

# **Global Industrial Surface Treatment and Finishing Services Market Growth (Status and Outlook) 2026-2032**

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## **Abstracts**

The global Industrial Surface Treatment and Finishing Services market size is predicted to grow from US\$ 112499 million in 2025 to US\$ 178463 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Industrial surface treatment and finishing services refer to professional manufacturing services that optimize the performance and modify the appearance of metal, plastic, composite materials, and electronic substrates through physical, chemical, electrochemical, thermal treatment, and composite processes. These services primarily include electroplating, anodizing, electroless plating, spraying, PVD/CVD vacuum coating, heat treatment, polishing, sandblasting, blackening, phosphating, passivation, laser surface strengthening, Teflon coating, and wear-resistant lubricating coatings. The core objective is to improve the corrosion resistance, wear resistance, conductivity, insulation, fatigue resistance, biocompatibility, high-temperature resistance, and decorative effect of components. These services are widely used in the automotive, aerospace, electronics and semiconductor, medical device, industrial machinery, energy equipment, military, consumer electronics, and precision hardware industries. As high-end manufacturing demands increasingly higher requirements for component lifespan, lightweighting, reliability, and precision, surface treatment has evolved from a traditional auxiliary processing step into a key functional manufacturing link in the advanced manufacturing supply chain.

From an industry perspective, industrial surface treatment and finishing services are currently undergoing a transformation from traditional processing to high-value-added, environmentally friendly, and functional upgrades. On the one hand, the rapid growth of new energy vehicles, semiconductors, aero-engines, medical implants, and high-end

equipment manufacturing is driving a continuous expansion in demand for high-temperature resistant coatings, micro/nano coatings, chromium-free environmentally friendly treatments, ultra-low friction coatings, and high-precision surface strengthening. On the other hand, increasingly stringent global environmental regulations are making hexavalent chromium substitution, low-VOC coatings, water-based processes, and recycled chemical treatments key areas for industry upgrades. Simultaneously, the globalization of manufacturing is leading to a trend of supply chain localization, with many OEMs outsourcing surface treatment to professional service providers, thereby increasing industry concentration and technological barriers. The core drivers of future industry growth will primarily come from lightweighting of new energy vehicles, AI servers and semiconductor equipment, the aerospace maintenance (MRO) market, high-end medical devices, and upgrades to military equipment. Functional and high-reliability coatings will be the fastest-growing segment in terms of profit.

United States market for Industrial Surface Treatment and Finishing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Surface Treatment and Finishing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Surface Treatment and Finishing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Surface Treatment and Finishing Services players cover Anoplate, INCERTEC, United Plating, AOTCO Metal Finishing, Gleco Plating, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Industrial Surface Treatment and Finishing Services Industry Forecast" looks at past sales and reviews total world Industrial Surface Treatment and Finishing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Surface Treatment and Finishing Services sales for 2026 through 2032. With Industrial Surface Treatment and Finishing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Surface Treatment and Finishing Services industry.

This Insight Report provides a comprehensive analysis of the global Industrial Surface Treatment and Finishing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Surface Treatment and Finishing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Surface Treatment and Finishing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Surface Treatment and Finishing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Surface Treatment and Finishing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Surface Treatment and Finishing Services market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Steel Parts Surface Treatment

Aluminum Alloy Surface Treatment

Copper and Copper Alloy Surface Treatment

Plastic Surface Treatment

Others

#### Segmentation by Automation Level:

Manual Surface Treatment

Semi-automatic Production Line

## Fully Automated Intelligent Production Line

### Segmentation by Application:

Automotive

Aerospace

Semiconductor & Electronics

Medical Devices

Industrial Machinery

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Anoplate

INCERTEC

United Plating

AOTCO Metal Finishing

Gleco Plating

Reid Metal Finishing

FM Callahan & Son

American Metal Plating Company

Okuno Chemical Industries

Wuhan Fengfan

Dazhi Chem

Bodycote

OC Oerlikon Balzers

Poeton Industries

Aalberts Surface Technologies

NK Co., Ltd. Surface Treatment

KOVRA

DST Coating

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