

Global Industrial Thermal Spray Coating Machines Market Growth 2026-2032

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Abstracts

The global Industrial Thermal Spray Coating Machines market size is predicted to grow from US\$ 331 million in 2025 to US\$ 335 million in 2032; it is expected to grow at a CAGR of 0.2% from 2026 to 2032.

Industrial thermal spray coating machines are specialized equipment used in various manufacturing sectors to apply protective coatings, surface treatments, and functional coatings on a wide range of industrial components and products. These machines utilize thermal spray technologies, such as flame spraying, arc spraying, plasma spraying, or HVOF (High-Velocity Oxygen Fuel) spraying, to deposit coatings of metal, ceramic, polymer, or composite materials onto substrates for enhancing surface properties, wear resistance, corrosion protection, and thermal insulation.

Market Drivers for Industrial Thermal Spray Coating Machines:

Surface Protection: Thermal spray coatings provide superior protection against wear, corrosion, oxidation, abrasion, erosion, and chemical attack, extending the service life and performance of industrial components, machinery, equipment, and infrastructure.

Enhanced Performance: Coatings applied by thermal spray machines offer improved surface hardness, lubricity, adhesion, electrical conductivity, thermal conductivity, and other functional properties, enhancing the performance and efficiency of industrial products and systems.

Maintenance and Repair: Thermal spray coating machines enable cost-effective repair, refurbishment, and maintenance of worn or damaged components by restoring their surface properties, dimensions, tolerances, and functionality without the need for costly

replacements or extensive downtime.

Energy Efficiency: Coatings produced by thermal spray technologies contribute to energy efficiency, heat management, thermal barrier protection, and insulation properties in industrial applications, reducing energy consumption, heat loss, and operational costs.

Customization and Versatility: Industrial thermal spray coating machines offer flexibility, scalability, and customization options for applying a wide range of coatings, materials, thicknesses, and surface finishes to meet diverse industrial requirements, product specifications, and performance standards.

Market Challenges for Industrial Thermal Spray Coating Machines:

Complex Substrate Geometries: Coating irregular shapes, large components, internal surfaces, intricate geometries, and hard-to-reach areas pose challenges in achieving uniform coating thickness, coverage, adhesion, and quality consistency with thermal spray machines.

Material Compatibility: Selecting appropriate coating materials, alloys, ceramics, polymers, composites, or specialized coatings that are compatible with specific substrates, operating conditions, thermal expansion coefficients, and performance requirements in industrial applications.

Quality Assurance: Ensuring coating integrity, porosity levels, bond strength, adhesion quality, surface roughness, and compliance with industry standards, specifications, and customer requirements through comprehensive quality control measures, testing protocols, and inspection techniques.

Process Optimization: Optimizing thermal spray parameters, spray patterns, deposition rates, coating properties, equipment settings, gas flows, powder feed rates, and process variables to achieve desired coating characteristics, efficiency, productivity, and cost-effectiveness.

Training and Skills Development: Providing training programs, operator certifications, technical expertise, and continuous education for personnel operating industrial thermal spray coating machines to ensure safe operation, equipment maintenance, process control, troubleshooting, and performance optimization in manufacturing environments.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Thermal Spray Coating Machines Industry Forecast” looks at past sales and reviews total world Industrial Thermal Spray Coating Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Thermal Spray Coating Machines sales for 2026 through 2032. With Industrial Thermal Spray Coating Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Thermal Spray Coating Machines industry.

This Insight Report provides a comprehensive analysis of the global Industrial Thermal Spray Coating Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Thermal Spray Coating Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Thermal Spray Coating Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Thermal Spray Coating Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Thermal Spray Coating Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Thermal Spray Coating Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plasma Spray

HVOF Spray

Arc Spray

Others

Segmentation by Application:

Aerospace

Oil & Gas

Steel Industry

Automotive & Transport

Power Generation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Oerlikon Metco

Linde

Lincotek Equipment

GTV

United Coatings Technologies (UCT)

Metallisation Ltd

Thermion

Flame Spray Technologies (FST)

Guangzhou Sanxin Metal S&T

Plasma Giken

Zhengzhou Lijia

Kermetico

Shanghai Liangshi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Thermal Spray Coating Machines market?

