

# Global Industrial MW-scale Biomass Boilers Market Growth 2026-2032

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## Abstracts

The global Industrial MW-scale Biomass Boilers market size is predicted to grow from US\$ 3840 million in 2025 to US\$ 5545 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Industrial MW-scale biomass boilers are large-capacity boiler systems used at factories and utility-like energy plants to burn biomass fuels—such as wood chips or pellets, bark, agricultural residues, or other organic byproducts—to produce steam or hot water for process heat, district heating, and sometimes electricity generation in combined heat and power (CHP) setups. They typically range from several megawatts thermal output upward and use robust combustion technologies (e.g., moving grate, bubbling or circulating fluidized bed) plus automated fuel handling, advanced controls, and emissions-cleanup equipment to manage variable fuel quality while meeting environmental regulations. These boilers are chosen when sites need reliable high-volume steam/heat and can economically substitute biomass for fossil fuels, often leveraging locally available residues or waste streams. For industrial-scale use, the cost is typically between \$500 and \$1,500 per kilowatt of thermal power.

The biomass boilers value chain starts upstream with sustainable biomass fuel supply and preprocessing (forestry residues, wood chips/pellets, agricultural by-products, and waste biomass), plus the industrial inputs needed to build the boiler system—steel fabrication, refractory and insulation materials, heat-exchanger tubing, burners/grates or fluidized-bed components, fans and pumps, controls/automation, and emissions-control hardware (cyclones, baghouses/filters, scrubbers, NOx control where required). Boiler OEMs and EPC/integrators then assemble complete systems that often include fuel receiving, storage and conveying, ash handling, and thermal integration with existing hot-water or steam networks. Downstream, sales flow to installers and engineering firms

serving end users such as district heating networks, industrial plants needing process steam, commercial/institutional buildings (campuses, hospitals), and some residential heating markets; ongoing downstream services include fuel contracting, maintenance, parts, compliance testing, ash disposal or valorization, and performance monitoring tied to local air-quality permitting.

United States market for Industrial MW-scale Biomass Boilers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial MW-scale Biomass Boilers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial MW-scale Biomass Boilers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial MW-scale Biomass Boilers players cover Valmet, ANDRITZ, Babcock & Wilcox (B&W), Sumitomo SHI FW, Aalborg Energie Technik (AET), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial MW-scale Biomass Boilers Industry Forecast" looks at past sales and reviews total world Industrial MW-scale Biomass Boilers sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial MW-scale Biomass Boilers sales for 2026 through 2032. With Industrial MW-scale Biomass Boilers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial MW-scale Biomass Boilers industry.

This Insight Report provides a comprehensive analysis of the global Industrial MW-scale Biomass Boilers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial MW-scale Biomass Boilers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial MW-scale Biomass Boilers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Industrial MW-scale Biomass Boilers and breaks down the forecast by Grade, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial MW-scale Biomass Boilers.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial MW-scale Biomass Boilers market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Grade:

50 MW and Below

Above 50 MW

#### Segmentation by Type:

Bubbling Fluidized-bed

Circulating Fluidized-bed

Stoker Boilers

#### Segmentation by Fuel:

Logs

Wood Chips

Pellets

#### Segmentation by Application:

District Heating & Community Energy

Industrial Process Steam & Heat

CHP Plants

Institutional & Large Campuses

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valmet

ANDRITZ

Babcock & Wilcox (B&W)

Sumitomo SHI FW

Aalborg Energie Technik (AET)

Vyncke

Thermax

Hurst Boiler

Compte R

Taishan Group

Zhejiang Tuff Development

Wuxi Zozen Boilers

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial MW-scale Biomass Boilers market?

What factors are driving Industrial MW-scale Biomass Boilers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial MW-scale Biomass Boilers market opportunities vary by end market size?

How does Industrial MW-scale Biomass Boilers break out by Grade, by Application?

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