

Global Industrial Wood Chipper Market Growth 2026-2032

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Abstracts

The global Industrial Wood Chipper market size is predicted to grow from US\$ 574 million in 2025 to US\$ 813 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global Industrial Wood Chipper production reached approximately 66,640 Units. The average price is approximately \$8,800. An industrial wood chipper is a heavy-duty wood-processing machine used to convert logs, small-diameter timber, branches, whole trees, forestry residues, slabs, edgings, recycled wood, bamboo and selected fibrous biomass into controlled-size wood chips.

Based on our research, the industrial wood chipper market should be understood as a process-equipment market rather than a generic wood crushing market. The core function of an industrial wood chipper is to produce controlled-size wood chips for downstream industrial use, which makes it fundamentally different from wood shredders, horizontal grinders, hammer mills or stump grinders. In pulp and paper, wood-based panels, biomass fuel, pellet production and forestry contracting, the required chip geometry, cutting quality, feeding stability and equipment uptime create a clear technical boundary for this product category. For this reason, our broad vendor pool includes professional arborist, forestry, biomass and municipal chipping equipment manufacturers, while the revenue model focuses on stationary industrial systems, whole tree chippers, heavy-duty drum and disc chippers, and mobile biomass chippers. This approach avoids excluding real OEMs at the discovery stage, while keeping the market-size estimate aligned with industrial equipment revenue rather than small residential garden equipment.

From the supply side, the global market is characterized by a strong North American

and European high-end core, a growing Chinese and Indian long tail, and a number of regional manufacturers in Brazil, South Africa, Australia and Japan. North American suppliers such as Morbark, Bandit, Vermeer, CBI, Peterson, Precision Husky and Acrowood are particularly strong in whole tree chippers, high-capacity mobile chippers, chip mill equipment and forestry biomass applications. Europe has a more fragmented but technically diverse supplier base, including ANDRITZ, Bruks Siwertell, Vecoplan, Pezzolato, JENZ, Eschlb?ck, MUS-MAX, Saalasti, Rudnick & Enners, Pallmann, Heizohack and several professional chipper brands. Chinese and Indian suppliers are expanding in lower- to mid-range drum chippers, disc chippers, mobile chippers and biomass line equipment, but the highest-end whole tree machines, large stationary chipping systems and globally standardized aftersales capabilities remain concentrated among established Western OEMs.

Demand is supported by several overlapping end-use segments rather than a single growth driver. Pulp and paper mills and wood-based panel plants require reliable stationary chipping systems with consistent chip quality, high availability and integration with woodyard logistics. Biomass power, wood pellet and district heating applications require machines that can handle variable feedstock and produce fuel chips at competitive operating cost. Forestry contractors, land-clearing companies and municipal users drive demand for mobile, tracked, truck-mounted and PTO-driven chippers. Policy tailwinds from renewable energy, circular economy, forest residue utilization and green waste reduction remain supportive in many regions, but the sector is also exposed to changing biomass subsidy schemes, sustainable forestry requirements, carbon accounting rules and project investment cycles. These factors create a market that is structurally resilient but not immune to regional policy shifts.

Product development is moving toward higher throughput, improved feeding systems, longer knife life, reduced downtime, easier maintenance, hydraulic and electronic control upgrades, improved operator safety and better adaptability to mixed feedstock. Drum chippers remain the mainstream solution for high-capacity industrial operations, while disc chippers continue to be used where chip quality and cost-effective log or slab processing are required. Whole tree chippers are especially important in North American forestry and land-clearing operations, while mobile biomass chippers are gaining relevance in decentralized fuel-chip production. At the same time, horizontal grinders, low-speed shredders and hybrid grinding/chipping systems create partial substitution pressure in recycling and mixed wood waste applications where strict chip geometry is less important.

LP Information, Inc. (LPI) ' newest research report, the ?Industrial Wood Chipper

Industry Forecast? looks at past sales and reviews total world Industrial Wood Chipper sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Wood Chipper sales for 2026 through 2032. With Industrial Wood Chipper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Wood Chipper industry.

This Insight Report provides a comprehensive analysis of the global Industrial Wood Chipper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Wood Chipper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Wood Chipper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Wood Chipper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Wood Chipper.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Wood Chipper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Drum Chipper

Disc Chipper

Whole Tree Chipper

Others

Segmentation by Drive Method:

Electric Motor Driven

Diesel Engine Driven

Segmentation by Processing Capacity:

Processing Capacity: 5?20 t/h

Processing Capacity: 20?50 t/h

Processing Capacity: 50?100 t/h

Processing Capacity: Over 100 t/h

Segmentation by Application:

Forestry and Wood Processing

Paper Industry

Manufacture of Man-made Boards

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alamo Group

Bandit Industries

ANDRITZ

Bruks Siwertell

Vermeer

Terex

Astec

Vecoplan

Pezzolato

JENZ

Eschlb?ck

MUS-MAX

Acrowood

Precision Husky

Saalasti

Rudnick & Enners

Pallmann

Heizomat

Gandini Meccanica

Linddana

GreenMech

HOMBAK

Schliesing

Jensen

Ufkes Greentec

Teknamotor

GEP ECOTECH

Shanghangda Machinery

Lippel

Farmi Forest

Servoday

Shandong Lugang

Shandong Hongxin

Henan Richi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Wood Chipper market?

What factors are driving Industrial Wood Chipper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Wood Chipper market opportunities vary by end market size?
How does Industrial Wood Chipper break out by Type, by Application?

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