What factors are driving Industrial Thermal Spray Coating Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Thermal Spray Coating Machines market opportunities vary by end market size?

How does Industrial Thermal Spray Coating Machines break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Industrial Thermal Spray Coating Machines Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Industrial Thermal Spray Coating Machines by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Industrial Thermal Spray Coating Machines by Country/Region, 2021, 2025 & 2032

2.2 Industrial Thermal Spray Coating Machines Segment by Type

- 2.2.1 Plasma Spray
- 2.2.2 HVOF Spray
- 2.2.3 Arc Spray
- 2.2.4 Others
- 2.2.5 Industrial Thermal Spray Coating Machines Sales by Type
 - 2.2.5.1 Global Industrial Thermal Spray Coating Machines Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Industrial Thermal Spray Coating Machines Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Industrial Thermal Spray Coating Machines Sale Price by Type (2021-2026)

2.3 Industrial Thermal Spray Coating Machines Segment by Application

- 2.3.1 Aerospace
- 2.3.2 Oil & Gas
- 2.3.3 Steel Industry
- 2.3.4 Automotive & Transport
- 2.3.5 Power Generation

2.3.6 Other

2.3.7 Industrial Thermal Spray Coating Machines Sales by Application

2.3.7.1 Global Industrial Thermal Spray Coating Machines Sale Market Share by Application (2021-2026)

2.3.7.2 Global Industrial Thermal Spray Coating Machines Revenue and Market Share by Application (2021-2026)

2.3.7.3 Global Industrial Thermal Spray Coating Machines Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Thermal Spray Coating Machines Breakdown Data by Company

3.1.1 Global Industrial Thermal Spray Coating Machines Annual Sales by Company (2021-2026)

3.1.2 Global Industrial Thermal Spray Coating Machines Sales Market Share by Company (2021-2026)

3.2 Global Industrial Thermal Spray Coating Machines Annual Revenue by Company (2021-2026)

3.2.1 Global Industrial Thermal Spray Coating Machines Revenue by Company (2021-2026)

3.2.2 Global Industrial Thermal Spray Coating Machines Revenue Market Share by Company (2021-2026)

3.3 Global Industrial Thermal Spray Coating Machines Sale Price by Company

3.4 Key Manufacturers Industrial Thermal Spray Coating Machines Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Industrial Thermal Spray Coating Machines Product Location Distribution

3.4.2 Players Industrial Thermal Spray Coating Machines Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL THERMAL SPRAY COATING MACHINES BY GEOGRAPHIC REGION

4.1 World Historic Industrial Thermal Spray Coating Machines Market Size by Geographic Region (2021-2026)

4.1.1 Global Industrial Thermal Spray Coating Machines Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Industrial Thermal Spray Coating Machines Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Industrial Thermal Spray Coating Machines Market Size by Country/Region (2021-2026)

4.2.1 Global Industrial Thermal Spray Coating Machines Annual Sales by Country/Region (2021-2026)

4.2.2 Global Industrial Thermal Spray Coating Machines Annual Revenue by Country/Region (2021-2026)

4.3 Americas Industrial Thermal Spray Coating Machines Sales Growth

4.4 APAC Industrial Thermal Spray Coating Machines Sales Growth

4.5 Europe Industrial Thermal Spray Coating Machines Sales Growth

4.6 Middle East & Africa Industrial Thermal Spray Coating Machines Sales Growth

5 AMERICAS

5.1 Americas Industrial Thermal Spray Coating Machines Sales by Country

5.1.1 Americas Industrial Thermal Spray Coating Machines Sales by Country (2021-2026)

5.1.2 Americas Industrial Thermal Spray Coating Machines Revenue by Country (2021-2026)

5.2 Americas Industrial Thermal Spray Coating Machines Sales by Type (2021-2026)

5.3 Americas Industrial Thermal Spray Coating Machines Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Industrial Thermal Spray Coating Machines Sales by Region

