

# Global Infant Probiotic Powder Market Growth 2026-2032

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## Abstracts

The global Infant Probiotic Powder market size is predicted to grow from US\$ 462 million in 2025 to US\$ 758 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Infant probiotic powder refers to probiotic powder ingredients or formula products specifically designed for infants aged 0-36 months. It typically exists in the form of freeze-dried powder, microencapsulated powder, or mixed powder and is used in formula milk powder, dietary supplements, or foods for special medical purposes. Its main function is to regulate the intestinal flora of infants, support digestive system function, and immune health. Infant probiotic powder requires strains with high safety and stability, and must undergo production processes and quality control suitable for infants. In 2025, the global production of infant probiotic powder was approximately 4,539.64 tons, at a price of US\$104 per kilogram, with a gross profit margin of approximately 57.9%.

The Infant Probiotic Powder market is experiencing rapid development and professionalization. Its core driving force stems from parents' increasing focus on infant gut health, immune function, and overall nutritional safety. Simultaneously, the continued demand for high-quality probiotic raw materials from formula milk powder, dietary supplements, and foods for special medical purposes is driving market expansion. The R&D and production processes emphasize strict safety and quality control. Companies must ensure the activity and tolerability of strains in the infant digestive system through clinical validation, GMP production, and advanced processes such as microencapsulation or embedding. Technologically, novel combination strains, functional strains, and formulas targeting specific health needs are constantly emerging, driving product differentiation and added value. The competitive landscape is

characterized by a concentration of international high-end suppliers and rapid follow-up by domestic companies. Supply chains, patented strains, and clinical data have become barriers to entry. At the same time, the market still faces challenges such as long regulatory approval cycles, insufficient clinical data accumulation, and high price sensitivity. This requires companies to maintain a high degree of coordination and foresight in their R&D, supply, and market strategies. Overall, the Infant Probiotic Powder market is evolving from simple supply towards a high-value-added direction driven by technological innovation and clinical science.

LP Information, Inc. (LPI) 's newest research report, the "Infant Probiotic Powder Industry Forecast" looks at past sales and reviews total world Infant Probiotic Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Infant Probiotic Powder sales for 2026 through 2032. With Infant Probiotic Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Infant Probiotic Powder industry.

This Insight Report provides a comprehensive analysis of the global Infant Probiotic Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Infant Probiotic Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Infant Probiotic Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Infant Probiotic Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Infant Probiotic Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Infant Probiotic Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lactobacillus

Bifidobacterium

Others

Segmentation by Formulation:

Single Probiotic

Compound Probiotic

Segmentation by Age:

Infants (0-1 year)

Toddlers (1-3 years)

Segmentation by Microbial Activity:

Live Probiotic Powder

Postbiotic Powder

Segmentation by Application:

Infant Formula Powder

Nutritional Supplements

Complementary Foods and Snacks

Other

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IFF

Novonosis

Lallemand

BioGaia

Probi

Biosearch Life(Kerry?)

Morinaga Milk Industry

We care Probiotics

NZMP

GNC Live Well

Sacco System

DSM-Firmenich?i-Health?

Kerry Group

Fonterra

Sabinsa

Life-Space Group Pty Ltd

Bioflag

Beijing Scitop Bio-tech Co., Ltd.

Shanghai Novanat Co., Ltd.

We-care Probiotics Co., Ltd.

Junye Health (Runying) Biotech (Shanghai) Co., Ltd.

Sichuan Gaofuji Biotechnology Co., Ltd.

Ausnutria (Jinqi Bio) Co., Ltd.

Yili

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Infant Probiotic Powder market?

What factors are driving Infant Probiotic Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Infant Probiotic Powder market opportunities vary by end market size?

How does Infant Probiotic Powder break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Infant Probiotic Powder Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Infant Probiotic Powder by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Infant Probiotic Powder by Country/Region, 2021, 2025 & 2032

#### 2.2 Infant Probiotic Powder Segment by Type

- 2.2.1 Lactobacillus
- 2.2.2 Bifidobacterium
- 2.2.3 Others
- 2.2.4 Infant Probiotic Powder Sales by Type
  - 2.2.4.1 Global Infant Probiotic Powder Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Infant Probiotic Powder Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Infant Probiotic Powder Sale Price by Type (2021-2026)

#### 2.3 Infant Probiotic Powder Segment by Formulation

- 2.3.1 Single Probiotic
- 2.3.2 Compound Probiotic
- 2.3.3 Infant Probiotic Powder Sales by Formulation
  - 2.3.3.1 Global Infant Probiotic Powder Sales Market Share by Formulation (2021-2026)
  - 2.3.3.2 Global Infant Probiotic Powder Revenue and Market Share by Formulation (2021-2026)
  - 2.3.3.3 Global Infant Probiotic Powder Sale Price by Formulation (2021-2026)

