

Global Industrial Ring Blowers Market Growth 2026-2032

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Abstracts

The global Industrial Ring Blowers market size is predicted to grow from US\$ 393 million in 2025 to US\$ 591 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Industrial ring blowers are compact air-moving devices used to generate continuous airflow or vacuum for industrial processes. They are also known as regenerative blowers or side channel blowers. The impeller rotates at high speed inside a ring-shaped housing, repeatedly accelerating air through the side channel to create stable pressure or suction. Industrial ring blowers are usually oil-free, low-maintenance, relatively quiet, and suitable for continuous operation. They are widely used in wastewater treatment, pneumatic conveying, vacuum lifting, packaging machinery, printing equipment, drying systems, aquaculture, food processing, medical equipment, electronics manufacturing, and general industrial automation.

Global production capacity is approximately 600 thousand units.

In 2025, global sales reached approximately 539 thousand units, with an average price of around US\$ 745 per unit, gross margin around 25%.

The industrial ring blowers market has a stable growth outlook because these products are widely used in clean air supply, vacuum generation, aeration, drying, and material handling applications. Their advantages include compact design, oil-free operation, low maintenance, stable airflow, and reliable continuous-duty performance. Demand is supported by wastewater treatment, packaging, printing, food processing, aquaculture, medical equipment, electronics manufacturing, and industrial automation. Although they face competition from roots blowers, rotary vane pumps, and compressed air systems,

industrial ring blowers remain attractive in low-to-medium pressure applications. Future growth will focus on efficiency, durability, low noise, and smart control.

Market Trend

The market is moving toward energy-saving motors, variable-frequency drive control, compact aluminum housings, lower noise, improved heat dissipation, and longer service life. Manufacturers are developing industrial ring blowers with integrated silencers, filters, relief valves, IP-rated motors, explosion-proof versions, and digital monitoring functions. Demand is also increasing for oil-free and contamination-free airflow in food, medical, electronics, and environmental applications. Customers are replacing older air supply systems with quieter, cleaner, and more energy-efficient blower solutions. Future products will emphasize stable pressure performance, low vibration, predictive maintenance, remote monitoring, and customized designs for different industrial processes.

Market Drive

Market growth is mainly driven by industrial automation, stricter environmental protection requirements, expansion of wastewater treatment, and rising demand for clean air and vacuum systems. Industrial ring blowers are widely used for aeration, drying, suction, vacuum clamping, pneumatic conveying, packaging, printing, and material transport. Growth in food processing, medical devices, electronics manufacturing, aquaculture, and environmental engineering further supports demand. Rising energy costs also encourage users to replace compressed air systems with regenerative blowers in suitable low-pressure and medium-pressure applications. Their simple structure, oil-free airflow, continuous operation, and low maintenance make them practical across many industrial sectors.

Upstream and Downstream

Upstream suppliers include aluminum alloy housing manufacturers, impeller producers, electric motor suppliers, bearing and seal manufacturers, silencers, filters, valves, sensors, variable-frequency drives, control systems, casting companies, and precision machining providers. Key upstream factors include motor efficiency, material quality, machining precision, thermal management, noise control, and component reliability. Downstream customers include wastewater treatment plants, packaging machinery manufacturers, printing equipment producers, food and beverage processors, aquaculture farms, medical equipment companies, electronics factories, pneumatic

conveying system integrators, and general industrial users. Demand is mainly linked to clean air supply, vacuum generation, aeration, drying, material transport, and automated production processes.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Ring Blowers Industry Forecast" looks at past sales and reviews total world Industrial Ring Blowers sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Ring Blowers sales for 2026 through 2032. With Industrial Ring Blowers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Ring Blowers industry.

This Insight Report provides a comprehensive analysis of the global Industrial Ring Blowers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Ring Blowers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Ring Blowers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Ring Blowers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Ring Blowers.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Ring Blowers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-stage

Multi-stage

Segmentation by Operation:

Pressure Operation

Vacuum Operation

Segmentation by Classification:

Standard Industrial Type

High Pressure Type

Segmentation by Application:

General Industrial

Agriculture

Food and Beverage

Medical

Environmental

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Busch SE

Ingersoll Rand Inc.

Gebr. Becker GmbH

Elektor airsystems GmbH

Atlas Copco AB

FPZ S.p.A.

DVP Vacuum Technology S.p.A.

IDEX Corporation

AMETEK, Inc.

Atlantic Blowers, LLC

Republic Manufacturing

The Spencer Turbine Company

Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

SEKO S.p.A.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

ESAM Australia Pty Ltd.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Ring Blowers market?

What factors are driving Industrial Ring Blowers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Ring Blowers market opportunities vary by end market size?

How does Industrial Ring Blowers break out by Type, by Application?

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