

# Global Industrial Oil-Free Gas Compressor Market Growth 2026-2032

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## Abstracts

The global Industrial Oil-Free Gas Compressor market size is predicted to grow from US\$ 6261 million in 2025 to US\$ 9416 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Industrial Oil-Free Gas Compressor refers to oil-free compression equipment used in industrial production, energy, chemicals, industrial gases, electronics, food and pharmaceuticals, environmental recovery and hydrogen applications for non-air gas media, with no direct contact between lubricating oil and the compression chamber or gas path. Clean gas compression is typically achieved through diaphragm, oil-free piston, dry screw, labyrinth-sealed, magnetic-coupled, centrifugal or turbomachinery configurations. The product can handle hydrogen, nitrogen, oxygen, helium, argon, carbon dioxide, natural gas, biogas, syngas, tail gas, electronic specialty gases and various mixed process gases. Main forms include bare compressors, skid-mounted compression systems, gas booster systems, recovery gas compressors and high-pressure filling compressors. Core applications include petrochemicals, chemicals, industrial gases, LNG, CCUS, hydrogen energy, semiconductors, food and beverage, pharmaceuticals, metal processing and gas recovery. Major production bases are concentrated in Germany, Switzerland, the United States, Japan, Sweden, China, South Korea and India, with competition focused on gas cleanliness, oil-free sealing, material compatibility, explosion-proof safety, pressure stability, continuous-duty reliability and engineering customization capability.

In 2025, global Industrial Oil-Free Gas Compressor production reached approximately 13,500-16,000 units. On an ex-works basis for core compressors and skid-mounted compression systems, the global weighted-average FOB price was approximately USD 390,000-470,000 per unit. Large oil-free process gas compressors, high-pressure

hydrogen compressors and oil-free natural gas or recovery gas compression systems contributed the majority of revenue, while medium- and small-sized oil-free boosters for nitrogen, oxygen, carbon dioxide, helium and specialty gases contributed the majority of shipment volume. Actual transaction prices were mainly determined by gas medium, discharge pressure, flow rate, cleanliness grade, material grade, explosion-proof requirements, sealing system, drive configuration, cooling method and package scope.

As the global industrial system upgrades toward higher purity, lower emissions, energy recovery and high-reliability continuous production, Industrial Oil-Free Gas Compressors are expanding from traditional chemical, industrial gas and cylinder-filling equipment into higher-value applications such as hydrogen energy, CCUS, LNG, electronic specialty gases, tail gas recovery, green chemicals and distributed on-site gas supply. Compared with oil-lubricated compression equipment, oil-free compression reduces the risks of oil contamination, catalyst poisoning, oxygen-related safety issues, fuel-cell-grade hydrogen contamination and downstream product quality fluctuation, giving it higher technical barriers in high-purity gas, flammable gas, corrosive gas, toxic gas and high-pressure gas applications. Future demand growth will mainly come from chemical and energy projects in Asia and the Middle East, LNG and hydrogen infrastructure in North America, and low-carbon retrofits, high-purity gas replacement and industrial gas recovery demand in Europe and Japan.

The main market challenges come from high customization, wide price dispersion, long delivery cycles, stringent requirements for critical seals and materials, and volatility in end-project capital expenditure. Large oil-free process gas compression systems usually carry high unit value, while nitrogen, oxygen, carbon dioxide and low-flow specialty gas boosting equipment contribute higher shipment volume, creating a market structure where high-value engineered packages coexist with medium- and small-sized standard equipment. Future competition will increasingly focus on modular skids, low-leakage sealing, high-pressure hydrogen compression, oxygen-compatible design, digital condition monitoring, energy-saving variable-speed control and long-term service capability. Manufacturers with core compressor design, system integration and international project delivery capabilities will retain stronger competitive positions.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Oil-Free Gas Compressor Industry Forecast" looks at past sales and reviews total world Industrial Oil-Free Gas Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Oil-Free Gas Compressor sales for 2026 through 2032. With Industrial Oil-Free Gas Compressor sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Oil-Free Gas Compressor industry.

This Insight Report provides a comprehensive analysis of the global Industrial Oil-Free Gas Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Oil-Free Gas Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Oil-Free Gas Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Oil-Free Gas Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Oil-Free Gas Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Oil-Free Gas Compressor market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Oil Free Reciprocating Compressor

Centrifugal Compressor

Dry Screw Compressor

Others

#### Segmentation by Gas Medium:

Hydrocarbon and Mixed Process Gas

Hydrogen and Hydrogen Rich Gas

Nitrogen and Inert Gases

Others

#### Segmentation by Pressure Class:

Low Pressure

Medium Pressure

High Pressure

Ultra High Pressure

#### Segmentation by Flow Capacity:

Small Flow

Medium Flow

Large Flow

#### Segmentation by Application:

Oil and Gas

Chemical and Petrochemical

Industrial Gases

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco AB

Burckhardt Compression AG

Chart Industries, Inc.

Honeywell International Inc.

Siemens Energy AG

Baker Hughes Company

Everllence SE

NEUMAN & ESSER GROUP

Aerzener Maschinenfabrik GmbH

J.P. Sauer & Sohn Maschinenbau GmbH

PDC Machines, LLC

RIX Industries

SIAD Macchine Impianti S.p.A.

MAXIMATOR GmbH

EBARA Corporation

Kobe Steel, Ltd.

IHI Corporation

Mitsubishi Heavy Industries, Ltd.

Hanwha Power Co., Ltd.

Fusheng Industrial Co., Ltd.

Kirloskar Pneumatic Company Limited

Indian Compressors Ltd.

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

Kaishan Group Co., Ltd.

Himile Mechanical Manufacturing Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Oil-Free Gas Compressor market?

What factors are driving Industrial Oil-Free Gas Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Oil-Free Gas Compressor market opportunities vary by end market size?

How does Industrial Oil-Free Gas Compressor break out by Type, by Application?

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