

Global Industrial Primary Shredders Market Growth 2026-2032

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Abstracts

The global Industrial Primary Shredders market size is predicted to grow from US\$ 394 million in 2025 to US\$ 617 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales of Industrial Primary Shredders reached approximately 3.3 k units, with an average market price of about USD 122000 per unit, an annual production capacity of roughly 4 k units, and an industry-average gross margin of approximately 25%.

Industrial Primary shredders are heavy-duty, front-end pre-shredding machines used in solid-waste recycling and bulk-material size-reduction lines. Their core function is to break bulky, heterogeneous feedstock—such as municipal solid waste (MSW), industrial waste, construction and demolition debris, waste tyres, and end-of-life appliances—into smaller, more manageable pieces before downstream fine-shredding, screening, or sorting. Typical designs feature single- or dual-shaft, slow-speed, high-torque rotors with wear-resistant blades, driven by hydraulic or electric systems plus automatic reverse controls to prevent jamming, enabling continuous high-throughput operation in demanding applications such as MSW plants, waste-to-energy facilities, cement kilns, RDF/SRF production and recycling yards.

On the upstream side, Industrial primary shredder manufacturers depend on suppliers of heavy steel fabrications, large bearings and gearboxes, hydraulic power packs, motors and drives, industrial control systems and high-alloy wear blades, while OEMs handle welding, machining, final assembly, and line integration. Downstream demand comes mainly from municipal solid-waste plants, recycling companies, tyre and ELV dismantling facilities, hazardous and medical-waste treatment plants, and RDF/SRF or

alternative-fuel preparation lines, with equipment purchases closely tied to waste-generation trends and new treatment-plant investments. Once installed, primary shredders form a stock-driven market with periodic replacement and upgrades, while ongoing consumption of wear parts (blades, screens, bearings, etc.) provides a recurring aftermarket revenue stream for manufacturers and service partners.

United States market for Industrial Primary Shredders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Primary Shredders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Primary Shredders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Primary Shredders players cover ANDRITZ, M&J Recycling, SIDSA, THM recycling solutions, Metso, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Primary Shredders Industry Forecast" looks at past sales and reviews total world Industrial Primary Shredders sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Primary Shredders sales for 2026 through 2032. With Industrial Primary Shredders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Primary Shredders industry.

This Insight Report provides a comprehensive analysis of the global Industrial Primary Shredders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Primary Shredders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Primary Shredders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Primary Shredders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Primary Shredders.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Primary Shredders market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-shaft

Twin-shaft

Multi-shaft

Segmentation by Installation:

Stationary

Mobile

Segmentation by Application:

Municipal Waste

Industrial Solid Waste

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANDRITZ

M&J Recycling

SIDSA

THM recycling solutions

Metso

HOSOKAWA MICRON

Verder

STOKKERMILL

HAMMEL

SSI

BMH Technology

Kyokuto Kaihatsu Kogyo

OMS Machinery

Zhongshan Siride

Guangzhou Genox Recycling

SUZHOU JONO

Huanchuang (Xiamen) Technology

Zhengzhou Zhong'an Environmental

Shanghai Shanmei

ZHENGZHOU GEP ECOTECH

FORNNAX TECHNOLOGY

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Primary Shredders market?

What factors are driving Industrial Primary Shredders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Primary Shredders market opportunities vary by end market size?

How does Industrial Primary Shredders break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Industrial Primary Shredders Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Industrial Primary Shredders by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Industrial Primary Shredders by Country/Region, 2021, 2025 & 2032

2.2 Industrial Primary Shredders Segment by Type

- 2.2.1 Single-shaft
- 2.2.2 Twin-shaft
- 2.2.3 Multi-shaft
- 2.2.4 Industrial Primary Shredders Sales by Type
 - 2.2.4.1 Global Industrial Primary Shredders Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Industrial Primary Shredders Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Industrial Primary Shredders Sale Price by Type (2021-2026)

