

Global Industrial Plant NDT Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Industrial Plant NDT Service market size is predicted to grow from US\$ 4255 million in 2025 to US\$ 6939 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Industrial Plant Non-Destructive Testing (NDT) Service is a professional technical approach that utilizes advanced physical technologies to inspect the internal and surface quality of industrial buildings and critical facilities without damaging or affecting the structural integrity of the industrial plant. This service primarily employs technologies such as ultrasonic testing, magnetic particle inspection, radiographic imaging, penetrant testing, and infrared thermography to thoroughly examine internal defects and fatigue damage in core facilities such as load-bearing steel structure welds, large-span space frame nodes, pressure pipeline wall thickness, tank bottom corrosion, and crane hooks. Its core value lies in providing early warnings during production operations, effectively preventing safety accidents caused by structural failures, and providing crucial data support for the full lifecycle management and safety assessment of industrial plants.

The Industrial Plant NDT Service industry is facing dual challenges: the need for existing safety measures and the demand for new technologies. As older industrial plants enter a period of high hazard incidence, and with the increasing prevalence of steel structures and large-span spatial structures in new plants, market demand for weld fatigue crack detection, corrosion depth scanning, and health monitoring continues to rise. From a technological perspective, the industry is accelerating its transformation from traditional manual sampling to digital and intelligent methods. Advanced imaging technologies such as phased array ultrasound, electromagnetic ultrasound, and industrial CT are gradually replacing conventional flaw detection methods, significantly improving detection accuracy and efficiency. Meanwhile, service models are extending

from simple on-site inspections to integrated solutions encompassing 'detection and monitoring + structural assessment + life prediction.' However, adaptability to complex on-site conditions and the shortage of highly qualified NDT certified personnel remain major challenges for the industry.

United States market for Industrial Plant NDT Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Plant NDT Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Plant NDT Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Plant NDT Service players cover Applied Technical Services, Prime NDT, T?V S?D, NDT Group, Unique Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Industrial Plant NDT Service Industry Forecast' looks at past sales and reviews total world Industrial Plant NDT Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Plant NDT Service sales for 2026 through 2032. With Industrial Plant NDT Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Plant NDT Service industry.

This Insight Report provides a comprehensive analysis of the global Industrial Plant NDT Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Plant NDT Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Plant NDT Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Plant NDT Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Plant NDT Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Plant NDT Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Ultrasonic Testing

Magnetic Particle Testing

Radiological Testing

Penetrating Testing

Eddy Current Testing

Phase Array and TOFD Testing

Others

Segmentation by Testing Phase:

Acceptance Testing

In-Service Testing

Fault Diagnosis Testing

Emergency Testing

Others

Segmentation by Testing Object:

Steel Structure Testing

Pressure Piping and Vessel Testing

Others

Segmentation by Application:

Metallurgy

Chemical and Petrochemical Industries

Power Energy

Machinery Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Applied Technical Services

Prime NDT

T?V S?D

NDT Group

Unique Group

Eddyfi Technologies

Intertek

Waygate Technologies

Source Industrial

Zetec

MISTRAS

Applus+

Acuren Inspection Inc

Fprimec Solutions Inc

LynX Inspection

Mistras Group

Sonatest Ltd

YXLON International GmbH

DEKRA

CTI

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