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Global Industrial Robot Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Industrial Robot Rental market size is predicted to grow from US$ 2348 million in 2025 to US$ 6430 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Industrial robot rental refers to the on-demand provision of industrial robots and related services through rental platforms or service providers. Compared to the traditional direct purchase model, the rental model allows companies to meet their production, manufacturing, assembly, and logistics needs by leasing robot equipment on demand without incurring high initial investments. Industrial robot rental not only covers hardware equipment but also typically includes value-added services such as technical support, maintenance, upgrades, and operation management. Robot as a Service (RaaS) is an advanced model of industrial robot rental, where companies can enjoy a complete automation solution, including robot monitoring, data analysis, cloud control, and customized services, when renting robots. The RaaS model emphasizes the entire lifecycle management of robots, providing a complete robot solution from hardware to software, from equipment to maintenance. The global gross margin for Industrial Robot Rental is projected to be approximately 20%–35% by 2025.

Against the backdrop of the accelerated development of embodied intelligence and humanoid robots, the industry is facing a common bottleneck: while technological capabilities continue to break through, the cost of application implementation is high, service chains are complex, and scenarios are severely fragmented, making it difficult for robot products to enter the commercial and public service systems on a large scale. Robot rental platforms emerged in this context. Through an innovative model of 'shared rental + platform-based scheduling,' the originally high-barrier, high-priced robot products are transformed into on-demand, standardized service capabilities. Robots are

no longer one-off devices, but rather 'production factors' that can be flexibly deployed, rapidly mobilized, and paid for based on results. By connecting supply, organizing services, and amplifying demand, the platform is building a service network covering multiple participants, rather than simply facilitating transactions.

LPI (LP Information)' newest research report, the “Industrial Robot Rental Industry Forecast” looks at past sales and reviews total world Industrial Robot Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Robot Rental sales for 2026 through 2032. With Industrial Robot Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Robot Rental industry.

This Insight Report provides a comprehensive analysis of the global Industrial Robot Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Robot Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Robot Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Robot Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Robot Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Robot Rental market by product type, application, key players and key regions and countries.

Segmentation by Type:

Leasing

Robots as a Service (RaaS)

Segmentation by Platform:

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Manufacturer Direct Rental

Vertical Scenario Rental

Multi-category Platform Rental

Segmentation by Application Scenarios:

Welding Robots

Handling Robots

Assembly Robots

Painting Robots

Others

Segmentation by Application:

Manufacturing

Logistics & Warehousing

Food & Beverage

Medical & Pharmaceutical

Other

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Proven Robotics

Richtech Robotics

Rex Robots

FutuRobots

DNX Group

Cobot Team

Ourglass Pte Ltd.

Locus Robotics

Zebra Technologies

InVia Robotics

Knightscope

Cobalt Robotics

Hirebotics

Relay Robotics

Robonnement

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RentROBOTS

Robot Rentals

Akin Robotics

Sarcos Robotics

Boston Dynamics (Atlas)

OMRON Corporation

ABB

KUKA

Aethon

Delta Robots

Robo4Hire

Qingtianzu?AgiBot?

Wanjiyi

Omayeskj

Jixqiu

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