2.3 Industrial Primary Shredders Segment by Installation

- 2.3.1 Stationary
- 2.3.2 Mobile
- 2.3.3 Industrial Primary Shredders Sales by Installation
 - 2.3.3.1 Global Industrial Primary Shredders Sales Market Share by Installation (2021-2026)
 - 2.3.3.2 Global Industrial Primary Shredders Revenue and Market Share by Installation (2021-2026)
 - 2.3.3.3 Global Industrial Primary Shredders Sale Price by Installation (2021-2026)

2.4 Industrial Primary Shredders Segment by Application

2.4.1 Municipal Waste

2.4.2 Industrial Solid Waste

2.4.3 Others

2.4.4 Industrial Primary Shredders Sales by Application

2.4.4.1 Global Industrial Primary Shredders Sale Market Share by Application (2021-2026)

2.4.4.2 Global Industrial Primary Shredders Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Industrial Primary Shredders Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Primary Shredders Breakdown Data by Company

3.1.1 Global Industrial Primary Shredders Annual Sales by Company (2021-2026)

3.1.2 Global Industrial Primary Shredders Sales Market Share by Company (2021-2026)

3.2 Global Industrial Primary Shredders Annual Revenue by Company (2021-2026)

3.2.1 Global Industrial Primary Shredders Revenue by Company (2021-2026)

3.2.2 Global Industrial Primary Shredders Revenue Market Share by Company (2021-2026)

3.3 Global Industrial Primary Shredders Sale Price by Company

3.4 Key Manufacturers Industrial Primary Shredders Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Industrial Primary Shredders Product Location Distribution

3.4.2 Players Industrial Primary Shredders Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL PRIMARY SHREDDERS BY GEOGRAPHIC REGION

4.1 World Historic Industrial Primary Shredders Market Size by Geographic Region (2021-2026)

4.1.1 Global Industrial Primary Shredders Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Industrial Primary Shredders Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Industrial Primary Shredders Market Size by Country/Region (2021-2026)

4.2.1 Global Industrial Primary Shredders Annual Sales by Country/Region (2021-2026)

4.2.2 Global Industrial Primary Shredders Annual Revenue by Country/Region (2021-2026)

4.3 Americas Industrial Primary Shredders Sales Growth

4.4 APAC Industrial Primary Shredders Sales Growth

4.5 Europe Industrial Primary Shredders Sales Growth

4.6 Middle East & Africa Industrial Primary Shredders Sales Growth

5 AMERICAS

5.1 Americas Industrial Primary Shredders Sales by Country

5.1.1 Americas Industrial Primary Shredders Sales by Country (2021-2026)

5.1.2 Americas Industrial Primary Shredders Revenue by Country (2021-2026)

5.2 Americas Industrial Primary Shredders Sales by Type (2021-2026)

5.3 Americas Industrial Primary Shredders Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Industrial Primary Shredders Sales by Region

6.1.1 APAC Industrial Primary Shredders Sales by Region (2021-2026)

6.1.2 APAC Industrial Primary Shredders Revenue by Region (2021-2026)

6.2 APAC Industrial Primary Shredders Sales by Type (2021-2026)

6.3 APAC Industrial Primary Shredders Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Primary Shredders by Country

7.1.1 Europe Industrial Primary Shredders Sales by Country (2021-2026)

7.1.2 Europe Industrial Primary Shredders Revenue by Country (2021-2026)

7.2 Europe Industrial Primary Shredders Sales by Type (2021-2026)

7.3 Europe Industrial Primary Shredders Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Primary Shredders by Country

8.1.1 Middle East & Africa Industrial Primary Shredders Sales by Country (2021-2026)

8.1.2 Middle East & Africa Industrial Primary Shredders Revenue by Country (2021-2026)

8.2 Middle East & Africa Industrial Primary Shredders Sales by Type (2021-2026)

8.3 Middle East & Africa Industrial Primary Shredders Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Industrial Primary Shredders

10.3 Manufacturing Process Analysis of Industrial Primary Shredders

10.4 Industry Chain Structure of Industrial Primary Shredders

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Industrial Primary Shredders Distributors

