

# Global Industrial Thawing Equipment Market Growth 2026-2032

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## Abstracts

The global Industrial Thawing Equipment market size is predicted to grow from US\$ 1394 million in 2025 to US\$ 2086 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Industrial Thawing Equipment refers to specialized food processing machinery used to safely and uniformly thaw frozen raw materials such as meat, poultry, seafood, and prepared foods before further processing. Unlike simple heating, these systems precisely control temperature, humidity, airflow, or electromagnetic energy (e.g., water spray, vacuum, microwave, or radio-frequency thawing) to prevent microbial growth, reduce drip loss, and maintain product texture, color, and nutritional quality. The equipment is commonly installed at the front end of food processing lines prior to cutting, marinating, cooking, or packaging and plays a critical role in yield control, food safety compliance, and production efficiency in modern meat and seafood processing plants. In 2025, global Industrial Thawing Equipment production reached approximately 14112 units, with an average global market price of around US\$101 k USD per unit. The production capacity for Industrial Thawing Equipment in 2025 was approximately 15000 units. The typical gross profit margin for Industrial Thawing Equipment is between 20% and 40%.

United States market for Industrial Thawing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Thawing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Thawing Equipment is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Thawing Equipment players cover GEA Group, Maekawa Manufacturing, Palinox, Provisur Technologies, Kometos, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Industrial Thawing Equipment Industry Forecast' looks at past sales and reviews total world Industrial Thawing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Thawing Equipment sales for 2026 through 2032. With Industrial Thawing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Thawing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Industrial Thawing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Thawing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Thawing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Thawing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Thawing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Thawing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot Air Thawing

Steam-Vacuum Thawing

Microwave Thawing

RF Thawing

Others

Segmentation by Automation level:

Semi Automatic

Fully Automatic

Segmentation by Application:

Meat & Poultry

Seafood & Aquatic Products

Fruits & Vegetables

Prepared Meals & Convenience Food

Frozen Bakery Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GEA Group

Maekawa Manufacturing

Palinox

Provisur Technologies

Kometos

SAIREM

Cabinplant

Yamamoto Vinita

Maurer-Atmos Middleby GmbH

Foster Refrigerator

Stalam

STALAM S.p.A

PERUZA

Emerson Technik

Nanjing Sanle Group

Foshan Jiyuan HIGH Frequency Equipment

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Industrial Thawing Equipment market?

What factors are driving Industrial Thawing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Thawing Equipment market opportunities vary by end market size?

How does Industrial Thawing Equipment break out by Type, by Application?

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