

Global Infant Sleep Monitor Market Growth 2026-2032

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Abstracts

The global Infant Sleep Monitor market size is predicted to grow from US\$ 1430 million in 2025 to US\$ 2677 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Infant sleep monitors are electronic monitoring devices designed to track an infant's sleep patterns, movement, breathing, and in some cases heart rate, providing caregivers with real-time alerts and historical sleep data. These systems may include wearable sensors, mattress-based pads, camera-based monitors, or integrated smart devices connected via mobile applications. In 2025, the average selling price of infant sleep monitors is approximately US\$185 per unit, with global sales volume around 7.9 million units. The industry maintains a gross margin of 45%–65%, supported by hardware–software integration, sensor accuracy, algorithm differentiation, brand trust, and recurring revenue from app services or subscriptions. Downstream users are primarily households with infants, maternity hospitals, childcare centers, and parenting-focused consumer electronics buyers.

United States market for Infant Sleep Monitor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Infant Sleep Monitor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Infant Sleep Monitor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Infant Sleep Monitor players cover Owlet, Nanit, Withings, Philips, Motorola Mobility (Hubble), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Infant Sleep Monitor Industry Forecast” looks at past sales and reviews total world Infant Sleep Monitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Infant Sleep Monitor sales for 2026 through 2032. With Infant Sleep Monitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infant Sleep Monitor industry.

This Insight Report provides a comprehensive analysis of the global Infant Sleep Monitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infant Sleep Monitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infant Sleep Monitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infant Sleep Monitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infant Sleep Monitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Infant Sleep Monitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wearable Sensor-based Monitor

Mattress / Pad-based Monitor

Camera-based Sleep Monitor

Hybrid Monitoring System

Segmentation by Connectivity:

Wi-Fi Enabled

Bluetooth-based

Cloud-connected System

Segmentation by Pricing Tier:

Entry-level

Mid-range

Premium Smart Monitor

Segmentation by Application:

Household Consumers

Maternity Hospitals

Childcare Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Owlet

Nanit

Withings

Philips

Motorola Mobility (Hubble)

VTech

Samsung

iBaby Labs

Bebcare

Snuza

Key Questions Addressed in this Report

What is the 10-year outlook for the global Infant Sleep Monitor market?

What factors are driving Infant Sleep Monitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infant Sleep Monitor market opportunities vary by end market size?

How does Infant Sleep Monitor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Infant Sleep Monitor Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Infant Sleep Monitor by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Infant Sleep Monitor by Country/Region, 2021, 2025 & 2032

2.2 Infant Sleep Monitor Segment by Type

- 2.2.1 Wearable Sensor-based Monitor
- 2.2.2 Mattress / Pad-based Monitor
- 2.2.3 Camera-based Sleep Monitor
- 2.2.4 Hybrid Monitoring System
- 2.2.5 Infant Sleep Monitor Sales by Type
 - 2.2.5.1 Global Infant Sleep Monitor Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Infant Sleep Monitor Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Infant Sleep Monitor Sale Price by Type (2021-2026)

2.3 Infant Sleep Monitor Segment by Connectivity

- 2.3.1 Wi-Fi Enabled
- 2.3.2 Bluetooth-based
- 2.3.3 Cloud-connected System
- 2.3.4 Infant Sleep Monitor Sales by Connectivity
 - 2.3.4.1 Global Infant Sleep Monitor Sales Market Share by Connectivity (2021-2026)
 - 2.3.4.2 Global Infant Sleep Monitor Revenue and Market Share by Connectivity (2021-2026)
 - 2.3.4.3 Global Infant Sleep Monitor Sale Price by Connectivity (2021-2026)

2.4 Infant Sleep Monitor Segment by Pricing Tier

2.4.1 Entry-level

2.4.2 Mid-range

2.4.3 Premium Smart Monitor

2.4.4 Infant Sleep Monitor Sales by Pricing Tier

2.4.4.1 Global Infant Sleep Monitor Sales Market Share by Pricing Tier (2021-2026)

2.4.4.2 Global Infant Sleep Monitor Revenue and Market Share by Pricing Tier (2021-2026)

2.4.4.3 Global Infant Sleep Monitor Sale Price by Pricing Tier (2021-2026)

2.5 Infant Sleep Monitor Segment by Application

2.5.1 Household Consumers

2.5.2 Maternity Hospitals

2.5.3 Childcare Centers

2.5.4 Infant Sleep Monitor Sales by Application

2.5.4.1 Global Infant Sleep Monitor Sale Market Share by Application (2021-2026)

2.5.4.2 Global Infant Sleep Monitor Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Infant Sleep Monitor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Infant Sleep Monitor Breakdown Data by Company