11.3 Industrial Primary Shredders Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL PRIMARY SHREDDERS BY GEOGRAPHIC REGION

12.1 Global Industrial Primary Shredders Market Size Forecast by Region

12.1.1 Global Industrial Primary Shredders Forecast by Region (2027-2032)

12.1.2 Global Industrial Primary Shredders Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Industrial Primary Shredders Forecast by Type (2027-2032)

12.7 Global Industrial Primary Shredders Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ANDRITZ

13.1.1 ANDRITZ Company Information

13.1.2 ANDRITZ Industrial Primary Shredders Product Portfolios and Specifications

13.1.3 ANDRITZ Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ANDRITZ Main Business Overview

13.1.5 ANDRITZ Latest Developments

13.2 M&J Recycling

13.2.1 M&J Recycling Company Information

13.2.2 M&J Recycling Industrial Primary Shredders Product Portfolios and Specifications

13.2.3 M&J Recycling Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 M&J Recycling Main Business Overview
- 13.2.5 M&J Recycling Latest Developments
- 13.3 SIDSA
 - 13.3.1 SIDSA Company Information
 - 13.3.2 SIDSA Industrial Primary Shredders Product Portfolios and Specifications
 - 13.3.3 SIDSA Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 SIDSA Main Business Overview
 - 13.3.5 SIDSA Latest Developments
- 13.4 THM recycling solutions
 - 13.4.1 THM recycling solutions Company Information
 - 13.4.2 THM recycling solutions Industrial Primary Shredders Product Portfolios and Specifications
 - 13.4.3 THM recycling solutions Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 THM recycling solutions Main Business Overview
 - 13.4.5 THM recycling solutions Latest Developments
- 13.5 Metso
 - 13.5.1 Metso Company Information
 - 13.5.2 Metso Industrial Primary Shredders Product Portfolios and Specifications
 - 13.5.3 Metso Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Metso Main Business Overview
 - 13.5.5 Metso Latest Developments
- 13.6 HOSOKAWA MICRON
 - 13.6.1 HOSOKAWA MICRON Company Information
 - 13.6.2 HOSOKAWA MICRON Industrial Primary Shredders Product Portfolios and Specifications
 - 13.6.3 HOSOKAWA MICRON Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 HOSOKAWA MICRON Main Business Overview
 - 13.6.5 HOSOKAWA MICRON Latest Developments
- 13.7 Verder
 - 13.7.1 Verder Company Information
 - 13.7.2 Verder Industrial Primary Shredders Product Portfolios and Specifications
 - 13.7.3 Verder Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Verder Main Business Overview
 - 13.7.5 Verder Latest Developments

13.8 STOKKERMILL

13.8.1 STOKKERMILL Company Information

13.8.2 STOKKERMILL Industrial Primary Shredders Product Portfolios and Specifications

13.8.3 STOKKERMILL Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 STOKKERMILL Main Business Overview

13.8.5 STOKKERMILL Latest Developments

13.9 HAMMEL

13.9.1 HAMMEL Company Information

13.9.2 HAMMEL Industrial Primary Shredders Product Portfolios and Specifications

13.9.3 HAMMEL Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 HAMMEL Main Business Overview

13.9.5 HAMMEL Latest Developments

13.10 SSI

13.10.1 SSI Company Information

13.10.2 SSI Industrial Primary Shredders Product Portfolios and Specifications

13.10.3 SSI Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 SSI Main Business Overview

13.10.5 SSI Latest Developments

13.11 BMH Technology

13.11.1 BMH Technology Company Information

13.11.2 BMH Technology Industrial Primary Shredders Product Portfolios and Specifications

13.11.3 BMH Technology Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 BMH Technology Main Business Overview

13.11.5 BMH Technology Latest Developments

13.12 Kyokuto Kaihatsu Kogyo

13.12.1 Kyokuto Kaihatsu Kogyo Company Information

13.12.2 Kyokuto Kaihatsu Kogyo Industrial Primary Shredders Product Portfolios and Specifications

13.12.3 Kyokuto Kaihatsu Kogyo Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Kyokuto Kaihatsu Kogyo Main Business Overview

