

Global Industrial Vacuum Pump Market Growth 2026-2032

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Abstracts

The global Industrial Vacuum Pump market size is predicted to grow from US\$ 13617 million in 2025 to US\$ 20814 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Industrial Vacuum Pumps are industrial pump devices used in manufacturing processes, continuous production lines and industrial utility systems to remove gas molecules and create, maintain or regulate pressure environments below atmospheric pressure through displacement, mechanical compression, momentum transfer, liquid sealing or cryogenic capture. Product forms include standalone industrial vacuum pumps, backing pumps, dry pump sets, oil-sealed pump sets, liquid-ring pump sets, high-vacuum pumps, standardized vacuum pump stations and industrial vacuum units equipped with control systems. Major product types include dry screw vacuum pumps, claw vacuum pumps, rotary vane vacuum pumps, liquid-ring vacuum pumps, Roots vacuum pumps, turbomolecular pumps, diffusion pumps and cryogenic pumps. Major production bases are concentrated in China, Germany, Japan, the United States, Sweden, the United Kingdom, Italy, South Korea, India and Taiwan, China, supported by precision manufacturing, semiconductor equipment, chemical processing equipment and industrial automation capabilities. Industrial vacuum pumps are widely used in semiconductor manufacturing, photovoltaics, lithium-ion batteries, vacuum coating, chemicals, pharmaceuticals, food processing and packaging, metallurgy and heat treatment, plastics processing, electronic materials, energy equipment and general industrial automation, serving as essential equipment for degassing, drying, distillation, conveying, forming, coating, etching, packaging and clean manufacturing.

In 2025, global Industrial Vacuum Pumps production reached approximately 7.0 million to 7.6 million units, with mainstream FOB prices ranging from about USD 1,780 to USD

2,050 per unit. High-end dry pumps, Roots pump sets, turbomolecular pumps, cryogenic pumps and standardized pump stations used in semiconductor, advanced packaging, vacuum coating, lithium-ion battery, photovoltaic, chemical and pharmaceutical processes were priced substantially above standard industrial vacuum pumps.

The global Industrial Vacuum Pumps market is evolving from a conventional industrial utility equipment category into a critical process equipment segment supporting clean, continuous and energy-efficient manufacturing systems. Semiconductor manufacturing, advanced packaging, photovoltaic cells, lithium-ion batteries, vacuum coating and electronic materials are driving sustained demand for dry vacuum pumps, Roots pump sets, turbomolecular pumps, cryogenic pumps and corrosion-resistant process pumps, significantly raising the average value of industrial vacuum equipment compared with traditional oil-sealed and standard liquid-ring pumps. At the same time, chemicals, pharmaceuticals, food packaging, metallurgy and heat treatment, plastics processing and general manufacturing continue to provide a stable demand base, especially in drying, distillation, crystallization, degassing, vacuum conveying and centralized vacuum station applications. As global manufacturing shifts toward automation, energy efficiency and regionalized supply chains, customer purchasing criteria are moving beyond standalone equipment pricing toward lifecycle cost, maintenance interval, continuous operating reliability, process compatibility and local service capability.

The market still faces constraints from technical barriers, cost pressure and cyclical downstream capital expenditure. High-end industrial vacuum pumps require advanced capabilities in rotor machining, dynamic balancing, bearings, sealing, coatings, corrosion-resistant materials, gas handling and intelligent control. Semiconductor, electronic materials and pharmaceutical applications also require low contamination, low particle generation, low leakage and high stability, making it difficult for new entrants to penetrate high-end customer systems quickly. In the low-to-mid range, capacity expansion across China and broader Asian supply chains is intensifying price competition, particularly for oil-sealed and standard liquid-ring pumps. Future demand will continue to shift toward dry operation, oil-free designs, variable-speed energy saving, centralized vacuum systems, intelligent monitoring and modular pump stations. Semiconductors, lithium-ion batteries, photovoltaics, vacuum coating, chemicals and pharmaceuticals are expected to contribute the main incremental demand, while food packaging, plastics processing and general manufacturing will provide steady replacement demand. Overall, growth in Industrial Vacuum Pumps will be driven less by unit volume expansion alone and more by the penetration of high-value pump types, the rising share of standardized pump sets and industrial customers' continued upgrade of

stable vacuum environments.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Vacuum Pump Industry Forecast" looks at past sales and reviews total world Industrial Vacuum Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Vacuum Pump sales for 2026 through 2032. With Industrial Vacuum Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Vacuum Pump industry.

This Insight Report provides a comprehensive analysis of the global Industrial Vacuum Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Vacuum Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Vacuum Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Vacuum Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Vacuum Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Vacuum Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Positive Displacement Vacuum Pumps

Momentum Transfer Vacuum Pumps

Entrapment Vacuum Pumps

Others

Segmentation by Lubrication Method:

Oil and Wet Vacuum Pumps

Dry and Oil Free Vacuum Pumps

Segmentation by Product Structure:

Dry Screw and Claw Vacuum Pumps

Oil Sealed Rotary Vane Vacuum Pumps

Liquid Ring Vacuum Pumps

Others

Segmentation by Vacuum Level:

Rough Vacuum Pumps

Medium Vacuum Pumps

High Vacuum Pumps

Ultra High Vacuum Pumps

Segmentation by Application:

Electronics and Semiconductor

Chemical and Pharmaceutical

General Industrial Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco Group

Busch Group

Ingersoll Rand Inc.

Flowserve Corporation

Dekker Vacuum Technologies, Inc.

EBARA Corporation

ULVAC, Inc.

Kashiyama Industries, Ltd.

Osaka Vacuum, Ltd.

Shimadzu Corporation

ANEST IWATA Corporation

D.V.P. Vacuum Technology S.p.A.

Gebr. Becker GmbH

Pompetravaini S.p.A.

LOT Vacuum Co., Ltd.

Woosung Vacuum Co., Ltd.

CUTES Corporation

Genman Industrial Co., Ltd.

Toshniwal Vacuum

KYKY Technology Co., Ltd.

Beijing Grand Hitek Co., Ltd.

Shanghai Hanbell Precise Machinery Co., Ltd.

Zhejiang Vacuum Equipment Group Co., Ltd.

Zibo Vacuum Equipment Plant Co., Ltd.

Shanghai Vacuum Pump Factory Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Vacuum Pump market?

What factors are driving Industrial Vacuum Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Vacuum Pump market opportunities vary by end market size?

How does Industrial Vacuum Pump break out by Type, by Application?

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