## 2.4 Infant Probiotic Powder Segment by Age

2.4.1 Infants (0-1 year)

2.4.2 Toddlers (1-3 years)

2.4.3 Infant Probiotic Powder Sales by Age

2.4.3.1 Global Infant Probiotic Powder Sales Market Share by Age (2021-2026)

2.4.3.2 Global Infant Probiotic Powder Revenue and Market Share by Age (2021-2026)

2.4.3.3 Global Infant Probiotic Powder Sale Price by Age (2021-2026)

## 2.5 Infant Probiotic Powder Segment by Microbial Activity

2.5.1 Live Probiotic Powder

2.5.2 Postbiotic Powder

2.5.3 Infant Probiotic Powder Sales by Microbial Activity

2.5.3.1 Global Infant Probiotic Powder Sales Market Share by Microbial Activity (2021-2026)

2.5.3.2 Global Infant Probiotic Powder Revenue and Market Share by Microbial Activity (2021-2026)

2.5.3.3 Global Infant Probiotic Powder Sale Price by Microbial Activity (2021-2026)

## 2.6 Infant Probiotic Powder Segment by Application

2.6.1 Infant Formula Powder

2.6.2 Nutritional Supplements

2.6.3 Complementary Foods and Snacks

2.6.4 Other

2.6.5 Infant Probiotic Powder Sales by Application

2.6.5.1 Global Infant Probiotic Powder Sale Market Share by Application (2021-2026)

2.6.5.2 Global Infant Probiotic Powder Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Infant Probiotic Powder Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Infant Probiotic Powder Breakdown Data by Company

3.1.1 Global Infant Probiotic Powder Annual Sales by Company (2021-2026)

3.1.2 Global Infant Probiotic Powder Sales Market Share by Company (2021-2026)

### 3.2 Global Infant Probiotic Powder Annual Revenue by Company (2021-2026)

3.2.1 Global Infant Probiotic Powder Revenue by Company (2021-2026)

3.2.2 Global Infant Probiotic Powder Revenue Market Share by Company (2021-2026)

### 3.3 Global Infant Probiotic Powder Sale Price by Company

### 3.4 Key Manufacturers Infant Probiotic Powder Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Infant Probiotic Powder Product Location Distribution
- 3.4.2 Players Infant Probiotic Powder Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR INFANT PROBIOTIC POWDER BY GEOGRAPHIC REGION**

- 4.1 World Historic Infant Probiotic Powder Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Infant Probiotic Powder Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Infant Probiotic Powder Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Infant Probiotic Powder Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Infant Probiotic Powder Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Infant Probiotic Powder Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Infant Probiotic Powder Sales Growth
- 4.4 APAC Infant Probiotic Powder Sales Growth
- 4.5 Europe Infant Probiotic Powder Sales Growth
- 4.6 Middle East & Africa Infant Probiotic Powder Sales Growth

## **5 AMERICAS**

- 5.1 Americas Infant Probiotic Powder Sales by Country
  - 5.1.1 Americas Infant Probiotic Powder Sales by Country (2021-2026)
  - 5.1.2 Americas Infant Probiotic Powder Revenue by Country (2021-2026)
- 5.2 Americas Infant Probiotic Powder Sales by Type (2021-2026)
- 5.3 Americas Infant Probiotic Powder Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Infant Probiotic Powder Sales by Region

- 6.1.1 APAC Infant Probiotic Powder Sales by Region (2021-2026)
- 6.1.2 APAC Infant Probiotic Powder Revenue by Region (2021-2026)
- 6.2 APAC Infant Probiotic Powder Sales by Type (2021-2026)
- 6.3 APAC Infant Probiotic Powder Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Infant Probiotic Powder by Country
  - 7.1.1 Europe Infant Probiotic Powder Sales by Country (2021-2026)
  - 7.1.2 Europe Infant Probiotic Powder Revenue by Country (2021-2026)
- 7.2 Europe Infant Probiotic Powder Sales by Type (2021-2026)
- 7.3 Europe Infant Probiotic Powder Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Infant Probiotic Powder by Country
  - 8.1.1 Middle East & Africa Infant Probiotic Powder Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Infant Probiotic Powder Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Infant Probiotic Powder Sales by Type (2021-2026)
- 8.3 Middle East & Africa Infant Probiotic Powder Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Infant Probiotic Powder
- 10.3 Manufacturing Process Analysis of Infant Probiotic Powder
- 10.4 Industry Chain Structure of Infant Probiotic Powder

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Infant Probiotic Powder Distributors
- 11.3 Infant Probiotic Powder Customer

