

Global Industrial Valve Gearbox Market Growth 2026-2032

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Abstracts

The global Industrial Valve Gearbox market size is predicted to grow from US\$ 708 million in 2025 to US\$ 994 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

An industrial valve gearbox is a mechanical transmission device installed on industrial valves. Its main function is to amplify and stably transmit small torque inputs from manual operation or actuators to the valve's opening and closing mechanism, thereby enabling the opening, closing, and regulation control of large-diameter, high-pressure, or high-resistance valves. It is widely used in industries such as oil and gas, water treatment, chemicals, power generation, and marine engineering, and is commonly found on butterfly valves, ball valves, gate valves, and plug valves. Common forms include worm gears, bevel gears, and multi-turn gearboxes. Essentially, an industrial valve gearbox is a speed reduction, torque amplification, and operational control component in an industrial valve system, used to improve the reliability, safety, and labor-saving aspects of valve operation.

United States market for Industrial Valve Gearbox is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Valve Gearbox is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Valve Gearbox is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Valve Gearbox players cover Rotork, AUMA, Emerson, SLB,

Flowserve Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Industrial Valve Gearbox Industry Forecast' looks at past sales and reviews total world Industrial Valve Gearbox sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Valve Gearbox sales for 2026 through 2032. With Industrial Valve Gearbox sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Valve Gearbox industry.

This Insight Report provides a comprehensive analysis of the global Industrial Valve Gearbox landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Valve Gearbox portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Valve Gearbox market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Valve Gearbox and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Valve Gearbox.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Valve Gearbox market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Part-turn Gearboxes

Multi-turn Gearboxes

Gearbox Accessories

Segmentation by Application:

Oil & Gas

Water & Power

Chemicals, Process & Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rotork

AUMA

Emerson

SLB

Flowserve Corporation

Sambo Industrial

Zhejiang BoHo Valve Machinery Co.

TMG Korea Co.

Zhejiang XBURS Measurement & Control Technology Co.

Perfect Actuators & Controls Pvt. Ltd. (PAC)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Valve Gearbox market?

What factors are driving Industrial Valve Gearbox market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Valve Gearbox market opportunities vary by end market size?

How does Industrial Valve Gearbox break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Industrial Valve Gearbox Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Industrial Valve Gearbox by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Industrial Valve Gearbox by Country/Region, 2021, 2025 & 2032
- 2.2 Industrial Valve Gearbox Segment by Type
 - 2.2.1 Part-turn Gearboxes
 - 2.2.2 Multi-turn Gearboxes
 - 2.2.3 Gearbox Accessories
 - 2.2.4 Industrial Valve Gearbox Sales by Type
 - 2.2.4.1 Global Industrial Valve Gearbox Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Industrial Valve Gearbox Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Industrial Valve Gearbox Sale Price by Type (2021-2026)
- 2.3 Industrial Valve Gearbox Segment by Application
 - 2.3.1 Oil & Gas
 - 2.3.2 Water & Power
 - 2.3.3 Chemicals, Process & Industrial
 - 2.3.4 Industrial Valve Gearbox Sales by Application
 - 2.3.4.1 Global Industrial Valve Gearbox Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global Industrial Valve Gearbox Revenue and Market Share by Application (2021-2026)

2.3.4.3 Global Industrial Valve Gearbox Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Valve Gearbox Breakdown Data by Company

3.1.1 Global Industrial Valve Gearbox Annual Sales by Company (2021-2026)

3.1.2 Global Industrial Valve Gearbox Sales Market Share by Company (2021-2026)

3.2 Global Industrial Valve Gearbox Annual Revenue by Company (2021-2026)

3.2.1 Global Industrial Valve Gearbox Revenue by Company (2021-2026)

3.2.2 Global Industrial Valve Gearbox Revenue Market Share by Company (2021-2026)

3.3 Global Industrial Valve Gearbox Sale Price by Company

3.4 Key Manufacturers Industrial Valve Gearbox Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Industrial Valve Gearbox Product Location Distribution

3.4.2 Players Industrial Valve Gearbox Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL VALVE GEARBOX BY GEOGRAPHIC REGION