6.1.1 APAC Industrial Thermal Spray Coating Machines Sales by Region (2021-2026)

6.1.2 APAC Industrial Thermal Spray Coating Machines Revenue by Region (2021-2026)

6.2 APAC Industrial Thermal Spray Coating Machines Sales by Type (2021-2026)

6.3 APAC Industrial Thermal Spray Coating Machines Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Industrial Thermal Spray Coating Machines by Country
 - 7.1.1 Europe Industrial Thermal Spray Coating Machines Sales by Country (2021-2026)
 - 7.1.2 Europe Industrial Thermal Spray Coating Machines Revenue by Country (2021-2026)
- 7.2 Europe Industrial Thermal Spray Coating Machines Sales by Type (2021-2026)
- 7.3 Europe Industrial Thermal Spray Coating Machines Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Industrial Thermal Spray Coating Machines by Country
 - 8.1.1 Middle East & Africa Industrial Thermal Spray Coating Machines Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Industrial Thermal Spray Coating Machines Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Industrial Thermal Spray Coating Machines Sales by Type (2021-2026)
- 8.3 Middle East & Africa Industrial Thermal Spray Coating Machines Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Industrial Thermal Spray Coating Machines

10.3 Manufacturing Process Analysis of Industrial Thermal Spray Coating Machines

10.4 Industry Chain Structure of Industrial Thermal Spray Coating Machines

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Industrial Thermal Spray Coating Machines Distributors

11.3 Industrial Thermal Spray Coating Machines Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL THERMAL SPRAY COATING MACHINES BY GEOGRAPHIC REGION

12.1 Global Industrial Thermal Spray Coating Machines Market Size Forecast by Region

12.1.1 Global Industrial Thermal Spray Coating Machines Forecast by Region (2027-2032)

12.1.2 Global Industrial Thermal Spray Coating Machines Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Industrial Thermal Spray Coating Machines Forecast by Type (2027-2032)

12.7 Global Industrial Thermal Spray Coating Machines Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Oerlikon Metco

13.1.1 Oerlikon Metco Company Information

13.1.2 Oerlikon Metco Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.1.3 Oerlikon Metco Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Oerlikon Metco Main Business Overview

13.1.5 Oerlikon Metco Latest Developments

13.2 Linde

13.2.1 Linde Company Information

13.2.2 Linde Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.2.3 Linde Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Linde Main Business Overview

13.2.5 Linde Latest Developments

13.3 Lincotek Equipment

13.3.1 Lincotek Equipment Company Information

13.3.2 Lincotek Equipment Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.3.3 Lincotek Equipment Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Lincotek Equipment Main Business Overview

13.3.5 Lincotek Equipment Latest Developments

13.4 GTV

13.4.1 GTV Company Information

13.4.2 GTV Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.4.3 GTV Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 GTV Main Business Overview

13.4.5 GTV Latest Developments

13.5 United Coatings Technologies (UCT)

13.5.1 United Coatings Technologies (UCT) Company Information

13.5.2 United Coatings Technologies (UCT) Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.5.3 United Coatings Technologies (UCT) Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 United Coatings Technologies (UCT) Main Business Overview

13.5.5 United Coatings Technologies (UCT) Latest Developments

13.6 Metallisation Ltd

13.6.1 Metallisation Ltd Company Information

13.6.2 Metallisation Ltd Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.6.3 Metallisation Ltd Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Metallisation Ltd Main Business Overview

13.6.5 Metallisation Ltd Latest Developments

13.7 Thermion

13.7.1 Thermion Company Information

13.7.2 Thermion Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.7.3 Thermion Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Thermion Main Business Overview

13.7.5 Thermion Latest Developments

13.8 Flame Spray Technologies (FST)

13.8.1 Flame Spray Technologies (FST) Company Information

13.8.2 Flame Spray Technologies (FST) Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.8.3 Flame Spray Technologies (FST) Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Flame Spray Technologies (FST) Main Business Overview

