

Global Industrial Refrigeration Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Industrial Refrigeration Solution market size is predicted to grow from US\$ 22310 million in 2025 to US\$ 33570 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Industrial refrigeration solutions include compression refrigeration solutions, absorption refrigeration solutions and screw refrigeration solutions. The compression refrigeration solution uses a compressor to compress the refrigerant into a high-temperature and high-pressure gas, which is cooled into a liquid through a condenser, and then decompressed through a throttle valve and enters the evaporator, where it absorbs heat and evaporates into a gas, thereby achieving the effect of refrigeration, and the cycle repeats. The absorption refrigeration solution uses thermal energy as a driving force to achieve refrigeration through the absorption and release process of the refrigerant in the solution. Common working fluid pairs include lithium bromide-water solution, ammonia-water solution, etc. In the generator, the solution is heated, and the refrigerant evaporates to form a high-temperature and high-pressure refrigerant vapor, which is cooled into a liquid through the condenser, and then enters the evaporator through the throttle valve to absorb heat and evaporate to achieve refrigeration. The screw refrigeration solution relies on the rotation of the screw compressor rotor and the periodic change of the inter-tooth volume to achieve the process of suction, compression, and exhaust. The refrigerant absorbs heat and evaporates in the evaporator, cools down and condenses in the condenser, and enters the evaporator again after decompression through the throttle valve to complete the refrigeration cycle.

With the development of science and technology, industrial refrigeration will be more efficient and energy-saving, such as the use of new refrigerants, optimized compressor technology, etc. The application of magnetic levitation compressor technology can

improve energy efficiency; at the same time, the level of intelligence and automation will continue to improve, realizing remote monitoring, fault diagnosis and other functions. In the context of stricter environmental protection policies, green, low-carbon, and environmentally friendly refrigeration technologies and solutions will become mainstream, such as natural working fluid refrigeration technologies such as carbon dioxide refrigeration systems, which can reduce the damage to the ozone layer and greenhouse gas emissions. The demand for industrial refrigeration varies greatly among industries, and customized solutions will be more popular. Manufacturers need to provide personalized refrigeration system design and services according to the specific needs of customers.

The rapid development of emerging industries such as new energy and electronic semiconductors has increased the demand for industrial refrigeration. For example, data centers need efficient refrigeration systems to ensure the operation of equipment. The food and pharmaceutical industries have strict requirements for temperature control, which promotes the development of the industrial refrigeration market and ensures product quality and safety. Governments of various countries have introduced policies to encourage the development of efficient, energy-saving, and environmentally friendly industrial refrigeration technologies, providing opportunities for market development.

LPI (LP Information)' newest research report, the "Industrial Refrigeration Solution Industry Forecast" looks at past sales and reviews total world Industrial Refrigeration Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Refrigeration Solution sales for 2026 through 2032. With Industrial Refrigeration Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Refrigeration Solution industry.

This Insight Report provides a comprehensive analysis of the global Industrial Refrigeration Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Refrigeration Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Refrigeration Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Refrigeration Solution and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Refrigeration Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Refrigeration Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Ammonia-Based Refrigeration Systems

Carbon Dioxide Refrigeration Systems

Glycol Chiller Systems

Water Chiller Systems

Cascade Refrigeration Systems

Segmentation by Application:

Food and Beverage Processing Plants

Chemical and Pharmaceuticals

Agricultural Products Processing Plants

Packaging and Warehousing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Johnson Controls

Danfoss Industries Pvt Ltd

Emerson Electric Co.

GEA Group AG

United Technologies Corporation

Carrier

BITZER SE

Fujitsu General America, Inc.

Mitsubishi Electric Corporation

Colmac Coil Manufacturing, Inc.

Mayekawa Mfg. Co., Ltd.

Advansor A/S

Baltimore Aircoil Company

Bohn

Dorin S.p.A.

Heatcraft Worldwide Refrigeration

Howden Group Ltd.

Hussmann Corporation

Lennox International Inc.

LU-VE Group

RefPlus

Trane Inc.

York

Zanotti

Frick India Limited

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