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Global Industrial Wireless MCU Market Growth 2026-2032

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Abstracts

The global Industrial Wireless MCU market size is predicted to grow from US$ 1782 million in 2025 to US$ 2540 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Industrial wireless MCUs are microcontroller units (MCUs) that meet industrial-grade reliability standards and integrate wireless communication capabilities. Their core function is to enable device networking, data collection, and remote control in harsh industrial environments (such as high and low temperatures, electromagnetic interference, and vibration). They combine real-time processing capabilities with stable wireless connectivity, making them intelligent edge nodes in the Industrial Internet of Things (IIoT). By 2025, industrial wireless MCU production is expected to reach approximately 720 million units, with an average global market price of approximately $2.5 per unit.

The global industrial wireless MCU market is poised for rapid growth, driven by the deep integration of the Industrial Internet of Things (IIoT) and smart manufacturing. Leveraging its dual capabilities of integrated control and wireless connectivity, these products have become essential hardware for device networking, data collection, and remote operation and maintenance. Regionally, the Asia-Pacific market, with its vast manufacturing base and proactive industrial upgrading policies, will continue to dominate production and large-scale applications, particularly in smart factories and the energy IoT sector. The European and North American markets, leveraging their deep industrial automation expertise and leading technical standards, maintain their advantages in high-performance applications such as high-end equipment and precision manufacturing. Emerging markets are expected to gradually unleash potential demand as infrastructure upgrades and industrialization accelerate. Technological innovation

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remains a core driver of industry development, and leading companies are focusing on increasing product integration and reducing power consumption. Overall, the industrial wireless MCU market is evolving from ancillary functions to core components. Its reliability advantages and connectivity value will drive continued growth in the global market.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial Wireless MCU Industry Forecast” looks at past sales and reviews total world Industrial Wireless MCU sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Wireless MCU sales for 2026 through 2032. With Industrial Wireless MCU sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Wireless MCU industry.

This Insight Report provides a comprehensive analysis of the global Industrial Wireless MCU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Wireless MCU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Wireless MCU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Wireless MCU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Wireless MCU.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Wireless MCU market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Short-Range Wireless Mcu

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Long-Range Wireless Mcu

Multi-Protocol Mcu

Segmentation by Application:

Industrial Automation

Smart Energy

Smart Manufacturing

Smart Cities

Transportation and Logistics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Texas Instruments
- STMicroelectronics

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NXP Semiconductors

Infineon

Microchip Technology

Renesas Electronics

Silicon Labs

Nordic Semiconductor

GigaDevice

Geehy

Espressif Systems

TELink

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Wireless MCU market?

What factors are driving Industrial Wireless MCU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Wireless MCU market opportunities vary by end market size?

How does Industrial Wireless MCU break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Industrial Wireless MCU Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Industrial Wireless MCU by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Industrial Wireless MCU by Country/Region, 2021, 2025 & 2032
2.2 Industrial Wireless MCU Segment by Type
  2.2.1 Short-Range Wireless Mcu
  2.2.2 Long-Range Wireless Mcu
  2.2.3 Multi-Protocol Mcu
  2.2.4 Industrial Wireless MCU Sales by Type
    2.2.4.1 Global Industrial Wireless MCU Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Industrial Wireless MCU Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Industrial Wireless MCU Sale Price by Type (2021-2026)
2.3 Industrial Wireless MCU Segment by Application
  2.3.1 Industrial Automation
  2.3.2 Smart Energy
  2.3.3 Smart Manufacturing
  2.3.4 Smart Cities
  2.3.5 Transportation and Logistics
  2.3.6 Industrial Wireless MCU Sales by Application
    2.3.6.1 Global Industrial Wireless MCU Sale Market Share by Application (2021-2026)