13.8.5 Flame Spray Technologies (FST) Latest Developments

13.9 Guangzhou Sanxin Metal S&T

13.9.1 Guangzhou Sanxin Metal S&T Company Information

13.9.2 Guangzhou Sanxin Metal S&T Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.9.3 Guangzhou Sanxin Metal S&T Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Guangzhou Sanxin Metal S&T Main Business Overview

13.9.5 Guangzhou Sanxin Metal S&T Latest Developments

13.10 Plasma Giken

13.10.1 Plasma Giken Company Information

13.10.2 Plasma Giken Industrial Thermal Spray Coating Machines Product Portfolios

and Specifications

13.10.3 Plasma Giken Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Plasma Giken Main Business Overview

13.10.5 Plasma Giken Latest Developments

13.11 Zhengzhou Lijia

13.11.1 Zhengzhou Lijia Company Information

13.11.2 Zhengzhou Lijia Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.11.3 Zhengzhou Lijia Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Zhengzhou Lijia Main Business Overview

13.11.5 Zhengzhou Lijia Latest Developments

13.12 Kermetico

13.12.1 Kermetico Company Information

13.12.2 Kermetico Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.12.3 Kermetico Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Kermetico Main Business Overview

13.12.5 Kermetico Latest Developments

13.13 Shanghai Liangshi

13.13.1 Shanghai Liangshi Company Information

13.13.2 Shanghai Liangshi Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

13.13.3 Shanghai Liangshi Industrial Thermal Spray Coating Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shanghai Liangshi Main Business Overview

13.13.5 Shanghai Liangshi Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Industrial Thermal Spray Coating Machines Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Industrial Thermal Spray Coating Machines Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Plasma Spray
- Table 4. Major Players of HVOF Spray
- Table 5. Major Players of Arc Spray
- Table 6. Major Players of Others
- Table 7. Global Industrial Thermal Spray Coating Machines Sales by Type (2021-2026) & (K Units)
- Table 8. Global Industrial Thermal Spray Coating Machines Sales Market Share by Type (2021-2026)
- Table 9. Global Industrial Thermal Spray Coating Machines Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Industrial Thermal Spray Coating Machines Revenue Market Share by Type (2021-2026)
- Table 11. Global Industrial Thermal Spray Coating Machines Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 12. Global Industrial Thermal Spray Coating Machines Sale by Application (2021-2026) & (K Units)
- Table 13. Global Industrial Thermal Spray Coating Machines Sale Market Share by Application (2021-2026)
- Table 14. Global Industrial Thermal Spray Coating Machines Revenue by Application (2021-2026) & (\$ million)
- Table 15. Global Industrial Thermal Spray Coating Machines Revenue Market Share by Application (2021-2026)
- Table 16. Global Industrial Thermal Spray Coating Machines Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 17. Global Industrial Thermal Spray Coating Machines Sales by Company (2021-2026) & (K Units)
- Table 18. Global Industrial Thermal Spray Coating Machines Sales Market Share by Company (2021-2026)
- Table 19. Global Industrial Thermal Spray Coating Machines Revenue by Company (2021-2026) & (\$ millions)
- Table 20. Global Industrial Thermal Spray Coating Machines Revenue Market Share by

Company (2021-2026)

Table 21. Global Industrial Thermal Spray Coating Machines Sale Price by Company (2021-2026) & (US\$/Unit)

Table 22. Key Manufacturers Industrial Thermal Spray Coating Machines Producing Area Distribution and Sales Area

Table 23. Players Industrial Thermal Spray Coating Machines Products Offered

Table 24. Industrial Thermal Spray Coating Machines Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Industrial Thermal Spray Coating Machines Sales by Geographic Region (2021-2026) & (K Units)

Table 28. Global Industrial Thermal Spray Coating Machines Sales Market Share Geographic Region (2021-2026)

Table 29. Global Industrial Thermal Spray Coating Machines Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Industrial Thermal Spray Coating Machines Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Industrial Thermal Spray Coating Machines Sales by Country/Region (2021-2026) & (K Units)

Table 32. Global Industrial Thermal Spray Coating Machines Sales Market Share by Country/Region (2021-2026)