4.1 World Historic Industrial Valve Gearbox Market Size by Geographic Region (2021-2026)

4.1.1 Global Industrial Valve Gearbox Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Industrial Valve Gearbox Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Industrial Valve Gearbox Market Size by Country/Region (2021-2026)

4.2.1 Global Industrial Valve Gearbox Annual Sales by Country/Region (2021-2026)

4.2.2 Global Industrial Valve Gearbox Annual Revenue by Country/Region (2021-2026)

4.3 Americas Industrial Valve Gearbox Sales Growth

4.4 APAC Industrial Valve Gearbox Sales Growth

4.5 Europe Industrial Valve Gearbox Sales Growth

4.6 Middle East & Africa Industrial Valve Gearbox Sales Growth

5 AMERICAS

5.1 Americas Industrial Valve Gearbox Sales by Country

5.1.1 Americas Industrial Valve Gearbox Sales by Country (2021-2026)

5.1.2 Americas Industrial Valve Gearbox Revenue by Country (2021-2026)

5.2 Americas Industrial Valve Gearbox Sales by Type (2021-2026)

5.3 Americas Industrial Valve Gearbox Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Industrial Valve Gearbox Sales by Region

6.1.1 APAC Industrial Valve Gearbox Sales by Region (2021-2026)

6.1.2 APAC Industrial Valve Gearbox Revenue by Region (2021-2026)

6.2 APAC Industrial Valve Gearbox Sales by Type (2021-2026)

6.3 APAC Industrial Valve Gearbox Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Valve Gearbox by Country

7.1.1 Europe Industrial Valve Gearbox Sales by Country (2021-2026)

7.1.2 Europe Industrial Valve Gearbox Revenue by Country (2021-2026)

7.2 Europe Industrial Valve Gearbox Sales by Type (2021-2026)

7.3 Europe Industrial Valve Gearbox Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Valve Gearbox by Country

8.1.1 Middle East & Africa Industrial Valve Gearbox Sales by Country (2021-2026)

8.1.2 Middle East & Africa Industrial Valve Gearbox Revenue by Country (2021-2026)

8.2 Middle East & Africa Industrial Valve Gearbox Sales by Type (2021-2026)

8.3 Middle East & Africa Industrial Valve Gearbox Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Industrial Valve Gearbox

10.3 Manufacturing Process Analysis of Industrial Valve Gearbox

10.4 Industry Chain Structure of Industrial Valve Gearbox

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Industrial Valve Gearbox Distributors

11.3 Industrial Valve Gearbox Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL VALVE GEARBOX BY GEOGRAPHIC REGION

- 12.1 Global Industrial Valve Gearbox Market Size Forecast by Region
 - 12.1.1 Global Industrial Valve Gearbox Forecast by Region (2027-2032)
 - 12.1.2 Global Industrial Valve Gearbox Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Industrial Valve Gearbox Forecast by Type (2027-2032)
- 12.7 Global Industrial Valve Gearbox Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Rotork

- 13.1.1 Rotork Company Information
- 13.1.2 Rotork Industrial Valve Gearbox Product Portfolios and Specifications
- 13.1.3 Rotork Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Rotork Main Business Overview
- 13.1.5 Rotork Latest Developments

13.2 AUMA

- 13.2.1 AUMA Company Information
- 13.2.2 AUMA Industrial Valve Gearbox Product Portfolios and Specifications
- 13.2.3 AUMA Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 AUMA Main Business Overview
- 13.2.5 AUMA Latest Developments

13.3 Emerson

- 13.3.1 Emerson Company Information
- 13.3.2 Emerson Industrial Valve Gearbox Product Portfolios and Specifications
- 13.3.3 Emerson Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Emerson Main Business Overview
- 13.3.5 Emerson Latest Developments