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2.3.6.2 Global Industrial Wireless MCU Revenue and Market Share by Application (2021-2026)
2.3.6.3 Global Industrial Wireless MCU Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Wireless MCU Breakdown Data by Company
3.1.1 Global Industrial Wireless MCU Annual Sales by Company (2021-2026)
3.1.2 Global Industrial Wireless MCU Sales Market Share by Company (2021-2026)
3.2 Global Industrial Wireless MCU Annual Revenue by Company (2021-2026)
3.2.1 Global Industrial Wireless MCU Revenue by Company (2021-2026)
3.2.2 Global Industrial Wireless MCU Revenue Market Share by Company (2021-2026)
3.3 Global Industrial Wireless MCU Sale Price by Company
3.4 Key Manufacturers Industrial Wireless MCU Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Industrial Wireless MCU Product Location Distribution
3.4.2 Players Industrial Wireless MCU Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL WIRELESS MCU BY GEOGRAPHIC REGION

4.1 World Historic Industrial Wireless MCU Market Size by Geographic Region (2021-2026)
4.1.1 Global Industrial Wireless MCU Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Industrial Wireless MCU Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Industrial Wireless MCU Market Size by Country/Region (2021-2026)
4.2.1 Global Industrial Wireless MCU Annual Sales by Country/Region (2021-2026)
4.2.2 Global Industrial Wireless MCU Annual Revenue by Country/Region (2021-2026)
4.3 Americas Industrial Wireless MCU Sales Growth
4.4 APAC Industrial Wireless MCU Sales Growth
4.5 Europe Industrial Wireless MCU Sales Growth

+357 96 030922
info@marketpublishers.com

4.6 Middle East & Africa Industrial Wireless MCU Sales Growth

5 AMERICAS

5.1 Americas Industrial Wireless MCU Sales by Country
  5.1.1 Americas Industrial Wireless MCU Sales by Country (2021-2026)
  5.1.2 Americas Industrial Wireless MCU Revenue by Country (2021-2026)
5.2 Americas Industrial Wireless MCU Sales by Type (2021-2026)
5.3 Americas Industrial Wireless MCU Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Industrial Wireless MCU Sales by Region
  6.1.1 APAC Industrial Wireless MCU Sales by Region (2021-2026)
  6.1.2 APAC Industrial Wireless MCU Revenue by Region (2021-2026)
6.2 APAC Industrial Wireless MCU Sales by Type (2021-2026)
6.3 APAC Industrial Wireless MCU Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Wireless MCU by Country
  7.1.1 Europe Industrial Wireless MCU Sales by Country (2021-2026)
  7.1.2 Europe Industrial Wireless MCU Revenue by Country (2021-2026)
7.2 Europe Industrial Wireless MCU Sales by Type (2021-2026)
7.3 Europe Industrial Wireless MCU Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK

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7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Wireless MCU by Country
  8.1.1 Middle East & Africa Industrial Wireless MCU Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Industrial Wireless MCU Revenue by Country (2021-2026)
8.2 Middle East & Africa Industrial Wireless MCU Sales by Type (2021-2026)
8.3 Middle East & Africa Industrial Wireless MCU Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Industrial Wireless MCU
10.3 Manufacturing Process Analysis of Industrial Wireless MCU
10.4 Industry Chain Structure of Industrial Wireless MCU

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Industrial Wireless MCU Distributors
11.3 Industrial Wireless MCU Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL WIRELESS MCU BY GEOGRAPHIC REGION

+357 96 030922
info@marketpublishers.com

12.1 Global Industrial Wireless MCU Market Size Forecast by Region
12.1.1 Global Industrial Wireless MCU Forecast by Region (2027-2032)
12.1.2 Global Industrial Wireless MCU Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Industrial Wireless MCU Forecast by Type (2027-2032)
12.7 Global Industrial Wireless MCU Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Texas Instruments
13.1.1 Texas Instruments Company Information
13.1.2 Texas Instruments Industrial Wireless MCU Product Portfolios and Specifications
13.1.3 Texas Instruments Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Texas Instruments Main Business Overview
13.1.5 Texas Instruments Latest Developments
13.2 STMicroelectronics
13.2.1 STMicroelectronics Company Information
13.2.2 STMicroelectronics Industrial Wireless MCU Product Portfolios and Specifications
13.2.3 STMicroelectronics Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 STMicroelectronics Main Business Overview
13.2.5 STMicroelectronics Latest Developments
13.3 NXP Semiconductors
13.3.1 NXP Semiconductors Company Information
13.3.2 NXP Semiconductors Industrial Wireless MCU Product Portfolios and Specifications
13.3.3 NXP Semiconductors Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 NXP Semiconductors Main Business Overview
13.3.5 NXP Semiconductors Latest Developments
13.4 Infineon