## **12 WORLD FORECAST REVIEW FOR INFANT PROBIOTIC POWDER BY GEOGRAPHIC REGION**

- 12.1 Global Infant Probiotic Powder Market Size Forecast by Region
  - 12.1.1 Global Infant Probiotic Powder Forecast by Region (2027-2032)
  - 12.1.2 Global Infant Probiotic Powder Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Infant Probiotic Powder Forecast by Type (2027-2032)
- 12.7 Global Infant Probiotic Powder Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 IFF
  - 13.1.1 IFF Company Information
  - 13.1.2 IFF Infant Probiotic Powder Product Portfolios and Specifications

- 13.1.3 IFF Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 IFF Main Business Overview
  - 13.1.5 IFF Latest Developments
- 13.2 Novonosis
  - 13.2.1 Novonosis Company Information
  - 13.2.2 Novonosis Infant Probiotic Powder Product Portfolios and Specifications
  - 13.2.3 Novonosis Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.2.4 Novonosis Main Business Overview
    - 13.2.5 Novonosis Latest Developments
- 13.3 Lallemand
  - 13.3.1 Lallemand Company Information
  - 13.3.2 Lallemand Infant Probiotic Powder Product Portfolios and Specifications
  - 13.3.3 Lallemand Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.3.4 Lallemand Main Business Overview
    - 13.3.5 Lallemand Latest Developments
- 13.4 BioGaia
  - 13.4.1 BioGaia Company Information
  - 13.4.2 BioGaia Infant Probiotic Powder Product Portfolios and Specifications
  - 13.4.3 BioGaia Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.4.4 BioGaia Main Business Overview
    - 13.4.5 BioGaia Latest Developments
- 13.5 Probi
  - 13.5.1 Probi Company Information
  - 13.5.2 Probi Infant Probiotic Powder Product Portfolios and Specifications
  - 13.5.3 Probi Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.5.4 Probi Main Business Overview
    - 13.5.5 Probi Latest Developments
- 13.6 Biosearch Life(Kerry?)
  - 13.6.1 Biosearch Life(Kerry?) Company Information
  - 13.6.2 Biosearch Life(Kerry?) Infant Probiotic Powder Product Portfolios and Specifications
  - 13.6.3 Biosearch Life(Kerry?) Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.6.4 Biosearch Life(Kerry?) Main Business Overview

- 13.6.5 Biosearch Life(Kerry? Latest Developments
- 13.7 Morinaga Milk Industry
  - 13.7.1 Morinaga Milk Industry Company Information
  - 13.7.2 Morinaga Milk Industry Infant Probiotic Powder Product Portfolios and Specifications
  - 13.7.3 Morinaga Milk Industry Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Morinaga Milk Industry Main Business Overview
  - 13.7.5 Morinaga Milk Industry Latest Developments
- 13.8 Wecare Probiotics
  - 13.8.1 Wecare Probiotics Company Information
  - 13.8.2 Wecare Probiotics Infant Probiotic Powder Product Portfolios and Specifications
  - 13.8.3 Wecare Probiotics Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Wecare Probiotics Main Business Overview
  - 13.8.5 Wecare Probiotics Latest Developments
- 13.9 NZMP
  - 13.9.1 NZMP Company Information
  - 13.9.2 NZMP Infant Probiotic Powder Product Portfolios and Specifications
  - 13.9.3 NZMP Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 NZMP Main Business Overview
  - 13.9.5 NZMP Latest Developments
- 13.10 GNC Live Well
  - 13.10.1 GNC Live Well Company Information
  - 13.10.2 GNC Live Well Infant Probiotic Powder Product Portfolios and Specifications
  - 13.10.3 GNC Live Well Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 GNC Live Well Main Business Overview
  - 13.10.5 GNC Live Well Latest Developments
- 13.11 Sacco System
  - 13.11.1 Sacco System Company Information
  - 13.11.2 Sacco System Infant Probiotic Powder Product Portfolios and Specifications
  - 13.11.3 Sacco System Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Sacco System Main Business Overview
  - 13.11.5 Sacco System Latest Developments
- 13.12 DSM-Firmenich?i-Health?
  - 13.12.1 DSM-Firmenich?i-Health? Company Information

13.12.2 DSM-Firmenich?i-Health? Infant Probiotic Powder Product Portfolios and Specifications

13.12.3 DSM-Firmenich?i-Health? Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 DSM-Firmenich?i-Health? Main Business Overview