Table 33. Global Industrial Thermal Spray Coating Machines Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Industrial Thermal Spray Coating Machines Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Industrial Thermal Spray Coating Machines Sales by Country (2021-2026) & (K Units)

Table 36. Americas Industrial Thermal Spray Coating Machines Sales Market Share by Country (2021-2026)

Table 37. Americas Industrial Thermal Spray Coating Machines Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Industrial Thermal Spray Coating Machines Sales by Type (2021-2026) & (K Units)

Table 39. Americas Industrial Thermal Spray Coating Machines Sales by Application (2021-2026) & (K Units)

Table 40. APAC Industrial Thermal Spray Coating Machines Sales by Region (2021-2026) & (K Units)

Table 41. APAC Industrial Thermal Spray Coating Machines Sales Market Share by

Region (2021-2026)

Table 42. APAC Industrial Thermal Spray Coating Machines Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC Industrial Thermal Spray Coating Machines Sales by Type (2021-2026) & (K Units)

Table 44. APAC Industrial Thermal Spray Coating Machines Sales by Application (2021-2026) & (K Units)

Table 45. Europe Industrial Thermal Spray Coating Machines Sales by Country (2021-2026) & (K Units)

Table 46. Europe Industrial Thermal Spray Coating Machines Revenue by Country (2021-2026) & (\$ millions)

Table 47. Europe Industrial Thermal Spray Coating Machines Sales by Type (2021-2026) & (K Units)

Table 48. Europe Industrial Thermal Spray Coating Machines Sales by Application (2021-2026) & (K Units)

Table 49. Middle East & Africa Industrial Thermal Spray Coating Machines Sales by Country (2021-2026) & (K Units)

Table 50. Middle East & Africa Industrial Thermal Spray Coating Machines Revenue Market Share by Country (2021-2026)

Table 51. Middle East & Africa Industrial Thermal Spray Coating Machines Sales by Type (2021-2026) & (K Units)

Table 52. Middle East & Africa Industrial Thermal Spray Coating Machines Sales by Application (2021-2026) & (K Units)

Table 53. Key Market Drivers & Growth Opportunities of Industrial Thermal Spray Coating Machines

Table 54. Key Market Challenges & Risks of Industrial Thermal Spray Coating Machines

Table 55. Key Industry Trends of Industrial Thermal Spray Coating Machines

Table 56. Industrial Thermal Spray Coating Machines Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Industrial Thermal Spray Coating Machines Distributors List

Table 59. Industrial Thermal Spray Coating Machines Customer List

Table 60. Global Industrial Thermal Spray Coating Machines Sales Forecast by Region (2027-2032) & (K Units)

Table 61. Global Industrial Thermal Spray Coating Machines Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Americas Industrial Thermal Spray Coating Machines Sales Forecast by Country (2027-2032) & (K Units)

Table 63. Americas Industrial Thermal Spray Coating Machines Annual Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 64. APAC Industrial Thermal Spray Coating Machines Sales Forecast by Region (2027-2032) & (K Units)

Table 65. APAC Industrial Thermal Spray Coating Machines Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 66. Europe Industrial Thermal Spray Coating Machines Sales Forecast by Country (2027-2032) & (K Units)

Table 67. Europe Industrial Thermal Spray Coating Machines Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa Industrial Thermal Spray Coating Machines Sales Forecast by Country (2027-2032) & (K Units)

Table 69. Middle East & Africa Industrial Thermal Spray Coating Machines Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global Industrial Thermal Spray Coating Machines Sales Forecast by Type (2027-2032) & (K Units)

Table 71. Global Industrial Thermal Spray Coating Machines Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global Industrial Thermal Spray Coating Machines Sales Forecast by Application (2027-2032) & (K Units)

Table 73. Global Industrial Thermal Spray Coating Machines Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 74. Oerlikon Metco Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 75. Oerlikon Metco Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 76. Oerlikon Metco Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 77. Oerlikon Metco Main Business

Table 78. Oerlikon Metco Latest Developments

Table 79. Linde Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 80. Linde Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 81. Linde Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 82. Linde Main Business

Table 83. Linde Latest Developments

Table 84. Lincotek Equipment Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 85. Lincotek Equipment Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 86. Lincotek Equipment Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. Lincotek Equipment Main Business