13.12.5 Kyokuto Kaihatsu Kogyo Latest Developments

13.13 OMS Machinery

- 13.13.1 OMS Machinery Company Information
- 13.13.2 OMS Machinery Industrial Primary Shredders Product Portfolios and Specifications
- 13.13.3 OMS Machinery Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 OMS Machinery Main Business Overview
- 13.13.5 OMS Machinery Latest Developments
- 13.14 Zhongshan Siride
 - 13.14.1 Zhongshan Siride Company Information
 - 13.14.2 Zhongshan Siride Industrial Primary Shredders Product Portfolios and Specifications
 - 13.14.3 Zhongshan Siride Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Zhongshan Siride Main Business Overview
 - 13.14.5 Zhongshan Siride Latest Developments
- 13.15 Guangzhou Genox Recycling
 - 13.15.1 Guangzhou Genox Recycling Company Information
 - 13.15.2 Guangzhou Genox Recycling Industrial Primary Shredders Product Portfolios and Specifications
 - 13.15.3 Guangzhou Genox Recycling Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Guangzhou Genox Recycling Main Business Overview
 - 13.15.5 Guangzhou Genox Recycling Latest Developments
- 13.16 SUZHOU JONO
 - 13.16.1 SUZHOU JONO Company Information
 - 13.16.2 SUZHOU JONO Industrial Primary Shredders Product Portfolios and Specifications
 - 13.16.3 SUZHOU JONO Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 SUZHOU JONO Main Business Overview
 - 13.16.5 SUZHOU JONO Latest Developments
- 13.17 Huanchuang (Xiamen) Technology
 - 13.17.1 Huanchuang (Xiamen) Technology Company Information
 - 13.17.2 Huanchuang (Xiamen) Technology Industrial Primary Shredders Product Portfolios and Specifications
 - 13.17.3 Huanchuang (Xiamen) Technology Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Huanchuang (Xiamen) Technology Main Business Overview
 - 13.17.5 Huanchuang (Xiamen) Technology Latest Developments

13.18 Zhengzhou Zhong'an Environmental

13.18.1 Zhengzhou Zhong'an Environmental Company Information

13.18.2 Zhengzhou Zhong'an Environmental Industrial Primary Shredders Product Portfolios and Specifications

13.18.3 Zhengzhou Zhong'an Environmental Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Zhengzhou Zhong'an Environmental Main Business Overview

13.18.5 Zhengzhou Zhong'an Environmental Latest Developments

13.19 Shanghai Shanmei

13.19.1 Shanghai Shanmei Company Information

13.19.2 Shanghai Shanmei Industrial Primary Shredders Product Portfolios and Specifications

13.19.3 Shanghai Shanmei Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Shanghai Shanmei Main Business Overview

13.19.5 Shanghai Shanmei Latest Developments

13.20 ZHENGZHOU GEP ECOTECH

13.20.1 ZHENGZHOU GEP ECOTECH Company Information

13.20.2 ZHENGZHOU GEP ECOTECH Industrial Primary Shredders Product Portfolios and Specifications

13.20.3 ZHENGZHOU GEP ECOTECH Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 ZHENGZHOU GEP ECOTECH Main Business Overview

13.20.5 ZHENGZHOU GEP ECOTECH Latest Developments

13.21 FORNNAX TECHNOLOGY

13.21.1 FORNNAX TECHNOLOGY Company Information

13.21.2 FORNNAX TECHNOLOGY Industrial Primary Shredders Product Portfolios and Specifications

13.21.3 FORNNAX TECHNOLOGY Industrial Primary Shredders Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 FORNNAX TECHNOLOGY Main Business Overview

13.21.5 FORNNAX TECHNOLOGY Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Industrial Primary Shredders Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Industrial Primary Shredders Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-shaft

Table 4. Major Players of Twin-shaft

Table 5. Major Players of Multi-shaft

Table 6. Global Industrial Primary Shredders Sales by Type (2021-2026) & (Units)

