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Global Inertial Motion Capture Equipment Market Growth 2026-2032

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Abstracts

The global Inertial Motion Capture Equipment market size is predicted to grow from US$ 101 million in 2025 to US$ 233 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

Inertial motion capture equipments record motion trajectories using IMU sensors, offering flexibility and portability. An IMU includes an accelerometer, gyroscope, and magnetometer, capturing acceleration, angular velocity, and azimuth information for key joints. This data is fed back to a computer, allowing for the reconstruction of a person's or robot's 3D dynamic posture and enabling remote real-time modeling. Inertial motion capture offers greater flexibility in cost and configuration, making it suitable for data acquisition in various scenarios. Prices range from tens of thousands to over one hundred thousand yuan, depending on sensor accuracy, number of channels, and supporting software capabilities. A typical product, such as the Noitom PN3 Pro, is priced at approximately 45,800 yuan and is suitable for small to medium-scale motion capture needs. In 2024, the global production of inertial motion capture equipment reached 14,070 units, with an average selling price of US$6,542.8 per unit. Gross profit margins ranged from 20.4% to 35.71%. The core upstream raw material includes inertial sensors (IMUs), a technology widely used in film and television production, industrial design, robotics research and development, education and training, and other industries, providing efficient and stable motion capture solutions for diverse users. Downstream robot training will drive market growth.

The construction of training grounds is opening up significant growth potential for motion capture equipment, and wearable devices are expected to provide new solutions. Globally, training grounds are under accelerated construction, opening up growth opportunities for both optical and inertial motion capture. Meanwhile, lightweight

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wearable motion capture devices are gaining attention as a new technology. Wearable devices allow workers to wear them seamlessly, without affecting their work, thereby reducing data collection costs and increasing the amount of data collected. Currently, this technology faces challenges in data storage and quality control, and the technology has not yet formed a closed loop, but it has significant potential and is expected to achieve breakthroughs in the future. As humanoid robots enter the intelligent evolution cycle, the demand for high-quality real-machine data will increase significantly. Compared to mature modalities such as images and speech, motion data acquisition is highly dependent on real physical collection, and the training effect of embodied large models depends heavily on high-quality, diverse, and structured motion samples.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Inertial Motion Capture Equipment Industry Forecast” looks at past sales and reviews total world Inertial Motion Capture Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Inertial Motion Capture Equipment sales for 2026 through 2032. With Inertial Motion Capture Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Inertial Motion Capture Equipment industry.

This Insight Report provides a comprehensive analysis of the global Inertial Motion Capture Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Inertial Motion Capture Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Inertial Motion Capture Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Inertial Motion Capture Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Inertial Motion Capture Equipment.

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This report presents a comprehensive overview, market shares, and growth opportunities of Inertial Motion Capture Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Beginner Level

Advanced Level

Segmentation by Technology:

Wireless

Wired

Segmentation by Equipment:

Face capture Helmet

Data Gloves

Motion Capture Suit

Other

Segmentation by Application:

Robot Motion Capture

Drone/Vehicle Localization

Film, Animation and Games

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Motion Analysis

Surgical Navigation

Rehabilitation Training

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Movella

AiQ Synertial

Rokoko

MANUS Technology Group

StretchSense

Qualisys

SensorLab

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MoCap Solutions

Cyber??Glove

Faceware Technologies

Cyberith

Virdyn

Noraxon

Nansense

FaceWare

Teslasuit

QSense Motion

Motion Analysis

Noitom

4U(Beijing)Technology Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Inertial Motion Capture Equipment market?

What factors are driving Inertial Motion Capture Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Inertial Motion Capture Equipment market opportunities vary by end market size?

How does Inertial Motion Capture Equipment break out by Type, by Application?

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