13.12.5 DSM-Firmenich?i-Health? Latest Developments

13.13 Kerry Group

13.13.1 Kerry Group Company Information

13.13.2 Kerry Group Infant Probiotic Powder Product Portfolios and Specifications

13.13.3 Kerry Group Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Kerry Group Main Business Overview

13.13.5 Kerry Group Latest Developments

13.14 Fonterra

13.14.1 Fonterra Company Information

13.14.2 Fonterra Infant Probiotic Powder Product Portfolios and Specifications

13.14.3 Fonterra Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Fonterra Main Business Overview

13.14.5 Fonterra Latest Developments

13.15 Sabinsa

13.15.1 Sabinsa Company Information

13.15.2 Sabinsa Infant Probiotic Powder Product Portfolios and Specifications

13.15.3 Sabinsa Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Sabinsa Main Business Overview

13.15.5 Sabinsa Latest Developments

13.16 Life-Space Group Pty Ltd

13.16.1 Life-Space Group Pty Ltd Company Information

13.16.2 Life-Space Group Pty Ltd Infant Probiotic Powder Product Portfolios and Specifications

13.16.3 Life-Space Group Pty Ltd Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Life-Space Group Pty Ltd Main Business Overview

13.16.5 Life-Space Group Pty Ltd Latest Developments

13.17 Bioflag

13.17.1 Bioflag Company Information

13.17.2 Bioflag Infant Probiotic Powder Product Portfolios and Specifications

13.17.3 Bioflag Infant Probiotic Powder Sales, Revenue, Price and Gross Margin

(2021-2026)

13.17.4 Bioflag Main Business Overview

13.17.5 Bioflag Latest Developments

13.18 Beijing Scitop Bio-tech Co., Ltd.

13.18.1 Beijing Scitop Bio-tech Co., Ltd. Company Information

13.18.2 Beijing Scitop Bio-tech Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

13.18.3 Beijing Scitop Bio-tech Co., Ltd. Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Beijing Scitop Bio-tech Co., Ltd. Main Business Overview

13.18.5 Beijing Scitop Bio-tech Co., Ltd. Latest Developments

13.19 Shanghai Novanat Co., Ltd.

13.19.1 Shanghai Novanat Co., Ltd. Company Information

13.19.2 Shanghai Novanat Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

13.19.3 Shanghai Novanat Co., Ltd. Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Shanghai Novanat Co., Ltd. Main Business Overview

13.19.5 Shanghai Novanat Co., Ltd. Latest Developments

13.20 Wecare Probiotics Co., Ltd.

13.20.1 Wecare Probiotics Co., Ltd. Company Information

13.20.2 Wecare Probiotics Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

13.20.3 Wecare Probiotics Co., Ltd. Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Wecare Probiotics Co., Ltd. Main Business Overview

13.20.5 Wecare Probiotics Co., Ltd. Latest Developments

13.21 Junye Health (Runying) Biotech (Shanghai) Co., Ltd.

13.21.1 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Company Information

13.21.2 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

13.21.3 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Main Business Overview

13.21.5 Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Latest Developments

13.22 Sichuan Gaofuji Biotechnology Co., Ltd.

13.22.1 Sichuan Gaofuji Biotechnology Co., Ltd. Company Information

13.22.2 Sichuan Gaofuji Biotechnology Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

13.22.3 Sichuan Gaofuji Biotechnology Co., Ltd. Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Sichuan Gaofuji Biotechnology Co., Ltd. Main Business Overview

13.22.5 Sichuan Gaofuji Biotechnology Co., Ltd. Latest Developments

13.23 Ausnutria (Jinqi Bio) Co., Ltd.

13.23.1 Ausnutria (Jinqi Bio) Co., Ltd. Company Information

13.23.2 Ausnutria (Jinqi Bio) Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

13.23.3 Ausnutria (Jinqi Bio) Co., Ltd. Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Ausnutria (Jinqi Bio) Co., Ltd. Main Business Overview

13.23.5 Ausnutria (Jinqi Bio) Co., Ltd. Latest Developments

13.24 Yili

13.24.1 Yili Company Information

13.24.2 Yili Infant Probiotic Powder Product Portfolios and Specifications

13.24.3 Yili Infant Probiotic Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Yili Main Business Overview

13.24.5 Yili Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Infant Probiotic Powder Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Infant Probiotic Powder Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Lactobacillus

Table 4. Major Players of Bifidobacterium

Table 5. Major Players of Others

Table 6. Global Infant Probiotic Powder Sales by Type (2021-2026) & (Tons)

Table 7. Global Infant Probiotic Powder Sales Market Share by Type (2021-2026)

Table 8. Global Infant Probiotic Powder Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Infant Probiotic Powder Revenue Market Share by Type (2021-2026)

Table 10. Global Infant Probiotic Powder Sale Price by Type (2021-2026) & (US\$/kg)

Table 11. Major Players of Single Probiotic

Table 12. Major Players of Compound Probiotic

Table 13. Global Infant Probiotic Powder Sales by Formulation (2021-2026) & (Tons)

Table 14. Global Infant Probiotic Powder Sales Market Share by Formulation (2021-2026)

