

Global Industrial Process Chillers Market Growth 2026-2032

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Abstracts

The global Industrial Process Chillers market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

An Industrial Process Chiller is a crucial component in many manufacturing and industrial processes, designed to remove heat from machinery and maintain optimal operating temperatures. These chillers use a refrigeration cycle to transfer heat from the process fluid to the environment, ensuring equipment efficiency and preventing overheating. They are widely used in industries such as plastics, pharmaceuticals, food and beverage, and electronics, where precise temperature control is essential for product quality and process reliability. With advancements in technology, modern industrial process chillers offer enhanced energy efficiency, reliability, and environmental sustainability.

United States market for Industrial Process Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Process Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Process Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Process Chillers players cover Boyd, Opti Temp, KKT Chillers, Parker Hannifin, Refrind, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Process Chillers Industry Forecast" looks at past sales and reviews total world Industrial Process Chillers sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Process Chillers sales for 2026 through 2032. With Industrial Process Chillers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Process Chillers industry.

This Insight Report provides a comprehensive analysis of the global Industrial Process Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Process Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Process Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Process Chillers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Process Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Process Chillers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cooling Capacity Below 5kW

Cooling Capacity 5-10kW

Cooling Capacity Above 10kW

Segmentation by Application:

CNC Milling Machines

CNC Lathes

CNC Drilling Machines

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boyd

Opti Temp

KKT Chillers

Parker Hannifin

Refrind

SMC Corporation

Solid State Cooling Systems

Advantage Engineering

Dimplex Thermal Solutions

Cold Shot Chillers

Guangzhou Teyu Electromechanical

Sanhe Tongfei Refrigeration

Shenzhen Dongluyang Industry

Wuhan Hanli Refrigeration Technology

Han's Laser

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Process Chillers market?

What factors are driving Industrial Process Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Process Chillers market opportunities vary by end market size?

How does Industrial Process Chillers break out by Type, by Application?

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