

Global Industrial Vehicle Collision Avoidance System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Industrial Vehicle Collision Avoidance System market size is predicted to grow from US\$ 935 million in 2025 to US\$ 1828 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Industrial Vehicle Collision Avoidance System are active safety systems designed for forklifts, tow tractors, AGVs/AMRs, mining vehicles, port equipment, construction machinery and other mobile industrial equipment operating in warehouses, manufacturing plants, mines, ports, yards and other industrial sites.

Industrial Vehicle Collision Avoidance System market should be understood as a specialized active-safety segment rather than a generic forklift accessory or a broad automotive ADAS category. In industrial environments, traditional controls such as operator training, horns, beacons, blue lights, mirrors, physical barriers and high-visibility clothing remain important, but they do not fully address dynamic risks in blind corners, narrow aisles, loading docks, noisy plants, night shifts and mixed pedestrian-vehicle traffic. The new generation of systems combines UWB, RFID, magnetic-field detection, AI cameras, radar, LiDAR, RTLS, vehicle controllers and cloud analytics to identify pedestrians, vehicles, obstacles and fixed infrastructure within predefined risk zones. The narrow market scope used in this study focuses on dedicated systems for industrial vehicles and mobile equipment, including hardware, software, installation, integration, analytics and after-sales service. It excludes generic road-vehicle ADAS, passive barriers, simple cameras without collision logic and fleet telematics without active proximity or collision-avoidance functions.

From a supply-side perspective, the market is structured around three major groups of vendors. The first group consists of specialized safety-system providers such as

ELOKON, Claitec, HIT-NOT, AME, Litum, Arcure/Blaxtair and ZoneSafe, which typically serve warehouses, manufacturing plants and intralogistics fleets with retrofit or mixed-fleet solutions. The second group consists of forklift and industrial-truck OEMs such as Linde/KION, Toyota Material Handling, Hyster-Yale and Jungheinrich, whose advantage lies in factory integration, installed base, truck-control access and OEM service channels. The third group consists of mining and heavy mobile-equipment safety providers such as Hexagon Mining, Wabtec, Epiroc/Mernok, Matrix Design Group, Strata Worldwide, Becker Mining and TORSA, which focus on high-value collision avoidance, proximity detection and intervention-control systems for large mobile fleets. Because applications differ widely in vehicle type, speed, visibility, safety requirements and operating rules, the industry remains fragmented and application-specific rather than dominated by a single universal architecture.

Demand growth is being driven by three main areas: warehouse and manufacturing safety upgrades, mining collision-avoidance requirements, and digital safety management. In warehouses and manufacturing plants, rising forklift density, labor constraints, automation, tighter EHS accountability and the need to measure near-miss events are pushing customers from basic warning lights toward data-enabled proximity systems and AI-based pedestrian detection. In mining, the value proposition is more mission-critical: large haul trucks and underground mobile equipment create severe risk exposure, and the industry is moving toward EMESRT Level 9 intervention, ISO 21815 interoperability and mixed-fleet safety integration. Official safety agencies have long highlighted the risks associated with powered industrial trucks, workplace transport and mobile mining equipment, which supports the underlying demand case even where dedicated collision-avoidance systems are not yet mandated in every jurisdiction.

From a technology perspective, tag-based systems remain important because they can detect trained workers through racks, walls or visual obstruction and can be implemented at large scale with predictable performance. AI vision is gaining share because it can detect untagged pedestrians, vehicles and obstacles, but its effectiveness depends on lighting, camera placement, dust, weather, processing latency and false-alarm management. Mining systems require a higher degree of sensor fusion, GNSS, UWB/RF, radar, LiDAR, vehicle-control integration and fleet-management connectivity. Future competition will move from simple detection toward reliable risk scoring, low false-alarm rates, intervention control, multi-brand fleet deployment, cloud analytics and integration with automation platforms.

LPI (LP Information)' newest research report, the "Industrial Vehicle Collision Avoidance System Industry Forecast" looks at past sales and reviews total world

Industrial Vehicle Collision Avoidance System sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Vehicle Collision Avoidance System sales for 2026 through 2032. With Industrial Vehicle Collision Avoidance System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Vehicle Collision Avoidance System industry.

This Insight Report provides a comprehensive analysis of the global Industrial Vehicle Collision Avoidance System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Vehicle Collision Avoidance System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Vehicle Collision Avoidance System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Vehicle Collision Avoidance System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Vehicle Collision Avoidance System.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Vehicle Collision Avoidance System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Proximity Warning System

Collision Avoidance with Vehicle Intervention

Pedestrian Detection System

Segmentation by Installation Method:

Factory-Preinstalled System

Aftermarket System

Segmentation by Compatible Vehicle Types:

Collision Avoidance System for Forklifts

Collision Avoidance System for AGVs/AMRs

Collision Avoidance System for Aerial Work Platforms

Segmentation by Application:

Logistics and Warehousing

Manufacturing

Mining

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Hexagon Mining

Wabtec Digital Mine

Epiroc

Linde

Toyota Material Handling

ELOKON

Hyster-Yale

SICK

Arcure

Brigade Electronics

HIT-NOT

Matrix Design Group

Strata Worldwide

Troax

Jungheinrich

Litum

Caterpillar

Stoneridge

Becker Mining

AME

TORSA

Suzhou EJUST

FITOW

AlDong Chaoyue

DH AUTOEYE

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