Table 88. Lincotek Equipment Latest Developments

Table 89. GTV Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 90. GTV Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 91. GTV Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. GTV Main Business

Table 93. GTV Latest Developments

Table 94. United Coatings Technologies (UCT) Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 95. United Coatings Technologies (UCT) Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 96. United Coatings Technologies (UCT) Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. United Coatings Technologies (UCT) Main Business

Table 98. United Coatings Technologies (UCT) Latest Developments

Table 99. Metallisation Ltd Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 100. Metallisation Ltd Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 101. Metallisation Ltd Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Metallisation Ltd Main Business

Table 103. Metallisation Ltd Latest Developments

Table 104. Thermion Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 105. Thermion Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 106. Thermion Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Thermion Main Business

Table 108. Thermion Latest Developments

Table 109. Flame Spray Technologies (FST) Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 110. Flame Spray Technologies (FST) Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 111. Flame Spray Technologies (FST) Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Flame Spray Technologies (FST) Main Business

Table 113. Flame Spray Technologies (FST) Latest Developments

Table 114. Guangzhou Sanxin Metal S&T Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 115. Guangzhou Sanxin Metal S&T Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 116. Guangzhou Sanxin Metal S&T Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Guangzhou Sanxin Metal S&T Main Business

Table 118. Guangzhou Sanxin Metal S&T Latest Developments

Table 119. Plasma Giken Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 120. Plasma Giken Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 121. Plasma Giken Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Plasma Giken Main Business

Table 123. Plasma Giken Latest Developments

Table 124. Zhengzhou Lijia Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 125. Zhengzhou Lijia Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 126. Zhengzhou Lijia Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Zhengzhou Lijia Main Business

Table 128. Zhengzhou Lijia Latest Developments

Table 129. Kermetico Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 130. Kermetico Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 131. Kermetico Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Kermetico Main Business

Table 133. Kermetico Latest Developments

Table 134. Shanghai Liangshi Basic Information, Industrial Thermal Spray Coating Machines Manufacturing Base, Sales Area and Its Competitors

Table 135. Shanghai Liangshi Industrial Thermal Spray Coating Machines Product Portfolios and Specifications

Table 136. Shanghai Liangshi Industrial Thermal Spray Coating Machines Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Shanghai Liangshi Main Business

Table 138. Shanghai Liangshi Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial Thermal Spray Coating Machines
- Figure 2. Industrial Thermal Spray Coating Machines Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Thermal Spray Coating Machines Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Industrial Thermal Spray Coating Machines Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Thermal Spray Coating Machines Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Thermal Spray Coating Machines Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Thermal Spray Coating Machines Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Plasma Spray
- Figure 12. Product Picture of HVOF Spray
- Figure 13. Product Picture of Arc Spray
- Figure 14. Product Picture of Others
- Figure 15. Global Industrial Thermal Spray Coating Machines Sales Market Share by Type in 2026
- Figure 16. Global Industrial Thermal Spray Coating Machines Revenue Market Share by Type (2021-2026)
- Figure 17. Industrial Thermal Spray Coating Machines Consumed in Aerospace
- Figure 18. Global Industrial Thermal Spray Coating Machines Market: Aerospace (2021-2026) & (K Units)
- Figure 19. Industrial Thermal Spray Coating Machines Consumed in Oil & Gas
- Figure 20. Global Industrial Thermal Spray Coating Machines Market: Oil & Gas (2021-2026) & (K Units)
- Figure 21. Industrial Thermal Spray Coating Machines Consumed in Steel Industry
- Figure 22. Global Industrial Thermal Spray Coating Machines Market: Steel Industry (2021-2026) & (K Units)
- Figure 23. Industrial Thermal Spray Coating Machines Consumed in Automotive & Transport
- Figure 24. Global Industrial Thermal Spray Coating Machines Market: Automotive &

Transport (2021-2026) & (K Units)

Figure 25. Industrial Thermal Spray Coating Machines Consumed in Power Generation

Figure 26. Global Industrial Thermal Spray Coating Machines Market: Power Generation (2021-2026) & (K Units)