Table 15. Global Infant Probiotic Powder Revenue by Formulation (2021-2026) & (\$ million)

Table 16. Global Infant Probiotic Powder Revenue Market Share by Formulation (2021-2026)

Table 17. Global Infant Probiotic Powder Sale Price by Formulation (2021-2026) & (US\$/kg)

Table 18. Major Players of Infants (0-1 year)

Table 19. Major Players of Toddlers (1-3 years)

Table 20. Global Infant Probiotic Powder Sales by Age (2021-2026) & (Tons)

Table 21. Global Infant Probiotic Powder Sales Market Share by Age (2021-2026)

Table 22. Global Infant Probiotic Powder Revenue by Age (2021-2026) & (\$ million)

Table 23. Global Infant Probiotic Powder Revenue Market Share by Age (2021-2026)

Table 24. Global Infant Probiotic Powder Sale Price by Age (2021-2026) & (US\$/kg)

Table 25. Major Players of Live Probiotic Powder

Table 26. Major Players of Postbiotic Powder

Table 27. Global Infant Probiotic Powder Sales by Microbial Activity (2021-2026) & (Tons)

Table 28. Global Infant Probiotic Powder Sales Market Share by Microbial Activity

(2021-2026)

Table 29. Global Infant Probiotic Powder Revenue by Microbial Activity (2021-2026) & (\$ million)

Table 30. Global Infant Probiotic Powder Revenue Market Share by Microbial Activity (2021-2026)

Table 31. Global Infant Probiotic Powder Sale Price by Microbial Activity (2021-2026) & (US\$/kg)

Table 32. Global Infant Probiotic Powder Sale by Application (2021-2026) & (Tons)

Table 33. Global Infant Probiotic Powder Sale Market Share by Application (2021-2026)

Table 34. Global Infant Probiotic Powder Revenue by Application (2021-2026) & (\$ million)

Table 35. Global Infant Probiotic Powder Revenue Market Share by Application (2021-2026)

Table 36. Global Infant Probiotic Powder Sale Price by Application (2021-2026) & (US\$/kg)

Table 37. Global Infant Probiotic Powder Sales by Company (2021-2026) & (Tons)

Table 38. Global Infant Probiotic Powder Sales Market Share by Company (2021-2026)

Table 39. Global Infant Probiotic Powder Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global Infant Probiotic Powder Revenue Market Share by Company (2021-2026)

Table 41. Global Infant Probiotic Powder Sale Price by Company (2021-2026) & (US\$/kg)

Table 42. Key Manufacturers Infant Probiotic Powder Producing Area Distribution and Sales Area

Table 43. Players Infant Probiotic Powder Products Offered

Table 44. Infant Probiotic Powder Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global Infant Probiotic Powder Sales by Geographic Region (2021-2026) & (Tons)

Table 48. Global Infant Probiotic Powder Sales Market Share Geographic Region (2021-2026)

Table 49. Global Infant Probiotic Powder Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global Infant Probiotic Powder Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global Infant Probiotic Powder Sales by Country/Region (2021-2026) &

(Tons)

Table 52. Global Infant Probiotic Powder Sales Market Share by Country/Region (2021-2026)

Table 53. Global Infant Probiotic Powder Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global Infant Probiotic Powder Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas Infant Probiotic Powder Sales by Country (2021-2026) & (Tons)

Table 56. Americas Infant Probiotic Powder Sales Market Share by Country (2021-2026)

Table 57. Americas Infant Probiotic Powder Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas Infant Probiotic Powder Sales by Type (2021-2026) & (Tons)

Table 59. Americas Infant Probiotic Powder Sales by Application (2021-2026) & (Tons)

Table 60. APAC Infant Probiotic Powder Sales by Region (2021-2026) & (Tons)

Table 61. APAC Infant Probiotic Powder Sales Market Share by Region (2021-2026)

Table 62. APAC Infant Probiotic Powder Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC Infant Probiotic Powder Sales by Type (2021-2026) & (Tons)

Table 64. APAC Infant Probiotic Powder Sales by Application (2021-2026) & (Tons)

Table 65. Europe Infant Probiotic Powder Sales by Country (2021-2026) & (Tons)

Table 66. Europe Infant Probiotic Powder Revenue by Country (2021-2026) & (\$ millions)

Table 67. Europe Infant Probiotic Powder Sales by Type (2021-2026) & (Tons)

Table 68. Europe Infant Probiotic Powder Sales by Application (2021-2026) & (Tons)

Table 69. Middle East & Africa Infant Probiotic Powder Sales by Country (2021-2026) & (Tons)

Table 70. Middle East & Africa Infant Probiotic Powder Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa Infant Probiotic Powder Sales by Type (2021-2026) & (Tons)

