

Global Industrial Neutral Grounding Resistor Market Growth 2025-2031

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Abstracts

The global Industrial Neutral Grounding Resistor market size is predicted to grow from US\$ 1777 million in 2025 to US\$ 2479 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

An Industrial Neutral Grounding Resistor (NGR) is an electrical protection device used in power distribution systems to limit the magnitude of fault current during a ground fault. Specifically installed between the neutral point of a transformer or generator and the earth, an NGR provides a controlled path for fault current to flow in the event of a phase-to-ground fault, thereby protecting equipment from excessive current damage and improving personnel safety. By limiting ground fault current to a predefined level (typically from a few amps to several hundred amps), NGRs reduce the risk of arc flash, equipment overheating, and insulation breakdown, and help avoid system instability or outages.

United States market for Industrial Neutral Grounding Resistor is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Industrial Neutral Grounding Resistor is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Industrial Neutral Grounding Resistor is estimated to increase from

US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Industrial Neutral Grounding Resistor players cover Hilkar, MegaResistors, Avtron Power Solutions, Littelfuse, Hubbell, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Industrial Neutral Grounding Resistor Industry Forecast" looks at past sales and reviews total world Industrial Neutral Grounding Resistor sales in 2024, providing a comprehensive analysis by region and market sector of projected Industrial Neutral Grounding Resistor sales for 2025 through 2031. With Industrial Neutral Grounding Resistor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Neutral Grounding Resistor industry.

This Insight Report provides a comprehensive analysis of the global Industrial Neutral Grounding Resistor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Neutral Grounding Resistor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Neutral Grounding Resistor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Neutral Grounding Resistor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Neutral Grounding Resistor.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Neutral Grounding Resistor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Resistance Grounding Systems

High Resistance Grounding Systems

Segmentation by Application:

Power and Substation Systems

Rail Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hilkar

MegaResistors

Avtron Power Solutions

Littelfuse

Hubbell

Backer-Facsa

Germarel GmbH

Aktif Elektrotechnik

Telema Spa

Ergun Elektrik

Cressall Resistors

Post Glover Resistors

Crohms Resistors

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Neutral Grounding Resistor market?

What factors are driving Industrial Neutral Grounding Resistor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Neutral Grounding Resistor market opportunities vary by end market size?

How does Industrial Neutral Grounding Resistor break out by Type, by Application?

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