Table 7. Global Industrial Primary Shredders Sales Market Share by Type (2021-2026)

Table 8. Global Industrial Primary Shredders Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Industrial Primary Shredders Revenue Market Share by Type (2021-2026)

Table 10. Global Industrial Primary Shredders Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Stationary

Table 12. Major Players of Mobile

Table 13. Global Industrial Primary Shredders Sales by Installation (2021-2026) & (Units)

Table 14. Global Industrial Primary Shredders Sales Market Share by Installation (2021-2026)

Table 15. Global Industrial Primary Shredders Revenue by Installation (2021-2026) & (\$ million)

Table 16. Global Industrial Primary Shredders Revenue Market Share by Installation (2021-2026)

Table 17. Global Industrial Primary Shredders Sale Price by Installation (2021-2026) & (US\$/Unit)

Table 18. Global Industrial Primary Shredders Sale by Application (2021-2026) & (Units)

Table 19. Global Industrial Primary Shredders Sale Market Share by Application (2021-2026)

Table 20. Global Industrial Primary Shredders Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Industrial Primary Shredders Revenue Market Share by Application (2021-2026)

Table 22. Global Industrial Primary Shredders Sale Price by Application (2021-2026) &

(US\$/Unit)

Table 23. Global Industrial Primary Shredders Sales by Company (2021-2026) & (Units)

Table 24. Global Industrial Primary Shredders Sales Market Share by Company (2021-2026)

Table 25. Global Industrial Primary Shredders Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Industrial Primary Shredders Revenue Market Share by Company (2021-2026)

Table 27. Global Industrial Primary Shredders Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Industrial Primary Shredders Producing Area Distribution and Sales Area

Table 29. Players Industrial Primary Shredders Products Offered

Table 30. Industrial Primary Shredders Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Industrial Primary Shredders Sales by Geographic Region (2021-2026) & (Units)

Table 34. Global Industrial Primary Shredders Sales Market Share Geographic Region (2021-2026)

Table 35. Global Industrial Primary Shredders Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Industrial Primary Shredders Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Industrial Primary Shredders Sales by Country/Region (2021-2026) & (Units)

Table 38. Global Industrial Primary Shredders Sales Market Share by Country/Region (2021-2026)

Table 39. Global Industrial Primary Shredders Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Industrial Primary Shredders Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Industrial Primary Shredders Sales by Country (2021-2026) & (Units)

Table 42. Americas Industrial Primary Shredders Sales Market Share by Country (2021-2026)

Table 43. Americas Industrial Primary Shredders Revenue by Country (2021-2026) & (\$ millions)

- Table 44. Americas Industrial Primary Shredders Sales by Type (2021-2026) & (Units)
- Table 45. Americas Industrial Primary Shredders Sales by Application (2021-2026) & (Units)
- Table 46. APAC Industrial Primary Shredders Sales by Region (2021-2026) & (Units)
- Table 47. APAC Industrial Primary Shredders Sales Market Share by Region (2021-2026)
- Table 48. APAC Industrial Primary Shredders Revenue by Region (2021-2026) & (\$ millions)
- Table 49. APAC Industrial Primary Shredders Sales by Type (2021-2026) & (Units)
- Table 50. APAC Industrial Primary Shredders Sales by Application (2021-2026) & (Units)
- Table 51. Europe Industrial Primary Shredders Sales by Country (2021-2026) & (Units)
- Table 52. Europe Industrial Primary Shredders Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Europe Industrial Primary Shredders Sales by Type (2021-2026) & (Units)
- Table 54. Europe Industrial Primary Shredders Sales by Application (2021-2026) & (Units)
- Table 55. Middle East & Africa Industrial Primary Shredders Sales by Country (2021-2026) & (Units)
- Table 56. Middle East & Africa Industrial Primary Shredders Revenue Market Share by Country (2021-2026)
- Table 57. Middle East & Africa Industrial Primary Shredders Sales by Type (2021-2026) & (Units)
- Table 58. Middle East & Africa Industrial Primary Shredders Sales by Application (2021-2026) & (Units)
- Table 59. Key Market Drivers & Growth Opportunities of Industrial Primary Shredders
- Table 60. Key Market Challenges & Risks of Industrial Primary Shredders
- Table 61. Key Industry Trends of Industrial Primary Shredders
- Table 62. Industrial Primary Shredders Raw Material
- Table 63. Key Suppliers of Raw Materials
- Table 64. Industrial Primary Shredders Distributors List
- Table 65. Industrial Primary Shredders Customer List
- Table 66. Global Industrial Primary Shredders Sales Forecast by Region (2027-2032) & (Units)
- Table 67. Global Industrial Primary Shredders Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Industrial Primary Shredders Sales Forecast by Country (2027-2032) & (Units)
- Table 69. Americas Industrial Primary Shredders Annual Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 70. APAC Industrial Primary Shredders Sales Forecast by Region (2027-2032) & (Units)

