

Global Industrial and Institutional (I&I) Cleaning Market Growth 2025-2031

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Abstracts

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The global Industrial and Institutional (I&I) Cleaning market size is predicted to grow from US\$ 39920 million in 2025 to US\$ 50340 million in 2031; it is expected to grow at a CAGR of 3.9% from 2025 to 2031.

Industrial and Institutional (I&I) cleaning generally refers to the removal of visible dirt, soil and grease from a surface, it is available in various forms such as liquid concentrates that need to be diluted, ready-to-use liquids, powders and blocks. As their role is to facilitate safety, they are ubiquitous and used in all industrial and institutional organizations. The end-use segments are industrial cleaning, food & beverage, building service, commercial laundry, vehicle cleaning, healthcare facilities, and others.

The Industrial and Institutional (I&I) Cleaners market is driven by several factors related to the growing demand for cleanliness, hygiene, and efficient cleaning solutions across industries and institutions. These cleaners are used in commercial, industrial, and institutional settings like factories, hospitals, schools, hotels, restaurants, and more.

With increasing awareness of the importance of hygiene in preventing the spread of diseases (including infectious diseases like COVID-19), there's a growing demand for industrial-strength cleaning products in hospitals, schools, offices, and other public spaces.

The need for proper sanitation in food processing and food service industries to prevent contamination and comply with health regulations (e.g., HACCP standards) drives the demand for specialized industrial cleaners.

Clean environments are necessary in industries like manufacturing, pharmaceuticals, and electronics to maintain worker safety and productivity, further propelling cleaner demand.

Stringent hygiene standards in food processing plants, bakeries, and other food production facilities require powerful, safe cleaning solutions. I&I cleaners help meet these standards by providing effective cleaning and sanitation of surfaces and equipment.

The restaurant and hospitality industry also drives the demand for I&I cleaners to maintain cleanliness and hygiene in kitchens, dining areas, and common spaces.

The increasing number of manufacturing plants, warehouses, distribution centers, and other industrial facilities necessitates the use of heavy-duty cleaning products to maintain machinery, floors, and work areas. Industries like automotive, chemicals, textiles, and pharmaceuticals all rely on I&I cleaners.

The ongoing growth in construction and the renovation of commercial properties (e.g., malls, office buildings) also fuels demand for industrial-grade cleaners to deal with dust, debris, and tough stains left by the building process.

LP Information, Inc. (LPI) ' newest research report, the "Industrial and Institutional (I&I) Cleaning Industry Forecast" looks at past sales and reviews total world Industrial and Institutional (I&I) Cleaning sales in 2024, providing a comprehensive analysis by region and market sector of projected Industrial and Institutional (I&I) Cleaning sales for 2025 through 2031. With Industrial and Institutional (I&I) Cleaning sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial and Institutional (I&I) Cleaning industry.

This Insight Report provides a comprehensive analysis of the global Industrial and Institutional (I&I) Cleaning landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial and Institutional (I&I) Cleaning portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial and Institutional (I&I) Cleaning market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial and Institutional (I&I) Cleaning and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial and Institutional (I&I) Cleaning.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial and Institutional (I&I) Cleaning market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Detergents

Textile Detergents

Institutional Detergents

Others

Segmentation by Application:

Food & Beverage

Building Service

Commercial Laundry

Vehicle Cleaning

Industrial Cleaning

Healthcare

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ecolab

BASF

Dow

Solvay

3M

Clariant

Henkel

Huntsman Corporation

Kao Corporation

Eastman Chemical Company

Evonik Industries

Diversey

Lonza Group

Croda International

Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial and Institutional (I&I) Cleaning market?

What factors are driving Industrial and Institutional (I&I) Cleaning market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial and Institutional (I&I) Cleaning market opportunities vary by end market size?

How does Industrial and Institutional (I&I) Cleaning break out by Type, by Application?

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