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13.4.1 Infineon Company Information
13.4.2 Infineon Industrial Wireless MCU Product Portfolios and Specifications
13.4.3 Infineon Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Infineon Main Business Overview
13.4.5 Infineon Latest Developments
13.5 Microchip Technology
13.5.1 Microchip Technology Company Information
13.5.2 Microchip Technology Industrial Wireless MCU Product Portfolios and Specifications
13.5.3 Microchip Technology Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Microchip Technology Main Business Overview
13.5.5 Microchip Technology Latest Developments
13.6 Renesas Electronics
13.6.1 Renesas Electronics Company Information
13.6.2 Renesas Electronics Industrial Wireless MCU Product Portfolios and Specifications
13.6.3 Renesas Electronics Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Renesas Electronics Main Business Overview
13.6.5 Renesas Electronics Latest Developments
13.7 Silicon Labs
13.7.1 Silicon Labs Company Information
13.7.2 Silicon Labs Industrial Wireless MCU Product Portfolios and Specifications
13.7.3 Silicon Labs Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Silicon Labs Main Business Overview
13.7.5 Silicon Labs Latest Developments
13.8 Nordic Semiconductor
13.8.1 Nordic Semiconductor Company Information
13.8.2 Nordic Semiconductor Industrial Wireless MCU Product Portfolios and Specifications
13.8.3 Nordic Semiconductor Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Nordic Semiconductor Main Business Overview
13.8.5 Nordic Semiconductor Latest Developments
13.9 GigaDevice
13.9.1 GigaDevice Company Information