13.4 SLB

- 13.4.1 SLB Company Information
- 13.4.2 SLB Industrial Valve Gearbox Product Portfolios and Specifications
- 13.4.3 SLB Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 SLB Main Business Overview
- 13.4.5 SLB Latest Developments
- 13.5 Flowserve Corporation
 - 13.5.1 Flowserve Corporation Company Information
 - 13.5.2 Flowserve Corporation Industrial Valve Gearbox Product Portfolios and Specifications
 - 13.5.3 Flowserve Corporation Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Flowserve Corporation Main Business Overview
 - 13.5.5 Flowserve Corporation Latest Developments
- 13.6 Sambo Industrial
 - 13.6.1 Sambo Industrial Company Information
 - 13.6.2 Sambo Industrial Industrial Valve Gearbox Product Portfolios and Specifications
 - 13.6.3 Sambo Industrial Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Sambo Industrial Main Business Overview
 - 13.6.5 Sambo Industrial Latest Developments
- 13.7 Zhejiang BoHo Valve Machinery Co.
 - 13.7.1 Zhejiang BoHo Valve Machinery Co. Company Information
 - 13.7.2 Zhejiang BoHo Valve Machinery Co. Industrial Valve Gearbox Product Portfolios and Specifications
 - 13.7.3 Zhejiang BoHo Valve Machinery Co. Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Zhejiang BoHo Valve Machinery Co. Main Business Overview
 - 13.7.5 Zhejiang BoHo Valve Machinery Co. Latest Developments
- 13.8 TMG Korea Co.
 - 13.8.1 TMG Korea Co. Company Information
 - 13.8.2 TMG Korea Co. Industrial Valve Gearbox Product Portfolios and Specifications
 - 13.8.3 TMG Korea Co. Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 TMG Korea Co. Main Business Overview
 - 13.8.5 TMG Korea Co. Latest Developments
- 13.9 Zhejiang XBURS Measurement & Control Technology Co.
 - 13.9.1 Zhejiang XBURS Measurement & Control Technology Co. Company Information
 - 13.9.2 Zhejiang XBURS Measurement & Control Technology Co. Industrial Valve Gearbox Product Portfolios and Specifications
 - 13.9.3 Zhejiang XBURS Measurement & Control Technology Co. Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Zhejiang XBURS Measurement & Control Technology Co. Main Business Overview

13.9.5 Zhejiang XBURS Measurement & Control Technology Co. Latest Developments

13.10 Perfect Actuators & Controls Pvt. Ltd. (PAC)

13.10.1 Perfect Actuators & Controls Pvt. Ltd. (PAC) Company Information

13.10.2 Perfect Actuators & Controls Pvt. Ltd. (PAC) Industrial Valve Gearbox Product Portfolios and Specifications

13.10.3 Perfect Actuators & Controls Pvt. Ltd. (PAC) Industrial Valve Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Perfect Actuators & Controls Pvt. Ltd. (PAC) Main Business Overview

13.10.5 Perfect Actuators & Controls Pvt. Ltd. (PAC) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Industrial Valve Gearbox Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Valve Gearbox Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Part-turn Gearboxes

Table 4. Major Players of Multi-turn Gearboxes

Table 5. Major Players of Gearbox Accessories

Table 6. Global Industrial Valve Gearbox Sales by Type (2021-2026) & (K Units)

Table 7. Global Industrial Valve Gearbox Sales Market Share by Type (2021-2026)

Table 8. Global Industrial Valve Gearbox Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Industrial Valve Gearbox Revenue Market Share by Type (2021-2026)

Table 10. Global Industrial Valve Gearbox Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Global Industrial Valve Gearbox Sale by Application (2021-2026) & (K Units)

Table 12. Global Industrial Valve Gearbox Sale Market Share by Application (2021-2026)

Table 13. Global Industrial Valve Gearbox Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Industrial Valve Gearbox Revenue Market Share by Application (2021-2026)

Table 15. Global Industrial Valve Gearbox Sale Price by Application (2021-2026) & (US\$/Unit)

Table 16. Global Industrial Valve Gearbox Sales by Company (2021-2026) & (K Units)

Table 17. Global Industrial Valve Gearbox Sales Market Share by Company (2021-2026)

Table 18. Global Industrial Valve Gearbox Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Industrial Valve Gearbox Revenue Market Share by Company (2021-2026)

Table 20. Global Industrial Valve Gearbox Sale Price by Company (2021-2026) & (US\$/Unit)