Table 72. Middle East & Africa Infant Probiotic Powder Sales by Application (2021-2026) & (Tons)

Table 73. Key Market Drivers & Growth Opportunities of Infant Probiotic Powder

Table 74. Key Market Challenges & Risks of Infant Probiotic Powder

Table 75. Key Industry Trends of Infant Probiotic Powder

Table 76. Infant Probiotic Powder Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. Infant Probiotic Powder Distributors List

Table 79. Infant Probiotic Powder Customer List

Table 80. Global Infant Probiotic Powder Sales Forecast by Region (2027-2032) & (Tons)

Table 81. Global Infant Probiotic Powder Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas Infant Probiotic Powder Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Americas Infant Probiotic Powder Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC Infant Probiotic Powder Sales Forecast by Region (2027-2032) & (Tons)

Table 85. APAC Infant Probiotic Powder Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe Infant Probiotic Powder Sales Forecast by Country (2027-2032) & (Tons)

Table 87. Europe Infant Probiotic Powder Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa Infant Probiotic Powder Sales Forecast by Country (2027-2032) & (Tons)

Table 89. Middle East & Africa Infant Probiotic Powder Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global Infant Probiotic Powder Sales Forecast by Type (2027-2032) & (Tons)

Table 91. Global Infant Probiotic Powder Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global Infant Probiotic Powder Sales Forecast by Application (2027-2032) & (Tons)

Table 93. Global Infant Probiotic Powder Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. IFF Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors

Table 95. IFF Infant Probiotic Powder Product Portfolios and Specifications

Table 96. IFF Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 97. IFF Main Business

Table 98. IFF Latest Developments

Table 99. Novonesis Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors

Table 100. Novonesis Infant Probiotic Powder Product Portfolios and Specifications

Table 101. Novonesis Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

- Table 102. Novonosis Main Business
- Table 103. Novonosis Latest Developments
- Table 104. Lallemand Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 105. Lallemand Infant Probiotic Powder Product Portfolios and Specifications
- Table 106. Lallemand Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 107. Lallemand Main Business
- Table 108. Lallemand Latest Developments
- Table 109. BioGaia Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 110. BioGaia Infant Probiotic Powder Product Portfolios and Specifications
- Table 111. BioGaia Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 112. BioGaia Main Business
- Table 113. BioGaia Latest Developments
- Table 114. Probi Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 115. Probi Infant Probiotic Powder Product Portfolios and Specifications
- Table 116. Probi Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 117. Probi Main Business
- Table 118. Probi Latest Developments
- Table 119. Biosearch Life(Kerry? Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 120. Biosearch Life(Kerry? Infant Probiotic Powder Product Portfolios and Specifications
- Table 121. Biosearch Life(Kerry? Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 122. Biosearch Life(Kerry? Main Business
- Table 123. Biosearch Life(Kerry? Latest Developments
- Table 124. Morinaga Milk Industry Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 125. Morinaga Milk Industry Infant Probiotic Powder Product Portfolios and Specifications
- Table 126. Morinaga Milk Industry Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 127. Morinaga Milk Industry Main Business
- Table 128. Morinaga Milk Industry Latest Developments

- Table 129. Wecare Probiotics Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 130. Wecare Probiotics Infant Probiotic Powder Product Portfolios and Specifications
- Table 131. Wecare Probiotics Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 132. Wecare Probiotics Main Business
- Table 133. Wecare Probiotics Latest Developments
- Table 134. NZMP Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 135. NZMP Infant Probiotic Powder Product Portfolios and Specifications
- Table 136. NZMP Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 137. NZMP Main Business
- Table 138. NZMP Latest Developments
- Table 139. GNC Live Well Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 140. GNC Live Well Infant Probiotic Powder Product Portfolios and Specifications
- Table 141. GNC Live Well Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 142. GNC Live Well Main Business
- Table 143. GNC Live Well Latest Developments
- Table 144. Sacco System Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 145. Sacco System Infant Probiotic Powder Product Portfolios and Specifications
- Table 146. Sacco System Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 147. Sacco System Main Business
- Table 148. Sacco System Latest Developments
- Table 149. DSM-Firmenich?i-Health? Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 150. DSM-Firmenich?i-Health? Infant Probiotic Powder Product Portfolios and Specifications
- Table 151. DSM-Firmenich?i-Health? Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 152. DSM-Firmenich?i-Health? Main Business
- Table 153. DSM-Firmenich?i-Health? Latest Developments
- Table 154. Kerry Group Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors