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13.9.2 GigaDevice Industrial Wireless MCU Product Portfolios and Specifications
13.9.3 GigaDevice Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 GigaDevice Main Business Overview
13.9.5 GigaDevice Latest Developments
13.10 Geehy
13.10.1 Geehy Company Information
13.10.2 Geehy Industrial Wireless MCU Product Portfolios and Specifications
13.10.3 Geehy Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Geehy Main Business Overview
13.10.5 Geehy Latest Developments
13.11 Espressif Systems
13.11.1 Espressif Systems Company Information
13.11.2 Espressif Systems Industrial Wireless MCU Product Portfolios and Specifications
13.11.3 Espressif Systems Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Espressif Systems Main Business Overview
13.11.5 Espressif Systems Latest Developments
13.12 TELink
13.12.1 TELink Company Information
13.12.2 TELink Industrial Wireless MCU Product Portfolios and Specifications
13.12.3 TELink Industrial Wireless MCU Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 TELink Main Business Overview
13.12.5 TELink Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Industrial Wireless MCU Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Industrial Wireless MCU Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Short-Range Wireless Mcu
Table 4. Major Players of Long-Range Wireless Mcu
Table 5. Major Players of Multi-Protocol Mcu
Table 6. Global Industrial Wireless MCU Sales by Type (2021-2026) & (K Units)
Table 7. Global Industrial Wireless MCU Sales Market Share by Type (2021-2026)
Table 8. Global Industrial Wireless MCU Revenue by Type (2021-2026) & ($ million)
Table 9. Global Industrial Wireless MCU Revenue Market Share by Type (2021-2026)
Table 10. Global Industrial Wireless MCU Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Global Industrial Wireless MCU Sale by Application (2021-2026) & (K Units)
Table 12. Global Industrial Wireless MCU Sale Market Share by Application (2021-2026)
Table 13. Global Industrial Wireless MCU Revenue by Application (2021-2026) & ($ million)
Table 14. Global Industrial Wireless MCU Revenue Market Share by Application (2021-2026)
Table 15. Global Industrial Wireless MCU Sale Price by Application (2021-2026) & (US$/Unit)
Table 16. Global Industrial Wireless MCU Sales by Company (2021-2026) & (K Units)
Table 17. Global Industrial Wireless MCU Sales Market Share by Company (2021-2026)
Table 18. Global Industrial Wireless MCU Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Industrial Wireless MCU Revenue Market Share by Company (2021-2026)
Table 20. Global Industrial Wireless MCU Sale Price by Company (2021-2026) & (US$/Unit)
Table 21. Key Manufacturers Industrial Wireless MCU Producing Area Distribution and Sales Area
Table 22. Players Industrial Wireless MCU Products Offered
Table 23. Industrial Wireless MCU Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Industrial Wireless MCU Sales by Geographic Region (2021-2026) & (K Units)
Table 27. Global Industrial Wireless MCU Sales Market Share Geographic Region (2021-2026)
Table 28. Global Industrial Wireless MCU Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Industrial Wireless MCU Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Industrial Wireless MCU Sales by Country/Region (2021-2026) & (K Units)
Table 31. Global Industrial Wireless MCU Sales Market Share by Country/Region (2021-2026)
Table 32. Global Industrial Wireless MCU Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Industrial Wireless MCU Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Industrial Wireless MCU Sales by Country (2021-2026) & (K Units)
Table 35. Americas Industrial Wireless MCU Sales Market Share by Country (2021-2026)
Table 36. Americas Industrial Wireless MCU Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Industrial Wireless MCU Sales by Type (2021-2026) & (K Units)
Table 38. Americas Industrial Wireless MCU Sales by Application (2021-2026) & (K Units)
Table 39. APAC Industrial Wireless MCU Sales by Region (2021-2026) & (K Units)
Table 40. APAC Industrial Wireless MCU Sales Market Share by Region (2021-2026)
Table 41. APAC Industrial Wireless MCU Revenue by Region (2021-2026) & ($ millions)
Table 42. APAC Industrial Wireless MCU Sales by Type (2021-2026) & (K Units)
Table 43. APAC Industrial Wireless MCU Sales by Application (2021-2026) & (K Units)
Table 44. Europe Industrial Wireless MCU Sales by Country (2021-2026) & (K Units)
Table 45. Europe Industrial Wireless MCU Revenue by Country (2021-2026) & ($ millions)
Table 46. Europe Industrial Wireless MCU Sales by Type (2021-2026) & (K Units)
Table 47. Europe Industrial Wireless MCU Sales by Application (2021-2026) & (K Units)
Table 48. Middle East & Africa Industrial Wireless MCU Sales by Country (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 49. Middle East & Africa Industrial Wireless MCU Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Industrial Wireless MCU Sales by Type (2021-2026) & (K Units)
Table 51. Middle East & Africa Industrial Wireless MCU Sales by Application (2021-2026) & (K Units)
Table 52. Key Market Drivers & Growth Opportunities of Industrial Wireless MCU
Table 53. Key Market Challenges & Risks of Industrial Wireless MCU
Table 54. Key Industry Trends of Industrial Wireless MCU
Table 55. Industrial Wireless MCU Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Industrial Wireless MCU Distributors List
Table 58. Industrial Wireless MCU Customer List
Table 59. Global Industrial Wireless MCU Sales Forecast by Region (2027-2032) & (K Units)
Table 60. Global Industrial Wireless MCU Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Industrial Wireless MCU Sales Forecast by Country (2027-2032) & (K Units)
Table 62. Americas Industrial Wireless MCU Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 63. APAC Industrial Wireless MCU Sales Forecast by Region (2027-2032) & (K Units)
Table 64. APAC Industrial Wireless MCU Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Industrial Wireless MCU Sales Forecast by Country (2027-2032) & (K Units)
Table 66. Europe Industrial Wireless MCU Revenue Forecast by Country (2027-2032) & ($ millions)
Table 67. Middle East & Africa Industrial Wireless MCU Sales Forecast by Country (2027-2032) & (K Units)
Table 68. Middle East & Africa Industrial Wireless MCU Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Global Industrial Wireless MCU Sales Forecast by Type (2027-2032) & (K Units)
Table 70. Global Industrial Wireless MCU Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Industrial Wireless MCU Sales Forecast by Application (2027-2032) & (K Units)