3.1.1 Global Infant Sleep Monitor Annual Sales by Company (2021-2026)

3.1.2 Global Infant Sleep Monitor Sales Market Share by Company (2021-2026)

3.2 Global Infant Sleep Monitor Annual Revenue by Company (2021-2026)

3.2.1 Global Infant Sleep Monitor Revenue by Company (2021-2026)

3.2.2 Global Infant Sleep Monitor Revenue Market Share by Company (2021-2026)

3.3 Global Infant Sleep Monitor Sale Price by Company

3.4 Key Manufacturers Infant Sleep Monitor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Infant Sleep Monitor Product Location Distribution

3.4.2 Players Infant Sleep Monitor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INFANT SLEEP MONITOR BY GEOGRAPHIC

REGION

- 4.1 World Historic Infant Sleep Monitor Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Infant Sleep Monitor Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Infant Sleep Monitor Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Infant Sleep Monitor Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Infant Sleep Monitor Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Infant Sleep Monitor Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Infant Sleep Monitor Sales Growth
- 4.4 APAC Infant Sleep Monitor Sales Growth
- 4.5 Europe Infant Sleep Monitor Sales Growth
- 4.6 Middle East & Africa Infant Sleep Monitor Sales Growth

5 AMERICAS

- 5.1 Americas Infant Sleep Monitor Sales by Country
 - 5.1.1 Americas Infant Sleep Monitor Sales by Country (2021-2026)
 - 5.1.2 Americas Infant Sleep Monitor Revenue by Country (2021-2026)
- 5.2 Americas Infant Sleep Monitor Sales by Type (2021-2026)
- 5.3 Americas Infant Sleep Monitor Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Infant Sleep Monitor Sales by Region
 - 6.1.1 APAC Infant Sleep Monitor Sales by Region (2021-2026)
 - 6.1.2 APAC Infant Sleep Monitor Revenue by Region (2021-2026)
- 6.2 APAC Infant Sleep Monitor Sales by Type (2021-2026)
- 6.3 APAC Infant Sleep Monitor Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Infant Sleep Monitor by Country

7.1.1 Europe Infant Sleep Monitor Sales by Country (2021-2026)

7.1.2 Europe Infant Sleep Monitor Revenue by Country (2021-2026)

7.2 Europe Infant Sleep Monitor Sales by Type (2021-2026)

7.3 Europe Infant Sleep Monitor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Infant Sleep Monitor by Country

8.1.1 Middle East & Africa Infant Sleep Monitor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Infant Sleep Monitor Revenue by Country (2021-2026)

8.2 Middle East & Africa Infant Sleep Monitor Sales by Type (2021-2026)

8.3 Middle East & Africa Infant Sleep Monitor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Infant Sleep Monitor

10.3 Manufacturing Process Analysis of Infant Sleep Monitor

10.4 Industry Chain Structure of Infant Sleep Monitor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Infant Sleep Monitor Distributors

11.3 Infant Sleep Monitor Customer

12 WORLD FORECAST REVIEW FOR INFANT SLEEP MONITOR BY GEOGRAPHIC REGION

12.1 Global Infant Sleep Monitor Market Size Forecast by Region

12.1.1 Global Infant Sleep Monitor Forecast by Region (2027-2032)

12.1.2 Global Infant Sleep Monitor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Infant Sleep Monitor Forecast by Type (2027-2032)

