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Global InfiniBand Cables Market Growth 2026-2032

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Abstracts

The global InfiniBand Cables market size is predicted to grow from US$ 880 million in 2025 to US$ 2400 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

InfiniBand Cables are high-speed data transmission cables specifically designed for InfiniBand networking environments, enabling low-latency and high-bandwidth interconnects between servers, switches, storage systems, and computing nodes in high-performance computing (HPC), artificial intelligence (AI) data centers, cloud computing, and enterprise data centers. These cables support advanced InfiniBand standards such as HDR (200Gb/s), NDR (400Gb/s), and next-generation XDR (800Gb/s), and are available in various forms including Direct Attach Copper (DAC) cables, Active Optical Cables (AOC), and fiber optic cable assemblies. InfiniBand cables are critical components in large-scale GPU clusters because they provide efficient communication between computing nodes, helping improve distributed training performance, reduce network latency, and maximize overall system efficiency.

In 2025, global InfiniBand Cables production reached approximately 1.5 million units, and average price was 800 USD/unit, with gross margin 35%.

United States market for InfiniBand Cables is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for InfiniBand Cables is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for InfiniBand Cables is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key InfiniBand Cables players cover NVIDIA Mellanox, Coherent, Amphenol, TE Connectivity, Molex, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “InfiniBand Cables Industry Forecast” looks at past sales and reviews total world InfiniBand Cables sales in 2025, providing a comprehensive analysis by region and market sector of projected InfiniBand Cables sales for 2026 through 2032. With InfiniBand Cables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world InfiniBand Cables industry.

This Insight Report provides a comprehensive analysis of the global InfiniBand Cables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on InfiniBand Cables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global InfiniBand Cables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for InfiniBand Cables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global InfiniBand Cables.

This report presents a comprehensive overview, market shares, and growth opportunities of InfiniBand Cables market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Direct Attach Copper

Active Optical Cable

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Segmentation by Speed:

HDR (200Gb/s)

NDR (400Gb/s)

XDR (800Gb/s)

Segmentation by Application:

AI Data Centers

Cloud Computing Centers

Enterprise Data Centers

Research Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

NVIDIA Mellanox

Coherent

Amphenol

TE Connectivity

Molex

Luxshare Precision

Zhongji Innolight

FS.com

Key Questions Addressed in this Report

What is the 10-year outlook for the global InfiniBand Cables market?

What factors are driving InfiniBand Cables market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do InfiniBand Cables market opportunities vary by end market size?

How does InfiniBand Cables break out by Type, by Application?

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