Figure 27. Industrial Thermal Spray Coating Machines Consumed in Other

Figure 28. Global Industrial Thermal Spray Coating Machines Market: Other (2021-2026) & (K Units)

Figure 29. Global Industrial Thermal Spray Coating Machines Sale Market Share by Application (2025)

Figure 30. Global Industrial Thermal Spray Coating Machines Revenue Market Share by Application in 2026

Figure 31. Industrial Thermal Spray Coating Machines Sales by Company in 2026 (K Units)

Figure 32. Global Industrial Thermal Spray Coating Machines Sales Market Share by Company in 2026

Figure 33. Industrial Thermal Spray Coating Machines Revenue by Company in 2026 (\$ millions)

Figure 34. Global Industrial Thermal Spray Coating Machines Revenue Market Share by Company in 2026

Figure 35. Global Industrial Thermal Spray Coating Machines Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Industrial Thermal Spray Coating Machines Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Industrial Thermal Spray Coating Machines Sales 2021-2026 (K Units)

Figure 38. Americas Industrial Thermal Spray Coating Machines Revenue 2021-2026 (\$ millions)

Figure 39. APAC Industrial Thermal Spray Coating Machines Sales 2021-2026 (K Units)

Figure 40. APAC Industrial Thermal Spray Coating Machines Revenue 2021-2026 (\$ millions)

Figure 41. Europe Industrial Thermal Spray Coating Machines Sales 2021-2026 (K Units)

Figure 42. Europe Industrial Thermal Spray Coating Machines Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Industrial Thermal Spray Coating Machines Sales 2021-2026 (K Units)

Figure 44. Middle East & Africa Industrial Thermal Spray Coating Machines Revenue 2021-2026 (\$ millions)

Figure 45. Americas Industrial Thermal Spray Coating Machines Sales Market Share by

Country in 2026

Figure 46. Americas Industrial Thermal Spray Coating Machines Revenue Market Share by Country (2021-2026)

Figure 47. Americas Industrial Thermal Spray Coating Machines Sales Market Share by Type (2021-2026)

Figure 48. Americas Industrial Thermal Spray Coating Machines Sales Market Share by Application (2021-2026)

Figure 49. United States Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Industrial Thermal Spray Coating Machines Sales Market Share by Region in 2026

Figure 54. APAC Industrial Thermal Spray Coating Machines Revenue Market Share by Region (2021-2026)

Figure 55. APAC Industrial Thermal Spray Coating Machines Sales Market Share by Type (2021-2026)

Figure 56. APAC Industrial Thermal Spray Coating Machines Sales Market Share by Application (2021-2026)

Figure 57. China Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Industrial Thermal Spray Coating Machines Sales Market Share by Country in 2026

Figure 65. Europe Industrial Thermal Spray Coating Machines Revenue Market Share by Country (2021-2026)

Figure 66. Europe Industrial Thermal Spray Coating Machines Sales Market Share by Type (2021-2026)

Figure 67. Europe Industrial Thermal Spray Coating Machines Sales Market Share by Application (2021-2026)

Figure 68. Germany Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Industrial Thermal Spray Coating Machines Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Industrial Thermal Spray Coating Machines Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Industrial Thermal Spray Coating Machines Sales Market Share by Application (2021-2026)

Figure 76. Egypt Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Industrial Thermal Spray Coating Machines Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Industrial Thermal Spray Coating Machines in 2026

Figure 82. Manufacturing Process Analysis of Industrial Thermal Spray Coating Machines

Figure 83. Industry Chain Structure of Industrial Thermal Spray Coating Machines

Figure 84. Channels of Distribution

Figure 85. Global Industrial Thermal Spray Coating Machines Sales Market Forecast by

Region (2027-2032)

Figure 86. Global Industrial Thermal Spray Coating Machines Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Industrial Thermal Spray Coating Machines Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Industrial Thermal Spray Coating Machines Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Industrial Thermal Spray Coating Machines Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Industrial Thermal Spray Coating Machines Revenue Market Share Forecast by Application (2027-2032)

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