- Table 155. Kerry Group Infant Probiotic Powder Product Portfolios and Specifications
- Table 156. Kerry Group Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 157. Kerry Group Main Business
- Table 158. Kerry Group Latest Developments
- Table 159. Fonterra Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 160. Fonterra Infant Probiotic Powder Product Portfolios and Specifications
- Table 161. Fonterra Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 162. Fonterra Main Business
- Table 163. Fonterra Latest Developments
- Table 164. Sabinsa Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 165. Sabinsa Infant Probiotic Powder Product Portfolios and Specifications
- Table 166. Sabinsa Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 167. Sabinsa Main Business
- Table 168. Sabinsa Latest Developments
- Table 169. Life-Space Group Pty Ltd Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 170. Life-Space Group Pty Ltd Infant Probiotic Powder Product Portfolios and Specifications
- Table 171. Life-Space Group Pty Ltd Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 172. Life-Space Group Pty Ltd Main Business
- Table 173. Life-Space Group Pty Ltd Latest Developments
- Table 174. Bioflag Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 175. Bioflag Infant Probiotic Powder Product Portfolios and Specifications
- Table 176. Bioflag Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 177. Bioflag Main Business
- Table 178. Bioflag Latest Developments
- Table 179. Beijing Scitop Bio-tech Co., Ltd. Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors
- Table 180. Beijing Scitop Bio-tech Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications
- Table 181. Beijing Scitop Bio-tech Co., Ltd. Infant Probiotic Powder Sales (Tons),

Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 182. Beijing Scitop Bio-tech Co., Ltd. Main Business

Table 183. Beijing Scitop Bio-tech Co., Ltd. Latest Developments

Table 184. Shanghai Novanat Co., Ltd. Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors

Table 185. Shanghai Novanat Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

Table 186. Shanghai Novanat Co., Ltd. Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 187. Shanghai Novanat Co., Ltd. Main Business

Table 188. Shanghai Novanat Co., Ltd. Latest Developments

Table 189. Wecare Probiotics Co., Ltd. Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors

Table 190. Wecare Probiotics Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

Table 191. Wecare Probiotics Co., Ltd. Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 192. Wecare Probiotics Co., Ltd. Main Business

Table 193. Wecare Probiotics Co., Ltd. Latest Developments

Table 194. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors

Table 195. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

Table 196. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 197. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Main Business

Table 198. Junye Health (Runying) Biotech (Shanghai) Co., Ltd. Latest Developments

Table 199. Sichuan Gaofuji Biotechnology Co., Ltd. Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors

Table 200. Sichuan Gaofuji Biotechnology Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

Table 201. Sichuan Gaofuji Biotechnology Co., Ltd. Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 202. Sichuan Gaofuji Biotechnology Co., Ltd. Main Business

Table 203. Sichuan Gaofuji Biotechnology Co., Ltd. Latest Developments

Table 204. Ausnutria (Jinqi Bio) Co., Ltd. Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors

Table 205. Ausnutria (Jinqi Bio) Co., Ltd. Infant Probiotic Powder Product Portfolios and Specifications

Table 206. Ausnutria (Jinqi Bio) Co., Ltd. Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 207. Ausnutria (Jinqi Bio) Co., Ltd. Main Business

Table 208. Ausnutria (Jinqi Bio) Co., Ltd. Latest Developments

Table 209. Yili Basic Information, Infant Probiotic Powder Manufacturing Base, Sales Area and Its Competitors

Table 210. Yili Infant Probiotic Powder Product Portfolios and Specifications

Table 211. Yili Infant Probiotic Powder Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 212. Yili Main Business

Table 213. Yili Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Infant Probiotic Powder
- Figure 2. Infant Probiotic Powder Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Infant Probiotic Powder Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Infant Probiotic Powder Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Infant Probiotic Powder Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Infant Probiotic Powder Sales Market Share by Country/Region (2025)
- Figure 10. Infant Probiotic Powder Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Lactobacillus
- Figure 12. Product Picture of Bifidobacterium
- Figure 13. Product Picture of Others
- Figure 14. Global Infant Probiotic Powder Sales Market Share by Type in 2026
- Figure 15. Global Infant Probiotic Powder Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single Probiotic
- Figure 17. Product Picture of Compound Probiotic
- Figure 18. Global Infant Probiotic Powder Sales Market Share by Formulation in 2026
- Figure 19. Global Infant Probiotic Powder Revenue Market Share by Formulation (2021-2026)
- Figure 20. Product Picture of Infants (0-1 year)
- Figure 21. Product Picture of Toddlers (1-3 years)
- Figure 22. Global Infant Probiotic Powder Sales Market Share by Age in 2026
- Figure 23. Global Infant Probiotic Powder Revenue Market Share by Age (2021-2026)
- Figure 24. Product Picture of Live Probiotic Powder
- Figure 25. Product Picture of Postbiotic Powder
- Figure 26. Global Infant Probiotic Powder Sales Market Share by Microbial Activity in 2026
- Figure 27. Global Infant Probiotic Powder Revenue Market Share by Microbial Activity (2021-2026)
- Figure 28. Infant Probiotic Powder Consumed in Infant Formula Powder
- Figure 29. Global Infant Probiotic Powder Market: Infant Formula Powder (2021-2026) & (Tons)

