

Global Industrial Sack Kraft Paper Market Growth 2026-2032

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Abstracts

The global Industrial Sack Kraft Paper market size is predicted to grow from US\$ 4892 million in 2025 to US\$ 6178 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Industrial sack kraft paper is a high-strength kraft paper mainly made from virgin kraft pulp, especially softwood fibres, and used for converting multiwall industrial sacks, valve sacks and open-mouth sacks. It is designed for high tensile energy absorption, tear resistance, stretchability, porosity, sack integrity and high-speed filling performance. Major applications include cement, building materials, chemicals, minerals, food ingredients, animal feed, seeds and agricultural products packaging.

The supply chain starts with softwood logs, wood chips, virgin kraft pulp, pulping chemicals, steam, electricity, sizing agents, wet-strength additives and coating or barrier materials. Downstream customers are paper sack converters, multiwall bag producers and industrial fillers in cement, building materials, chemicals, minerals.

In 2025, global industrial sack kraft paper production reached approximately 5 million tons, with an average global market price is \$1,000 per ton.

Global industrial sack kraft paper is a high-strength kraft paper used for heavy-duty sacks and industrial packaging of cement, dry mortar, gypsum, building-material powders, chemical powders, minerals, resins, fertilizers, animal feed and other powder or granular industrial products. Compared with ordinary packaging paper or retail bag paper, industrial sack kraft paper places much greater emphasis on tensile strength, elongation, tear resistance, drop resistance, porosity, stiffness, filling-shock resistance and high-speed converting performance. It must maintain sack integrity during filling,

deaeration, stacking, transport, handling and end use. Typical grades include flat sack kraft paper, semi-extensible sack kraft paper, fully extensible sack kraft paper, high-porosity sack kraft paper, wet-strength grades, brown grades and white printable grades. Different grades are used for valve sacks, open-mouth sacks, multiwall sacks, high-speed filling sacks and heavy-duty transport packaging. Industry materials describe sack kraft paper as engineered for demanding construction, chemical, food/feed and other packaging applications, with strength, elongation, durability and converting performance as key characteristics.

In terms of industry trends, industrial sack kraft paper is moving toward higher strength at lower grammage, higher extensibility, higher porosity, fewer plies, recyclability, lower-plastic structures and functional heavy-duty packaging. Traditional industrial paper sacks often relied on multi-ply structures to provide strength, but improvements in long-fiber pulp, refining control, machine-direction tension control and extensible paper technology are enabling some applications to shift from three-ply structures toward two-ply or even high-performance one-ply solutions. This helps reduce material consumption, lower packaging weight and improve logistics efficiency. For cement, building materials and chemical powders, high porosity is especially important because sacks must release air quickly during high-speed filling while reducing dust leakage and sack breakage. High-porosity grades can reduce the need for mechanical perforation, helping balance deaeration performance with sack strength.

The main growth drivers come from three areas. First, global flows of building materials, chemicals, minerals, agricultural inputs and powder or granular industrial products continue to require safe, cost-effective and scalable heavy-duty packaging solutions. Second, industrial customers increasingly focus on filling efficiency, dust control, drop safety and packaging weight reduction, shifting competition from simple strength metrics toward a broader performance package covering TEA, porosity, breakage resistance, machine runnability and total packaging cost. Third, environmental regulation and circular-economy requirements strengthen the role of paper-based packaging; the EU Packaging and Packaging Waste Regulation requires all packaging to be recyclable by 2030, and Europe's paper recycling rate reached 75.1% in 2024, showing a strong recycling foundation for paper-based packaging in mature systems. Overall, Industrial Sack Kraft Paper should not be viewed as simply thicker kraft paper, but as a high-performance paper-based heavy-duty packaging material engineered around strength, porosity, filling performance, transport safety and recyclability.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Sack Kraft Paper Industry Forecast" looks at past sales and reviews total world Industrial Sack Kraft

Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Sack Kraft Paper sales for 2026 through 2032. With Industrial Sack Kraft Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Sack Kraft Paper industry.

This Insight Report provides a comprehensive analysis of the global Industrial Sack Kraft Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Sack Kraft Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Sack Kraft Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Sack Kraft Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Sack Kraft Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Sack Kraft Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

Segmentation by Basis Weight:

Lightweight Kraft Paper (90 gsm)

Segmentation by Extensibility:

Standard Kraft Paper

Semi-Extensible Kraft Paper

Fully Extensible Kraft Paper

Segmentation by Application:

Building & Construction

Chemicals & Minerals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mondi Group

Billerud AB

Segezha Group

Smurfit Westrock

Stora Enso

Klabin

Nordic Paper

CMPC Biopackaging

Georgia-Pacific

Gascogne Papier

Canfor

SCG Packaging

Ilim Group

Natron-Hayat

Oji Holdings

Yueyang Forest & Paper

Qingshan Paper

Horizon Pulp & Paper

Huatai Paper

Shanying International

Tokushu Tokai Paper

Canadian Kraft Paper Industries

Key Questions Addressed in this Report

Global Industrial Sack Kraft Paper Market Growth 2026-2032

What is the 10-year outlook for the global Industrial Sack Kraft Paper market?
What factors are driving Industrial Sack Kraft Paper market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Industrial Sack Kraft Paper market opportunities vary by end market size?
How does Industrial Sack Kraft Paper break out by Type, by Application?

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