HZTEST

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Infrared Acoustic Imaging Device market?

What factors are driving Infrared Acoustic Imaging Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infrared Acoustic Imaging Device market opportunities vary by end market size?

How does Infrared Acoustic Imaging Device break out by Type, by Application?

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