Table 21. Key Manufacturers Industrial Valve Gearbox Producing Area Distribution and Sales Area

Table 22. Players Industrial Valve Gearbox Products Offered

Table 23. Industrial Valve Gearbox Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Industrial Valve Gearbox Sales by Geographic Region (2021-2026) & (K Units)

Table 27. Global Industrial Valve Gearbox Sales Market Share Geographic Region (2021-2026)

Table 28. Global Industrial Valve Gearbox Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Industrial Valve Gearbox Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Industrial Valve Gearbox Sales by Country/Region (2021-2026) & (K Units)

Table 31. Global Industrial Valve Gearbox Sales Market Share by Country/Region (2021-2026)

Table 32. Global Industrial Valve Gearbox Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Industrial Valve Gearbox Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Industrial Valve Gearbox Sales by Country (2021-2026) & (K Units)

Table 35. Americas Industrial Valve Gearbox Sales Market Share by Country (2021-2026)

Table 36. Americas Industrial Valve Gearbox Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Industrial Valve Gearbox Sales by Type (2021-2026) & (K Units)

Table 38. Americas Industrial Valve Gearbox Sales by Application (2021-2026) & (K Units)

Table 39. APAC Industrial Valve Gearbox Sales by Region (2021-2026) & (K Units)

Table 40. APAC Industrial Valve Gearbox Sales Market Share by Region (2021-2026)

Table 41. APAC Industrial Valve Gearbox Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Industrial Valve Gearbox Sales by Type (2021-2026) & (K Units)

Table 43. APAC Industrial Valve Gearbox Sales by Application (2021-2026) & (K Units)

Table 44. Europe Industrial Valve Gearbox Sales by Country (2021-2026) & (K Units)

Table 45. Europe Industrial Valve Gearbox Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Industrial Valve Gearbox Sales by Type (2021-2026) & (K Units)

Table 47. Europe Industrial Valve Gearbox Sales by Application (2021-2026) & (K Units)

Table 48. Middle East & Africa Industrial Valve Gearbox Sales by Country (2021-2026)

& (K Units)

Table 49. Middle East & Africa Industrial Valve Gearbox Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Industrial Valve Gearbox Sales by Type (2021-2026) & (K Units)

Table 51. Middle East & Africa Industrial Valve Gearbox Sales by Application (2021-2026) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Industrial Valve Gearbox

Table 53. Key Market Challenges & Risks of Industrial Valve Gearbox

Table 54. Key Industry Trends of Industrial Valve Gearbox

Table 55. Industrial Valve Gearbox Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Industrial Valve Gearbox Distributors List

Table 58. Industrial Valve Gearbox Customer List

Table 59. Global Industrial Valve Gearbox Sales Forecast by Region (2027-2032) & (K Units)

Table 60. Global Industrial Valve Gearbox Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Industrial Valve Gearbox Sales Forecast by Country (2027-2032) & (K Units)

Table 62. Americas Industrial Valve Gearbox Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Industrial Valve Gearbox Sales Forecast by Region (2027-2032) & (K Units)

Table 64. APAC Industrial Valve Gearbox Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Industrial Valve Gearbox Sales Forecast by Country (2027-2032) & (K Units)

Table 66. Europe Industrial Valve Gearbox Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Industrial Valve Gearbox Sales Forecast by Country (2027-2032) & (K Units)

Table 68. Middle East & Africa Industrial Valve Gearbox Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Industrial Valve Gearbox Sales Forecast by Type (2027-2032) & (K Units)

Table 70. Global Industrial Valve Gearbox Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Industrial Valve Gearbox Sales Forecast by Application (2027-2032) &

(K Units)

Table 72. Global Industrial Valve Gearbox Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Rotork Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 74. Rotork Industrial Valve Gearbox Product Portfolios and Specifications

Table 75. Rotork Industrial Valve Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. Rotork Main Business

Table 77. Rotork Latest Developments

Table 78. AUMA Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 79. AUMA Industrial Valve Gearbox Product Portfolios and Specifications

Table 80. AUMA Industrial Valve Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. AUMA Main Business

Table 82. AUMA Latest Developments

Table 83. Emerson Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 84. Emerson Industrial Valve Gearbox Product Portfolios and Specifications