Table 71. APAC Industrial Primary Shredders Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Industrial Primary Shredders Sales Forecast by Country (2027-2032) & (Units)

Table 73. Europe Industrial Primary Shredders Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Industrial Primary Shredders Sales Forecast by Country (2027-2032) & (Units)

Table 75. Middle East & Africa Industrial Primary Shredders Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Industrial Primary Shredders Sales Forecast by Type (2027-2032) & (Units)

Table 77. Global Industrial Primary Shredders Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Industrial Primary Shredders Sales Forecast by Application (2027-2032) & (Units)

Table 79. Global Industrial Primary Shredders Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. ANDRITZ Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 81. ANDRITZ Industrial Primary Shredders Product Portfolios and Specifications

Table 82. ANDRITZ Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 83. ANDRITZ Main Business

Table 84. ANDRITZ Latest Developments

Table 85. M&J Recycling Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 86. M&J Recycling Industrial Primary Shredders Product Portfolios and Specifications

Table 87. M&J Recycling Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. M&J Recycling Main Business

Table 89. M&J Recycling Latest Developments

Table 90. SIDSA Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 91. SIDSA Industrial Primary Shredders Product Portfolios and Specifications

- Table 92. SIDSA Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 93. SIDSA Main Business
- Table 94. SIDSA Latest Developments
- Table 95. THM recycling solutions Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 96. THM recycling solutions Industrial Primary Shredders Product Portfolios and Specifications
- Table 97. THM recycling solutions Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 98. THM recycling solutions Main Business
- Table 99. THM recycling solutions Latest Developments
- Table 100. Metso Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 101. Metso Industrial Primary Shredders Product Portfolios and Specifications
- Table 102. Metso Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 103. Metso Main Business
- Table 104. Metso Latest Developments
- Table 105. HOSOKAWA MICRON Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 106. HOSOKAWA MICRON Industrial Primary Shredders Product Portfolios and Specifications
- Table 107. HOSOKAWA MICRON Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 108. HOSOKAWA MICRON Main Business
- Table 109. HOSOKAWA MICRON Latest Developments
- Table 110. Verder Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 111. Verder Industrial Primary Shredders Product Portfolios and Specifications
- Table 112. Verder Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 113. Verder Main Business
- Table 114. Verder Latest Developments
- Table 115. STOKKERMILL Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 116. STOKKERMILL Industrial Primary Shredders Product Portfolios and Specifications
- Table 117. STOKKERMILL Industrial Primary Shredders Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. STOKKERMILL Main Business

Table 119. STOKKERMILL Latest Developments

Table 120. HAMMEL Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 121. HAMMEL Industrial Primary Shredders Product Portfolios and Specifications

Table 122. HAMMEL Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. HAMMEL Main Business

Table 124. HAMMEL Latest Developments

Table 125. SSI Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 126. SSI Industrial Primary Shredders Product Portfolios and Specifications

Table 127. SSI Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. SSI Main Business

Table 129. SSI Latest Developments

Table 130. BMH Technology Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 131. BMH Technology Industrial Primary Shredders Product Portfolios and Specifications

Table 132. BMH Technology Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. BMH Technology Main Business

