

Global Industrial Welding Fume Extractor Market Growth 2026-2032

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Abstracts

The global Industrial Welding Fume Extractor market size is predicted to grow from US\$ 695 million in 2025 to US\$ 1014 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Industrial welding fume extractors are air filtration systems specifically designed to remove harmful fumes, smoke, and particulate matter generated during welding processes. They protect worker health, meet occupational safety standards, and improve air quality and visibility in industrial workshops. These devices are widely used in welding workshops, manufacturing plants, automotive repair shops, and the metal processing industry. The industrial welding fume extractor supply chain includes upstream components such as fans, motors, filters, piping, and electronic control components; midstream components encompass system assembly, filter integration, airflow testing, and quality inspection; and downstream applications involve welding operations, maintenance services, processing workshops, and industrial safety solutions, providing installation, preventative maintenance, filter replacement, and system optimization services to ensure safe and efficient operation. In 2025, the global production of industrial welding fume extractors was approximately 203,000 units, with an average global market price of approximately US\$3,500 per unit. The gross profit margins of major companies in the industry ranged from 35% to 55%. In 2025, the global production capacity of industrial welding fume extractors was approximately 271,000 units.

The market for industrial welding fume extractors is driven by increasing industrial safety regulations, growing awareness of occupational health, and expansion of manufacturing and metal fabrication industries. Rising demand for clean and safe working environments supports adoption in welding workshops, automotive repair, and

heavy industry. Technological improvements in filtration efficiency, motor performance, and system automation enhance fume extraction and operational reliability. Maintenance and replacement of aging extraction units contribute to market growth. Emerging markets are witnessing higher adoption due to industrialization and stricter workplace safety enforcement. Overall, the industrial welding fume extractor market is expected to grow steadily, supported by regulatory compliance, workplace safety initiatives, and continuous innovation in filtration technology and air handling systems.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Welding Fume Extractor Industry Forecast" looks at past sales and reviews total world Industrial Welding Fume Extractor sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Welding Fume Extractor sales for 2026 through 2032. With Industrial Welding Fume Extractor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Welding Fume Extractor industry.

This Insight Report provides a comprehensive analysis of the global Industrial Welding Fume Extractor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Welding Fume Extractor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Welding Fume Extractor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Welding Fume Extractor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Welding Fume Extractor.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Welding Fume Extractor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stationary Welding Fume Extractor

Mobile Welding Fume Extractor

Segmentation by Filtration Type:

HEPA Filter Fume Extractor

Activated Carbon Filter Extractor

Segmentation by Application Areas:

Industrial Fabrication & Manufacturing

Automotive Industry Welding

Shipbuilding & Heavy Equipment

Metal Processing & Engineering Workshops

Research & Training Laboratories

Segmentation by Application:

Manufacturing

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Donaldson

Metcal

Weller Tools

Kurtz Ersa

FUMEX

Hakko

Quatro Air

Pace Worldwide

ULT AG

Sentry Air Systems

Sunyada

Conyson

Boorex

WORKY

TEKA

Coral SpA

Kemper

Nederman

Cleantek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Welding Fume Extractor market?

What factors are driving Industrial Welding Fume Extractor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Welding Fume Extractor market opportunities vary by end market size?

How does Industrial Welding Fume Extractor break out by Type, by Application?

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