

Global Industrial Water Treatment Operation Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Industrial Water Treatment Operation Services market size is predicted to grow from US\$ 391907 million in 2025 to US\$ 600306 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Industrial Water Treatment Operation Services (IPS) is a professional market-based model where qualified environmental service providers offer long-term, professional operation, maintenance, and management services for industrial clients' water treatment systems or wastewater treatment facilities. By deploying specialized teams or using remote monitoring, service providers are responsible for the entire process, including daily operation, equipment maintenance, water quality analysis and monitoring, chemical dosing, sludge disposal, emergency response, and ensuring stable and compliant discharge. This allows industrial clients to focus on their core production processes while ensuring environmental compliance, reducing operational risks, and optimizing treatment costs.

The Industrial Water Treatment Operation Services market has broad prospects and strong growth momentum. Its development primarily benefits from increasingly stringent global environmental regulations, the core demands of industrial enterprises for cost reduction and efficiency improvement, and the demand for greywater reuse and 'zero discharge' driven by water scarcity. In the future, this market will continue to evolve towards intelligent and digital transformation, resource recycling, and service depth, bringing structural growth opportunities to professional operation service providers.

United States market for Industrial Water Treatment Operation Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Water Treatment Operation Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Water Treatment Operation Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Water Treatment Operation Services players cover Veolia, SUEZ Group, Ecolab, Xylem, Beijing Capital Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Industrial Water Treatment Operation Services Industry Forecast” looks at past sales and reviews total world Industrial Water Treatment Operation Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Water Treatment Operation Services sales for 2026 through 2032. With Industrial Water Treatment Operation Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Water Treatment Operation Services industry.

This Insight Report provides a comprehensive analysis of the global Industrial Water Treatment Operation Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Water Treatment Operation Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Water Treatment Operation Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Water Treatment Operation Services and breaks down the forecast by Treatment Technologies, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Water Treatment Operation Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Water Treatment Operation Services market by product type, application, key players and key regions and countries.

Segmentation by Treatment Technologies:

Physical Treatment

Chemical Treatment

Biological Treatment

Membrane Treatment Technology

Others

Segmentation by Treatment Scale:

Small-scale Water Treatment

Large-scale Water Treatment

Segmentation by Service Models:

Full-system Managed Operation

Specialized Technical Services

On-site Operation Services

Segmentation by Application:

Chemicals

Oil & Gas

Pharmaceuticals

Food & Beverage

Power

Metallurgy & Mining

Textiles

Electronics & Semiconductors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Veolia

SUEZ Group

Ecolab

Xylem

Beijing Capital Group

Beijing Capital Eco-Environment

Citic Envirotech

Hainawater

Cecep

TYJ Solution

CNCEC Ecological Environment Co., Ltd.

Shandong Zhongwang Hengli Environmental Technology Co., Ltd.

Betnal Water Treatment

Foshan Shunde Haoqingyuan Water & Environmental Protection Co., Ltd.

Shenzhen Jiabaisheng Environmental Technology Co., Ltd.

Hytech-Water

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