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Table 72. Global Industrial Wireless MCU Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. Texas Instruments Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 74. Texas Instruments Industrial Wireless MCU Product Portfolios and Specifications
Table 75. Texas Instruments Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 76. Texas Instruments Main Business
Table 77. Texas Instruments Latest Developments
Table 78. STMicroelectronics Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 79. STMicroelectronics Industrial Wireless MCU Product Portfolios and Specifications
Table 80. STMicroelectronics Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 81. STMicroelectronics Main Business
Table 82. STMicroelectronics Latest Developments
Table 83. NXP Semiconductors Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 84. NXP Semiconductors Industrial Wireless MCU Product Portfolios and Specifications
Table 85. NXP Semiconductors Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 86. NXP Semiconductors Main Business
Table 87. NXP Semiconductors Latest Developments
Table 88. Infineon Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 89. Infineon Industrial Wireless MCU Product Portfolios and Specifications
Table 90. Infineon Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. Infineon Main Business
Table 92. Infineon Latest Developments
Table 93. Microchip Technology Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 94. Microchip Technology Industrial Wireless MCU Product Portfolios and Specifications
Table 95. Microchip Technology Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 96. Microchip Technology Main Business
Table 97. Microchip Technology Latest Developments
Table 98. Renesas Electronics Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 99. Renesas Electronics Industrial Wireless MCU Product Portfolios and Specifications
Table 100. Renesas Electronics Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. Renesas Electronics Main Business
Table 102. Renesas Electronics Latest Developments
Table 103. Silicon Labs Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 104. Silicon Labs Industrial Wireless MCU Product Portfolios and Specifications
Table 105. Silicon Labs Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. Silicon Labs Main Business
Table 107. Silicon Labs Latest Developments
Table 108. Nordic Semiconductor Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 109. Nordic Semiconductor Industrial Wireless MCU Product Portfolios and Specifications
Table 110. Nordic Semiconductor Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Nordic Semiconductor Main Business
Table 112. Nordic Semiconductor Latest Developments
Table 113. GigaDevice Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 114. GigaDevice Industrial Wireless MCU Product Portfolios and Specifications
Table 115. GigaDevice Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. GigaDevice Main Business
Table 117. GigaDevice Latest Developments
Table 118. Geehy Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 119. Geehy Industrial Wireless MCU Product Portfolios and Specifications
Table 120. Geehy Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. Geehy Main Business
Table 122. Geehy Latest Developments

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Table 123. Espressif Systems Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 124. Espressif Systems Industrial Wireless MCU Product Portfolios and Specifications
Table 125. Espressif Systems Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. Espressif Systems Main Business
Table 127. Espressif Systems Latest Developments
Table 128. TELink Basic Information, Industrial Wireless MCU Manufacturing Base, Sales Area and Its Competitors
Table 129. TELink Industrial Wireless MCU Product Portfolios and Specifications
Table 130. TELink Industrial Wireless MCU Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. TELink Main Business
Table 132. TELink Latest Developments

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info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Industrial Wireless MCU
Figure 2. Industrial Wireless MCU Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Industrial Wireless MCU Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Industrial Wireless MCU Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Industrial Wireless MCU Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Industrial Wireless MCU Sales Market Share by Country/Region (2025)
Figure 10. Industrial Wireless MCU Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Short-Range Wireless Mcu
Figure 12. Product Picture of Long-Range Wireless Mcu
Figure 13. Product Picture of Multi-Protocol Mcu
Figure 14. Global Industrial Wireless MCU Sales Market Share by Type in 2026
Figure 15. Global Industrial Wireless MCU Revenue Market Share by Type (2021-2026)
Figure 16. Industrial Wireless MCU Consumed in Industrial Automation
Figure 17. Global Industrial Wireless MCU Market: Industrial Automation (2021-2026) & (K Units)
Figure 18. Industrial Wireless MCU Consumed in Smart Energy
Figure 19. Global Industrial Wireless MCU Market: Smart Energy (2021-2026) & (K Units)
Figure 20. Industrial Wireless MCU Consumed in Smart Manufacturing
Figure 21. Global Industrial Wireless MCU Market: Smart Manufacturing (2021-2026) & (K Units)
Figure 22. Industrial Wireless MCU Consumed in Smart Cities
Figure 23. Global Industrial Wireless MCU Market: Smart Cities (2021-2026) & (K Units)
Figure 24. Industrial Wireless MCU Consumed in Transportation and Logistics
Figure 25. Global Industrial Wireless MCU Market: Transportation and Logistics (2021-2026) & (K Units)
Figure 26. Global Industrial Wireless MCU Sale Market Share by Application (2025)
Figure 27. Global Industrial Wireless MCU Revenue Market Share by Application in 2026
Figure 28. Industrial Wireless MCU Sales by Company in 2026 (K Units)

