

# Global Industrial Spraying Robot Market Growth 2026-2032

<https://marketpublishers.com/r/GDBEDDB4EA57EN.html>

Date: July 2026

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: GDBEDDB4EA57EN

## Abstracts

The global Industrial Spraying Robot market size is predicted to grow from US\$ 3077 million in 2025 to US\$ 5974 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Industrial spraying robots are automated devices that precisely control the spraying path, spray gun posture, and spraying parameters through program control or manual teaching. They are primarily used for uniformly coating workpiece surfaces (such as with paint or powder coatings). These robots typically consist of a robotic arm, a spraying system, a control system, and a feeding system. They enable highly consistent, efficient, and low-material-waste painting operations on complex curved surfaces or in mass production, and are widely used in industries such as automotive manufacturing, home appliances, construction machinery, and metal processing.

The industrial spraying robot industry chain can be divided into three main segments: upstream core components, midstream robot bodies and system integration, and downstream application industries. The upstream segment mainly includes key components such as servo motors, reducers, controllers, spray gun systems, coatings, and sensors. These segments have high technological barriers, with high-end reducer and control system suppliers typically possessing strong bargaining power and relatively high gross profit margins. The midstream segment comprises industrial painting robot manufacturers and painting automation system integrators, responsible for overall robot design, software control, and process integration. This is the value-concentrating segment, with overall gross profit margins typically at a moderate level (approximately 20%-40%). System integration projects, due to their high degree of customization, may experience slight fluctuations in gross profit margins. The downstream segment is mainly used in industries such as automotive and auto parts, home appliances, 3C

electronics, construction machinery, furniture, and metal products. End customers are more concerned with painting quality, efficiency, and consistency. Overall, the industry chain profit distribution shows a pattern of higher gross profit margins for upstream core components, moderate margins for midstream robot bodies and integration, and lower gross profit margins for downstream application sectors.

In 2025, the sales volume of industrial spraying robots was 23,300 units, with an average price of US\$135 k per unit. The total production capacity of industrial painting robots in 2025 was 33 k units.

Industrial spraying robots are a crucial component of intelligent manufacturing and automated coating upgrades, driven by the increasing demands for efficiency, consistent quality, and environmental protection from downstream manufacturing industries. With the growing demand for high-quality surface treatments in industries such as automotive, home appliances, and construction machinery, coupled with stringent environmental regulations limiting volatile organic compound (VOC) emissions, traditional manual painting is gradually being replaced by automated painting. Simultaneously, industrial painting robots are evolving from simple mechanical execution devices into intelligent systems integrating visual recognition, path planning, process parameter optimization, and digital control. By integrating with MES (Manufacturing Execution System) and industrial internet platforms, they achieve traceability and data-driven management of the painting process. In the future, with the increasing demand for flexible manufacturing and the widespread adoption of small-batch, multi-variety production models, painting robots with high flexibility, rapid changeover capabilities, and AI adaptive capabilities will become a key direction for industry development.

LP Information, Inc. (LPI) ' newest research report, the 'Industrial Spraying Robot Industry Forecast' looks at past sales and reviews total world Industrial Spraying Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Spraying Robot sales for 2026 through 2032. With Industrial Spraying Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Spraying Robot industry.

This Insight Report provides a comprehensive analysis of the global Industrial Spraying Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial

Spraying Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Spraying Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Spraying Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Spraying Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Spraying Robot market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Liquid Coating Robot

Powder Coating Robot

Others

#### Segmentation by Structural Form:

Articulated Painting Robot

Cartesian Coordinate Painting Robot

#### Segmentation by Automation Level:

Semi-Automatic Painting Robot

Fully Automatic Painting Robot

#### Segmentation by Application:

Automobile Industry

Shipping Industry

Chemical, Rubber and Plastic

Electrical and Electronics

Metal and Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FANUC Corporation

KUKA AG

ABB Robotics

Yaskawa Electric

Kawasaki Heavy Industries

D?rr AG

CMA Robotics

Staubli International AG

Omron Adept Technologies

Nachi-Fujikoshi

DENSO Corporation

Universal Robots

Mitsubishi Electric

Robotic Paint Group

Wuhan PaintGo Technology

Ventherm

Rongde Robot

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Spraying Robot market?

What factors are driving Industrial Spraying Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Spraying Robot market opportunities vary by end market size?

How does Industrial Spraying Robot break out by Type, by Application?

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