Table 134. BMH Technology Latest Developments

Table 135. Kyokuto Kaihatsu Kogyo Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 136. Kyokuto Kaihatsu Kogyo Industrial Primary Shredders Product Portfolios and Specifications

Table 137. Kyokuto Kaihatsu Kogyo Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Kyokuto Kaihatsu Kogyo Main Business

Table 139. Kyokuto Kaihatsu Kogyo Latest Developments

Table 140. OMS Machinery Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 141. OMS Machinery Industrial Primary Shredders Product Portfolios and Specifications

Table 142. OMS Machinery Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 143. OMS Machinery Main Business
- Table 144. OMS Machinery Latest Developments
- Table 145. Zhongshan Siride Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 146. Zhongshan Siride Industrial Primary Shredders Product Portfolios and Specifications
- Table 147. Zhongshan Siride Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 148. Zhongshan Siride Main Business
- Table 149. Zhongshan Siride Latest Developments
- Table 150. Guangzhou Genox Recycling Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 151. Guangzhou Genox Recycling Industrial Primary Shredders Product Portfolios and Specifications
- Table 152. Guangzhou Genox Recycling Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 153. Guangzhou Genox Recycling Main Business
- Table 154. Guangzhou Genox Recycling Latest Developments
- Table 155. SUZHOU JONO Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 156. SUZHOU JONO Industrial Primary Shredders Product Portfolios and Specifications
- Table 157. SUZHOU JONO Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 158. SUZHOU JONO Main Business
- Table 159. SUZHOU JONO Latest Developments
- Table 160. Huanchuang (Xiamen) Technology Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 161. Huanchuang (Xiamen) Technology Industrial Primary Shredders Product Portfolios and Specifications
- Table 162. Huanchuang (Xiamen) Technology Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 163. Huanchuang (Xiamen) Technology Main Business
- Table 164. Huanchuang (Xiamen) Technology Latest Developments
- Table 165. Zhengzhou Zhong'an Environmental Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors
- Table 166. Zhengzhou Zhong'an Environmental Industrial Primary Shredders Product Portfolios and Specifications
- Table 167. Zhengzhou Zhong'an Environmental Industrial Primary Shredders Sales

(Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Zhengzhou Zhong'an Environmental Main Business

Table 169. Zhengzhou Zhong'an Environmental Latest Developments

Table 170. Shanghai Shanmei Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 171. Shanghai Shanmei Industrial Primary Shredders Product Portfolios and Specifications

Table 172. Shanghai Shanmei Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Shanghai Shanmei Main Business

Table 174. Shanghai Shanmei Latest Developments

Table 175. ZHENGZHOU GEP ECOTECH Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 176. ZHENGZHOU GEP ECOTECH Industrial Primary Shredders Product Portfolios and Specifications

Table 177. ZHENGZHOU GEP ECOTECH Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. ZHENGZHOU GEP ECOTECH Main Business

Table 179. ZHENGZHOU GEP ECOTECH Latest Developments

Table 180. FORNNAX TECHNOLOGY Basic Information, Industrial Primary Shredders Manufacturing Base, Sales Area and Its Competitors

Table 181. FORNNAX TECHNOLOGY Industrial Primary Shredders Product Portfolios and Specifications

Table 182. FORNNAX TECHNOLOGY Industrial Primary Shredders Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. FORNNAX TECHNOLOGY Main Business

