

Global Industrial X-ray Film Market Growth 2025-2031

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Abstracts

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The global Industrial X-ray Film market size is predicted to grow from US\$ 325 million in 2025 to US\$ 473 million in 2031; it is expected to grow at a CAGR of 6.5% from 2025 to 2031.

Industrial X-ray film, referred to as industrial film, is a film designed for industrial X-ray photography. This film is widely used for non-destructive X-ray inspection of devices, profiles, parts or welds made of ferrous metals, non-ferrous metals and their alloys, or other materials with small decay coefficients. It is also used for special equipment inspection, such as boilers, pressure vessels, pressure pipelines (such as oil, liquefied gas, etc.).

The photosensitive material of industrial film is silver halide, and X-rays can make silver halide photosensitize. However, compared with visible light, rays are more difficult to be absorbed by silver halide particles and produce photochemical reactions, so the sensitivity is low. Moreover, the shorter the wavelength of the ray, the higher the energy, the more difficult it is to be absorbed by silver halide, and the lower the sensitivity. In order to meet the needs of industrial non-destructive inspection, industrial X-ray film usually adopts double-sided fine-grained silver halide emulsion coating and contains a high amount of silver to increase the absorption rate of rays. At the same time, lead intensifying screens are used to increase the sensitivity of rays and ensure that the sensitivity to visible light is as low as possible.

The advantages of using X-ray film are many. First of all, it has high resolution and details. X-ray film provides excellent image quality, allowing inspectors to detect even the smallest defects. In addition, the inspected parts remain intact and usable after testing. Finally, it can also save a document record. X-rays serve as a permanent record

of the inspection and can be reviewed or referenced later.

The core global manufacturers of industrial X-ray films include Agfa-Gevaert, FUJIFILM and Carestream Health, and the top three manufacturers account for nearly 70% of the market share. In terms of geographical distribution, Europe is the largest production region, accounting for more than 40% of the market share, followed by Japan, accounting for about 30% of the market share. In terms of application, oil and gas, aerospace and defense, automotive industry, infrastructure and power generation are the main application areas, among which the oil and gas field accounts for about 25% of the market share. Industrial X-ray film is a critical tool in the non-destructive testing (NDT) process in the oil and gas industry. It is used to inspect welds, pipelines, pressure vessels, and structural components for flaws, cracks, or inconsistencies without causing damage.

LP Information, Inc. (LPI) ' newest research report, the "Industrial X-ray Film Industry Forecast" looks at past sales and reviews total world Industrial X-ray Film sales in 2024, providing a comprehensive analysis by region and market sector of projected Industrial X-ray Film sales for 2025 through 2031. With Industrial X-ray Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial X-ray Film industry.

This Insight Report provides a comprehensive analysis of the global Industrial X-ray Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial X-ray Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial X-ray Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial X-ray Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial X-ray Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial X-ray Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Screen Type Films

Non-Screen Type Films

Segmentation by Application:

Oil and Gas

Aerospace and Defense

Automotive

Infrastructure

Power Generation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agfa-Gevaert

FUJIFILM

Carestream Health

FOMA BOHEMIA

Ashland

Tianjin Media Imaging Materials

China Lucky Film Corp

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial X-ray Film market?

What factors are driving Industrial X-ray Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial X-ray Film market opportunities vary by end market size?

How does Industrial X-ray Film break out by Type, by Application?

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