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Figure 29. Global Industrial Wireless MCU Sales Market Share by Company in 2026
Figure 30. Industrial Wireless MCU Revenue by Company in 2026 ($ millions)
Figure 31. Global Industrial Wireless MCU Revenue Market Share by Company in 2026
Figure 32. Global Industrial Wireless MCU Sales Market Share by Geographic Region (2021-2026)
Figure 33. Global Industrial Wireless MCU Revenue Market Share by Geographic Region in 2026
Figure 34. Americas Industrial Wireless MCU Sales 2021-2026 (K Units)
Figure 35. Americas Industrial Wireless MCU Revenue 2021-2026 ($ millions)
Figure 36. APAC Industrial Wireless MCU Sales 2021-2026 (K Units)
Figure 37. APAC Industrial Wireless MCU Revenue 2021-2026 ($ millions)
Figure 38. Europe Industrial Wireless MCU Sales 2021-2026 (K Units)
Figure 39. Europe Industrial Wireless MCU Revenue 2021-2026 ($ millions)
Figure 40. Middle East & Africa Industrial Wireless MCU Sales 2021-2026 (K Units)
Figure 41. Middle East & Africa Industrial Wireless MCU Revenue 2021-2026 ($ millions)
Figure 42. Americas Industrial Wireless MCU Sales Market Share by Country in 2026
Figure 43. Americas Industrial Wireless MCU Revenue Market Share by Country (2021-2026)
Figure 44. Americas Industrial Wireless MCU Sales Market Share by Type (2021-2026)
Figure 45. Americas Industrial Wireless MCU Sales Market Share by Application (2021-2026)
Figure 46. United States Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 47. Canada Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 48. Mexico Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 49. Brazil Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 50. APAC Industrial Wireless MCU Sales Market Share by Region in 2026
Figure 51. APAC Industrial Wireless MCU Revenue Market Share by Region (2021-2026)
Figure 52. APAC Industrial Wireless MCU Sales Market Share by Type (2021-2026)
Figure 53. APAC Industrial Wireless MCU Sales Market Share by Application (2021-2026)
Figure 54. China Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 55. Japan Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 56. South Korea Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 57. Southeast Asia Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)

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Figure 58. India Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 59. Australia Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 60. China Taiwan Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 61. Europe Industrial Wireless MCU Sales Market Share by Country in 2026
Figure 62. Europe Industrial Wireless MCU Revenue Market Share by Country (2021-2026)
Figure 63. Europe Industrial Wireless MCU Sales Market Share by Type (2021-2026)
Figure 64. Europe Industrial Wireless MCU Sales Market Share by Application (2021-2026)
Figure 65. Germany Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 66. France Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 67. UK Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 68. Italy Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 69. Russia Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 70. Middle East & Africa Industrial Wireless MCU Sales Market Share by Country (2021-2026)
Figure 71. Middle East & Africa Industrial Wireless MCU Sales Market Share by Type (2021-2026)
Figure 72. Middle East & Africa Industrial Wireless MCU Sales Market Share by Application (2021-2026)
Figure 73. Egypt Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 74. South Africa Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 75. Israel Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 76. Turkey Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 77. GCC Countries Industrial Wireless MCU Revenue Growth 2021-2026 ($ millions)
Figure 78. Manufacturing Cost Structure Analysis of Industrial Wireless MCU in 2026
Figure 79. Manufacturing Process Analysis of Industrial Wireless MCU
Figure 80. Industry Chain Structure of Industrial Wireless MCU
Figure 81. Channels of Distribution
Figure 82. Global Industrial Wireless MCU Sales Market Forecast by Region (2027-2032)
Figure 83. Global Industrial Wireless MCU Revenue Market Share Forecast by Region (2027-2032)
Figure 84. Global Industrial Wireless MCU Sales Market Share Forecast by Type (2027-2032)
Figure 85. Global Industrial Wireless MCU Revenue Market Share Forecast by Type

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(2027-2032)
Figure 86. Global Industrial Wireless MCU Sales Market Share Forecast by Application (2027-2032)
Figure 87. Global Industrial Wireless MCU Revenue Market Share Forecast by Application (2027-2032)

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