

Global Infectious Waste Treatment Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Infectious Waste Treatment Service market size is predicted to grow from US\$ 2899 million in 2025 to US\$ 4544 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

Infectious Waste Treatment Service refers to professional, outsourced services that involve the collection, transportation, treatment, and final disposal of hazardous biomedical waste containing infectious agents (such as blood-contaminated materials, sharps, and laboratory cultures), using compliant technologies like incineration, autoclaving, microwave disinfection, or chemical treatment, ensuring safe handling, regulatory compliance, and prevention of environmental contamination and disease transmission.

The delivery of infectious waste treatment services relies on integrated operational technologies including specialized sealed containers and tracking systems for safe collection, GPS-enabled transport logistics, and treatment processes such as high-temperature incineration, steam sterilization through autoclaves, microwave disinfection, and chemical neutralization, supported by automated monitoring systems that control temperature, pressure, and exposure time, while incorporating emission control systems, wastewater treatment, and digital compliance platforms for documentation and traceability, ensuring effective pathogen destruction, environmental protection, regulatory compliance, and operational efficiency across diverse waste streams and treatment scenarios.

Current and planned projects in infectious waste treatment services are driven by expanding healthcare systems, stricter environmental regulations, and pandemic preparedness initiatives, with governments and private operators investing in

centralized treatment facilities, regional disposal networks, and mobile emergency response systems, particularly in emerging markets, while developed regions focus on upgrading infrastructure with environmentally friendly technologies and digital tracking systems, supported by public-private partnerships and international funding programs, reflecting a global trend toward scalable, compliant, and sustainable medical waste management solutions to address increasing volumes of infectious waste and heightened public health risks.

2025 Global Market Average Gross Profit Margin: 30%.

United States market for Infectious Waste Treatment Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Infectious Waste Treatment Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Infectious Waste Treatment Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Infectious Waste Treatment Service players cover Veolia, Bertin Technologies/CNIM, Red Bag Solutions, Gient, J&T Recycling Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Infectious Waste Treatment Service Industry Forecast' looks at past sales and reviews total world Infectious Waste Treatment Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Infectious Waste Treatment Service sales for 2026 through 2032. With Infectious Waste Treatment Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infectious Waste Treatment Service industry.

This Insight Report provides a comprehensive analysis of the global Infectious Waste Treatment Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Infectious Waste Treatment Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique

position in an accelerating global Infectious Waste Treatment Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infectious Waste Treatment Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infectious Waste Treatment Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Infectious Waste Treatment Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Incineration Treatment

Autoclave (Steam Sterilization)

Chemical Disinfection

Microwave Treatment

Others

Segmentation by Disposal Method:

Thermal Destruction (Incineration)

Sterilization & Shredding

Chemical Neutralization

Landfill Disposal (Post-Treatment)

Others

Segmentation by Capacity Scale:

Small-Scale (<50 kg/h)

Medium-Scale (50-300 kg/h)

Large-Scale (>300 kg/h)

Segmentation by Application:

Pathological Waste Treatment

Sharps Waste Treatment

Blood-Contaminated Waste Treatment

Laboratory Infectious Waste Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Veolia

Bertin Technologies/CNIM

Red Bag Solutions

Gient

J&T Recycling Corporation

Kayama Kogyo Co., Ltd

HOMEX.Co.,Ltd

Stericycle

Novus Environmental

Waste Management

Clean Harbors

SUEZ

REMONDIS

Biffa

Enva

Grundon

Baguio Green Group

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