12.7 Global Infant Sleep Monitor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Owlet

13.1.1 Owlet Company Information

13.1.2 Owlet Infant Sleep Monitor Product Portfolios and Specifications

13.1.3 Owlet Infant Sleep Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Owlet Main Business Overview

13.1.5 Owlet Latest Developments

13.2 Nanit

13.2.1 Nanit Company Information

13.2.2 Nanit Infant Sleep Monitor Product Portfolios and Specifications

13.2.3 Nanit Infant Sleep Monitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Nanit Main Business Overview

13.2.5 Nanit Latest Developments

13.3 Withings

- 13.3.1 Withings Company Information
- 13.3.2 Withings Infant Sleep Monitor Product Portfolios and Specifications
- 13.3.3 Withings Infant Sleep Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Withings Main Business Overview
- 13.3.5 Withings Latest Developments
- 13.4 Philips
 - 13.4.1 Philips Company Information
 - 13.4.2 Philips Infant Sleep Monitor Product Portfolios and Specifications
 - 13.4.3 Philips Infant Sleep Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Philips Main Business Overview
 - 13.4.5 Philips Latest Developments
- 13.5 Motorola Mobility (Hubble)
 - 13.5.1 Motorola Mobility (Hubble) Company Information
 - 13.5.2 Motorola Mobility (Hubble) Infant Sleep Monitor Product Portfolios and Specifications
 - 13.5.3 Motorola Mobility (Hubble) Infant Sleep Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Motorola Mobility (Hubble) Main Business Overview
 - 13.5.5 Motorola Mobility (Hubble) Latest Developments
- 13.6 VTech
 - 13.6.1 VTech Company Information
 - 13.6.2 VTech Infant Sleep Monitor Product Portfolios and Specifications
 - 13.6.3 VTech Infant Sleep Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 VTech Main Business Overview
 - 13.6.5 VTech Latest Developments
- 13.7 Samsung
 - 13.7.1 Samsung Company Information
 - 13.7.2 Samsung Infant Sleep Monitor Product Portfolios and Specifications
 - 13.7.3 Samsung Infant Sleep Monitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Samsung Main Business Overview
 - 13.7.5 Samsung Latest Developments
- 13.8 iBaby Labs
 - 13.8.1 iBaby Labs Company Information
 - 13.8.2 iBaby Labs Infant Sleep Monitor Product Portfolios and Specifications
 - 13.8.3 iBaby Labs Infant Sleep Monitor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 iBaby Labs Main Business Overview

13.8.5 iBaby Labs Latest Developments

13.9 Bebcare

13.9.1 Bebcare Company Information

13.9.2 Bebcare Infant Sleep Monitor Product Portfolios and Specifications

13.9.3 Bebcare Infant Sleep Monitor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Bebcare Main Business Overview

13.9.5 Bebcare Latest Developments

13.10 Snuz

13.10.1 Snuz Company Information

13.10.2 Snuz Infant Sleep Monitor Product Portfolios and Specifications

13.10.3 Snuz Infant Sleep Monitor Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 Snuz Main Business Overview

13.10.5 Snuz Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Infant Sleep Monitor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Infant Sleep Monitor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Wearable Sensor-based Monitor

Table 4. Major Players of Mattress / Pad-based Monitor

Table 5. Major Players of Camera-based Sleep Monitor

Table 6. Major Players of Hybrid Monitoring System

Table 7. Global Infant Sleep Monitor Sales by Type (2021-2026) & (K Units)

Table 8. Global Infant Sleep Monitor Sales Market Share by Type (2021-2026)

Table 9. Global Infant Sleep Monitor Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Infant Sleep Monitor Revenue Market Share by Type (2021-2026)

Table 11. Global Infant Sleep Monitor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Wi-Fi Enabled

Table 13. Major Players of Bluetooth-based

Table 14. Major Players of Cloud-connected System

Table 15. Global Infant Sleep Monitor Sales by Connectivity (2021-2026) & (K Units)

Table 16. Global Infant Sleep Monitor Sales Market Share by Connectivity (2021-2026)

Table 17. Global Infant Sleep Monitor Revenue by Connectivity (2021-2026) & (\$ million)

Table 18. Global Infant Sleep Monitor Revenue Market Share by Connectivity (2021-2026)

Table 19. Global Infant Sleep Monitor Sale Price by Connectivity (2021-2026) & (US\$/Unit)

Table 20. Major Players of Entry-level

Table 21. Major Players of Mid-range

Table 22. Major Players of Premium Smart Monitor

Table 23. Global Infant Sleep Monitor Sales by Pricing Tier (2021-2026) & (K Units)

Table 24. Global Infant Sleep Monitor Sales Market Share by Pricing Tier (2021-2026)

Table 25. Global Infant Sleep Monitor Revenue by Pricing Tier (2021-2026) & (\$ million)

Table 26. Global Infant Sleep Monitor Revenue Market Share by Pricing Tier (2021-2026)

