

# Global Infant Probiotic Strains Market Growth 2026-2032

<https://marketpublishers.com/r/G5BA43A53C65EN.html>

Date: May 2026

Pages: 164

Price: US\$ 3,660.00 (Single User License)

ID: G5BA43A53C65EN

## Abstracts

The global Infant Probiotic Strains market size is predicted to grow from US\$ 115 million in 2025 to US\$ 189 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Infant probiotic straws refer to single or multiple strains of probiotics that have been screened and validated for use in infants aged 0-36 months. They are used to regulate gut microbiota, support digestive function, and support immune system development. Infant strains must possess high safety and stability and meet infant food and formula standards, including clinical validation and strict control over manufacturing processes. In 2025, global production of infant probiotic straws was approximately 4,539.64 tons, with a unit price of approximately US\$26/kg and a gross profit margin of approximately 25-30%.

The Infant Probiotic Powder market is experiencing rapid development and professionalization. Its core driving force stems from parents' increasing focus on infant gut health, immune function, and overall nutritional safety. Simultaneously, the continued demand for high-quality probiotic raw materials from formula milk powder, dietary supplements, and foods for special medical purposes is driving market expansion. The R&D and production processes emphasize strict safety and quality control. Companies must ensure the activity and tolerability of strains in the infant digestive system through clinical validation, GMP production, and advanced processes such as microencapsulation or embedding. Technologically, novel combination strains, functional strains, and formulas targeting specific health needs are constantly emerging, driving product differentiation and added value. The competitive landscape is characterized by a concentration of international high-end suppliers and rapid follow-up by domestic companies. Supply chains, patented strains, and clinical data have become

barriers to entry. At the same time, the market still faces challenges such as long regulatory approval cycles, insufficient clinical data accumulation, and high price sensitivity. This requires companies to maintain a high degree of coordination and foresight in their R&D, supply, and market strategies. Overall, the Infant Probiotic Powder market is evolving from simple supply towards a high-value-added direction driven by technological innovation and clinical science.

LP Information, Inc. (LPI) ' newest research report, the "Infant Probiotic Strains Industry Forecast" looks at past sales and reviews total world Infant Probiotic Strains sales in 2025, providing a comprehensive analysis by region and market sector of projected Infant Probiotic Strains sales for 2026 through 2032. With Infant Probiotic Strains sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infant Probiotic Strains industry.

This Insight Report provides a comprehensive analysis of the global Infant Probiotic Strains landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infant Probiotic Strains portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infant Probiotic Strains market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infant Probiotic Strains and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infant Probiotic Strains.

This report presents a comprehensive overview, market shares, and growth opportunities of Infant Probiotic Strains market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lactobacillus

Bifidobacterium

Others

Segmentation by Formulation:

Single Probiotic

Compound Probiotic

Segmentation by Age:

Infants (0-1 year)

Toddlers (1-3 years)

Segmentation by Microbial Activity:

Live Probiotic Powder

Postbiotic Powder

Segmentation by Application:

Infant Formula Powder

Nutritional Supplements

Complementary Foods and Snacks

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IFF

Novonesis

Lallemand

BioGaia

Probi

Biosearch Life(Kerry?)

Morinaga Milk Industry

We care Probiotics

NZMP

GNC Live Well

Sacco System

DSM-Firmenich?i-Health?

Kerry Group

Fonterra

Sabinsa

Life-Space Group Pty Ltd

Bioflag

Beijing Scitop Bio-tech Co., Ltd.

Shanghai Novanat Co., Ltd.

We-care Probiotics Co., Ltd.

Junye Health (Runying) Biotech (Shanghai) Co., Ltd.

Sichuan Gaofuji Biotechnology Co., Ltd.

Ausnutria (Jinqi Bio) Co., Ltd.

Yili

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Infant Probiotic Strains market?

What factors are driving Infant Probiotic Strains market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infant Probiotic Strains market opportunities vary by end market size?

How does Infant Probiotic Strains break out by Type, by Application?

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