

# Global InfiniBand Switch Market Growth 2026-2032

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## Abstracts

The global InfiniBand Switch market size is predicted to grow from US\$ 1683 million in 2025 to US\$ 4814 million in 2032; it is expected to grow at a CAGR of 16.3% from 2026 to 2032.

In 2025, global production capacity of InfiniBand switches is approximately 22,000 units, with actual output around 16,500 units. The average market price is about US\$ 104,000 per unit. Gross margins typically range between 40% and 60%, reflecting high-performance silicon and ecosystem dominance.

An InfiniBand Switch is a high-performance interconnect switching device designed for ultra-low latency, high bandwidth, and high-throughput data communication in high-performance computing (HPC) clusters and AI data centers. It supports RDMA (Remote Direct Memory Access), enabling direct memory-to-memory data transfer between servers without CPU intervention. Current mainstream standards include HDR (200Gb/s), NDR (400Gb/s), and emerging XDR (800Gb/s). An InfiniBand Switch is a high-performance interconnect switching device designed for ultra-low latency, high bandwidth, and high-throughput data communication in high-performance computing (HPC) clusters and AI data centers. It supports RDMA (Remote Direct Memory Access), enabling direct memory-to-memory data transfer between servers without CPU intervention. Current mainstream standards include HDR (200Gb/s), NDR (400Gb/s), and emerging XDR (800Gb/s).

Upstream includes high-performance switching ASICs, SerDes technology, optical modules (200G/400G/800G), high-speed copper cables (DAC/AOC), memory buffers, and advanced packaging technologies. Midstream focuses on switch system integration, firmware and subnet manager software development, topology optimization (fat-tree, dragonfly), and cluster-level validation. Downstream applications are concentrated in AI training clusters, large-scale GPU clusters, supercomputing centers,

scientific research institutions, and cloud hyperscalers.

The InfiniBand switch market is experiencing strong growth driven primarily by AI training workloads and hyperscale data center expansion. Large language models (LLMs) and generative AI applications require massive GPU clusters interconnected with ultra-low latency and high bandwidth networks, making InfiniBand a preferred solution over traditional Ethernet in high-performance environments. The integration of RDMA and advanced congestion control mechanisms significantly enhances parallel computing efficiency. As AI cluster sizes scale to tens of thousands of GPUs, network topology optimization and high radix switching architectures become critical competitive factors. Although high-speed Ethernet (400G/800G) is intensifying competition, InfiniBand maintains advantages in latency, performance consistency, and ecosystem maturity in AI and HPC environments. Overall, market growth is expected to remain strong, closely tied to global AI infrastructure investment cycles.

LP Information, Inc. (LPI) 's newest research report, the "InfiniBand Switch Industry Forecast" looks at past sales and reviews total world InfiniBand Switch sales in 2025, providing a comprehensive analysis by region and market sector of projected InfiniBand Switch sales for 2026 through 2032. With InfiniBand Switch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world InfiniBand Switch industry.

This Insight Report provides a comprehensive analysis of the global InfiniBand Switch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on InfiniBand Switch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global InfiniBand Switch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for InfiniBand Switch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global InfiniBand Switch.

This report presents a comprehensive overview, market shares, and growth opportunities of InfiniBand Switch market by product type, application, key

manufacturers and key regions and countries.

#### Segmentation by Type:

FDR (56G)

EDR (100G)

HDR (200G)

NDR (400G)

XDR (800G)

#### Segmentation by Port Count:

36-port Switch

64-port Switch

128-port Switch

#### Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Finance

Scientific Research

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NVIDIA(Mellanox)

Hewlett Packard Enterprise (HPE)

Intel

Cisco

Lenovo

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global InfiniBand Switch market?

What factors are driving InfiniBand Switch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do InfiniBand Switch market opportunities vary by end market size?

How does InfiniBand Switch break out by Type, by Application?

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