Table 27. Global Infant Sleep Monitor Sale Price by Pricing Tier (2021-2026) & (US\$/Unit)

Table 28. Global Infant Sleep Monitor Sale by Application (2021-2026) & (K Units)

- Table 29. Global Infant Sleep Monitor Sale Market Share by Application (2021-2026)
- Table 30. Global Infant Sleep Monitor Revenue by Application (2021-2026) & (\$ million)
- Table 31. Global Infant Sleep Monitor Revenue Market Share by Application (2021-2026)
- Table 32. Global Infant Sleep Monitor Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 33. Global Infant Sleep Monitor Sales by Company (2021-2026) & (K Units)
- Table 34. Global Infant Sleep Monitor Sales Market Share by Company (2021-2026)
- Table 35. Global Infant Sleep Monitor Revenue by Company (2021-2026) & (\$ millions)
- Table 36. Global Infant Sleep Monitor Revenue Market Share by Company (2021-2026)
- Table 37. Global Infant Sleep Monitor Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 38. Key Manufacturers Infant Sleep Monitor Producing Area Distribution and Sales Area
- Table 39. Players Infant Sleep Monitor Products Offered
- Table 40. Infant Sleep Monitor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 41. New Products and Potential Entrants
- Table 42. Market M&A Activity & Strategy
- Table 43. Global Infant Sleep Monitor Sales by Geographic Region (2021-2026) & (K Units)
- Table 44. Global Infant Sleep Monitor Sales Market Share Geographic Region (2021-2026)
- Table 45. Global Infant Sleep Monitor Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 46. Global Infant Sleep Monitor Revenue Market Share by Geographic Region (2021-2026)
- Table 47. Global Infant Sleep Monitor Sales by Country/Region (2021-2026) & (K Units)
- Table 48. Global Infant Sleep Monitor Sales Market Share by Country/Region (2021-2026)
- Table 49. Global Infant Sleep Monitor Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 50. Global Infant Sleep Monitor Revenue Market Share by Country/Region (2021-2026)
- Table 51. Americas Infant Sleep Monitor Sales by Country (2021-2026) & (K Units)
- Table 52. Americas Infant Sleep Monitor Sales Market Share by Country (2021-2026)
- Table 53. Americas Infant Sleep Monitor Revenue by Country (2021-2026) & (\$ millions)
- Table 54. Americas Infant Sleep Monitor Sales by Type (2021-2026) & (K Units)
- Table 55. Americas Infant Sleep Monitor Sales by Application (2021-2026) & (K Units)

- Table 56. APAC Infant Sleep Monitor Sales by Region (2021-2026) & (K Units)
- Table 57. APAC Infant Sleep Monitor Sales Market Share by Region (2021-2026)
- Table 58. APAC Infant Sleep Monitor Revenue by Region (2021-2026) & (\$ millions)
- Table 59. APAC Infant Sleep Monitor Sales by Type (2021-2026) & (K Units)
- Table 60. APAC Infant Sleep Monitor Sales by Application (2021-2026) & (K Units)
- Table 61. Europe Infant Sleep Monitor Sales by Country (2021-2026) & (K Units)
- Table 62. Europe Infant Sleep Monitor Revenue by Country (2021-2026) & (\$ millions)
- Table 63. Europe Infant Sleep Monitor Sales by Type (2021-2026) & (K Units)
- Table 64. Europe Infant Sleep Monitor Sales by Application (2021-2026) & (K Units)
- Table 65. Middle East & Africa Infant Sleep Monitor Sales by Country (2021-2026) & (K Units)
- Table 66. Middle East & Africa Infant Sleep Monitor Revenue Market Share by Country (2021-2026)
- Table 67. Middle East & Africa Infant Sleep Monitor Sales by Type (2021-2026) & (K Units)
- Table 68. Middle East & Africa Infant Sleep Monitor Sales by Application (2021-2026) & (K Units)
- Table 69. Key Market Drivers & Growth Opportunities of Infant Sleep Monitor
- Table 70. Key Market Challenges & Risks of Infant Sleep Monitor
- Table 71. Key Industry Trends of Infant Sleep Monitor
- Table 72. Infant Sleep Monitor Raw Material
- Table 73. Key Suppliers of Raw Materials
- Table 74. Infant Sleep Monitor Distributors List
- Table 75. Infant Sleep Monitor Customer List
- Table 76. Global Infant Sleep Monitor Sales Forecast by Region (2027-2032) & (K Units)
- Table 77. Global Infant Sleep Monitor Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Americas Infant Sleep Monitor Sales Forecast by Country (2027-2032) & (K Units)
- Table 79. Americas Infant Sleep Monitor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. APAC Infant Sleep Monitor Sales Forecast by Region (2027-2032) & (K Units)
- Table 81. APAC Infant Sleep Monitor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 82. Europe Infant Sleep Monitor Sales Forecast by Country (2027-2032) & (K Units)
- Table 83. Europe Infant Sleep Monitor Revenue Forecast by Country (2027-2032) & (\$ millions)