Table 184. FORNNAX TECHNOLOGY Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Industrial Primary Shredders
- Figure 2. Industrial Primary Shredders Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Industrial Primary Shredders Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Industrial Primary Shredders Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Industrial Primary Shredders Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Industrial Primary Shredders Sales Market Share by Country/Region (2025)
- Figure 10. Industrial Primary Shredders Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-shaft
- Figure 12. Product Picture of Twin-shaft
- Figure 13. Product Picture of Multi-shaft
- Figure 14. Global Industrial Primary Shredders Sales Market Share by Type in 2026
- Figure 15. Global Industrial Primary Shredders Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Stationary
- Figure 17. Product Picture of Mobile
- Figure 18. Global Industrial Primary Shredders Sales Market Share by Installation in 2026
- Figure 19. Global Industrial Primary Shredders Revenue Market Share by Installation (2021-2026)
- Figure 20. Industrial Primary Shredders Consumed in Municipal Waste
- Figure 21. Global Industrial Primary Shredders Market: Municipal Waste (2021-2026) & (Units)
- Figure 22. Industrial Primary Shredders Consumed in Industrial Solid Waste
- Figure 23. Global Industrial Primary Shredders Market: Industrial Solid Waste (2021-2026) & (Units)
- Figure 24. Industrial Primary Shredders Consumed in Others
- Figure 25. Global Industrial Primary Shredders Market: Others (2021-2026) & (Units)
- Figure 26. Global Industrial Primary Shredders Sale Market Share by Application (2025)
- Figure 27. Global Industrial Primary Shredders Revenue Market Share by Application in

2026

Figure 28. Industrial Primary Shredders Sales by Company in 2026 (Units)

Figure 29. Global Industrial Primary Shredders Sales Market Share by Company in 2026

Figure 30. Industrial Primary Shredders Revenue by Company in 2026 (\$ millions)

Figure 31. Global Industrial Primary Shredders Revenue Market Share by Company in 2026

Figure 32. Global Industrial Primary Shredders Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Industrial Primary Shredders Revenue Market Share by Geographic Region in 2026

Figure 34. Americas Industrial Primary Shredders Sales 2021-2026 (Units)

Figure 35. Americas Industrial Primary Shredders Revenue 2021-2026 (\$ millions)

Figure 36. APAC Industrial Primary Shredders Sales 2021-2026 (Units)

Figure 37. APAC Industrial Primary Shredders Revenue 2021-2026 (\$ millions)

Figure 38. Europe Industrial Primary Shredders Sales 2021-2026 (Units)

Figure 39. Europe Industrial Primary Shredders Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Industrial Primary Shredders Sales 2021-2026 (Units)

Figure 41. Middle East & Africa Industrial Primary Shredders Revenue 2021-2026 (\$ millions)

Figure 42. Americas Industrial Primary Shredders Sales Market Share by Country in 2026

Figure 43. Americas Industrial Primary Shredders Revenue Market Share by Country (2021-2026)

Figure 44. Americas Industrial Primary Shredders Sales Market Share by Type (2021-2026)

Figure 45. Americas Industrial Primary Shredders Sales Market Share by Application (2021-2026)

Figure 46. United States Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Industrial Primary Shredders Sales Market Share by Region in 2026

Figure 51. APAC Industrial Primary Shredders Revenue Market Share by Region (2021-2026)

Figure 52. APAC Industrial Primary Shredders Sales Market Share by Type (2021-2026)

Figure 53. APAC Industrial Primary Shredders Sales Market Share by Application (2021-2026)

Figure 54. China Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Industrial Primary Shredders Sales Market Share by Country in 2026

Figure 62. Europe Industrial Primary Shredders Revenue Market Share by Country (2021-2026)

Figure 63. Europe Industrial Primary Shredders Sales Market Share by Type (2021-2026)

Figure 64. Europe Industrial Primary Shredders Sales Market Share by Application (2021-2026)

Figure 65. Germany Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Industrial Primary Shredders Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Industrial Primary Shredders Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Industrial Primary Shredders Sales Market Share by Application (2021-2026)

Figure 73. Egypt Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Industrial Primary Shredders Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Industrial Primary Shredders in 2026

Figure 79. Manufacturing Process Analysis of Industrial Primary Shredders

Figure 80. Industry Chain Structure of Industrial Primary Shredders

Figure 81. Channels of Distribution

Figure 82. Global Industrial Primary Shredders Sales Market Forecast by Region (2027-2032)

Figure 83. Global Industrial Primary Shredders Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Industrial Primary Shredders Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Industrial Primary Shredders Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Industrial Primary Shredders Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Industrial Primary Shredders Revenue Market Share Forecast by Application (2027-2032)

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