- Figure 30. Infant Probiotic Powder Consumed in Nutritional Supplements
- Figure 31. Global Infant Probiotic Powder Market: Nutritional Supplements (2021-2026) & (Tons)
- Figure 32. Infant Probiotic Powder Consumed in Complementary Foods and Snacks
- Figure 33. Global Infant Probiotic Powder Market: Complementary Foods and Snacks (2021-2026) & (Tons)
- Figure 34. Infant Probiotic Powder Consumed in Other
- Figure 35. Global Infant Probiotic Powder Market: Other (2021-2026) & (Tons)
- Figure 36. Global Infant Probiotic Powder Sale Market Share by Application (2025)
- Figure 37. Global Infant Probiotic Powder Revenue Market Share by Application in 2025
- Figure 38. Infant Probiotic Powder Sales by Company in 2025 (Tons)
- Figure 39. Global Infant Probiotic Powder Sales Market Share by Company in 2025
- Figure 40. Infant Probiotic Powder Revenue by Company in 2025 (\$ millions)
- Figure 41. Global Infant Probiotic Powder Revenue Market Share by Company in 2025
- Figure 42. Global Infant Probiotic Powder Sales Market Share by Geographic Region (2021-2026)
- Figure 43. Global Infant Probiotic Powder Revenue Market Share by Geographic Region in 2025
- Figure 44. Americas Infant Probiotic Powder Sales 2021-2026 (Tons)
- Figure 45. Americas Infant Probiotic Powder Revenue 2021-2026 (\$ millions)
- Figure 46. APAC Infant Probiotic Powder Sales 2021-2026 (Tons)
- Figure 47. APAC Infant Probiotic Powder Revenue 2021-2026 (\$ millions)
- Figure 48. Europe Infant Probiotic Powder Sales 2021-2026 (Tons)
- Figure 49. Europe Infant Probiotic Powder Revenue 2021-2026 (\$ millions)
- Figure 50. Middle East & Africa Infant Probiotic Powder Sales 2021-2026 (Tons)
- Figure 51. Middle East & Africa Infant Probiotic Powder Revenue 2021-2026 (\$ millions)
- Figure 52. Americas Infant Probiotic Powder Sales Market Share by Country in 2025
- Figure 53. Americas Infant Probiotic Powder Revenue Market Share by Country (2021-2026)
- Figure 54. Americas Infant Probiotic Powder Sales Market Share by Type (2021-2026)
- Figure 55. Americas Infant Probiotic Powder Sales Market Share by Application (2021-2026)
- Figure 56. United States Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Canada Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Mexico Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Brazil Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)
- Figure 60. APAC Infant Probiotic Powder Sales Market Share by Region in 2025
- Figure 61. APAC Infant Probiotic Powder Revenue Market Share by Region

(2021-2026)

Figure 62. APAC Infant Probiotic Powder Sales Market Share by Type (2021-2026)

Figure 63. APAC Infant Probiotic Powder Sales Market Share by Application

(2021-2026)

Figure 64. China Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Infant Probiotic Powder Sales Market Share by Country in 2025

Figure 72. Europe Infant Probiotic Powder Revenue Market Share by Country

(2021-2026)

Figure 73. Europe Infant Probiotic Powder Sales Market Share by Type (2021-2026)

Figure 74. Europe Infant Probiotic Powder Sales Market Share by Application

(2021-2026)

Figure 75. Germany Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Infant Probiotic Powder Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Infant Probiotic Powder Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Infant Probiotic Powder Sales Market Share by Application (2021-2026)

Figure 83. Egypt Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Infant Probiotic Powder Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Infant Probiotic Powder in 2026

Figure 89. Manufacturing Process Analysis of Infant Probiotic Powder

Figure 90. Industry Chain Structure of Infant Probiotic Powder

Figure 91. Channels of Distribution

Figure 92. Global Infant Probiotic Powder Sales Market Forecast by Region  
(2027-2032)

Figure 93. Global Infant Probiotic Powder Revenue Market Share Forecast by Region  
(2027-2032)

Figure 94. Global Infant Probiotic Powder Sales Market Share Forecast by Type  
(2027-2032)

Figure 95. Global Infant Probiotic Powder Revenue Market Share Forecast by Type  
(2027-2032)

Figure 96. Global Infant Probiotic Powder Sales Market Share Forecast by Application  
(2027-2032)

Figure 97. Global Infant Probiotic Powder Revenue Market Share Forecast by  
Application (2027-2032)

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