- Table 84. Middle East & Africa Infant Sleep Monitor Sales Forecast by Country (2027-2032) & (K Units)
- Table 85. Middle East & Africa Infant Sleep Monitor Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 86. Global Infant Sleep Monitor Sales Forecast by Type (2027-2032) & (K Units)
- Table 87. Global Infant Sleep Monitor Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 88. Global Infant Sleep Monitor Sales Forecast by Application (2027-2032) & (K Units)
- Table 89. Global Infant Sleep Monitor Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 90. Owlet Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 91. Owlet Infant Sleep Monitor Product Portfolios and Specifications
- Table 92. Owlet Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 93. Owlet Main Business
- Table 94. Owlet Latest Developments
- Table 95. Nanit Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 96. Nanit Infant Sleep Monitor Product Portfolios and Specifications
- Table 97. Nanit Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 98. Nanit Main Business
- Table 99. Nanit Latest Developments
- Table 100. Withings Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 101. Withings Infant Sleep Monitor Product Portfolios and Specifications
- Table 102. Withings Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 103. Withings Main Business
- Table 104. Withings Latest Developments
- Table 105. Philips Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 106. Philips Infant Sleep Monitor Product Portfolios and Specifications
- Table 107. Philips Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 108. Philips Main Business
- Table 109. Philips Latest Developments

- Table 110. Motorola Mobility (Hubble) Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 111. Motorola Mobility (Hubble) Infant Sleep Monitor Product Portfolios and Specifications
- Table 112. Motorola Mobility (Hubble) Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 113. Motorola Mobility (Hubble) Main Business
- Table 114. Motorola Mobility (Hubble) Latest Developments
- Table 115. VTech Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 116. VTech Infant Sleep Monitor Product Portfolios and Specifications
- Table 117. VTech Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 118. VTech Main Business
- Table 119. VTech Latest Developments
- Table 120. Samsung Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 121. Samsung Infant Sleep Monitor Product Portfolios and Specifications
- Table 122. Samsung Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 123. Samsung Main Business
- Table 124. Samsung Latest Developments
- Table 125. iBaby Labs Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 126. iBaby Labs Infant Sleep Monitor Product Portfolios and Specifications
- Table 127. iBaby Labs Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 128. iBaby Labs Main Business
- Table 129. iBaby Labs Latest Developments
- Table 130. Bebcare Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 131. Bebcare Infant Sleep Monitor Product Portfolios and Specifications
- Table 132. Bebcare Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 133. Bebcare Main Business
- Table 134. Bebcare Latest Developments
- Table 135. Snuzza Basic Information, Infant Sleep Monitor Manufacturing Base, Sales Area and Its Competitors
- Table 136. Snuzza Infant Sleep Monitor Product Portfolios and Specifications

Table 137. Snuzh Infant Sleep Monitor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Snuzh Main Business

