

Global Industrial Rhamnolipid Market Growth 2026-2032

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Abstracts

The global Industrial Rhamnolipid market size is predicted to grow from US\$ 513 million in 2025 to US\$ 846 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Industrial rhamnolipid is a glycolipid anionic biosurfactant produced by *Pseudomonas* or *Burkholderia* through biological fermentation, which has many excellent properties and wide industrial applications. In the oil & gas sector, rhamnolipids are used more often in EOR processes because of their excellent surfactant properties. These properties improve oil extraction efficiency and support environmentally friendly practices. This not only boosts oil recovery rates but also aligns with the industry's move towards greener technologies. At the same time, the cosmetics and personal care sectors are using rhamnolipids for their gentle, effective, and eco-friendly qualities. They work well as natural surfactants in products like shampoos, cleansers, and lotions, meeting the growing consumer demand for sustainable and natural ingredients. The use of rhamnolipids in these two sectors highlights their versatile applications and drives market growth.

United States market for Industrial Rhamnolipid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Rhamnolipid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Rhamnolipid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Rhamnolipid players cover Evonik Industries AG, BASF, Jeneil Biotech, AGAE Technologies, Biotensidon GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Industrial Rhamnolipid Industry Forecast? looks at past sales and reviews total world Industrial Rhamnolipid sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Rhamnolipid sales for 2026 through 2032. With Industrial Rhamnolipid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Rhamnolipid industry.

This Insight Report provides a comprehensive analysis of the global Industrial Rhamnolipid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Rhamnolipid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Industrial Rhamnolipid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Rhamnolipid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Rhamnolipid.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Rhamnolipid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid

Powder

Segmentation by Application:

Oil & gas

Agriculture

Pharmaceuticals & Healthcare

Cosmetics & Personal Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik Industries AG

BASF

Jeneil Biotech

AGAE Technologies

Biotensidon GmbH

Stepan Company

GlycoSurf

TensioGreen

Shaanxi Deguan Biotechnology Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Rhamnolipid market?

What factors are driving Industrial Rhamnolipid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Rhamnolipid market opportunities vary by end market size?

How does Industrial Rhamnolipid break out by Type, by Application?

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