Table 85. Emerson Industrial Valve Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Emerson Main Business

Table 87. Emerson Latest Developments

Table 88. SLB Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 89. SLB Industrial Valve Gearbox Product Portfolios and Specifications

Table 90. SLB Industrial Valve Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. SLB Main Business

Table 92. SLB Latest Developments

Table 93. Flowserve Corporation Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 94. Flowserve Corporation Industrial Valve Gearbox Product Portfolios and Specifications

Table 95. Flowserve Corporation Industrial Valve Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Flowserve Corporation Main Business

Table 97. Flowserve Corporation Latest Developments

Table 98. Sambo Industrial Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 99. Sambo Industrial Industrial Valve Gearbox Product Portfolios and Specifications

Table 100. Sambo Industrial Industrial Valve Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Sambo Industrial Main Business

Table 102. Sambo Industrial Latest Developments

Table 103. Zhejiang BoHo Valve Machinery Co. Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 104. Zhejiang BoHo Valve Machinery Co. Industrial Valve Gearbox Product Portfolios and Specifications

Table 105. Zhejiang BoHo Valve Machinery Co. Industrial Valve Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Zhejiang BoHo Valve Machinery Co. Main Business

Table 107. Zhejiang BoHo Valve Machinery Co. Latest Developments

Table 108. TMG Korea Co. Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 109. TMG Korea Co. Industrial Valve Gearbox Product Portfolios and Specifications

Table 110. TMG Korea Co. Industrial Valve Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. TMG Korea Co. Main Business

Table 112. TMG Korea Co. Latest Developments

Table 113. Zhejiang XBURS Measurement & Control Technology Co. Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 114. Zhejiang XBURS Measurement & Control Technology Co. Industrial Valve Gearbox Product Portfolios and Specifications

Table 115. Zhejiang XBURS Measurement & Control Technology Co. Industrial Valve Gearbox Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Zhejiang XBURS Measurement & Control Technology Co. Main Business

Table 117. Zhejiang XBURS Measurement & Control Technology Co. Latest Developments

Table 118. Perfect Actuators & Controls Pvt. Ltd. (PAC) Basic Information, Industrial Valve Gearbox Manufacturing Base, Sales Area and Its Competitors

Table 119. Perfect Actuators & Controls Pvt. Ltd. (PAC) Industrial Valve Gearbox Product Portfolios and Specifications

Table 120. Perfect Actuators & Controls Pvt. Ltd. (PAC) Industrial Valve Gearbox Sales

(K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Perfect Actuators & Controls Pvt. Ltd. (PAC) Main Business

Table 122. Perfect Actuators & Controls Pvt. Ltd. (PAC) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial Valve Gearbox
- Figure 2. Industrial Valve Gearbox Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Valve Gearbox Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Industrial Valve Gearbox Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Valve Gearbox Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Valve Gearbox Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Valve Gearbox Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Part-turn Gearboxes
- Figure 12. Product Picture of Multi-turn Gearboxes
- Figure 13. Product Picture of Gearbox Accessories
- Figure 14. Global Industrial Valve Gearbox Sales Market Share by Type in 2026
- Figure 15. Global Industrial Valve Gearbox Revenue Market Share by Type (2021-2026)
- Figure 16. Industrial Valve Gearbox Consumed in Oil & Gas
- Figure 17. Global Industrial Valve Gearbox Market: Oil & Gas (2021-2026) & (K Units)
- Figure 18. Industrial Valve Gearbox Consumed in Water & Power
- Figure 19. Global Industrial Valve Gearbox Market: Water & Power (2021-2026) & (K Units)
- Figure 20. Industrial Valve Gearbox Consumed in Chemicals, Process & Industrial
- Figure 21. Global Industrial Valve Gearbox Market: Chemicals, Process & Industrial (2021-2026) & (K Units)
- Figure 22. Global Industrial Valve Gearbox Sale Market Share by Application (2025)
- Figure 23. Global Industrial Valve Gearbox Revenue Market Share by Application in 2025
- Figure 24. Industrial Valve Gearbox Sales by Company in 2025 (K Units)
- Figure 25. Global Industrial Valve Gearbox Sales Market Share by Company in 2025
- Figure 26. Industrial Valve Gearbox Revenue by Company in 2025 (\$ millions)
- Figure 27. Global Industrial Valve Gearbox Revenue Market Share by Company in 2025
- Figure 28. Global Industrial Valve Gearbox Sales Market Share by Geographic Region (2021-2026)