Table 139. Snuzh Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Infant Sleep Monitor
- Figure 2. Infant Sleep Monitor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Infant Sleep Monitor Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Infant Sleep Monitor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Infant Sleep Monitor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Infant Sleep Monitor Sales Market Share by Country/Region (2025)
- Figure 10. Infant Sleep Monitor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Wearable Sensor-based Monitor
- Figure 12. Product Picture of Mattress / Pad-based Monitor
- Figure 13. Product Picture of Camera-based Sleep Monitor
- Figure 14. Product Picture of Hybrid Monitoring System
- Figure 15. Global Infant Sleep Monitor Sales Market Share by Type in 2026
- Figure 16. Global Infant Sleep Monitor Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Wi-Fi Enabled
- Figure 18. Product Picture of Bluetooth-based
- Figure 19. Product Picture of Cloud-connected System
- Figure 20. Global Infant Sleep Monitor Sales Market Share by Connectivity in 2026
- Figure 21. Global Infant Sleep Monitor Revenue Market Share by Connectivity (2021-2026)
- Figure 22. Product Picture of Entry-level
- Figure 23. Product Picture of Mid-range
- Figure 24. Product Picture of Premium Smart Monitor
- Figure 25. Global Infant Sleep Monitor Sales Market Share by Pricing Tier in 2026
- Figure 26. Global Infant Sleep Monitor Revenue Market Share by Pricing Tier (2021-2026)
- Figure 27. Infant Sleep Monitor Consumed in Household Consumers
- Figure 28. Global Infant Sleep Monitor Market: Household Consumers (2021-2026) & (K Units)
- Figure 29. Infant Sleep Monitor Consumed in Maternity Hospitals
- Figure 30. Global Infant Sleep Monitor Market: Maternity Hospitals (2021-2026) & (K

Units)

Figure 31. Infant Sleep Monitor Consumed in Childcare Centers

Figure 32. Global Infant Sleep Monitor Market: Childcare Centers (2021-2026) & (K Units)

Figure 33. Global Infant Sleep Monitor Sale Market Share by Application (2025)

Figure 34. Global Infant Sleep Monitor Revenue Market Share by Application in 2026

Figure 35. Infant Sleep Monitor Sales by Company in 2026 (K Units)

Figure 36. Global Infant Sleep Monitor Sales Market Share by Company in 2026

Figure 37. Infant Sleep Monitor Revenue by Company in 2026 (\$ millions)

Figure 38. Global Infant Sleep Monitor Revenue Market Share by Company in 2026

Figure 39. Global Infant Sleep Monitor Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Infant Sleep Monitor Revenue Market Share by Geographic Region in 2026

Figure 41. Americas Infant Sleep Monitor Sales 2021-2026 (K Units)

Figure 42. Americas Infant Sleep Monitor Revenue 2021-2026 (\$ millions)

Figure 43. APAC Infant Sleep Monitor Sales 2021-2026 (K Units)

Figure 44. APAC Infant Sleep Monitor Revenue 2021-2026 (\$ millions)

Figure 45. Europe Infant Sleep Monitor Sales 2021-2026 (K Units)

Figure 46. Europe Infant Sleep Monitor Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Infant Sleep Monitor Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Infant Sleep Monitor Revenue 2021-2026 (\$ millions)

Figure 49. Americas Infant Sleep Monitor Sales Market Share by Country in 2026

Figure 50. Americas Infant Sleep Monitor Revenue Market Share by Country (2021-2026)

Figure 51. Americas Infant Sleep Monitor Sales Market Share by Type (2021-2026)

Figure 52. Americas Infant Sleep Monitor Sales Market Share by Application (2021-2026)

Figure 53. United States Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Infant Sleep Monitor Sales Market Share by Region in 2026

Figure 58. APAC Infant Sleep Monitor Revenue Market Share by Region (2021-2026)

Figure 59. APAC Infant Sleep Monitor Sales Market Share by Type (2021-2026)

Figure 60. APAC Infant Sleep Monitor Sales Market Share by Application (2021-2026)

Figure 61. China Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)

- Figure 64. Southeast Asia Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Infant Sleep Monitor Sales Market Share by Country in 2026
- Figure 69. Europe Infant Sleep Monitor Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Infant Sleep Monitor Sales Market Share by Type (2021-2026)
- Figure 71. Europe Infant Sleep Monitor Sales Market Share by Application (2021-2026)
- Figure 72. Germany Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Infant Sleep Monitor Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Infant Sleep Monitor Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Infant Sleep Monitor Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Infant Sleep Monitor Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Infant Sleep Monitor in 2026
- Figure 86. Manufacturing Process Analysis of Infant Sleep Monitor
- Figure 87. Industry Chain Structure of Infant Sleep Monitor
- Figure 88. Channels of Distribution
- Figure 89. Global Infant Sleep Monitor Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Infant Sleep Monitor Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global Infant Sleep Monitor Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global Infant Sleep Monitor Revenue Market Share Forecast by Type (2027-2032)
- Figure 93. Global Infant Sleep Monitor Sales Market Share Forecast by Application (2027-2032)
- Figure 94. Global Infant Sleep Monitor Revenue Market Share Forecast by Application (2027-2032)

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