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Global Industrial Network TAP Device Market Growth 2026-2032

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Abstracts

The global Industrial Network TAP Device market size is predicted to grow from US$ 597 million in 2025 to US$ 988 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global Industrial Network TAP Device production reached approximately 244,000 units, with an average global market price of around USD 2,500 per unit.

The gross profit margin of major companies in the industry was approximately 38%–62%.

In 2025, global production capacity of Industrial Network TAP Device was approximately 310,000 units.

An Industrial Network TAP Device is a hardware appliance that creates a passive or controlled copy of network traffic for monitoring, diagnostics, security analysis, and protocol inspection in industrial environments. It supports industrial Ethernet, fiber-optic, copper, and selected fieldbus networks while maintaining data transparency and operational continuity. The scope excludes ordinary Ethernet switches, software packet-capture tools, consumer network splitters, standalone firewalls, and general-purpose network interface cards.

The industrial chain includes upstream network processors, optical modules, Ethernet PHY chips, connectors, PCBs, enclosures, power supplies, and firmware. Midstream covers hardware design, traffic-copying architecture, assembly, protocol compatibility development, testing, and certification. Downstream applications include factories, energy facilities, transportation systems, utilities, process industries, industrial data

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centers, and critical infrastructure requiring network visibility, cybersecurity monitoring, and fault diagnosis.

United States market for Industrial Network TAP Device is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Network TAP Device is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Network TAP Device is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Network TAP Device players cover Keysight Technologies, Inc., Gigamon Inc., Garland Technology LLC, Profitap, Niagara Networks, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Industrial Network TAP Device Industry Forecast” looks at past sales and reviews total world Industrial Network TAP Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Network TAP Device sales for 2026 through 2032. With Industrial Network TAP Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Network TAP Device industry.

This Insight Report provides a comprehensive analysis of the global Industrial Network TAP Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial Network TAP Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Industrial Network TAP Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Network TAP Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Industrial Network TAP Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Network TAP Device market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Passive TAP

Active TAP

Regenerative TAP

Segmentation by Network Medium:

Copper Network TAP

Fiber-optic Network TAP

Hybrid-media Network TAP

Segmentation by Supported Data Rate:

Low-speed??1 Gbps?

Medium-speed??1–10 Gbps?

High-speed??10 Gbps?

Segmentation by Application:

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Network Performance Monitoring

Industrial Cybersecurity Monitoring

Protocol Analysis and Troubleshooting

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Keysight Technologies, Inc.

Gigamon Inc.

Garland Technology LLC

Profitap

Niagara Networks

APCON, Inc.

Cubro Network Visibility

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NEOX NETWORKS GmbH

Dualcomm Technology, Inc.

Hilscher Gesellschaft f?r Systemautomation mbH

Network Critical Solutions Limited

cPacket Networks, Inc.

Chengdu Shuwei Communication Technology Co., Ltd.

10Gtek Transceivers Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Network TAP Device market?

What factors are driving Industrial Network TAP Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Network TAP Device market opportunities vary by end market size?

How does Industrial Network TAP Device break out by Type, by Application?

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