Figure 29. Global Industrial Valve Gearbox Revenue Market Share by Geographic Region in 2025

Figure 30. Americas Industrial Valve Gearbox Sales 2021-2026 (K Units)

Figure 31. Americas Industrial Valve Gearbox Revenue 2021-2026 (\$ millions)

Figure 32. APAC Industrial Valve Gearbox Sales 2021-2026 (K Units)

Figure 33. APAC Industrial Valve Gearbox Revenue 2021-2026 (\$ millions)

Figure 34. Europe Industrial Valve Gearbox Sales 2021-2026 (K Units)

Figure 35. Europe Industrial Valve Gearbox Revenue 2021-2026 (\$ millions)

Figure 36. Middle East & Africa Industrial Valve Gearbox Sales 2021-2026 (K Units)

Figure 37. Middle East & Africa Industrial Valve Gearbox Revenue 2021-2026 (\$ millions)

Figure 38. Americas Industrial Valve Gearbox Sales Market Share by Country in 2025

Figure 39. Americas Industrial Valve Gearbox Revenue Market Share by Country (2021-2026)

Figure 40. Americas Industrial Valve Gearbox Sales Market Share by Type (2021-2026)

Figure 41. Americas Industrial Valve Gearbox Sales Market Share by Application (2021-2026)

Figure 42. United States Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 43. Canada Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 44. Mexico Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 45. Brazil Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 46. APAC Industrial Valve Gearbox Sales Market Share by Region in 2025

Figure 47. APAC Industrial Valve Gearbox Revenue Market Share by Region (2021-2026)

Figure 48. APAC Industrial Valve Gearbox Sales Market Share by Type (2021-2026)

Figure 49. APAC Industrial Valve Gearbox Sales Market Share by Application (2021-2026)

Figure 50. China Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 51. Japan Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 52. South Korea Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 53. Southeast Asia Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 54. India Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 55. Australia Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 56. China Taiwan Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 57. Europe Industrial Valve Gearbox Sales Market Share by Country in 2025

Figure 58. Europe Industrial Valve Gearbox Revenue Market Share by Country (2021-2026)

Figure 59. Europe Industrial Valve Gearbox Sales Market Share by Type (2021-2026)

Figure 60. Europe Industrial Valve Gearbox Sales Market Share by Application (2021-2026)

Figure 61. Germany Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 62. France Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 63. UK Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 64. Italy Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 65. Russia Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 66. Middle East & Africa Industrial Valve Gearbox Sales Market Share by Country (2021-2026)

Figure 67. Middle East & Africa Industrial Valve Gearbox Sales Market Share by Type (2021-2026)

Figure 68. Middle East & Africa Industrial Valve Gearbox Sales Market Share by Application (2021-2026)

Figure 69. Egypt Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Africa Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 71. Israel Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 72. Turkey Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 73. GCC Countries Industrial Valve Gearbox Revenue Growth 2021-2026 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Industrial Valve Gearbox in 2026

Figure 75. Manufacturing Process Analysis of Industrial Valve Gearbox

Figure 76. Industry Chain Structure of Industrial Valve Gearbox

Figure 77. Channels of Distribution

Figure 78. Global Industrial Valve Gearbox Sales Market Forecast by Region (2027-2032)

Figure 79. Global Industrial Valve Gearbox Revenue Market Share Forecast by Region (2027-2032)

Figure 80. Global Industrial Valve Gearbox Sales Market Share Forecast by Type (2027-2032)

Figure 81. Global Industrial Valve Gearbox Revenue Market Share Forecast by Type (2027-2032)

Figure 82. Global Industrial Valve Gearbox Sales Market Share Forecast by Application (2027-2032)

Figure 83. Global Industrial Valve Gearbox Revenue Market Share Forecast by Application (2027-2032)

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